

NOTICE!!

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/23/2019



Box Number= AZ15086



Claim Begin-End: AMC388128-AMC388204

1 Initial Receipt



AZ15086-7

AMC386616-AMC388718

United States Department of the Interior
Bureau of Land Management
 BUSINESS & SUPPORT SVCS DIV
 ONE N CENTRAL AVE SUITE 800
 PHOENIX, AZ 85004 -4427
 Phone: (602) 417-9200

Receipt

No: 1618834

Transaction #: 1671900

Date of Transaction: 12/11/2007

ENTERED INTO COMPUTER

JAN 16 2008 *PS*

CUSTOMER: CONCENTRIC ENERGY CORP
 3550 SABIN BROWN RD
 STE. 3
 WICKENBURG, AZ 85390

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	77.00	LOCATABLE MINERALS / MINING CLAIMS- NEW, UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIM PROCESSING FEE \$15 (1930) CASES: AMC388128/\$15.00, AMC388129/\$15.00, AMC388130/\$15.00, AMC388131/\$15.00, AMC388132/ \$15.00, AMC388133/\$15.00, AMC388134/\$15.00, AMC388135/\$15.00, AMC388136/\$15.00, AMC388137/ \$15.00, AMC388138/\$15.00, AMC388139/\$15.00, AMC388140/\$15.00, AMC388141/\$15.00, AMC388142/ \$15.00, AMC388143/\$15.00, AMC388144/\$15.00, AMC388145/\$15.00, AMC388146/\$15.00, AMC388147/ \$15.00, AMC388148/\$15.00, AMC388149/\$15.00, AMC388150/\$15.00, AMC388151/\$15.00, AMC388152/ \$15.00, AMC388153/\$15.00, AMC388154/\$15.00, AMC388155/\$15.00, AMC388156/\$15.00, AMC388157/ \$15.00, AMC388158/\$15.00, AMC388159/\$15.00, AMC388160/\$15.00, AMC388161/\$15.00, AMC388162/ \$15.00, AMC388163/\$15.00, AMC388164/\$15.00, AMC388165/\$15.00, AMC388166/\$15.00, AMC388167/ \$15.00, AMC388168/\$15.00, AMC388169/\$15.00, AMC388170/\$15.00, AMC388171/\$15.00, AMC388172/ \$15.00, AMC388173/\$15.00, AMC388174/\$15.00, AMC388175/\$15.00, AMC388176/\$15.00, AMC388177/ \$15.00, AMC388178/\$15.00, AMC388179/\$15.00, AMC388180/\$15.00, AMC388181/\$15.00, AMC388182/ \$15.00, AMC388183/\$15.00, AMC388184/\$15.00, AMC388185/\$15.00, AMC388186/\$15.00, AMC388187/ \$15.00, AMC388188/\$15.00, AMC388189/\$15.00, AMC388190/\$15.00, AMC388191/\$15.00, AMC388192/ \$15.00, AMC388193/\$15.00, AMC388194/\$15.00, AMC388195/\$15.00, AMC388196/\$15.00, AMC388197/ \$15.00, AMC388198/\$15.00, AMC388199/\$15.00, AMC388200/\$15.00, AMC388201/\$15.00, AMC388202/ \$15.00, AMC388203/\$15.00, AMC388204/\$15.00		- n/a -	1155.00

2	77.00	<p>LOCATABLE MINERALS / MINING CLAIMS- NEW,UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLAIM LOCATION FEE \$30 (1993) CASES: AMC388128/\$30.00, AMC388129/\$30.00, AMC388130/\$30.00, AMC388131/\$30.00, AMC388132/ \$30.00, AMC388133/\$30.00, AMC388134/\$30.00, AMC388135/\$30.00, AMC388136/\$30.00, AMC388137/ \$30.00, AMC388138/\$30.00, AMC388139/\$30.00, AMC388140/\$30.00, AMC388141/\$30.00, AMC388142/ \$30.00, AMC388143/\$30.00, AMC388144/\$30.00, AMC388145/\$30.00, AMC388146/\$30.00, AMC388147/ \$30.00, AMC388148/\$30.00, AMC388149/\$30.00, AMC388150/\$30.00, AMC388151/\$30.00, AMC388152/ \$30.00, AMC388153/\$30.00, AMC388154/\$30.00, AMC388155/\$30.00, AMC388156/\$30.00, AMC388157/ \$30.00, AMC388158/\$30.00, AMC388159/\$30.00, AMC388160/\$30.00, AMC388161/\$30.00, AMC388162/ \$30.00, AMC388163/\$30.00, AMC388164/\$30.00, AMC388165/\$30.00, AMC388166/\$30.00, AMC388167/ \$30.00, AMC388168/\$30.00, AMC388169/\$30.00, AMC388170/\$30.00, AMC388171/\$30.00, AMC388172/ \$30.00, AMC388173/\$30.00, AMC388174/\$30.00, AMC388175/\$30.00, AMC388176/\$30.00, AMC388177/ \$30.00, AMC388178/\$30.00, AMC388179/\$30.00, AMC388180/\$30.00, AMC388181/\$30.00, AMC388182/ \$30.00, AMC388183/\$30.00, AMC388184/\$30.00, AMC388185/\$30.00, AMC388186/\$30.00, AMC388187/ \$30.00, AMC388188/\$30.00, AMC388189/\$30.00, AMC388190/\$30.00, AMC388191/\$30.00, AMC388192/ \$30.00, AMC388193/\$30.00, AMC388194/\$30.00, AMC388195/\$30.00, AMC388196/\$30.00, AMC388197/ \$30.00, AMC388198/\$30.00, AMC388199/\$30.00, AMC388200/\$30.00, AMC388201/\$30.00, AMC388202/ \$30.00, AMC388203/\$30.00, AMC388204/\$30.00</p>		- n/a -	2310.00
3	77.00	<p>LOCATABLE MINERALS / MINING CLAIMS- NEW,UNADJUD, ONE OR MORE AUTH NOS / NEW MINING CLM MAINT FEE \$125 (1993) CASES: AMC388128/\$125.00, AMC388129/\$125.00, AMC388130/\$125.00, AMC388131/\$125.00, AMC388132/ \$125.00, AMC388133/\$125.00, AMC388134/\$125.00, AMC388135/\$125.00, AMC388136/\$125.00, AMC388137/ \$125.00, AMC388138/\$125.00, AMC388139/\$125.00, AMC388140/\$125.00, AMC388141/\$125.00, AMC388142/ \$125.00, AMC388143/\$125.00, AMC388144/\$125.00, AMC388145/\$125.00, AMC388146/\$125.00, AMC388147/ \$125.00, AMC388148/\$125.00, AMC388149/\$125.00, AMC388150/\$125.00, AMC388151/\$125.00, AMC388152/ \$125.00, AMC388153/\$125.00, AMC388154/\$125.00, AMC388155/\$125.00, AMC388156/\$125.00, AMC388157/ \$125.00, AMC388158/\$125.00, AMC388159/\$125.00, AMC388160/\$125.00, AMC388161/\$125.00, AMC388162/ \$125.00, AMC388163/\$125.00, AMC388164/\$125.00, AMC388165/\$125.00, AMC388166/\$125.00, AMC388167/ \$125.00</p>	MAINT 2008	- n/a -	9625.00

\$125.00, AMC388168/\$125.00, AMC388169/\$125.00,
 AMC388170/\$125.00, AMC388171/\$125.00, AMC388172/
 \$125.00, AMC388173/\$125.00, AMC388174/\$125.00,
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 \$125.00, AMC388198/\$125.00, AMC388199/\$125.00,
 AMC388200/\$125.00, AMC388201/\$125.00, AMC388202/
 \$125.00, AMC388203/\$125.00, AMC388204/\$125.00

TOTAL: \$13,090.00

PAYMENT INFORMATION

1	AMOUNT:	\$13,090.00	POSTMARKED:	N/A
	TYPE:	CHECK	RECEIVED:	12/11/2007
	CHECK NO:	6539		
	NAME:	CONCENTRIC ENERGY CORP PO BOX 39957 PHOENIX AZ 85069		

REMARKS

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/23/2019



Box Number= AZ15086



Claim Begin-End: AMC388128-AMC388204

2 Correspondence



AZ15086-7

AMC386616-AMC388718



United States Department of the Interior

AMC 388128



BUREAU OF LAND MANAGEMENT
Arizona State Office
One North Central Avenue, Suite 800
Phoenix, Arizona 85004-4427
www.blm.gov/az/

November 19, 2008

In Reply Refer To:
3833 (AZ-933) TS
AMC388128

NOTICE

Concentric Energy Corp : This Notice Affects the Claim
3550 Sabin Brown Road #3 : Shown in the Block Below.
Wickenburg, Arizona 85390 :

AM 217 - 219, 223, 232, 233, 235, 237 - 241, 243, 245, 310 - 313, 316, 317, 319, 321, 323, 325, 327 - 331, 333 - 335, 337 - 339, 341, 343, 345 - 348, 350, 352, 354 - 356

Discrepancies Noted on Location Notice(s)

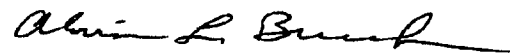
Pursuant to Title 43 Code of Federal Regulations 3832.1, this office received your notice(s) of location for recordation of mining claims.

However, the following discrepancies were noted:

- The legal description on the location notice does not match the depiction of the claim on the map. We have described the claim in our system according to the map. If this is not correct, you may want to either amend your location notice or provide a corrected map.
- The quarter section in which the claim lies is not included on the location notice, as required. We were able to determine this information from the map; however, you may want to amend your location notice to include the proper legal description. A proper legal description must include the state, meridian, township, range, section and by aliquot part to the quarter section.
- The legal description on the location notice contains only one quarter section; however, the map shows that the claim lies in more than one quarter section. We have entered all the quarter sections depicted on the map in our system. You may want to either amend your location notice or provide a corrected map.

_____ The map provided is not adequate. The map should clearly depict boundaries of the section and quarter section and where the claim lies within the quarter section. You may want to provide a corrected map that correctly depicts your claim.

If additional information is required, please contact Tony Smith at 602-417-9355. Please include your AMC number(s) on all correspondence.



Alvin L. Burch
Group Administrator
Renewable and Mineral Resources

AMC 388128



United States Department of the Interior



BUREAU OF LAND MANAGEMENT
Arizona State Office
One North Central Avenue, Suite 800
Phoenix, Arizona 85004-4427
www.blm.gov/az/

November 19, 2008

In Reply Refer To:
3833 (AZ-933) TS
AMC388128

NOTICE

Concentric Energy Corp	:	This Notice Affects the Claims
3550 Sabin Brown Road #3	:	Shown in the Block Below.
Wickenburg, Arizona 85390	:	

AMC388128 - 388130, 388132, 388134, 388136, 388148, 388149, 388158 - 388160, 388194
AM 217 - 219, 221, 223, 225, 237, 238, 311 - 313, 347

No Rights Acquired on Portions of Lode Claim(s)

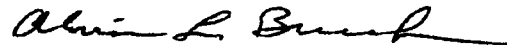
Pursuant to Title 43 Code of Federal Regulations 3832.1, this office received your notice(s) of location for recordation of mining claims.

However, portions of the lode mining claim(s) listed above appear to lie within lands that are not open to location for the following reason:

- Patented land – Federal Government does not administer the surface or subsurface estate.
- Surface was reconveyed to the U.S. but the subsurface estate was retained by the grantor.
- Stock Raising Homestead Land – private surface, Federal subsurface, but proper procedure must be followed prior to location.
- Land is withdrawn and not open to mining.
- Land is segregated.
- Acquired subsurface estate.

Therefore, although the claim(s) has/have been recorded, you have acquired no rights on any portion of the subject mining claim(s) that lie within these lands. Enclosed for reference is a copy of the Master Title Plat.

If additional information is required, please contact Tony Smith at 602-417-9355. Please include your AMC serial number(s) on all correspondence.

A handwritten signature in black ink, appearing to read "Alvin L. Burch". The signature is fluid and cursive, with a long horizontal stroke at the end.

Alvin L. Burch
Group Administrator
Renewable and Mineral Resources

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/23/2019



Box Number= AZ15086



Claim Begin-End: AMC388128-AMC388204

3 Transfers



AZ15086-7

AMC386616-AMC388718

**NO
DOCUMENTS
FOUND**

**NO DOCUMENTS FOUND
NO DOCUMENTS FOUND**

NOTICE!!

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GPO Jacket No. 560-102
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Job=AZ15 5/23/2019



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Claim Begin-End: AMC388128-AMC388204

4 Annual Filings



AZ15086-7

AMC386616-AMC388718



361520

388128

365258

403601

366483

407697

394954

393473

414006

410884

416412

366751

CERTIFIED MAIL

August 6, 2018

7016 0600 0000 3466 1912

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

RECEIVED
BLM AZ STATE OFFICE
2018 AUG 13 P 2:19
PHOENIX, ARIZONA

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached list of claims. Also attached is our filing fee of \$90,520.00 for 584 mining claims, check number 20482, and a self-addressed stamped envelope for your use in returning a copy of your receipt notice.

Please contact our land department at (512) 450-4480 if you have any questions.

Regards,

Leonard G. Garcia
Manager, Land

Attachments

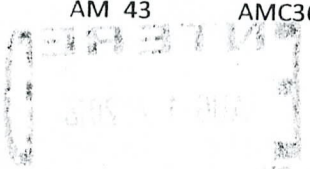
500 N. Shoreline Blvd. Suite 800N. Corpus Christi, TX 78401
Tel: 361-888-8235 Fax: 361-888-5041

4235165
ENTERED
AUG 17 2018
BY: Ram (12)

ARIZONA

Claim Name	BLM #	Township	Range	Section
AM 1	AMC361520	11N	10W	15, 16
AM 2	AMC361521	11N	10W	15
AM 3	AMC361522	11N	10W	15, 16
AM 4	AMC361523	11N	10W	15
AM 5	AMC361524	11N	10W	15, 16
AM 6	AMC361525	11N	10W	15
AM 7	AMC361526	11N	10W	15, 16
AM 8	AMC361527	11N	10W	15, 22
AM 9	AMC361528	11N	10W	15, 16
AM 10	AMC361529	11N	10W	15, 22
AM 11	AMC361530	11N	10W	15, 16, 21, 22
AM 12	AMC361531	11N	10W	22
AM 13	AMC361532	11N	10W	21, 22
AM 14	AMC361533	11N	10W	21, 22
AM 15	AMC361534	11N	10W	21, 22
AM 16	AMC361535	11N	10W	21, 22
AM 17	AMC361536	11N	10W	21
AM 18	AMC361537	11N	10W	21, 22
AM 19	AMC361538	11N	10W	21
AM 20	AMC361539	11N	10W	21, 22
AM 21	AMC361540	11N	10W	21
AM 22	AMC361541	11N	10W	21, 22
AM 23	AMC361542	11N	10W	21
AM 24	AMC361543	11N	10W	21, 22
AM 25	AMC361544	11N	10W	15, 22
AM 26	AMC361545	11N	10W	22
AM 27	AMC361546	11N	10W	22
AM 28	AMC361547	11N	10W	22
AM 29	AMC361548	11N	10W	22
AM 30	AMC361549	11N	10W	22
AM 31	AMC361550	11N	10W	22
AM 32	AMC361551	11N	10W	22
AM 33	AMC361552	11N	10W	22
AM 34	AMC361553	11N	10W	22
AM 35	AMC361554	11N	10W	22
AM 36	AMC361555	11N	10W	22
AM 37	AMC361556	11N	10W	22
AM 38	AMC361557	11N	10W	22
AM 39	AMC361558	11N	10W	22
AM 40	AMC361559	11N	10W	22, 27
AM 41	AMC361560	11N	10W	22
AM 42	AMC361561	11N	10W	22, 27
AM 43	AMC361562	11N	10W	22, 27

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AM 44	AMC361563	11N	10W	27
AM 45	AMC361564	11N	10W	27
AM 46	AMC361565	11N	10W	11
AM 47	AMC361566	11N	10W	11
AM 48	AMC361567	11N	10W	11, 14
AM 49	AMC361568	11N	10W	11
AM 50	AMC361569	11N	10W	11, 14
AM 51	AMC361570	11N	10W	11, 14
AM 52	AMC361571	11N	10W	14
AM 53	AMC361572	11N	10W	11, 14
AM 54	AMC361573	11N	10W	14
AM 55	AMC361574	11N	10W	14
AM 56	AMC361575	11N	10W	14
AM 57	AMC361576	11N	10W	14
AM 58	AMC361577	11N	10W	14
AM 59	AMC361578	11N	10W	14
AM 60	AMC361579	11N	10W	14
AM 61	AMC361580	11N	10W	14
AM 62	AMC361581	11N	10W	14
AM 63	AMC361582	11N	10W	14
AM 64	AMC361583	11N	10W	14
AM 65	AMC361584	11N	10W	14
AM 66	AMC361585	11N	10W	14
AM 67	AMC361586	11N	10W	14, 15
AM 68	AMC361587	11N	10W	14, 23
AM 69	AMC361588	11N	10W	14, 15, 23
AM 70	AMC361589	11N	10W	23
AM 71	AMC361590	11N	10W	14, 15, 22, 23
AM 72	AMC361591	11N	10W	23
AM 73	AMC361592	11N	10W	22, 23
AM 74	AMC361593	11N	10W	23
AM 75	AMC361594	11N	10W	22, 23
AM 76	AMC361595	11N	10W	23
AM 77	AMC361596	11N	10W	22, 23
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AM 80	AMC361599	11N	10W	23
AM 81	AMC361600	11N	10W	22, 23
AM 82	AMC361601	11N	10W	23
AM 83	AMC361602	11N	10W	23
AM 84	AMC361603	11N	10W	23
AM 85	AMC361604	11N	10W	22, 23
AM 86	AMC361605	11N	10W	22, 23, 26, 27
AM 87	AMC361606	11N	10W	22, 27
AM 88	AMC361607	11N	10W	26, 27
AM 89	AMC361608	11N	10W	22, 27
AM 90	AMC361609	11N	10W	26, 27

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PHOENIX, ARIZONA

AM 91	AMC361610	11N	10W	27
AM 92	AMC361611	11N	10W	26, 27
AM 93	AMC361612	11N	10W	27
AM 94	AMC361613	11N	10W	26, 27
AM 95	AMC361614	11N	10W	27
AM 96	AMC361615	11N	10W	26, 27
AM 97	AMC361616	11N	10W	27
AM 98	AMC361617	11N	10W	26, 27
AM 99	AMC361618	11N	10W	27
AM 100	AMC361619	11N	10W	26, 27
AM 101	AMC361620	11N	10W	27
AM 102	AMC361621	11N	10W	26, 27
AM 103	AMC361622	11N	10W	27
AM 104	AMC361623	11N	10W	26, 27, 34
AM 105	AMC361624	11N	10W	11, 12
AM 106	AMC361625	11N	10W	12, 13
AM 107	AMC361626	11N	10W	11, 12, 13, 14
AM 108	AMC361627	11N	10W	12, 13
AM 109	AMC361628	11N	10W	13, 14
AM 110	AMC361629	11N	10W	13
AM 111	AMC361630	11N	10W	13, 14
AM 112	AMC361631	11N	10W	13
AM 113	AMC361632	11N	10W	13, 14
AM 114	AMC361633	11N	10W	13
AM 115	AMC361634	11N	10W	13, 14
AM 116	AMC361635	11N	10W	13, 14
AM 117	AMC361636	11N	10W	14
AM 118	AMC361637	11N	10W	13, 14
AM 119	AMC361638	11N	10W	14
AM 120	AMC361639	11N	10W	13, 14
AM 121	AMC361640	11N	10W	14
AM 122	AMC361641	11N	10W	13, 14
AM 123	AMC361642	11N	10W	14
AM 124	AMC361643	11N	10W	13, 14, 24
AM 125	AMC361644	11N	10W	14, 23
AM 126	AMC361645	11N	10W	13, 14, 24
AM 127	AMC361646	11N	10W	23
AM 128	AMC361647	11N	10W	23, 24
AM 129	AMC361648	11N	10W	23
AM 130	AMC361649	11N	10W	23, 24
AM 131	AMC361650	11N	10W	23
AM 132	AMC361651	11N	10W	23, 24
AM 133	AMC361652	11N	10W	23
AM 134	AMC361653	11N	10W	23
AM 135	AMC361654	11N	10W	23
AM 136	AMC361655	11N	10W	23
AM 137	AMC361656	11N	10W	23

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 PHOENIX, ARIZONA

AM 138	AMC361657	11N	10W	23
AM 139	AMC361658	11N	10W	23
AM 140	AMC361659	11N	10W	23
AM 141	AMC361660	11N	10W	23
AM 142	AMC361661	11N	10W	23, 26
AM 143	AMC361662	11N	10W	23, 26
AM 144	AMC361663	11N	10W	23, 26
AM 145	AMC361664	11N	10W	23, 26
AM 146	AMC361665	11N	10W	26
AM 147	AMC361666	11N	10W	26
AM 148	AMC361667	11N	10W	26
AM 149	AMC361668	11N	10W	26
AM 150	AMC361669	11N	10W	26
AM 151	AMC361670	11N	10W	26
AM 152	AMC361671	11N	10W	26
AM 153	AMC361672	11N	10W	26
AM 154	AMC361673	11N	10W	26
AM 155	AMC361674	11N	10W	26
AM 156	AMC361675	11N	10W	26
AM 157	AMC361676	11N	10W	26
AM 158	AMC361677	11N	10W	26
AM 159	AMC361678	11N	10W	26
AM 160	AMC361679	11N	10W	26, 35
AM 161	AMC361680	11N	10W	26, 35
AM 162	AMC361681	11N	10W	26, 35
AM 163	AMC361682	11N	10W	12, 13
AM 164	AMC361683	11N	10W	13
AM 165	AMC361684	11N	10W	13
AM 166	AMC361685	11N	10W	13
AM 167	AMC361686	11N	10W	13
AM 168	AMC361687	11N	10W	13
AM 169	AMC361688	11N	10W	13
AM 170	AMC361689	11N	10W	13
AM 171	AMC361690	11N	10W	13
AM 172	AMC361691	11N	10W	13
AM 173	AMC361692	11N	10W	13
AM 174	AMC361693	11N	10W	13
AM 175	AMC361694	11N	10W	13
AM 176	AMC361695	11N	10W	13
AM 177	AMC361696	11N	10W	13
AM 178	AMC361697	11N	10W	13
AM 179	AMC361698	11N	10W	13
AM 180	AMC361699	11N	10W	13, 24
AM 181	AMC361700	11N	10W	13, 24
AM 182	AMC361701	11N	10W	24
AM 183	AMC361702	11N	10W	24
AM 184	AMC361703	11N	10W	24

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AM 185	AMC361704	11N	10W	24
AM 186	AMC361705	11N	10W	24
AM 187	AMC361706	11N	10W	24
AM 188	AMC361707	11N	10W	24
AM 189	AMC361708	11N	10W	24
AM 190	AMC361709	11N	10W	24
AM 191	AMC361710	11N	10W	23, 24
AM 192	AMC361711	11N	10W	24
AM 193	AMC361712	11N	10W	23, 24
AM 194	AMC361713	11N	10W	24
AM 195	AMC361714	11N	10W	23, 24
AM 196	AMC361715	11N	10W	24
AM 197	AMC361716	11N	10W	23, 24
AM 198	AMC361717	11N	10W	24, 25
AM 199	AMC361718	11N	10W	23, 24, 25, 26
AM 200	AMC361719	11N	10W	24, 25
AM 201	AMC361720	11N	10W	25, 26
AM 202	AMC361721	11N	10W	25
AM 203	AMC361722	11N	10W	25, 26
AM 204	AMC361723	11N	10W	25
AM 205	AMC361724	11N	10W	25, 26
AM 206	AMC361725	11N	10W	25
AM 207	AMC361726	11N	10W	25, 26
AM 208	AMC361727	11N	10W	25
AM 209	AMC361728	11N	10W	25, 26
AM 210	AMC361729	11N	10W	25, 26
AM 211	AMC361730	11N	10W	25, 26
AM 212	AMC361731	11N	10W	25, 26
AM 213	AMC361732	11N	10W	25, 26
AM 214	AMC361733	11N	10W	25, 26
AM 215	AMC361734	11N	10W	25, 26
AM 216	AMC361735	11N	10W	25, 26, 36
AM 217	AMC388128	11N	10W	9, 10
AM 218	AMC388129	11N	10W	9, 10
AM 219	AMC388130	11N	10W	9, 10
AM 220	AMC388131	11N	10W	10
AM 221	AMC388132	11N	10W	10
AM 222	AMC388133	11N	10W	10
AM 223	AMC388134	11N	10W	3, 10
AM 224	AMC388135	11N	10W	10
AM 225	AMC388136	11N	10W	3
AM 226	AMC388137	11N	10W	3
AM 227	AMC388138	11N	10W	3
AM 228	AMC388139	11N	10W	3
AM 229	AMC388140	11N	10W	3
AM 230	AMC388141	11N	10W	3
AM 231	AMC388142	11N	10W	10, 11

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AM 232	AMC388143	11N	10W	11
AM 233	AMC388144	11N	10W	10, 11
AM 234	AMC388145	11N	10W	11
AM 235	AMC388146	11N	10W	2, 3, 10, 11
AM 236	AMC388147	11N	10W	11
AM 237	AMC388148	11N	10W	2, 3, 11
AM 238	AMC388149	11N	10W	2, 11
AM 239	AMC388150	11N	10W	11
AM 240	AMC388151	11N	10W	11
AM 241	AMC388152	11N	10W	11
AM 242	AMC388153	11N	10W	11
AM 243	AMC388154	11N	10W	11
AM 244	AMC388155	11N	10W	11
AM 245	AMC388156	11N	10W	11
AM 246	AMC361736	11N	10W	10
AM 247	AMC361737	11N	10W	10
AM 248	AMC361738	11N	10W	10, 11
AM 249	AMC361739	11N	10W	11
AM 250	AMC361740	11N	10W	11
AM 251	AMC361741	11N	10W	11
AM 252	AMC361742	11N	10W	11
AM 253	AMC361743	11N	10W	11
AM 254	AMC361744	11N	10W	9, 15, 16
AM 255	AMC361745	11N	10W	9, 16
AM 256	AMC361746	11N	10W	9, 10, 15
AM 257	AMC361747	11N	10W	9
AM 258	AMC361748	11N	10W	9, 10
AM 259	AMC361749	11N	10W	9
AM 260	AMC361750	11N	10W	9, 10
AM 261	AMC361751	11N	10W	9
AM 262	AMC361752	11N	10W	9, 10
AM 263	AMC361753	11N	10W	9
AM 264	AMC361754	11N	10W	27, 34
AM 265	AMC365258	11N	10W	10, 11
AM 266	AMC365259	11N	10W	11
AM 267	AMC365260	11N	10W	10, 11
AM 268	AMC365261	11N	10W	10, 11
AM 269	AMC365262	11N	10W	10, 11
AM 270	AMC365263	11N	10W	10, 11
AM 271	AMC365264	11N	10W	10, 11, 15
AM 272	AMC365265	11N	10W	10, 11, 14, 15
AM 273	AMC365266	11N	10W	10, 15
AM 274	AMC365267	11N	10W	14, 15
AM 275	AMC365268	11N	10W	15
AM 276	AMC365269	11N	10W	14, 15
AM 277	AMC365270	11N	10W	15
AM 278	AMC365271	11N	10W	14, 15

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AM 279	AMC365272	11N	10W	15
AM 280	AMC365273	11N	10W	14, 15
AM 281	AMC365274	11N	10W	15
AM 282	AMC365275	11N	10W	14, 15
AM 283	AMC365276	11N	10W	15
AM 284	AMC365277	11N	10W	14, 15
AM 285	AMC365278	11N	10W	15
AM 286	AMC365279	11N	10W	14, 15
AM 287	AMC365280	11N	10W	10
AM 288	AMC365281	11N	10W	10
AM 289	AMC365282	11N	10W	10
AM 290	AMC365283	11N	10W	10
AM 291	AMC365284	11N	10W	10
AM 292	AMC365285	11N	10W	10, 15
AM 293	AMC365286	11N	10W	10, 15
AM 294	AMC365287	11N	10W	10, 15
AM 295	AMC365288	11N	10W	15
AM 296	AMC365289	11N	10W	15
AM 297	AMC365290	11N	10W	15, 16
AM 298	AMC365291	11N	10W	15
AM 299	AMC365292	11N	10W	15, 16
AM 300	AMC365293	11N	10W	15
AM 301	AMC365294	11N	10W	15
AM 302	AMC366483	11N	10W	9, 10
AM 303	AMC366484	11N	10W	10
AM 304	AMC366485	11N	10W	10
AM 305	AMC366486	11N	10W	10
AM 306	AMC366487	11N	10W	10
AM 307	AMC366488	11N	10W	10
AM 308	AMC366489	11N	10W	10, 11
AM 309	AMC366490	11N	10W	11
AM 310	AMC388157	11N	10W	11, 12
AM 311	AMC388158	11N	10W	2, 11
AM 312	AMC388159	11N	10W	2, 11, 12
AM 313	AMC388160	11N	10W	1, 2, 11, 12
AM 314	AMC388161	11N	10W	12
AM 315	AMC388162	11N	10W	12
AM 316	AMC388163	11N	10W	12
AM 317	AMC388164	11N	10W	11, 12
AM 318	AMC388165	11N	10W	12
AM 319	AMC388166	11N	10W	11, 12
AM 320	AMC388167	11N	10W	12
AM 321	AMC388168	11N	10W	11, 12
AM 322	AMC388169	11N	10W	12
AM 323	AMC388170	11N	10W	11, 12
AM 324	AMC388171	11N	10W	12
AM 325	AMC388172	11N	10W	13

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AM 326	AMC388173	11N	10W	13
AM 327	AMC388174	11N	9W/10W	18/13
AM 328	AMC388175	11N	9W/10W	18, 19/13, 24
AM 329	AMC388176	11N	9W	18, 19
AM 330	AMC388177	11N	10W	13, 24
AM 331	AMC388178	11N	9W/10W	19/ 24
AM 332	AMC388179	11N	10W	24
AM 333	AMC388180	11N	9W/10W	19/ 24
AM 334	AMC388181	11N	10W	24
AM 335	AMC388182	11N	9W/10W	19/ 24
AM 336	AMC388183	11N	10W	24
AM 337	AMC388184	11N	9W/10W	19/ 24
AM 338	AMC388185	11N	10W	24
AM 339	AMC388186	11N	9W/10W	19/ 24
AM 340	AMC388187	11N	10W	24
AM 341	AMC388188	11N	9W/10W	19/ 24
AM 342	AMC388189	11N	10W	24
AM 343	AMC388190	11N	9W/10W	19/ 24
AM 344	AMC388191	11N	10W	24
AM 345	AMC388192	11N	9W/10W	19/ 24
AM 346	AMC388193	11N	10W	24, 25
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25
AM 348	AMC388195	11N	10W	24, 25
AM 349	AMC388196	11N	10W	25
AM 350	AMC388197	11N	10W	25
AM 351	AMC388198	11N	10W	25
AM 352	AMC388199	11N	10W	25
AM 353	AMC388200	11N	10W	25
AM 354	AMC388201	11N	10W	25
AM 355	AMC388202	11N	10W	25
AM 356	AMC388203	11N	10W	25
AM 357	AMC388204	11N	10W	25
AM 358	AMC393473	11N	10W	21
AM 359	AMC393474	11N	10W	21
AM 360	AMC393475	11N	10W	21
AM 361	AMC393476	11N	10W	21
AP 9	AMC410892	11N	10W	9
AP 10	AMC410893	11N	10W	9
AP 11	AMC410894	11N	10W	9
AP 12	AMC410895	11N	10W	9
AP 13	AMC410896	11N	10W	9
AP 14	AMC410897	11N	10W	9
AP 15	AMC410898	11N	10W	9
AP 16	AMC410899	11N	10W	9
AP 17	AMC410900	11N	10W	9, 16
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AP 22	AMC410905	11N	10W	9, 10

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AP 24	AMC410907	← 11N	10W	9, 10
AP 26	AMC410909	7 11N	10W	9, 10
AP 27	AMC410910	11N	10W	9
AP 28	AMC410911	11N	10W	9, 10
AP 30	AMC410913	← 11N	10W	10
CE 1	AMC366751	7 11N	10W	11
CE 2	AMC366752	11N	10W	11
CE 3	AMC366753	11N	10W	11
CE 4	AMC366754	11N	10W	11
CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
CE 7	AMC366757	11N	10W	11
CE 8	AMC366758	11N	10W	10
TH 1	AMC366759	11N	10W	10
Bak 1	AMC403601	7 6N	14E	20
Bak 2	AMC403602	6N	14E	20
Bak 3	AMC403603	6N	14E	20
Bak 4	AMC403604	6N	14E	20
Bak 5	AMC403605	6N	14E	20
Bak 6	AMC403606	6N	14E	29
Bak 7	AMC403607	6N	14E	29
Bak 8	AMC403608	6N	14E	29
Bak 9	AMC403609	6N	14E	29
Bak 10	AMC403610	6N	14E	20
CS 1	AMC407697	7 6N	14E	19
CS 2	AMC407698	6N	14E	19
CS 3	AMC407699	6N	14E	19
CS 4	AMC407700	6N	14E	19, 20
CS 5	AMC407701	6N	14E	20
CS 6	AMC407702	6N	14E	20
CS 7	AMC407703	6N	14E	20
CS 8	AMC407704	6N	14E	20
CS 9	AMC407705	6N	14E	20
CS 10	AMC407706	6N	14E	20
CS 11	AMC407707	6N	14E	20
CS 12	AMC407708	6N	14E	20
CS 13	AMC407709	6N	14E	19, 20
CS 14	AMC407710	6N	14E	19
CS 15	AMC407711	6N	14E	19
CS 16	AMC407712	6N	14E	19
CS 17	AMC407713	6N	14E	19
CS 18	AMC407714	6N	14E	19
CS 19	AMC407715	6N	14E	19, 20
CS 20	AMC407716	6N	14E	20
CS 21	AMC407717	6N	14E	20
CS 22	AMC407718	6N	14E	20
CS 23	AMC407719	6N	14E	20

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CS 24	AMC407720	6N	14E	20, 29
CS 25	AMC407721	6N	14E	20, 29
CS 26	AMC407722	6N	14E	20, 29
CS 27	AMC407723	6N	14E	18
CS 28	AMC407724	6N	14E	18
CS 29	AMC407725	6N	14E	18
CS 30	AMC407726	6N	14E	18
CS 31	AMC407727	6N	14E	19
Oak 1	AMC403611	5N	14E	28
Oak 2	AMC403612	5N	14E	28
Oak 3	AMC403613	5N	14E	28
Oak 4	AMC403614	5N	14E	27
Oak 5	AMC403615	5N	14E	27
Oak 6	AMC403616	5N	14E	27
Oak 7	AMC403617	5N	14E	27
Oak 8	AMC403618	5N	14E	27
Oak 9	AMC403619	5N	14E	28
Oak 10	AMC403620	5N	14E	28
Pen 1	AMC403621	7N	14E	2, 11
Pen 2	AMC403622	7N	14E	2, 1, 11, 12
Pen 3	AMC403623	7N	14E	1, 12
Pen 4	AMC403624	7N	14E	1, 12
Pen 5	AMC403625	7N	14E	1, 12
Pen 6	AMC403626	7N	14E	1, 12
Pen 7	AMC403627	7N	14E	1, 12
Pen 9	AMC403628	7N	14E	1, 12
Pen 10	AMC403629	7N	14E	12
Pen 11	AMC403630	7N	14E	12
Pen 12	AMC403631	7N	14E	12
Pen 13	AMC403632	7N	14E	12
Pen 14	AMC403633	7N	14E	12
Pen 15	AMC403634	7N	14E	12
Pen 16	AMC403635	7N	14E	11, 12
Pen 17	AMC403636	7N	14E	12
Pen 18	AMC403637	7N	14E	12
Pen 19	AMC403638	7N	14E	12
Pen 20	AMC403639	7N	14E	12
Pen 21	AMC403640	7N	14E	12
Pen 22	AMC403641	7N	14E	12
Pen 23	AMC403642	7N	14E	12
Pen 24	AMC403643	7N	14E	12
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Pen 26	AMC403645	7N	14E	12
Pen 27	AMC403646	7N	14E	12
Pen 28	AMC403647	7N	14E	12
Pen 29	AMC403648	7N	14E	12
Pen 30	AMC403649	7N	14E	11, 12

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Pen 31	AMC403650	7N	14E	11
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Pen 33	AMC403652	7N	14E	11, 14, 12, 13
Pen 34	AMC403653	7N	14E	12, 13
Pen 35	AMC403654	7N	14E	12, 13
Pen 36	AMC403655	7N	14E	12, 13
Pen 37	AMC403656	7N	14E	12, 13
Pen 38	AMC403657	7N	14E	12, 13
RC 10	AMC394981	6N	14E	17
RC 11	AMC394982	6N	14E	17
RC 12	AMC394983	6N	14E	17
RC 13	AMC394984	6N	14E	17
RC 14	AMC394985	6N	14E	17
RC 15	AMC394986	6N	14E	18
RC 16	AMC394987	6N	14E	18
RC 17	AMC394988	6N	14E	18
RC 18	AMC394989	6N	14E	18
RC 19	AMC394990	6N	14E	18
RC 20	AMC394991	6N	14E	18
RC 21	AMC394992	6N	14E	17
RC 22	AMC394993	6N	14E	17
RC 23	AMC394994	6N	14E	17
RC 24	AMC394995	6N	14E	17
WC 62	AMC414006	6N	14E	18, 19
WC 63	AMC414007	6N	14E	19
WC 64	AMC414008	6N	14E	19
WC 65	AMC414009	6N	14E	19, 20, 29
WC 66	AMC416412	T6N	R14E	18, 19
WC 67	AMC416413	T6N	R14E	18, 19
WC 68	AMC416414	T6N	R14E	18, 19
WC 69	AMC416415	T6N	R13E	24
WC 70	AMC416416	T6N	R13E	24
WC 71	AMC416417	T6N	R13/14E	24/19
WC 72	AMC416418	T6N	R13/14E	24/19
WC 73	AMC416419	T6N	R14E	19
WC 74	AMC416420	T6N	R14E	19
WC 75	AMC416421	T6N	R14E	19
WC 76	AMC416422	T6N	R14E	19
WC 77	AMC416423	T6N	R14E	19
WC 78	AMC416424	T6N	R14E	19
WC 79	AMC416425	T6N	R14E	19
WC 80	AMC416426	T6N	R14E	19
WC 81	AMC416427	T6N	R14E	19
WC 82	AMC416428	T6N	R14E	19
WC 83	AMC416429	T6N	R14E	19, 30
WC 84	AMC416430	T6N	R14E	19
WC 85	AMC416431	T6N	R14E	19, 30

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WC 86	AMC416432	T6N	R14E	19
WC 87	AMC416433	T6N	R14E	19, 30
WC 88	AMC416434	T6N	R14E	19
WC 89	AMC416435	T6N	R14E	19, 30
WC 90	AMC416436	T6N	R14E	19
WC 91	AMC416437	T6N	R14E	19, 30
WC 92	AMC416438	T6N	R14E	19, 30
WC 93	AMC416439	T6N	R14E	19, 30
WC 94	AMC416440	T6N	R14E	19, 30
WC 95	AMC416441	T6N	R14E	19, 20, 29, 30
WC 96	AMC416442	T6N	R13/14E	25/30
WC 97	AMC416443	T6N	R14E	25/30
WC 98	AMC416444	T6N	R14E	30
WC 99	AMC416445	T6N	R14E	30
WC 100	AMC416446	T6N	R14E	30
WC 101	AMC416447	T6N	R14E	30
WC 102	AMC416448	T6N	R14E	30
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WC 112	AMC416458	T6N	R14E	30
WC 113	AMC416459	T6N	R14E	30
WC 114	AMC416460	T6N	R14E	29, 30
WC 115	AMC416461	T6N	R14E	29, 30
WC 116	AMC416462	T6N	R14E	29
WC 117	AMC416463	T6N	R14E	29
WC 118	AMC416464	T6N	R14E	29
WC 119	AMC416465	T6N	R14E	29
WC 120	AMC416466	T6N	R14E	29
WC 121	AMC416467	T6N	R14E	29
WC 122	AMC416468	T6N	R14E	29
WC 123	AMC416469	T6N	R14E	29
WC 124	AMC416470	T6N	R14E	29
WC 125	AMC416471	T6N	R14E	30, 31
WC 126	AMC416472	T6N	R14E	31
WC 127	AMC416473	T6N	R14E	30, 31
WC 128	AMC416474	T6N	R14E	31
WC 129	AMC416475	T6N	R14E	30, 31
WC 130	AMC416476	T6N	R14E	31
WC 131	AMC416477	T6N	R14E	30, 31
WC 132	AMC416478	T6N	R14E	31

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WC 133	AMC416479	T6N	R14E	30, 31
WC 134	AMC416480	T6N	R14E	31
WC 135	AMC416481	T6N	R14E	30, 31
WC 136	AMC416482	T6N	R14E	31
WC 137	AMC416483	T6N	R14E	30, 31
WC 138	AMC416484	T6N	R14E	31
WC 139	AMC416485	T6N	R14E	30, 31
WC 140	AMC416486	T6N	R14E	31
WC 141	AMC416487	T6N	R14E	29, 30, 31, 32
WC 142	AMC416488	T6N	R14E	31, 32
WC 143	AMC416489	T6N	R14E	29, 32
WC 144	AMC416490	T6N	R14E	32
WC 145	AMC416491	T6N	R14E	29, 32
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WC 151	AMC416497	T6N	R14E	29, 32
WC 152	AMC416498	T6N	R14E	31, 32
WC 153	AMC416499	T6N	R14E	32
WC 154	AMC416500	T6N	R14E	32
WC 155	AMC416501	T6N	R14E	32
WC 156	AMC416502	T6N	R14E	19

PHOENIX, ARIZONA

2018 AUG 13 P 2:20

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UEC

Uranium Energy Corp

500 N. Shoreline Blvd. Suite 800N
Corpus Christi, Texas 78401

CERTIFIED MAIL



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U.S. POSTAGE
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78759
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AMOUNT

\$7.83

R2304E105577-20

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

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PHOENIX, ARIZONA



United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 4235165

Transaction #: 4350520	
Date of Transaction: 08/14/2018	
CUSTOMER:	
URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI, TX 78401-0399 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$90520.00	MAINT 2019/584	- n/a -	90520.00
TOTAL:					\$90,520.00

PAYMENT INFORMATION			
1	AMOUNT:	90520.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/13/2018
	CHECK NO:	20482	
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI TX 78401-0399 US	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



361520

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393473

388128

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365258

407697

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414006

416412

2017 AUG 15 P 3:30

CERTIFIED MAIL

7017 0190 0000 67964865

August 15, 2017

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our check for Assessment Fees fee sof \$90,520.00 for 584 mining claims, and a self-addressed stamped envelope for your use in returning a copy of your receipt notice Assessment Fees for our mining claims as defined on the attached list of claims.

Please contact our land department at (512) 450-4480 if you have any questions.

Regards,

Leonard G. Garcia
Manager, Land

Attachments

3940 413

ENTERED
AUG 21 2017
BY: RAM

ARIZONA

Claim Name	BLM #	Township	Range	Section
AM 1	AMC361520	11N	10W	15, 16
AM 2	AMC361521	11N	10W	15
AM 3	AMC361522	11N	10W	15, 16
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PHOENIX, ARIZONA

2017 AUG 15 P 3:04

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AUG 15 2017

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2017 AUG 15 P 3:04

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2017 AUG 15 P 3:04

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2017 AUG 15 P 3:04

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AP 16	AMC410899	11N	10W	9
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AP 18	AMC410901	11N	10W	9, 16
AP 22	AMC410905	11N	10W	9, 10

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Bak 3	AMC403603	6N	14E	20
Bak 4	AMC403604	6N	14E	20
Bak 5	AMC403605	6N	14E	20
Bak 6	AMC403606	6N	14E	29
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Bak 8	AMC403608	6N	14E	29
Bak 9	AMC403609	6N	14E	29
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CS 15	AMC407711	6N	14E	19
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CS 17	AMC407713	6N	14E	19
CS 18	AMC407714	6N	14E	19
CS 19	AMC407715	6N	14E	19, 20
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CS 31	AMC407727	6N	14E	19
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Oak 3	AMC403613	5N	14E	28
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WC 72	AMC416418	T6N	R13/14E	24/19
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WC 75	AMC416421	T6N	R14E	19
WC 76	AMC416422	T6N	R14E	19
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WC 85	AMC416431	T6N	R14E	19, 30

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WC 139	AMC416485	T6N	R14E	30, 31
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WC 142	AMC416488	T6N	R14E	31, 32
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WC 144	AMC416490	T6N	R14E	32
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WC 155	AMC416501	T6N	R14E	32
WC 156	AMC416502	T6N	R14E	19

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UEC

Uranium Energy Corp

500 North Shoreline, Ste. 800N,
Corpus Christi, TX 78401

CERTIFIED MAIL



7017 0190 0000 6796 4865

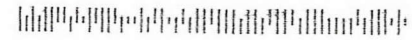


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RETURN RECEIPT
REQUESTED

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004

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**United States Department of the Interior
Bureau of Land Management**

DIV OF LANDS, MINRLS & ENERGY
ONE N CENTRAL AVE
PHOENIX, AZ 85004 -4427
Phone: 602-417-9200

Receipt

No: 3940413

Transaction #: 4050072	
Date of Transaction: 08/16/2017	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$90520.00	MAINT 2018/584	- n/a -	90520.00
TOTAL:					\$90,520.00

PAYMENT INFORMATION					
1	AMOUNT:	90520.00	POSTMARKED:	08/11/2017	
	TYPE:	CHECK	RECEIVED:	08/15/2017	
	CHECK NO:	21772			
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800 N CORPUS CHRISTI TX 78401 US			

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



361520
388128
365258
366483
393473
410884
366751

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CERTIFIED MAIL
7015 1520 0003 3844 3309

August 15, 2016

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached list of claims. Also attached is our filing fee of \$59,830.00 for 386 mining claims, check number 19021, and a self-addressed stamped envelope for your use in returning a copy of your receipt notice.

Please contact our land department at (512) 331-6392 if you have any questions.

Regards,

Leonard G. Garcia
Manager, Land

RECEIPT # 3636718

Attachments

ENTERED
AUG 23 2016
BY: RAM

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ARIZONA

Claim Name	BLM #	County Ref #	Township Range		Section
AM 1	AMC361520	4152;183	11N	10W	15, 16
AM 2	AMC361521	4152;184	11N	10W	15
AM 3	AMC361522	4152;185	11N	10W	15, 16
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AM 11	AMC361530	4152;193	11N	10W	15, 16, 21, 22
AM 12	AMC361531	4152;194	11N	10W	22
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AM 22	AMC361541	4152;204	11N	10W	21, 22
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PHOENIX, ARIZONA
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22, 23, 26, 27
PHOENIX, ARIZONA

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2016 AUG 19 13:42
13

PHOENIX, ARIZONA
13, 14

AM 113	AMC361632	4152;295	11N	10W	13, 14
AM 114	AMC361633	4152;296	11N	10W	13
AM 115	AMC361634	4152;297	11N	10W	13, 14
AM 116	AMC361635	4152;298	11N	10W	13, 14
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AM 119	AMC361638	4152;301	11N	10W	14
AM 120	AMC361639	4152;302	11N	10W	13, 14
AM 121	AMC361640	4152;303	11N	10W	14
AM 122	AMC361641	4152;304	11N	10W	13, 14
AM 123	AMC361642	4152;305	11N	10W	14
AM 124	AMC361643	4152;306	11N	10W	13, 14, 24
AM 125	AMC361644	4152;307	11N	10W	14, 23
AM 126	AMC361645	4152;308	11N	10W	13, 14, 24
AM 127	AMC361646	4152;309	11N	10W	23
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AM 130	AMC361649	4152;312	11N	10W	23, 24
AM 131	AMC361650	4152;313	11N	10W	23
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AM 140	AMC361659	4152;322	11N	10W	23
AM 141	AMC361660	4152;323	11N	10W	23

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AM 142	AMC361661	4152;324	11N	10W	23, 26
AM 143	AMC361662	4152;325	11N	10W	23, 26
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AM 229	AMC388140	4553;801	11N	10W	3
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AM 236	AMC388147	4553;808	11N	10W	11
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AM 242	AMC388153	4553;814	11N	10W	11
AM 243	AMC388154	4553;815	11N	10W	11
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AM 255	AMC361745	4152;408	11N	10W	9, 16
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AM 257	AMC361747	4152;410	11N	10W	9

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AM 266	AMC365259	4257;895	11N	10W	11
AM 267	AMC365260	4257;896	11N	10W	10, 11
AM 268	AMC365261	4257;897	11N	10W	10, 11
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AM 270	AMC365263	4257;899	11N	10W	10, 11
AM 271	AMC365264	4257;900	11N	10W	10, 11, 15
AM 272	AMC365265	4257;901	11N	10W	10, 11, 14, 15
AM 273	AMC365266	4257;902	11N	10W	10, 15
AM 274	AMC365267	4257;903	11N	10W	14, 15
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AM 285	AMC365278	4257;914	11N	10W	15
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AM 327	AMC388174	4553;835	11N	9W/10W	18/13
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AP 10	AMC410893	4833;735	11N	10W	9
AP 11	AMC410894	4833;736	11N	10W	9
AP 12	AMC410895	4833;737	11N	10W	9
AP 13	AMC410896	4833;738	11N	10W	9
AP 14	AMC410897	4833;739	11N	10W	9
AP 15	AMC410898	4833;740	11N	10W	9
AP 16	AMC410899	4833;741	11N	10W	9
AP 17	AMC410900	4833;742	11N	10W	9, 16
AP 18	AMC410901	4833;743	11N	10W	9, 16
AP 22	AMC410905	4833;747	11N	10W	9, 10
AP 24	AMC410907	4833;749	11N	10W	9, 10

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CE 3	AMC366753	4293;964	11N	10W	11
CE 4	AMC366754	4293;965	11N	10W	11
CE 5	AMC366755	4293;966	11N	10W	11
CE 6	AMC366756	4293;967	11N	10W	11
CE 7	AMC366757	4293;968	11N	10W	11
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PHOENIX, ARIZONA

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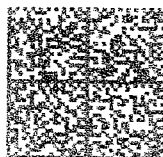
UEC

Uranium Energy Corp

500 North Shoreline, Ste. 800N,
Corpus Christi, TX 78401



7015 1520 0003 3844 3293



UNITED STATES POSTAGE

02 1R

\$ 07.57⁰

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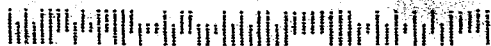
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2016 AUG 19 P 1:34

PHOENIX, ARIZONA

Bureau of Land Management
One North Central Ave. Suite 800
Phoenix, AZ
85004-4427

RETURN RECEIPT
REQUESTED



257

United States Department of the Interior
Bureau of Land Management
 DIV OF LANDS, MINRLS & ENERGY
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -4427
 Phone: 602-417-9200

Receipt

No: 3636718

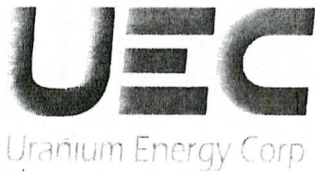
Transaction #: 3740586	
Date of Transaction: 08/22/2016	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$59830.00	MAINT FEE 2017 - 386	- n/a -	59830.00
TOTAL:					\$59,830.00

PAYMENT INFORMATION				
1	AMOUNT:	59830.00	POSTMARKED:	08/16/2016
	TYPE:	CHECK	RECEIVED:	08/19/2016
	CHECK NO:	19021		
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI TX 78401 US		

REMARKS

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363059
366338
366751
361520
~~388128~~
365258
366483
~~388128~~

August 4, 2015

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7014-0150-0002-3885-6949

393473
410884
403601
394954
403601
407697
414006
416412

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$98,270.00 for 634 mining claims, check number 18212, and a self-addressed stamped envelope for your use in returning a copy of your affidavit once recorded by your office.

Please contact our land department at (361) 888-8235 if you have any questions.

Regards,


Rick Edge, Sr. Geologist

Attachments

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2015 AUG 10 P 3:33
PHOENIX, ARIZONA

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AUG 18 2015
BY: RE

RECEIPT # 3364742

P.O. Box 2955, Corpus Christi, TX 78403
Tel: 361-888-8235 Fax: 361-888-5041

ARIZONA

Claim Name	BLM #	Townshi p	Range	Section
CG 1	AMC363059	12N	13W	35
CG 2	AMC363060	12N	13W	35
CG 3	AMC363061	12N	13W	35
CG 4	AMC363062	12N	13W	35
CG 5	AMC363063	12N	13W	35
CG 6	AMC363064	12N	13W	35
CG 7	AMC363065	12N	13W	35
CG 8	AMC363066	12N	13W	35
CG 9	AMC363067	12N	13W	35
CG 10	AMC363068	12N	13W	27
CG 11	AMC363069	12N	13W	27
CG 12	AMC363070	12N	13W	27
CG 13	AMC363071	12N	13W	27
CG 14	AMC363072	12N	13W	27
CG 15	AMC363073	12N	13W	27
CG 16	AMC363074	12N	13W	27
CG 17	AMC363075	12N	13W	27
CG 18	AMC363076	12N	13W	27
CG 19	AMC363077	12N	13W	27
CG 20	AMC366338	12N	13W	36
CG 21	AMC366339	12N	13W	36
CG 22	AMC366340	12N	13W	36
CG 23	AMC366341	12N	13W	36
CG 24	AMC366342	12N	13W	36
CG 25	AMC366343	12N	13W	36
CG 26	AMC366344	12N	13W	36
CG 27	AMC366345	12N	13W	36
CG 28	AMC366346	12N	13W	36
CG 29	AMC366347	12N	13W	36
CG 30	AMC366348	12N	13W	36
CG 31	AMC366349	12N	13W	36
CG 32	AMC366350	12N	13W	36
CG 33	AMC366351	12N	13W	36
CG 34	AMC366352	12N	13W	35, 36
CG 35	AMC366353	12N	13W	36
CG 36	AMC366354	12N	13W	36
CG 37	AMC366355	12N	13W	36
CG 38	AMC366356	12N	13W	36
CG 39	AMC366357	12N	13W	36
CG 40	AMC366358	12N	13W	36
CG 41	AMC366359	12N	13W	36
CG 42	AMC366360	12N	13W	36
CG 43	AMC366361	12N	12W	31
CG 44	AMC366362	12N	12W	31
CG 45	AMC366363	12N	13W	35

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CG 46	AMC366364	12N	13W	35
CG 47	AMC366365	12N	13W	35
CG 48	AMC366366	12N	13W	35
CG 49	AMC366367	12N	13W	35
CG 50	AMC366368	12N	13W	35
CE 1	AMC366751	11N	10W	11
CE 2	AMC366752	11N	10W	11
CE 3	AMC366753	11N	10W	11
CE 4	AMC366754	11N	10W	11
CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
CE 7	AMC366757	11N	10W	11
CE 8	AMC366758	11N	10W	10
TH 1	AMC366759	11N	10W	10
AM 1	AMC361520	11N	10W	15, 16
AM 2	AMC361521	11N	10W	15
AM 3	AMC361522	11N	10W	15, 16
AM 4	AMC361523	11N	10W	15
AM 5	AMC361524	11N	10W	15, 16
AM 6	AMC361525	11N	10W	15
AM 7	AMC361526	11N	10W	15, 16
AM 8	AMC361527	11N	10W	15, 22
AM 9	AMC361528	11N	10W	15, 16
AM 10	AMC361529	11N	10W	15, 22
AM 11	AMC361530	11N	10W	15, 16, 21, 22
AM 12	AMC361531	11N	10W	22
AM 13	AMC361532	11N	10W	21, 22
AM 14	AMC361533	11N	10W	21, 22
AM 15	AMC361534	11N	10W	21, 22
AM 16	AMC361535	11N	10W	21, 22
AM 17	AMC361536	11N	10W	21
AM 18	AMC361537	11N	10W	21, 22
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AM 21	AMC361540	11N	10W	21
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AM 23	AMC361542	11N	10W	21
AM 24	AMC361543	11N	10W	21, 22
AM 25	AMC361544	11N	10W	15, 22
AM 26	AMC361545	11N	10W	22
AM 27	AMC361546	11N	10W	22
AM 28	AMC361547	11N	10W	22
AM 29	AMC361548	11N	10W	22
AM 30	AMC361549	11N	10W	22
AM 31	AMC361550	11N	10W	22
AM 32	AMC361551	11N	10W	22
AM 33	AMC361552	11N	10W	22
AM 34	AMC361553	11N	10W	22
AM 35	AMC361554	11N	10W	22

AM 36	AMC361555	11N	10W	22
AM 37	AMC361556	11N	10W	22
AM 38	AMC361557	11N	10W	22
AM 39	AMC361558	11N	10W	22
AM 40	AMC361559	11N	10W	22, 27
AM 41	AMC361560	11N	10W	22
AM 42	AMC361561	11N	10W	22, 27
AM 43	AMC361562	11N	10W	22, 27
AM 44	AMC361563	11N	10W	27
AM 45	AMC361564	11N	10W	27
AM 46	AMC361565	11N	10W	11
AM 47	AMC361566	11N	10W	11
AM 48	AMC361567	11N	10W	11, 14
AM 49	AMC361568	11N	10W	11
AM 50	AMC361569	11N	10W	11, 14
AM 51	AMC361570	11N	10W	11, 14
AM 52	AMC361571	11N	10W	14
AM 53	AMC361572	11N	10W	11, 14
AM 54	AMC361573	11N	10W	14
AM 55	AMC361574	11N	10W	14
AM 56	AMC361575	11N	10W	14
AM 57	AMC361576	11N	10W	14
AM 58	AMC361577	11N	10W	14
AM 59	AMC361578	11N	10W	14
AM 60	AMC361579	11N	10W	14
AM 61	AMC361580	11N	10W	14
AM 62	AMC361581	11N	10W	14
AM 63	AMC361582	11N	10W	14
AM 64	AMC361583	11N	10W	14
AM 65	AMC361584	11N	10W	14
AM 66	AMC361585	11N	10W	14
AM 67	AMC361586	11N	10W	14, 15
AM 68	AMC361587	11N	10W	14, 23
AM 69	AMC361588	11N	10W	14, 15, 23
AM 70	AMC361589	11N	10W	23
AM 71	AMC361590	11N	10W	14, 15, 22, 23
AM 72	AMC361591	11N	10W	23
AM 73	AMC361592	11N	10W	22, 23
AM 74	AMC361593	11N	10W	23
AM 75	AMC361594	11N	10W	22, 23
AM 76	AMC361595	11N	10W	23
AM 77	AMC361596	11N	10W	22, 23
AM 78	AMC361597	11N	10W	23
AM 79	AMC361598	11N	10W	22, 23
AM 80	AMC361599	11N	10W	23
AM 81	AMC361600	11N	10W	22, 23
AM 82	AMC361601	11N	10W	23
AM 83	AMC361602	11N	10W	23
AM 84	AMC361603	11N	10W	23

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AM 85	AMC361604	11N	10W	22, 23
AM 86	AMC361605	11N	10W	22, 23, 26, 27
AM 87	AMC361606	11N	10W	22, 27
AM 88	AMC361607	11N	10W	26, 27
AM 89	AMC361608	11N	10W	22, 27
AM 90	AMC361609	11N	10W	26, 27
AM 91	AMC361610	11N	10W	27
AM 92	AMC361611	11N	10W	26, 27
AM 93	AMC361612	11N	10W	27
AM 94	AMC361613	11N	10W	26, 27
AM 95	AMC361614	11N	10W	27
AM 96	AMC361615	11N	10W	26, 27
AM 97	AMC361616	11N	10W	27
AM 98	AMC361617	11N	10W	26, 27
AM 99	AMC361618	11N	10W	27
AM 100	AMC361619	11N	10W	26, 27
AM 101	AMC361620	11N	10W	27
AM 102	AMC361621	11N	10W	26, 27
AM 103	AMC361622	11N	10W	27
AM 104	AMC361623	11N	10W	26, 27, 34
AM 105	AMC361624	11N	10W	11, 12
AM 106	AMC361625	11N	10W	12, 13
AM 107	AMC361626	11N	10W	11, 12, 13, 14
AM 108	AMC361627	11N	10W	12, 13
AM 109	AMC361628	11N	10W	13, 14
AM 110	AMC361629	11N	10W	13
AM 111	AMC361630	11N	10W	13, 14
AM 112	AMC361631	11N	10W	13
AM 113	AMC361632	11N	10W	13, 14
AM 114	AMC361633	11N	10W	13
AM 115	AMC361634	11N	10W	13, 14
AM 116	AMC361635	11N	10W	13, 14
AM 117	AMC361636	11N	10W	14
AM 118	AMC361637	11N	10W	13, 14
AM 119	AMC361638	11N	10W	14
AM 120	AMC361639	11N	10W	13, 14
AM 121	AMC361640	11N	10W	14
AM 122	AMC361641	11N	10W	13, 14
AM 123	AMC361642	11N	10W	14
AM 124	AMC361643	11N	10W	13, 14, 24
AM 125	AMC361644	11N	10W	14, 23
AM 126	AMC361645	11N	10W	13, 14, 24
AM 127	AMC361646	11N	10W	23
AM 128	AMC361647	11N	10W	23, 24
AM 129	AMC361648	11N	10W	23
AM 130	AMC361649	11N	10W	23, 24
AM 131	AMC361650	11N	10W	23
AM 132	AMC361651	11N	10W	23, 24
AM 133	AMC361652	11N	10W	23

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AM 134	AMC361653	11N	10W	23
AM 135	AMC361654	11N	10W	23
AM 136	AMC361655	11N	10W	23
AM 137	AMC361656	11N	10W	23
AM 138	AMC361657	11N	10W	23
AM 139	AMC361658	11N	10W	23
AM 140	AMC361659	11N	10W	23
AM 141	AMC361660	11N	10W	23
AM 142	AMC361661	11N	10W	23, 26
AM 143	AMC361662	11N	10W	23, 26
AM 144	AMC361663	11N	10W	23, 26
AM 145	AMC361664	11N	10W	23, 26
AM 146	AMC361665	11N	10W	26
AM 147	AMC361666	11N	10W	26
AM 148	AMC361667	11N	10W	26
AM 149	AMC361668	11N	10W	26
AM 150	AMC361669	11N	10W	26
AM 151	AMC361670	11N	10W	26
AM 152	AMC361671	11N	10W	26
AM 153	AMC361672	11N	10W	26
AM 154	AMC361673	11N	10W	26
AM 155	AMC361674	11N	10W	26
AM 156	AMC361675	11N	10W	26
AM 157	AMC361676	11N	10W	26
AM 158	AMC361677	11N	10W	26
AM 159	AMC361678	11N	10W	26
AM 160	AMC361679	11N	10W	26, 35
AM 161	AMC361680	11N	10W	26, 35
AM 162	AMC361681	11N	10W	26, 35
AM 163	AMC361682	11N	10W	12, 13
AM 164	AMC361683	11N	10W	13
AM 165	AMC361684	11N	10W	13
AM 166	AMC361685	11N	10W	13
AM 167	AMC361686	11N	10W	13
AM 168	AMC361687	11N	10W	13
AM 169	AMC361688	11N	10W	13
AM 170	AMC361689	11N	10W	13
AM 171	AMC361690	11N	10W	13
AM 172	AMC361691	11N	10W	13
AM 173	AMC361692	11N	10W	13
AM 174	AMC361693	11N	10W	13
AM 175	AMC361694	11N	10W	13
AM 176	AMC361695	11N	10W	13
AM 177	AMC361696	11N	10W	13
AM 178	AMC361697	11N	10W	13
AM 179	AMC361698	11N	10W	13
AM 180	AMC361699	11N	10W	13, 24
AM 181	AMC361700	11N	10W	13, 24
AM 182	AMC361701	11N	10W	24

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AM 183	AMC361702	11N	10W	24
AM 184	AMC361703	11N	10W	24
AM 185	AMC361704	11N	10W	24
AM 186	AMC361705	11N	10W	24
AM 187	AMC361706	11N	10W	24
AM 188	AMC361707	11N	10W	24
AM 189	AMC361708	11N	10W	24
AM 190	AMC361709	11N	10W	24
AM 191	AMC361710	11N	10W	23, 24
AM 192	AMC361711	11N	10W	24
AM 193	AMC361712	11N	10W	23, 24
AM 194	AMC361713	11N	10W	24
AM 195	AMC361714	11N	10W	23, 24
AM 196	AMC361715	11N	10W	24
AM 197	AMC361716	11N	10W	23, 24
AM 198	AMC361717	11N	10W	24, 25
AM 199	AMC361718	11N	10W	23, 24, 25, 26
AM 200	AMC361719	11N	10W	24, 25
AM 201	AMC361720	11N	10W	25, 26
AM 202	AMC361721	11N	10W	25
AM 203	AMC361722	11N	10W	25, 26
AM 204	AMC361723	11N	10W	25
AM 205	AMC361724	11N	10W	25, 26
AM 206	AMC361725	11N	10W	25
AM 207	AMC361726	11N	10W	25, 26
AM 208	AMC361727	11N	10W	25
AM 209	AMC361728	11N	10W	25, 26
AM 210	AMC361729	11N	10W	25, 26
AM 211	AMC361730	11N	10W	25, 26
AM 212	AMC361731	11N	10W	25, 26
AM 213	AMC361732	11N	10W	25, 26
AM 214	AMC361733	11N	10W	25, 26
AM 215	AMC361734	11N	10W	25, 26
AM 216	AMC361735	11N	10W	25, 26, 36
AM 217	AMC388128	11N	10W	9, 10
AM 218	AMC388129	11N	10W	9, 10
AM 219	AMC388130	11N	10W	9, 10
AM 220	AMC388131	11N	10W	10
AM 221	AMC388132	11N	10W	10
AM 222	AMC388133	11N	10W	10
AM 223	AMC388134	11N	10W	3, 10
AM 224	AMC388135	11N	10W	10
AM 225	AMC388136	11N	10W	3
AM 226	AMC388137	11N	10W	3
AM 227	AMC388138	11N	10W	3
AM 228	AMC388139	11N	10W	3
AM 229	AMC388140	11N	10W	3
AM 230	AMC388141	11N	10W	3
AM 231	AMC388142	11N	10W	10, 11

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AM 232	AMC388143	11N	10W	11
AM 233	AMC388144	11N	10W	10, 11
AM 234	AMC388145	11N	10W	11
AM 235	AMC388146	11N	10W	2, 3, 10, 11
AM 236	AMC388147	11N	10W	11
AM 237	AMC388148	11N	10W	2, 3, 11
AM 238	AMC388149	11N	10W	2, 11
AM 239	AMC388150	11N	10W	11
AM 240	AMC388151	11N	10W	11
AM 241	AMC388152	11N	10W	11
AM 242	AMC388153	11N	10W	11
AM 243	AMC388154	11N	10W	11
AM 244	AMC388155	11N	10W	11
AM 245	AMC388156	11N	10W	11
AM 246	AMC361736	11N	10W	10
AM 247	AMC361737	11N	10W	10
AM 248	AMC361738	11N	10W	10, 11
AM 249	AMC361739	11N	10W	11
AM 250	AMC361740	11N	10W	11
AM 251	AMC361741	11N	10W	11
AM 252	AMC361742	11N	10W	11
AM 253	AMC361743	11N	10W	11
AM 254	AMC361744	11N	10W	9, 15, 16
AM 255	AMC361745	11N	10W	9, 16
AM 256	AMC361746	11N	10W	9, 10, 15
AM 257	AMC361747	11N	10W	9
AM 258	AMC361748	11N	10W	9, 10
AM 259	AMC361749	11N	10W	9
AM 260	AMC361750	11N	10W	9, 10
AM 261	AMC361751	11N	10W	9
AM 262	AMC361752	11N	10W	9, 10
AM 263	AMC361753	11N	10W	9
AM 264	AMC361754	11N	10W	27, 34
AM 265	AMC365258	11N	10W	10, 11
AM 266	AMC365259	11N	10W	11
AM 267	AMC365260	11N	10W	10, 11
AM 268	AMC365261	11N	10W	10, 11
AM 269	AMC365262	11N	10W	10, 11
AM 270	AMC365263	11N	10W	10, 11
AM 271	AMC365264	11N	10W	10, 11, 15
AM 272	AMC365265	11N	10W	10, 11, 14, 15
AM 273	AMC365266	11N	10W	10, 15
AM 274	AMC365267	11N	10W	14, 15
AM 275	AMC365268	11N	10W	15
AM 276	AMC365269	11N	10W	14, 15
AM 277	AMC365270	11N	10W	15
AM 278	AMC365271	11N	10W	14, 15
AM 279	AMC365272	11N	10W	15
AM 280	AMC365273	11N	10W	14, 15

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AM 281	AMC365274	11N	10W	15
AM 282	AMC365275	11N	10W	14, 15
AM 283	AMC365276	11N	10W	15
AM 284	AMC365277	11N	10W	14, 15
AM 285	AMC365278	11N	10W	15
AM 286	AMC365279	11N	10W	14, 15
AM 287	AMC365280	11N	10W	10
AM 288	AMC365281	11N	10W	10
AM 289	AMC365282	11N	10W	10
AM 290	AMC365283	11N	10W	10
AM 291	AMC365284	11N	10W	10
AM 292	AMC365285	11N	10W	10, 15
AM 293	AMC365286	11N	10W	10, 15
AM 294	AMC365287	11N	10W	10, 15
AM 295	AMC365288	11N	10W	15
AM 296	AMC365289	11N	10W	15
AM 297	AMC365290	11N	10W	15, 16
AM 298	AMC365291	11N	10W	15
AM 299	AMC365292	11N	10W	15, 16
AM 300	AMC365293	11N	10W	15
AM 301	AMC365294	11N	10W	15
AM 302	AMC366483	11N	10W	9, 10
AM 303	AMC366484	11N	10W	10
AM 304	AMC366485	11N	10W	10
AM 305	AMC366486	11N	10W	10
AM 306	AMC366487	11N	10W	10
AM 307	AMC366488	11N	10W	10
AM 308	AMC366489	11N	10W	10, 11
AM 309	AMC366490	11N	10W	11
AM 310	AMC388157	11N	10W	11, 12
AM 311	AMC388158	11N	10W	2, 11
AM 312	AMC388159	11N	10W	2, 11, 12
AM 313	AMC388160	11N	10W	1, 2, 11, 12
AM 314	AMC388161	11N	10W	12
AM 315	AMC388162	11N	10W	12
AM 316	AMC388163	11N	10W	12
AM 317	AMC388164	11N	10W	11, 12
AM 318	AMC388165	11N	10W	12
AM 319	AMC388166	11N	10W	11, 12
AM 320	AMC388167	11N	10W	12
AM 321	AMC388168	11N	10W	11, 12
AM 322	AMC388169	11N	10W	12
AM 323	AMC388170	11N	10W	11, 12
AM 324	AMC388171	11N	10W	12
AM 325	AMC388172	11N	10W	13
AM 326	AMC388173	11N	10W	13
AM 327	AMC388174	11N	9W/10W	18/13
AM 328	AMC388175	11N	9W/10W	18, 19/13, 24
AM 329	AMC388176	11N	9W	18, 19

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AM 330	AMC388177	11N	10W	13, 24
AM 331	AMC388178	11N	9W/10W	19/ 24
AM 332	AMC388179	11N	10W	24
AM 333	AMC388180	11N	9W/10W	19/ 24
AM 334	AMC388181	11N	10W	24
AM 335	AMC388182	11N	9W/10W	19/ 24
AM 336	AMC388183	11N	10W	24
AM 337	AMC388184	11N	9W/10W	19/ 24
AM 338	AMC388185	11N	10W	24
AM 339	AMC388186	11N	9W/10W	19/ 24
AM 340	AMC388187	11N	10W	24
AM 341	AMC388188	11N	9W/10W	19/ 24
AM 342	AMC388189	11N	10W	24
AM 343	AMC388190	11N	9W/10W	19/ 24
AM 344	AMC388191	11N	10W	24
AM 345	AMC388192	11N	9W/10W	19/ 24
AM 346	AMC388193	11N	10W	24, 25
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25
AM 348	AMC388195	11N	10W	24, 25
AM 349	AMC388196	11N	10W	25
AM 350	AMC388197	11N	10W	25
AM 351	AMC388198	11N	10W	25
AM 352	AMC388199	11N	10W	25
AM 353	AMC388200	11N	10W	25
AM 354	AMC388201	11N	10W	25
AM 355	AMC388202	11N	10W	25
AM 356	AMC388203	11N	10W	25
AM 357	AMC388204	11N	10W	25
AM 358	AMC393473	11N	10W	21
AM 359	AMC393474	11N	10W	21
AM 360	AMC393475	11N	10W	21
AM 361	AMC393476	11N	10W	21
AP 9	AMC410892	11N	10W	9
AP 10	AMC410893	11N	10W	9
AP 11	AMC410894	11N	10W	9
AP 12	AMC410895	11N	10W	9
AP 13	AMC410896	11N	10W	9
AP 14	AMC410897	11N	10W	9
AP 15	AMC410898	11N	10W	9
AP 16	AMC410899	11N	10W	9
AP 17	AMC410900	11N	10W	9, 16
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AP 22	AMC410905	11N	10W	9, 10
AP 24	AMC410907	11N	10W	9, 10
AP 26	AMC410909	11N	10W	9, 10
AP 27	AMC410910	11N	10W	9
AP 28	AMC410911	11N	10W	9, 10
AP 30	AMC410913	11N	10W	10
Oak 1	AMC403611	5N	14E	28

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Oak 2	AMC403612	5N	14E	28
Oak 3	AMC403613	5N	14E	28
Oak 4	AMC403614	5N	14E	27
Oak 5	AMC403615	5N	14E	27
Oak 6	AMC403616	5N	14E	27
Oak 7	AMC403617	5N	14E	27
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Oak 9	AMC403619	5N	14E	28
Oak 10	AMC403620	5N	14E	28
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Bak 3	AMC403603	6N	14E	20
Bak 4	AMC403604	6N	14E	20
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Bak 6	AMC403606	6N	14E	29
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Bak 9	AMC403609	6N	14E	29
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RC 14	AMC394985	6N	14E	17
RC 15	AMC394986	6N	14E	18
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Pen 15	AMC403634	7N	14E	12
Pen 16	AMC403635	7N	14E	11, 12

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Pen 18	AMC403637	7N	14E	12
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Pen 21	AMC403640	7N	14E	12
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Pen 24	AMC403643	7N	14E	12
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Pen 26	AMC403645	7N	14E	12
Pen 27	AMC403646	7N	14E	12
Pen 28	AMC403647	7N	14E	12
Pen 29	AMC403648	7N	14E	12
Pen 30	AMC403649	7N	14E	11, 12
Pen 31	AMC403650	7N	14E	11
Pen 32	AMC403651	7N	14E	11, 14
Pen 33	AMC403652	7N	14E	11, 14, 12, 13
Pen 34	AMC403653	7N	14E	12, 13
Pen 35	AMC403654	7N	14E	12, 13
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Pen 37	AMC403656	7N	14E	12, 13
Pen 38	AMC403657	7N	14E	12, 13
CS 1	AMC407697	6N	14E	19
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CS 26	AMC407722	6N	14E	20, 29
CS 27	AMC407723	6N	14E	18

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CS 29	AMC407725	6N	14E	18
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WC 70	AMC416416	T6N	R13E	24
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WC 75	AMC416421	T6N	R14E	19
WC 76	AMC416422	T6N	R14E	19
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WC 106	AMC416452	T6N	R14E	30

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WC 124	AMC416470	T6N	R14E	29
WC 125	AMC416471	T6N	R14E	30, 31
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WC 139	AMC416485	T6N	R14E	30, 31
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WC 141	AMC416487	T6N	R14E	29, 30, 31, 32
WC 142	AMC416488	T6N	R14E	31, 32
WC 143	AMC416489	T6N	R14E	29, 32
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WC 145	AMC416491	T6N	R14E	29, 32
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WC 147	AMC416493	T6N	R14E	29, 32
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WC 153	AMC416499	T6N	R14E	32
WC 154	AMC416500	T6N	R14E	32
WC 155	AMC416501	T6N	R14E	32

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WC 156

AMC416502

T6N

R14E

19

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United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 3364242

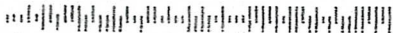
Transaction #: 3462287	
Date of Transaction: 08/11/2015	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC363059/\$98270.00	MAINT FEE PYMNT (634) 2016	- n/a -	98270.00
TOTAL:					\$98,270.00

PAYMENT INFORMATION			
1	AMOUNT:	98270.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/10/2015
	CHECK NO:	18212	
	NAME:	URANIUM ENERGY CORP 500 N SHORELINE BLVD STE 800N CORPUS CHRISTI TX 78401 US	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



7014 0150 0002 3885 6949



Uranium Energy Corp

500 N. Shoreline Blvd. Suite 800N
Corpus Christi, Texas 78401

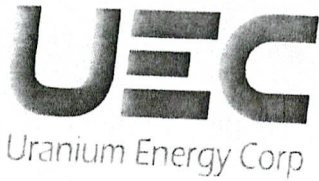
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PHOENIX, ARIZONA

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427





394954
 407697
 414006
 416412
 AMC363059
 366751
 361520
 388128
 365258
 366483
 393473
 410884
 403601

August 4, 2014

CERTIFIED MAIL
7010 0290 0001 8991 6052

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, Arizona 85004

NO. OF CLAIMS 707
 AMOUNT \$ 109,585.00
 RECEIPT NO. 309625
 INIT. AA
 ** BLM-ASO**

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$109,585.00 for 707 mining claims, check number 16999, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please contact our land department at (361) 888-8235 if you have any questions.

Regards,

Carla West

Attachments

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ENTERED
 AUG 12 2014
 BY: RAM

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 DIVISION OF SUPPORT SERVICES
 ONE NORTH CENTRAL AVENUE, SUITE 800
 PHOENIX, ARIZONA 85004

August 1, 2014

MAINTENANCE FEES FOR: 2015

Claim Name	BLM #	Township	Range	Section
CG 1	AMC363059	12N	13W	35
CG 2	AMC363060	12N	13W	35
CG 3	AMC363061	12N	13W	35
CG 4	AMC363062	12N	13W	35
CG 5	AMC363063	12N	13W	35
CG 6	AMC363064	12N	13W	35
CG 7	AMC363065	12N	13W	35
CG 8	AMC363066	12N	13W	35
CG 9	AMC363067	12N	13W	35
CG 10	AMC363068	12N	13W	27
CG 11	AMC363069	12N	13W	27
CG 12	AMC363070	12N	13W	27
CG 13	AMC363071	12N	13W	27
CG 14	AMC363072	12N	13W	27
CG 15	AMC363073	12N	13W	27
CG 16	AMC363074	12N	13W	27
CG 17	AMC363075	12N	13W	27
CG 18	AMC363076	12N	13W	27
CG 19	AMC363077	12N	13W	27
CG 20	AMC366338	12N	13W	36
CG 21	AMC366339	12N	13W	36
CG 22	AMC366340	12N	13W	36
CG 23	AMC366341	12N	13W	36
CG 24	AMC366342	12N	13W	36
CG 25	AMC366343	12N	13W	36
CG 26	AMC366344	12N	13W	36
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CG 32	AMC366350	12N	13W	36

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CG 33	AMC366351	12N	13W	36
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CG 35	AMC366353	12N	13W	36
CG 36	AMC366354	12N	13W	36
CG 37	AMC366355	12N	13W	36
CG 38	AMC366356	12N	13W	36
CG 39	AMC366357	12N	13W	36
CG 40	AMC366358	12N	13W	36
CG 41	AMC366359	12N	13W	36
CG 42	AMC366360	12N	13W	36
CG 43	AMC366361	12N	12W	31
CG 44	AMC366362	12N	12W	31
CG 45	AMC366363	12N	13W	35
CG 46	AMC366364	12N	13W	35
CG 47	AMC366365	12N	13W	35
CG 48	AMC366366	12N	13W	35
CG 49	AMC366367	12N	13W	35
CG 50	AMC366368	12N	13W	35
CE 1	AMC366751	11N	10W	11
CE 2	AMC366752	11N	10W	11
CE 3	AMC366753	11N	10W	11
CE 4	AMC366754	11N	10W	11
CE 5	AMC366755	11N	10W	11
CE 6	AMC366756	11N	10W	11
CE 7	AMC366757	11N	10W	11
CE 8	AMC366758	11N	10W	10
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AM 14	AMC361533	11N	10W	21, 22
AM 15	AMC361534	11N	10W	21, 22
AM 16	AMC361535	11N	10W	21, 22
AM 17	AMC361536	11N	10W	21
AM 18	AMC361537	11N	10W	21, 22
AM 19	AMC361538	11N	10W	21

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AM 60	AMC361579	11N	10W	14
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AM 91	AMC361610	11N	10W	27
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AM 93	AMC361612	11N	10W	27
AM 94	AMC361613	11N	10W	26, 27
AM 95	AMC361614	11N	10W	27
AM 96	AMC361615	11N	10W	26, 27
AM 97	AMC361616	11N	10W	27
AM 98	AMC361617	11N	10W	26, 27
AM 99	AMC361618	11N	10W	27
AM 100	AMC361619	11N	10W	26, 27
AM 101	AMC361620	11N	10W	27
AM 102	AMC361621	11N	10W	26, 27
AM 103	AMC361622	11N	10W	27
AM 104	AMC361623	11N	10W	26, 27, 34
AM 105	AMC361624	11N	10W	11, 12
AM 106	AMC361625	11N	10W	12, 13
AM 107	AMC361626	11N	10W	11, 12, 13, 14
AM 108	AMC361627	11N	10W	12, 13
AM 109	AMC361628	11N	10W	13, 14
AM 110	AMC361629	11N	10W	13
AM 111	AMC361630	11N	10W	13, 14

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AM 112	AMC361631	11N	10W	13
AM 113	AMC361632	11N	10W	13, 14
AM 114	AMC361633	11N	10W	13
AM 115	AMC361634	11N	10W	13, 14
AM 116	AMC361635	11N	10W	13, 14
AM 117	AMC361636	11N	10W	14
AM 118	AMC361637	11N	10W	13, 14
AM 119	AMC361638	11N	10W	14
AM 120	AMC361639	11N	10W	13, 14
AM 121	AMC361640	11N	10W	14
AM 122	AMC361641	11N	10W	13, 14
AM 123	AMC361642	11N	10W	14
AM 124	AMC361643	11N	10W	13, 14, 24
AM 125	AMC361644	11N	10W	14, 23
AM 126	AMC361645	11N	10W	13, 14, 24
AM 127	AMC361646	11N	10W	23
AM 128	AMC361647	11N	10W	23, 24
AM 129	AMC361648	11N	10W	23
AM 130	AMC361649	11N	10W	23, 24
AM 131	AMC361650	11N	10W	23
AM 132	AMC361651	11N	10W	23, 24
AM 133	AMC361652	11N	10W	23
AM 134	AMC361653	11N	10W	23
AM 135	AMC361654	11N	10W	23
AM 136	AMC361655	11N	10W	23
AM 137	AMC361656	11N	10W	23
AM 138	AMC361657	11N	10W	23
AM 139	AMC361658	11N	10W	23
AM 140	AMC361659	11N	10W	23
AM 141	AMC361660	11N	10W	23
AM 142	AMC361661	11N	10W	23, 26
AM 143	AMC361662	11N	10W	23, 26
AM 144	AMC361663	11N	10W	23, 26
AM 145	AMC361664	11N	10W	23, 26
AM 146	AMC361665	11N	10W	26
AM 147	AMC361666	11N	10W	26
AM 148	AMC361667	11N	10W	26
AM 149	AMC361668	11N	10W	26
AM 150	AMC361669	11N	10W	26
AM 151	AMC361670	11N	10W	26
AM 152	AMC361671	11N	10W	26
AM 153	AMC361672	11N	10W	26
AM 154	AMC361673	11N	10W	26
AM 155	AMC361674	11N	10W	26
AM 156	AMC361675	11N	10W	26
AM 157	AMC361676	11N	10W	26
AM 158	AMC361677	11N	10W	26

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AM 159	AMC361678	11N	10W	26
AM 160	AMC361679	11N	10W	26, 35
AM 161	AMC361680	11N	10W	26, 35
AM 162	AMC361681	11N	10W	26, 35
AM 163	AMC361682	11N	10W	12, 13
AM 164	AMC361683	11N	10W	13
AM 165	AMC361684	11N	10W	13
AM 166	AMC361685	11N	10W	13
AM 167	AMC361686	11N	10W	13
AM 168	AMC361687	11N	10W	13
AM 169	AMC361688	11N	10W	13
AM 170	AMC361689	11N	10W	13
AM 171	AMC361690	11N	10W	13
AM 172	AMC361691	11N	10W	13
AM 173	AMC361692	11N	10W	13
AM 174	AMC361693	11N	10W	13
AM 175	AMC361694	11N	10W	13
AM 176	AMC361695	11N	10W	13
AM 177	AMC361696	11N	10W	13
AM 178	AMC361697	11N	10W	13
AM 179	AMC361698	11N	10W	13
AM 180	AMC361699	11N	10W	13, 24
AM 181	AMC361700	11N	10W	13, 24
AM 182	AMC361701	11N	10W	24
AM 183	AMC361702	11N	10W	24
AM 184	AMC361703	11N	10W	24
AM 185	AMC361704	11N	10W	24
AM 186	AMC361705	11N	10W	24
AM 187	AMC361706	11N	10W	24
AM 188	AMC361707	11N	10W	24
AM 189	AMC361708	11N	10W	24
AM 190	AMC361709	11N	10W	24
AM 191	AMC361710	11N	10W	23, 24
AM 192	AMC361711	11N	10W	24
AM 193	AMC361712	11N	10W	23, 24
AM 194	AMC361713	11N	10W	24
AM 195	AMC361714	11N	10W	23, 24
AM 196	AMC361715	11N	10W	24
AM 197	AMC361716	11N	10W	23, 24
AM 198	AMC361717	11N	10W	24, 25
AM 199	AMC361718	11N	10W	23, 24, 25, 26
AM 200	AMC361719	11N	10W	24, 25
AM 201	AMC361720	11N	10W	25, 26
AM 202	AMC361721	11N	10W	25
AM 203	AMC361722	11N	10W	25, 26
AM 204	AMC361723	11N	10W	25

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AM 205	AMC361724	11N	10W	25, 26
AM 206	AMC361725	11N	10W	25
AM 207	AMC361726	11N	10W	25, 26
AM 208	AMC361727	11N	10W	25
AM 209	AMC361728	11N	10W	25, 26
AM 210	AMC361729	11N	10W	25, 26
AM 211	AMC361730	11N	10W	25, 26
AM 212	AMC361731	11N	10W	25, 26
AM 213	AMC361732	11N	10W	25, 26
AM 214	AMC361733	11N	10W	25, 26
AM 215	AMC361734	11N	10W	25, 26
AM 216	AMC361735	11N	10W	25, 26, 36
AM 217	AMC388128	11N	10W	9, 10
AM 218	AMC388129	11N	10W	9, 10
AM 219	AMC388130	11N	10W	9, 10
AM 220	AMC388131	11N	10W	10
AM 221	AMC388132	11N	10W	10
AM 222	AMC388133	11N	10W	10
AM 223	AMC388134	11N	10W	3, 10
AM 224	AMC388135	11N	10W	10
AM 225	AMC388136	11N	10W	3
AM 226	AMC388137	11N	10W	3
AM 227	AMC388138	11N	10W	3
AM 228	AMC388139	11N	10W	3
AM 229	AMC388140	11N	10W	3
AM 230	AMC388141	11N	10W	3
AM 231	AMC388142	11N	10W	10, 11
AM 232	AMC388143	11N	10W	11
AM 233	AMC388144	11N	10W	10, 11
AM 234	AMC388145	11N	10W	11
AM 235	AMC388146	11N	10W	2, 3, 10, 11
AM 236	AMC388147	11N	10W	11
AM 237	AMC388148	11N	10W	2, 3, 11
AM 238	AMC388149	11N	10W	2, 11
AM 239	AMC388150	11N	10W	11
AM 240	AMC388151	11N	10W	11
AM 241	AMC388152	11N	10W	11
AM 242	AMC388153	11N	10W	11
AM 243	AMC388154	11N	10W	11
AM 244	AMC388155	11N	10W	11
AM 245	AMC388156	11N	10W	11
AM 246	AMC361736	11N	10W	10
AM 247	AMC361737	11N	10W	10
AM 248	AMC361738	11N	10W	10, 11
AM 249	AMC361739	11N	10W	11
AM 250	AMC361740	11N	10W	11
AM 251	AMC361741	11N	10W	11

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AM 252	AMC361742	11N	10W	11
AM 253	AMC361743	11N	10W	11
AM 254	AMC361744	11N	10W	9, 15, 16
AM 255	AMC361745	11N	10W	9, 16
AM 256	AMC361746	11N	10W	9, 10, 15
AM 257	AMC361747	11N	10W	9
AM 258	AMC361748	11N	10W	9, 10
AM 259	AMC361749	11N	10W	9
AM 260	AMC361750	11N	10W	9, 10
AM 261	AMC361751	11N	10W	9
AM 262	AMC361752	11N	10W	9, 10
AM 263	AMC361753	11N	10W	9
AM 264	AMC361754	11N	10W	27, 34
AM 265	AMC365258	11N	10W	10, 11
AM 266	AMC365259	11N	10W	11
AM 267	AMC365260	11N	10W	10, 11
AM 268	AMC365261	11N	10W	10, 11
AM 269	AMC365262	11N	10W	10, 11
AM 270	AMC365263	11N	10W	10, 11
AM 271	AMC365264	11N	10W	10, 11, 15
AM 272	AMC365265	11N	10W	10, 11, 14, 15
AM 273	AMC365266	11N	10W	10, 15
AM 274	AMC365267	11N	10W	14, 15
AM 275	AMC365268	11N	10W	15
AM 276	AMC365269	11N	10W	14, 15
AM 277	AMC365270	11N	10W	15
AM 278	AMC365271	11N	10W	14, 15
AM 279	AMC365272	11N	10W	15
AM 280	AMC365273	11N	10W	14, 15
AM 281	AMC365274	11N	10W	15
AM 282	AMC365275	11N	10W	14, 15
AM 283	AMC365276	11N	10W	15
AM 284	AMC365277	11N	10W	14, 15
AM 285	AMC365278	11N	10W	15
AM 286	AMC365279	11N	10W	14, 15
AM 287	AMC365280	11N	10W	10
AM 288	AMC365281	11N	10W	10
AM 289	AMC365282	11N	10W	10
AM 290	AMC365283	11N	10W	10
AM 291	AMC365284	11N	10W	10
AM 292	AMC365285	11N	10W	10, 15
AM 293	AMC365286	11N	10W	10, 15
AM 294	AMC365287	11N	10W	10, 15
AM 295	AMC365288	11N	10W	15
AM 296	AMC365289	11N	10W	15
AM 297	AMC365290	11N	10W	15, 16

AM 298	AMC365291	11N	10W	15
AM 299	AMC365292	11N	10W	15, 16
AM 300	AMC365293	11N	10W	15
AM 301	AMC365294	11N	10W	15
AM 302	AMC366483	11N	10W	9, 10
AM 303	AMC366484	11N	10W	10
AM 304	AMC366485	11N	10W	10
AM 305	AMC366486	11N	10W	10
AM 306	AMC366487	11N	10W	10
AM 307	AMC366488	11N	10W	10
AM 308	AMC366489	11N	10W	10, 11
AM 309	AMC366490	11N	10W	11
AM 310	AMC388157	11N	10W	11, 12
AM 311	AMC388158	11N	10W	2, 11
AM 312	AMC388159	11N	10W	2, 11, 12
AM 313	AMC388160	11N	10W	1, 2, 11, 12
AM 314	AMC388161	11N	10W	12
AM 315	AMC388162	11N	10W	12
AM 316	AMC388163	11N	10W	12
AM 317	AMC388164	11N	10W	11, 12
AM 318	AMC388165	11N	10W	12
AM 319	AMC388166	11N	10W	11, 12
AM 320	AMC388167	11N	10W	12
AM 321	AMC388168	11N	10W	11, 12
AM 322	AMC388169	11N	10W	12
AM 323	AMC388170	11N	10W	11, 12
AM 324	AMC388171	11N	10W	12
AM 325	AMC388172	11N	10W	13
AM 326	AMC388173	11N	10W	13
AM 327	AMC388174	11N	9W/10W	18/13
AM 328	AMC388175	11N	9W/10W	18, 19/13, 24
AM 329	AMC388176	11N	9W	18, 19
AM 330	AMC388177	11N	10W	13, 24
AM 331	AMC388178	11N	9W/10W	19/ 24
AM 332	AMC388179	11N	10W	24
AM 333	AMC388180	11N	9W/10W	19/ 24
AM 334	AMC388181	11N	10W	24
AM 335	AMC388182	11N	9W/10W	19/ 24
AM 336	AMC388183	11N	10W	24
AM 337	AMC388184	11N	9W/10W	19/ 24
AM 338	AMC388185	11N	10W	24
AM 339	AMC388186	11N	9W/10W	19/ 24
AM 340	AMC388187	11N	10W	24
AM 341	AMC388188	11N	9W/10W	19/ 24
AM 342	AMC388189	11N	10W	24
AM 343	AMC388190	11N	9W/10W	19/ 24

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AM 344	AMC388191	11N	10W	24
AM 345	AMC388192	11N	9W/10W	19/ 24
AM 346	AMC388193	11N	10W	24, 25
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25
AM 348	AMC388195	11N	10W	24, 25
AM 349	AMC388196	11N	10W	25
AM 350	AMC388197	11N	10W	25
AM 351	AMC388198	11N	10W	25
AM 352	AMC388199	11N	10W	25
AM 353	AMC388200	11N	10W	25
AM 354	AMC388201	11N	10W	25
AM 355	AMC388202	11N	10W	25
AM 356	AMC388203	11N	10W	25
AM 357	AMC388204	11N	10W	25
AM 358	AMC393473	11N	10W	21
AM 359	AMC393474	11N	10W	21
AM 360	AMC393475	11N	10W	21
AM 361	AMC393476	11N	10W	21
AP 9	AMC410892	11N	10W	9
AP 10	AMC410893	11N	10W	9
AP 11	AMC410894	11N	10W	9
AP 12	AMC410895	11N	10W	9
AP 13	AMC410896	11N	10W	9
AP 14	AMC410897	11N	10W	9
AP 15	AMC410898	11N	10W	9
AP 16	AMC410899	11N	10W	9
AP 17	AMC410900	11N	10W	9, 16
AP 18	AMC410901	11N	10W	9, 16
AP 22	AMC410905	11N	10W	9, 10
AP 24	AMC410907	11N	10W	9, 10
AP 26	AMC410909	11N	10W	9, 10
AP 27	AMC410910	11N	10W	9
AP 28	AMC410911	11N	10W	9, 10
AP 30	AMC410913	11N	10W	10
AP 31	AMC410914	11N	10W	1, 2, 11, 12
AP 32	AMC410915	11N	10W	1
AP 33	AMC410916	11N	10W	12
AP 34	AMC410917	11N	10W	12
AP 35	AMC410918	11N	10W	12
AP 36	AMC410919	11N	10W	12
AP 37	AMC410920	11N	10W	12
AP 39	AMC410922	11N	10W	1, 12
AP 40	AMC410923	11N	10W	12
AP 41	AMC410924	11N	9W	7, 12
AP 42	AMC410925	11N	10W	12
AP 43	AMC410926	11N	9W	7, 12
			10W	12

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AP 44	AMC410927	11N	9W	7, 12
AP 45	AMC410928	11N	10W	12
AP 46	AMC410929	11N	9W	7, 12
AP 47	AMC410930	11N	10W	12
AP 48	AMC410931	11N	9W	7, 12
AP 49	AMC410932	11N	10W	12
AP 50	AMC410933	11N	9W	7, 12
AP 51	AMC410934	11N	10W	12
AP 52	AMC410935	11N	9W	7, 12
AP 53	AMC410936	11N	10W	13, 12
AP 54	AMC410937	11N	9W/10W	7, 18/13, 12
AP 55	AMC410938	11N	9W/10W	18/13
AP 56	AMC410939	11N	9W/10W	18/13
AP 57	AMC410940	11N	9W/10W	18/13
AP 58	AMC410941	11N	10W	25
AP 59	AMC410942	11N	10W	25
AP 60	AMC410943	11N	10W	25
AP 61	AMC410944	11N	10W	25
AP 62	AMC410945	11N	10W	25
AP 63	AMC410946	11N	10W	25
AP 64	AMC410947	11N	10W	25
AP 65	AMC410948	11N	10W	25
AP 66	AMC410949	11N	10W	25
AP 67	AMC410950	11N	10W	25
AP 68	AMC410951	11N	10W	25
AP 69	AMC410952	11N	10W	25
AP 70	AMC410953	11N	10W	25
AP 71	AMC410954	11N	10W	25
AP 72	AMC410955	11N	10W	25
AP 73	AMC410956	11N	10W	25
AP 74	AMC410957	11N	10W	16, 17, 20, 21
AP 75	AMC410958	11N	10W	20, 21
AP 76	AMC410959	11N	10W	20, 21
AP 77	AMC410960	11N	10W	21
AP 78	AMC410961	11N	10W	20, 21
AP 79	AMC410962	11N	10W	21
AP 80	AMC410963	11N	10W	20, 21
AP 81	AMC410964	11N	10W	21
AP 82	AMC410965	11N	10W	20, 21
AP 83	AMC410966	11N	10W	21
AP 84	AMC410967	11N	10W	20, 21
AP 85	AMC410968	11N	10W	21
AP 86	AMC410969	11N	10W	20, 21
AP 87	AMC410970	11N	10W	21
AP 88	AMC410971	11N	10W	20, 21, 28, 29

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AP 89	AMC410972	11N	10W	21, 28
AP 90	AMC410973	11N	10W	21
AP 91	AMC410974	11N	10W	21
AP 92	AMC410975	11N	10W	21
AP 93	AMC410976	11N	10W	21, 22
AP 94	AMC410977	11N	10W	21
AP 95	AMC410978	11N	10W	21, 22
AP 96	AMC410979	11N	10W	21
AP 97	AMC410980	11N	10W	21, 22
AP 98	AMC410981	11N	10W	21
AP 99	AMC410982	11N	10W	21, 22
AP 100	AMC410983	11N	10W	21, 28
AP 101	AMC410984	11N	10W	21, 22, 27, 28
AP 102	AMC410985	11N	10W	22
AP 103	AMC410986	11N	10W	13, 18
AP 104	AMC410987	11N	10W	13, 18
Oak 1	AMC403611	5N	14E	28
Oak 2	AMC403612	5N	14E	28
Oak 3	AMC403613	5N	14E	28
Oak 4	AMC403614	5N	14E	27
Oak 5	AMC403615	5N	14E	27
Oak 6	AMC403616	5N	14E	27
Oak 7	AMC403617	5N	14E	27
Oak 8	AMC403618	5N	14E	27
Oak 9	AMC403619	5N	14E	28
Oak 10	AMC403620	5N	14E	28
Bak 1	AMC403601	6N	14E	20
Bak 2	AMC403602	6N	14E	20
Bak 3	AMC403603	6N	14E	20
Bak 4	AMC403604	6N	14E	20
Bak 5	AMC403605	6N	14E	20
Bak 6	AMC403606	6N	14E	29
Bak 7	AMC403607	6N	14E	29
Bak 8	AMC403608	6N	14E	29
Bak 9	AMC403609	6N	14E	29
Bak 10	AMC403610	6N	14E	20
RC 10	AMC394981	6N	14E	17
RC 11	AMC394982	6N	14E	17
RC 12	AMC394983	6N	14E	17
RC 13	AMC394984	6N	14E	17
RC 14	AMC394985	6N	14E	17
RC 15	AMC394986	6N	14E	18
RC 16	AMC394987	6N	14E	18
RC 17	AMC394988	6N	14E	18
RC 18	AMC394989	6N	14E	18
RC 19	AMC394990	6N	14E	18

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RC 20	AMC394991	6N	14E	18
RC 21	AMC394992	6N	14E	17
RC 22	AMC394993	6N	14E	17
RC 23	AMC394994	6N	14E	17
RC 24	AMC394995	6N	14E	17
Pen 1	AMC403621	7N	14E	2, 11
Pen 2	AMC403622	7N	14E	2, 1, 11, 12
Pen 3	AMC403623	7N	14E	1, 12
Pen 4	AMC403624	7N	14E	1, 12
Pen 5	AMC403625	7N	14E	1, 12
Pen 6	AMC403626	7N	14E	1, 12
Pen 7	AMC403627	7N	14E	1, 12
Pen 9	AMC403628	7N	14E	1, 12
Pen 10	AMC403629	7N	14E	12
Pen 11	AMC403630	7N	14E	12
Pen 12	AMC403631	7N	14E	12
Pen 13	AMC403632	7N	14E	12
Pen 14	AMC403633	7N	14E	12
Pen 15	AMC403634	7N	14E	12
Pen 16	AMC403635	7N	14E	11, 12
Pen 17	AMC403636	7N	14E	12
Pen 18	AMC403637	7N	14E	12
Pen 19	AMC403638	7N	14E	12
Pen 20	AMC403639	7N	14E	12
Pen 21	AMC403640	7N	14E	12
Pen 22	AMC403641	7N	14E	12
Pen 23	AMC403642	7N	14E	12
Pen 24	AMC403643	7N	14E	12
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WC 149	AMC416495	T6N	R14E	29, 32
WC 150	AMC416496	T6N	R14E	32
WC 151	AMC416497	T6N	R14E	29, 32
WC 152	AMC416498	T6N	R14E	31, 32
WC 153	AMC416499	T6N	R14E	32
WC 154	AMC416500	T6N	R14E	32
WC 155	AMC416501	T6N	R14E	32
WC 156	AMC416502	T6N	R14E	19

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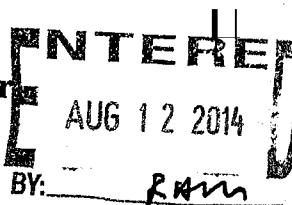
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Number of Claims: 707 x \$155.00/claim = \$109,585.00 as maintenance fees for year 2015.

Name and address of Owner or Claimant

Uranium Energy Corp.
ATTN: Land Dept
PO Box 2955
Corpus Christi, TX 78403
(361) 888-8235

United States Department of the Interior
 Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200



Receipt

No:

3096257

Transaction #: 3187741	
Date of Transaction: 08/08/2014	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC363059/\$109585.00	MAINT FEE PYMNT (707) 2015	- n/a -	109585.00
TOTAL:					\$109,585.00

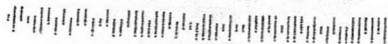
PAYMENT INFORMATION					
1	AMOUNT:	109585.00	POSTMARKED:	08/02/2014	
	TYPE:	CHECK	RECEIVED:	08/07/2014	
	CHECK NO:	16999			
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3 CA			

REMARKS

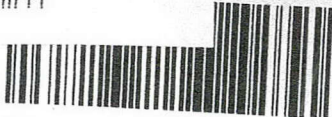
This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



500 North Shoreline, Ste. 800N,
Corpus Christi, TX 78401



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7010 0290 0001 8991 6052



UNITED STATES POSTAGE
7.61
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02 1P \$ 007.61⁰
0001768451 AUG 04 2014
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1 2014 AUG -1 P 2 24
PHOENIX, ARIZONA

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, Arizona 85004



January 16, 2014

United States Department of the Interior
Bureau of Land Management
One N Central Ave
Phoenix, AZ 85004

ATTN: Public Room

RE: Claimant name and address change for mining claims

To Whom It Concerns:

This is a formal request to change the claimant name from Concentric Energy Corp to Uranium Energy Corp for the 370 mining claims listed on the following pages. Included with this letter is the Merger Agreement between Concentric Energy Corp and Uranium Energy Corp, a list of the 370 affected mining claims, and a check in the amount of \$3,700 for the \$10/claim fee.

New Address

Uranium Energy Corp
PO Box 2955
Corpus Christi, TX 78403

Office: (361) 888-8235
Fax: (361) 888-5041

If there are any questions or concerns, please contact me directly at twilliams@uraniumenergy.com or (505) 803-5740.

Thank you,

Talitha Williams
Office Manager

Enclosed

ENTERED
JAN 24 2014
BY: *PM*

5
AT
AMC 361520
365258
366483
366751
388128
393473

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Uranium Energy Corp

Claim Name	BLM #	Township	Range	Section	Location Date
CE 1	AMC366751	11N	10W	11	5/4/2005
CE 2	AMC366752	11N	10W	11	5/4/2005
CE 3	AMC366753	11N	10W	11	5/4/2005
CE 4	AMC366754	11N	10W	11	5/4/2005
CE 5	AMC366755	11N	10W	11	5/4/2005
CE 6	AMC366756	11N	10W	11	5/4/2005
CE 7	AMC366757	11N	10W	11	5/8/2005
CE 8	AMC366758	11N	10W	10	5/8/2005
TH 1	AMC366759	11N	10W	10	5/8/2005
AM 1	AMC361520	11N	10W	15, 16	3/9/2004
AM 2	AMC361521	11N	10W	15	3/9/2004
AM 3	AMC361522	11N	10W	15, 16	3/9/2004
AM 4	AMC361523	11N	10W	15	3/9/2004
AM 5	AMC361524	11N	10W	15, 16	3/9/2004
AM 6	AMC361525	11N	10W	15	3/9/2004
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AM 18	AMC361537	11N	10W	21, 22	3/10/2004
AM 19	AMC361538	11N	10W	21	3/10/2004
AM 20	AMC361539	11N	10W	21, 22	3/11/2004
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AM 28	AMC361547	11N	10W	22	3/11/2004
AM 29	AMC361548	11N	10W	22	3/11/2004

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AM 30	AMC361549	11N	10W	22	3/11/2004
AM 31	AMC361550	11N	10W	22	3/11/2004
AM 32	AMC361551	11N	10W	22	3/11/2004
AM 33	AMC361552	11N	10W	22	3/11/2004
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AM 39	AMC361558	11N	10W	22	3/11/2004
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AM 42	AMC361561	11N	10W	22, 27	3/10/2004
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AM 48	AMC361567	11N	10W	11, 14	3/10/2004
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AM 151	AMC361670	11N	10W	26	3/11/2004
AM 152	AMC361671	11N	10W	26	3/11/2004
AM 153	AMC361672	11N	10W	26	3/14/2004
AM 154	AMC361673	11N	10W	26	3/14/2004
AM 155	AMC361674	11N	10W	26	3/14/2004
AM 156	AMC361675	11N	10W	26	3/14/2004
AM 157	AMC361676	11N	10W	26	3/14/2004
AM 158	AMC361677	11N	10W	26	3/14/2004
AM 159	AMC361678	11N	10W	26	3/14/2004
AM 160	AMC361679	11N	10W	26, 35	3/14/2004
AM 161	AMC361680	11N	10W	26, 35	3/14/2004
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AM 163	AMC361682	11N	10W	12, 13	3/13/2004
AM 164	AMC361683	11N	10W	13	3/13/2004
AM 165	AMC361684	11N	10W	13	3/13/2004
AM 166	AMC361685	11N	10W	13	3/13/2004
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AM 168	AMC361687	11N	10W	13	3/13/2004
AM 169	AMC361688	11N	10W	13	3/13/2004
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AM 171	AMC361690	11N	10W	13	3/13/2004
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AM 183	AMC361702	11N	10W	24	3/13/2004
AM 184	AMC361703	11N	10W	24	3/13/2004
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AM 187	AMC361706	11N	10W	24	3/13/2004
AM 188	AMC361707	11N	10W	24	3/13/2004
AM 189	AMC361708	11N	10W	24	3/13/2004
AM 190	AMC361709	11N	10W	24	3/13/2004
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AM 230	AMC388141	11N	10W	3	11/12/2007
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AM 247	AMC361737	11N	10W	10	3/16/2004
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AM 252	AMC361742	11N	10W	11	3/10/2004
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AM 268	AMC365261	11N	10W	10, 11	2/2/2005
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AM 270	AMC365263	11N	10W	10, 11	2/2/2005
AM 271	AMC365264	11N	10W	10, 11, 15	2/2/2005
AM 272	AMC365265	11N	10W	10, 11, 14, 15	2/2/2005
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AM 281	AMC365274	11N	10W	15	2/2/2005
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AM 307	AMC366488	11N	10W	10	7/11/2005
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AM 317	AMC388164	11N	10W	11, 12	11/12/2007
AM 318	AMC388165	11N	10W	12	11/12/2007
AM 319	AMC388166	11N	10W	11, 12	10/30/2007
AM 320	AMC388167	11N	10W	12	11/12/2007
AM 321	AMC388168	11N	10W	11, 12	10/30/2007
AM 322	AMC388169	11N	10W	12	11/12/2007
AM 323	AMC388170	11N	10W	11, 12	10/30/2007
AM 324	AMC388171	11N	10W	12	11/12/2007
AM 325	AMC388172	11N	10W	13	10/30/2007
AM 326	AMC388173	11N	10W	13	10/30/2007
AM 327	AMC388174	11N	9W/10W	18/13	10/30/2007
AM 328	AMC388175	11N	9W/10W	18, 19/13, 24	10/30/2007
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AM 332	AMC388179	11N	10W	24	10/30/2007
AM 333	AMC388180	11N	9W/10W	19/ 24	10/30/2007
AM 334	AMC388181	11N	10W	24	10/30/2007
AM 335	AMC388182	11N	9W/10W	19/ 24	10/30/2007
AM 336	AMC388183	11N	10W	24	10/30/2007
AM 337	AMC388184	11N	9W/10W	19/ 24	10/30/2007
AM 338	AMC388185	11N	10W	24	10/30/2007
AM 339	AMC388186	11N	9W/10W	19/ 24	10/30/2007
AM 340	AMC388187	11N	10W	24	10/30/2007
AM 341	AMC388188	11N	9W/10W	19/ 24	10/30/2007
AM 342	AMC388189	11N	10W	24	10/30/2007
AM 343	AMC388190	11N	9W/10W	19/ 24	10/30/2007
AM 344	AMC388191	11N	10W	24	10/30/2007
AM 345	AMC388192	11N	9W/10W	19/ 24	10/30/2007
AM 346	AMC388193	11N	10W	24, 25	10/30/2007
AM 347	AMC388194	11N	9W/10W	19, 30/24, 25	10/30/2007
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AM 349	AMC388196	11N	10W	25	10/30/2007
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AM 355	AMC388202	11N	10W	25	10/30/2007
AM 356	AMC388203	11N	10W	25	10/30/2007
AM 357	AMC388204	11N	10W	25	10/30/2007
AM 358	AMC393473	11N	10W	21	6/12/2008
AM 359	AMC393474	11N	10W	21	6/12/2008
AM 360	AMC393475	11N	10W	21	6/12/2008
AM 361	AMC393476	11N	10W	21	6/12/2008

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PHOENIX, ARIZONA

MERGER AGREEMENT & PLAN OF MERGER

Between:

URANIUM ENERGY CORP.

And:

CONCENTRIC ENERGY CORP.

BY D

MERGER AGREEMENT & PLAN OF MERGER

THIS MERGER AGREEMENT AND PLAN OF MERGER is made and dated for reference as at May 5, 2011 (the "Execution Date").

BETWEEN:

URANIUM ENERGY CORP., a company incorporated under the laws of the State of Nevada, U.S.A., and having an address for notice and delivery located at 500 North Shoreline, Suite 800N, Corpus Christi, Texas, U.S.A., 78401

("UEC");

OF THE FIRST PART

AND:

CONCENTRIC ENERGY CORP., a company incorporated under the laws of the State of Nevada, U.S.A., and having an address for notice and delivery located at 17318 De Chirico Circle, Spring, Texas, U.S.A., 77379

("Concentric").

OF THE SECOND PART

NOW THEREFORE THIS AGREEMENT WITNESSETH that in consideration of the mutual promises, covenants and agreements herein contained, THE PARTIES HERETO COVENANT AND AGREE WITH EACH OTHER as follows:

PART 1 INTERPRETATION

Definitions

1.1 In this Agreement, unless there is something in the subject matter or context inconsistent therewith, the following terms shall have the following meanings respectively:

- (a) "1933 Act" means the United States *Securities Act of 1933*, as amended;
- (b) "Affiliate" has the meaning ascribed thereto in Rule 405 under the 1933 Act unless otherwise expressly stated herein;
- (c) "Ancillary Agreements" means all agreements, if any, to be negotiated and executed by Concentric and others which are determined by Concentric and UEC to be reasonably necessary to permit the transactions contemplated herein after the Execution Date but before the Closing to be concluded and including, without

"Articles of Merger" has the meaning ascribed to it in §2.1;

"Assets" means all properties, assets, privileges, rights, interests and claims, real and personal, tangible and intangible, of every type and description, wherever located, owned, leased or licensed by Concentric or by UEC, as the context so requires;

"Business" means, in respect of Concentric, the business currently carried on by Concentric as of the Execution Date and including activities carried on, directly and indirectly, in connection with the exploration for, and the acquisition and development of, uranium properties in the United States; and, in respect of UEC, means the business currently carried on by UEC as of the Execution Date and including activities carried on by UEC, directly and indirectly, in connection with the exploration for, and the acquisition and development of, uranium properties in the United States;

"Business Day" means any day on which commercial banks are generally open for business in Vancouver, British Columbia, Canada, and the State of Nevada, United States;

(h) **"Closing"** means the completion of the Merger and the closing of all other transactions expressly contemplated by this Agreement to complete concurrently therewith;

"Commission" means the United States Securities and Exchange Commission;

"Concentric Disclosure Schedule" means the disclosure schedule dated the Execution Date of this Agreement regarding this Agreement that has been provided by Concentric to UEC as a necessary condition of UEC entering into this Agreement; and the details of which Concentric Disclosure Schedule being expressly relied upon by UEC as a condition of its execution of this Agreement;

"Concentric Dissent Rights" means the rights of any Concentric Shareholders to dissent pursuant to the Nevada Statutes with respect to the Merger;

"Concentric Financial Statements" means the audited annual financial statements of Concentric and the unaudited interim financial statements of Concentric;

(m) **"Concentric Meeting"** means the special meeting of Concentric Shareholders, including any adjournment thereof, to be called and held for the purpose of considering and approving the Merger;

"Concentric Merger Resolutions" means the consent resolutions of the Concentric Shareholders to ratify this Agreement and to approve the Merger and to be substantially in the form and content of Schedule A annexed hereto;

"Concentric Shares" means the shares of issued and outstanding common stock in the capital of Concentric as constituted on the Execution Date;

- (p) "**Concentric Shareholders**" means holders of record of Concentric Shares, and in the singular means any holder of record of Concentric Shares;
- (q) "**Concentric Warrants**" means those outstanding warrants to acquire Concentric Shares as set out in Section 4.1(b)(i) of the Concentric Disclosure Schedule;
- (r) "**Concentric's Lawyers**" means Schlanger, Silver, Barg & Paine, L.L.P., of 109 North Post Oak Lane, Suite 300, Houston, Texas, U.S.A., 77024;
- (s) "**Dissenting Shares**" means those Concentric Shares of which the holders thereof have properly and timely complied with the Nevada Statutes as to dissenters' rights;
- (t) "**Effective Date**" has the meaning ascribed to it in §8.1;
- (u) "**Effective Time**" means 12:01 a.m. (Nevada, U.S.A., time) on the Effective Date;
- (v) "**Encumbrance**" means any actual or threatened lien, mortgage, charge, pledge, hypothecation, security interest, assignment, option, equity, execution, claim or any other title defect or other encumbrance of any kind or nature whatsoever (including any agreement to give any of the foregoing) whether or not registered or registrable or whether consensual or arising by operation of law (statutory or otherwise);

"**Environmental Laws**" means all applicable Laws relating to the protection of the environment and public health and safety and including, without limitation, applicable common law, the United States *Clean Air Act*, the *Comprehensive Environmental Response Compensation and Liability Act*, the *Resource Conservation and Recovery Act of 1976*, the *Toxic Substances Control Act*, the *Safe Drinking Water Act* and the *Hazardous Materials Transportation Act*, all as amended, and any state Laws implementing or analogous to the foregoing federal Laws, and all other Laws relating to or regulating emissions, discharges, releases, or cleanup of pollutants, contaminants, uranium exploration and production wastes, solid wastes, or toxic or Hazardous Substances or wastes;
- (x) "**Exchange Ratio**" means the ratio which determines the number of UEC Shares that are to be issued on completion of the Merger for all of the Concentric Shares, subject to reduction by any Dissenting Shares, and which Exchange Ratio, as of the Execution Date of this Agreement, is **0.1075** of one UEC Share for one Concentric Share; provided, however, that the Exchange Ratio may be adjusted by good faith negotiation between the Parties if required having regard to the results of the due diligence investigation of a party's Business and affairs by the other party; and provided further that either Party may terminate this Agreement in the event such due diligence results warrant the conversion of the Concentric Shares into more than 1,253,440 UEC Shares, it being agreed that not more than 1,253,440 UEC Shares shall be issued in exchange for Concentric Shares pursuant to the Merger (exclusive of any UEC Shares issued in exchange for Concentric Shares which are issued upon exercise prior to Closing of any Concentric Warrants);
- (y) "**Global Acquisition Agreement**" means that certain "Acquisition Agreement", dated for reference April 11, 2011, as entered into between UEC and Global Uranium Corp. ("**Global**") as a condition of entering into this Agreement; and pursuant to UEC has agreed, contemporaneously with the completion of the

(i)

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documents, records, correspondence and other information pertaining to Concentric;

- (ae) **"Involuntary Bankruptcy Petition"** means that certain and existing involuntary bankruptcy petition (In re: Concentric Energy Corp., Debtor, Chapter 7, Case No. 10-bk-18796-SSC) as filed in the United States Bankruptcy Court 2 in and for the District of Arizona, by the petitioning creditors, AWM Holding, LLC, Blue Sky Securities Ltd., David R. Holbrooke, Richard Louise, Timothy M. Schmidt, and John P. O'Shea, against the debtor, Concentric;
- (af) **"Kettell Arrangement"** means that certain form of anticipated consulting services arrangement which is intended to be entered into between UEC and Ralph Kettell, a present director of Concentric, as soon as reasonably practicable after the Execution Date, and representing Mr. Kettell's agreement to provide certain consulting services to UEC after the completion of the Merger and for consideration from UEC to be evidenced thereby;
- (ag) **"Laws"** means all statutes, regulations, statutory rules, orders, policies and terms and conditions of any grant of approval, permission, authority or license of any court and Governmental Entity, and the term **"applicable"** with respect to such Laws, and in the context that refers to one or more Persons, means that such Laws apply to such Person or Persons or its or their business, undertaking, property or securities and emanate from a Governmental Entity having jurisdiction over the Person or Persons or its or their business, undertaking, property or securities;
- (ah) **"Lock-Up Agreements"** means those certain "Lock-up and Pooling Agreement"s and "Lock-Up Agreement"s to be entered into between UEC and certain Concentric Shareholders; representing not less than 50.1% of all Concentric Shares on a non-fully diluted basis; as soon as reasonably practicable after the Execution Date and representing the agreement of each such Concentric Shareholder to, in part, deposit or cause to be deposited under, and not withdraw or cause to be withdrawn from the Merger, their Concentric Shares, to vote or cause to be voted their Concentric Shares in favour of the Merger and any other matter that could reasonably be expected to facilitate the Merger and to abide by the restrictions and covenants set forth therein; and the form of which Lock-Up Agreements having been agreed to in advance as between the Parties and also forming part of the Ancillary Agreements hereunder;

"Material Adverse Change", when used in connection with either Concentric or UEC, means any change, effect, event or occurrence with respect to its condition (financial or otherwise), properties, assets, liabilities, obligations (whether absolute, accrued, conditional or otherwise), businesses, operations or results of operations that is, or would reasonably be expected to be, material and adverse to the business, operations or financial condition of such Party taken as a whole, other than any change, effect, event or occurrence relating to the Canadian or United States' economy or securities markets in general;

"Material Adverse Effect", when used in connection with either Concentric or UEC, means any effect that is, or would reasonably be expected to be, material and adverse to the business, operations or financial condition of such Party taken as a whole;

(iii)

of

at

or

(G)

"Merger" means the merger of Concentric with and into Subco; with Subco being a wholly-owned subsidiary of UEC; on the terms and conditions herein provided

(am)

- (ap) **"Parties"** or **"Party"** means, respectively, collectively and individually, as the context so requires, each of UEC or Concentric as the case may be, together with their respective successors and permitted assigns as the context so requires;
- (aq) **"Person"** includes any individual, firm, partnership, joint venture, venture capital fund, limited liability company, unlimited liability company, association, trust, trustee, executor, administrator, legal personal representative, estate, group, body corporate, corporation, unincorporated association or organization, Governmental Entity, syndicate or other entity, whether or not having legal status;

- (bb) "**Surviving Corporation**" means Subco;
- (bc) "**Taxes**" means, in respect of a Party and its Affiliates, all federal, state, provincial, municipal, foreign or other taxes, imposts, rates, levies, assessments and government fees, and any other charges lawfully levied, assessed or imposed against it and including, without limitation, all income, capital gains, sales, excise, capital, real property, goods and services, business transfer and value added taxes, customs and import duties, together with all interests, fines and penalties with respect thereto;
- (bd) "**this Agreement**", "**hereto**", "**hereunder**", "**hereof**", "**herein**", "**hereby**" and similar expressions mean or refer to this Merger Agreement and any agreement, deed or instrument supplemental or ancillary hereto, and the expressions "**article**", "**section**", "**subsection**", "**paragraph**", "**subparagraph**", "**clause**" and "**subclause**" followed by a number mean the specified article, section, subsection, paragraph, subparagraph, clause or subclause of this Agreement;
- (be) "**Termination Date**" means August 31, 2011, or such later date as may be mutually agreed by the Parties to this Agreement;
- (bf) "**UEC Exchange Warrants**" has the meaning ascribed to it in §2.2(d);
- (bg) "**UEC Financial Statements**" means the audited annual financial statements of UEC and the unaudited interim financial statements of UEC included in the UEC SEC Filings;
- (bh) "**UEC Merger Resolutions**" means the consent resolutions of the Board of Directors of UEC (and UEC as the sole shareholder of Subco) to ratify this

Entire Agreement

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shall automatically be cancelled and shall cease to exist, and each holder of a certificate representing any Concentric Shares shall cease to have any rights with respect thereto, except the right to receive the UEC Shares to be issued in consideration therefor upon surrender of such certificate, without interest;

each Concentric Share held in the treasury of Concentric immediately prior to the Effective Time shall be cancelled without any conversion thereof and no payment or distribution shall be made with respect thereto;

notwithstanding anything in this Agreement to the contrary, if, between the Execution Date of this Agreement and the Effective Time, the Exchange Ratio has been agreed upon in writing by Concentric and UEC, and thereafter the outstanding UEC Shares shall have been changed into a different number of shares or a different class by reason of any reclassification, recapitalization, split-up, combination, exchange of shares or readjustment, or a stock dividend thereon shall have been declared with a record date within such period, the Exchange Ratio shall be correspondingly adjusted;

all of the Concentric Warrants then outstanding will thereby be disposed of by the holders thereof in consideration for the issue of non-transferable common stock purchase warrants of UEC (the "UEC Exchange Warrants") to the persons set out in Section 4.1(b)(i) of the Concentric Disclosure Schedule, subject to reduction for any Concentric Warrants that are exercised or expire prior to Closing. The number of UEC Exchange Warrants issuable shall be determined with reference to the Exchange Ratio, *mutatis mutandis*. As of the Execution Date of this Agreement, the Exchange Ratio is 0.1075 of one UEC Share for every one Concentric Share. Accordingly, assuming the Exchange Ratio is the same at the Effective Time, a Concentric Warrant to acquire one Concentric Share would result in a UEC Warrant to acquire 0.1075 of one UEC Share, and the exercise price of each UEC Exchange Warrant shall be determined by dividing the per share exercise price of the corresponding whole Concentric Warrants by the Exchange Ratio. No fractional UEC Exchange Warrants will be issued, and any fractions of 0.5 and more in respect of each holder's aggregate Concentric Warrants shall be rounded off to the nearest whole UEC Exchange Warrant (so that no Concentric Warrant holder will receive more than one UEC Exchange Warrant in lieu of a fractional warrant in respect of such Concentric Warrant holder's entire holdings); and

Subco will be the Surviving Corporation and, upon the Effective Time, shall continue in existence and without further transfer shall succeed to and possess all rights, privileges, powers and franchises of Concentric and all of the assets and property of whatever kind and character of Concentric shall vest in Subco as the Surviving Corporation. Subco, as the Surviving Corporation, shall also be liable for all of the liabilities and obligations of Concentric, and any claim or judgment against Concentric may be enforced against Subco as the Surviving Corporation.

Resale Restrictions

2.3 The UEC Shares issued to Concentric Shareholders in the Merger and the UEC Exchange Warrants will be registered under the Registration Statement. Any UEC Shares issued in the event of exercise of the UEC Exchange Warrants will not be registered under the Registration Statement and, upon issuance, will constitute "restricted securities" as defined in Rule 144(a)(3) under the 1933 Act.

Shareholders' Rights Upon Merger

2.4 Upon consummation of the Merger each Concentric Shareholder shall, subject to applicable Laws and this Agreement, cease to have any rights with respect to any share certificate evidencing the Concentric Shareholder's title to one or more Concentric Shares, and to any Concentric Shares evidenced thereby, other than the right to receive a share certificate for UEC Shares.

Surrender of Certificates

2.5 In connection with the Closing, UEC will issue UEC Share certificates evidencing the UEC Shares to be issued to Concentric Shareholders in the Merger on substantially the same basis as the Concentric Shares are registered as of the Effective Time. That is, Concentric Shares registered in the names of direct beneficial holders will be so registered and Concentric Shares registered in the name of brokerages, clearing houses and other intermediaries will be registered in those names, either in paper or in electronic form as the UEC Transfer Agent may advise. The UEC Transfer Agent shall, before issuing a UEC Share certificate in the name of a direct beneficial Concentric Shareholder, require the delivery to the UEC Transfer Agent of the Concentric Share certificates which are outstanding and registered in such Concentric shareholder's name, duly endorsed for transfer in blank, but the UEC Transfer Agent shall institute standard procedures in connection with Concentric Shares registered in the names of brokerages, clearing houses and other intermediaries where such Concentric Shares are book-based.

By-laws

2.6 After the Merger the by-laws of Subco shall be the by-laws of the Surviving Corporation; provided however, the obligations of UEC under §5.7 hereof shall remain in full force and effect as set forth in such §5.7.

Effects of Merger

2.7 The Merger shall have all further effects as specified in the applicable provisions of the Nevada Statutes and the Articles of Merger.

Additional Actions

2.8 If, at any time after the Merger, UEC shall determine that the Surviving Corporation requires that any deeds, bills of sale, assignments, assurances or any other actions or things are necessary or desirable to vest, perfect or confirm of record or otherwise in the Surviving Corporation its right, title or interest in, to or under any of the rights, properties or Assets of Concentric or otherwise to carry out this Agreement, the officers and directors of the Surviving Corporation shall be authorized to execute and deliver, in the name and on behalf of Concentric, all such deeds, bills of sale, assignments and assurances and to take and do, in the name and on behalf of Concentric, all such other actions and things as may be necessary or desirable to vest, perfect or confirm any and all right, title and interest in, to and under such rights, properties or Assets in the Surviving Corporation or otherwise to carry out this Agreement and the transactions contemplated hereby.

No Tax Representations of UEC

2.9 No representation is made by UEC in regards to the tax treatment of the Merger for Concentric Shareholders or Concentric Warrant holders.

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3 UEC and Concentric shall co-operate in:

the preparation of the Registration Statement and related Proxy Statement; and

the preparation of any application for any regulatory approvals, other orders, rulings, consents and any other documents, and the taking of any action, deemed by UEC or Concentric, acting reasonably, to be necessary to discharge their respective obligations under applicable Laws in connection with the Merger and the other transactions contemplated hereby.

3.6 Each of UEC and Concentric shall furnish to the other all such information concerning it and its security holders as may be required (and, in the case of its security holders, available to it with reasonable effort) for the effectuation of the actions described in §3.4 and §3.5 and the foregoing provisions of this §3.6, and each covenants that no information furnished by it (to its knowledge in the case of information concerning its security holders) in connection with such actions or otherwise in connection with the consummation of the Merger and the other transactions contemplated by this Agreement will contain any untrue statement of a material fact, or omit to state a material fact required to be stated in any such document or necessary in order to make any information so furnished for use in any such document not misleading in the light of the circumstances in which it is furnished.

PART 4
REPRESENTATIONS AND WARRANTIES

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4.1 Concentric represents and warrants to and in favor of UEC as follows and acknowledges that UEC is relying upon such representations and warranties in connection with the matters contemplated by this Agreement:

(a) **Organization:**

Concentric has been duly incorporated or formed under the applicable Laws of Nevada, is validly subsisting and has full corporate or legal power and authority to carry on the Business, to perform its obligations hereunder and to enter into, own, hold, license and lease its Assets;

Concentric has made all necessary filings under all applicable corporate, securities, and taxation laws or any other laws to which it is subject, and is in good standing in each jurisdiction in which the conduct of its business or the ownership or leasing of its Assets makes that qualification necessary; and

- (iii) Concentric has no minority interest in any other corporation or entity, which minority interest is material in relation to Concentric;

Capitalization:

- (i) the authorized capital of Concentric consists of 200,000,000 shares of common stock with a par value of \$0.001. As of the Execution Date of this Agreement there are 11,659,905 Concentric Shares issued and outstanding. Save and except as set out in Section 4.1(b)(i) of the Concentric Disclosure Schedule, there are no options, warrants, conversion privileges or other rights, agreements, arrangements or commitments (pre-emptive, contingent or otherwise) obligating Concentric to issue or sell any shares of Concentric, or ownership interests, securities, or obligations of any kind convertible into or exchangeable for any shares of Concentric or any other Person, nor is there outstanding any stock appreciation rights, phantom equity, or similar rights, agreements, arrangements or commitments based upon the book value, income, or any other attribute of Concentric. All outstanding Concentric Shares have been duly authorized and are validly issued and outstanding as fully paid and non-assessable shares, free of pre-emptive rights; and

save and except as set forth in Section 4.1(b)(ii) of the Concentric Disclosure Schedule, there are no outstanding bonds, debentures or other evidences of indebtedness of Concentric including any which have the right to vote (or that are convertible for or exercisable into securities having the right to vote) with the holders of the Concentric Shares on any matter. There are no outstanding contractual obligations of Concentric to repurchase, redeem or otherwise acquire any of its outstanding securities;

(c) **Authority and No Violation:**

- (i) Concentric has the requisite corporate power and authority to enter into this Agreement and to perform its obligations hereunder. The execution and delivery of this Agreement by Concentric and the consummation by Concentric of the transactions contemplated by this Agreement have been duly authorized by its Board of Directors and no other corporate proceedings on its part are necessary to authorize this Agreement, or the transactions contemplated hereby other than:
 - (A) with respect to finalizing and approving the Proxy Statement and other matters relating thereto; and
 - (B) with respect to the completion of the Merger, the approval of the Concentric Shareholders;
- (ii) this Agreement has been duly executed and delivered by Concentric and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, subject to bankruptcy, insolvency, and other applicable Laws affecting creditors' rights generally, and to general principles of equity;
- (iii) the approval of this Agreement, the execution and delivery by Concentric of this Agreement, and the performance by it of its obligations hereunder, and the completion of the Merger and the transactions contemplated thereby, will not:
 - (A) result in a violation or breach of, require any consent to be obtained under, or give rise to any termination, purchase or sale rights, or payment obligation under any provision of:
 - (I) its articles of incorporation, by-laws or other charter documents, including any unanimous shareholder agreement or any other agreement or understanding relating to ownership of shares or other interests;
 - (II) subject to obtaining any necessary regulatory approvals relating to Concentric, any Laws, judgment, or decree, except to the extent that the violation or breach of, or failure to obtain any consent under, any Laws, judgment or decree would not, individually or in the aggregate, have a Material Adverse Effect on Concentric; or
 - (III) subject to obtaining any necessary regulatory approvals relating to Concentric and the requisite approval of the Concentric Shareholders, and except as would not, individually or in the aggregate, have a Material Adverse Effect on Concentric, or on any Material Contract, agreement, license, franchise, or permit to which it is party or by which it is bound or is subject or is the beneficiary;
 - (B) save and except as set forth in Section 4.1(c)(iii)(B) of the Concentric Disclosure Schedule, give rise to any right of termination or acceleration of indebtedness of Concentric;

- (C) save and except as set forth in Section 4.1(c)(iii)(C) of the Concentric Disclosure Schedule, and except as would not, individually or in the aggregate, have a Material Adverse Effect on Concentric, result in the imposition of any restriction, tax, penalty, Encumbrance, charge, or lien upon any of the Assets, or restrict, hinder, impair, or limit the ability of Concentric to carry on the Business of Concentric as and where it is now being carried on;
- (D) result in any payment (including severance, unemployment compensation, golden parachute, bonus or otherwise) becoming due to any director or employee of Concentric or increase any benefits otherwise payable to any such person or under any Concentric Plans or result in the acceleration of time of payment or vesting of any such benefits, including the time of exercise of stock options; or
- (E) result in the acceleration of time of payment or vesting of any such benefits, including the time of exercise of stock options; and

no consent, approval, order or authorization of, or declaration or filing with, any Governmental Entity is required to be obtained by Concentric, or to its knowledge, any Concentric Shareholder in connection with the execution and delivery of this Agreement or the consummation by Concentric of the transactions contemplated hereby other than (A) any approval of the Concentric Shareholders of the Merger, (B) the filing of the Articles of Merger with the Secretary of State of the State of Nevada and (C) any other consents, approvals, orders, authorizations, declarations or filings of or with a Governmental Entity which, if not obtained, would not, individually or in the aggregate, have a Material Adverse Effect on Concentric;

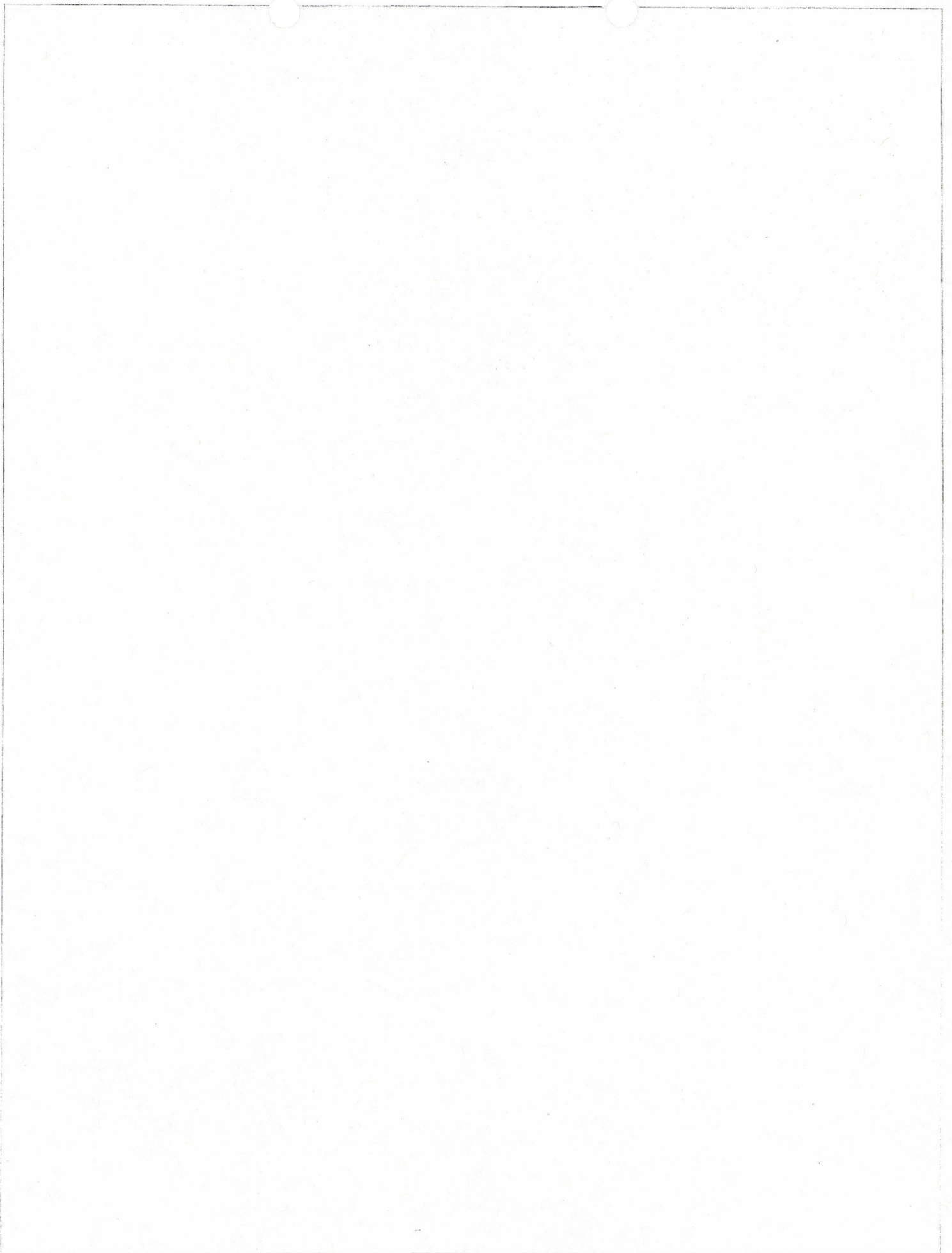
No Defaults: subject to obtaining any necessary regulatory approvals relating to Concentric, Concentric is not in default under, and there exists no event, condition or occurrence which, after notice or lapse of time or both, would constitute such a default under, any contract (including the Material Contracts), agreement, license or franchise to which it is a party which would, if terminated due to such default, cause a Material Adverse Effect;

Absence of Certain Changes or Events: save and except for that certain and existing Involuntary Bankruptcy Petition, Concentric has conducted its Business only in the ordinary and regular course of business consistent with past practice and, except as otherwise provided in this Agreement, there has not occurred since the date of the most recent balance sheet forming part of the Concentric Financial Statements:

a Material Adverse Change with respect to Concentric;

any damage, destruction, or loss, whether covered by insurance or not, that could reasonably be expected to have a Material Adverse Effect on Concentric;

any redemption, repurchase or other acquisition of Concentric Shares by Concentric or any declaration, setting aside or payment of any dividend or



forth in this Agreement materially untrue or incorrect as of the date when made;

(f) **Absence of Conflict:** to the actual knowledge, information and belief of each of Concentric, the making of this Agreement and the completion of the transactions contemplated hereby and the performance of and compliance with the terms hereof does not and will not:

- (i) conflict with or result in a breach of or violate any of the terms, conditions or provisions of its respective constating documents;
- (ii) conflict with or result in a breach of or violate any of the terms, conditions or provisions of any law, judgment, order, injunction, decree, regulation or ruling of any court or Governmental Entity, domestic or foreign, to which it is subject, or constitute or result in a default under any agreement, contract or commitment to which it is a party;
- (iii) give to any party the right of termination, cancellation or acceleration in or with respect to any agreement, contract or commitment to which it is a party;
- (iv) give to any government or Governmental Entity, or any municipality or any subdivision thereof, including any governmental department, commission, bureau, board or administration agency, any right of termination, cancellation or suspension of, or constitute a breach of or result in a default under, any permit, license, control or authority issued to it which is necessary or desirable in connection with the conduct and operations of its respective business and the ownership or leasing of its respective business assets; or
- (v) save and except as set forth in Section 4.1(f)(v) of the Concentric Disclosure Schedule, constitute a default by it, or any event which, with the giving of notice or lapse of time or both, might constitute an event of default, under any agreement, contract, indenture or other instrument relating to any indebtedness of it which would give any party to that agreement, contract, indenture or other instrument the right to accelerate the maturity for the payment of any amount payable under that agreement, contract, indenture or other instrument;

(g) **Employment:**

- (i) except as set forth in Section 4.1(g) of the Concentric Disclosure Schedule, Concentric is not a party to any written or oral policy, agreement, obligation or understanding providing for severance or termination payments to, or any employment agreement with, any director or officer;
- (ii) no directors, officers or employees of Concentric are now indebted or under obligation to Concentric on any account whatsoever other than in the ordinary and regular course of business of Concentric;
- (iii) no payments of any kind have been made or authorized by or on behalf of Concentric to or on behalf of any directors, officers, shareholders or

employees of Concentric or under any management agreement with Concentric other than in the ordinary course of business of Concentric;

- (iv) Concentric is not a party to any collective bargaining agreement nor subject to any application for certification or, to the knowledge of Concentric, threatened or apparent union-organizing campaigns for employees not covered under a collective bargaining agreement nor are there any current, pending or, to the knowledge of Concentric, threatened strikes or lockouts at Concentric that would, individually or in the aggregate, have a Material Adverse Effect on Concentric;
 - (v) Concentric is not subject to any claim for wrongful dismissal, constructive dismissal, or any other tort claim, actual or, to the knowledge of Concentric, threatened, or any litigation, actual or, to the knowledge of Concentric, threatened, relating to employment or termination of employment of employees or independent contractors;
 - (vi) Concentric has operated in all material respects in accordance with all applicable Laws with respect to employment and labour, including, but not limited to, employment and labour standards, occupational health and safety, employment equity, pay equity, workers' compensation, human rights and labour relations, and there are no current, pending, or, to the knowledge of Concentric, threatened proceedings before any board or tribunal with respect to any of the above areas;
 - (vii) there are no pensions, profit sharing, group insurance or similar plans or other deferred compensation plans affecting Concentric or any of its directors, officers, or employees; and
 - (viii) Concentric has no consulting or employment agreements, whether written or otherwise, except for those which are set forth in Section 4.1(g) of the Concentric Disclosure Schedule;
- (h) **Financial Statements:** the Concentric Financial Statements have been prepared in accordance with United States generally accepted accounting principles, the requirements of applicable Governmental Entities and applicable securities Laws; and such financial statements present fairly, in all material respects, the financial position and results of operations of Concentric as of the respective dates thereof and for the respective periods covered thereby. There are no liabilities, contingent or otherwise, of Concentric not disclosed or reflected in the Concentric Financial Statements, except those incurred in the ordinary course of business of Concentric since the date of the Concentric Financial Statements;
- (i) **Intellectual Property:**
- (i) Section 4.1(i) of the Concentric Disclosure Schedule contains an accurate and complete description of all of Concentric's Intellectual Property, and the Intellectual Property does not infringe the rights of any other person; and
 - (ii) Concentric does not have and does not use any service mark, tradename or trademark except as disclosed as part of Concentric's Intellectual Property;

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Environmental: except for any matters that, individually or in the aggregate, would not have a Material Adverse Effect on Concentric:

all operations of Concentric have been conducted, compliance with all Environmental Laws;



- (iii) Concentric has withheld from each payment made to any of its present or former employees, officers, directors, and any other third party, all amounts required by law and has remitted such withheld amounts within the prescribed time periods to the appropriate Governmental Entity. Concentric has remitted all Taxes and employee contributions payable by it in respect of its employees and has remitted such amounts to the appropriate Governmental Entity within the time required under the applicable legislation. Concentric has charged, collected and remitted within prescribed time periods all Taxes as required under applicable legislation on any sale, supply or delivery whatsoever made by them;

there are no reassessments of the Taxes of Concentric that have been issued and are outstanding. No Governmental Entity has challenged, disputed, or questioned Concentric in respect of Taxes or of any returns, filings or other reports filed under any taxing statute. Concentric is not negotiating any draft assessment or reassessment with any Governmental Entity. Concentric is not aware of any contingent liabilities for Taxes or any grounds for an assessment or reassessment including, without limitation, aggressive treatment of income, expenses, credits or other claims for deduction under any return or notice. Concentric has not received any indication from a Governmental Entity that an assessment or reassessment is proposed in respect of any Taxes regardless of its merits. Concentric has not executed or filed with any Governmental Entity any waiver or agreement extending the time period for assessment, reassessment or collection of any Taxes;

no claim has been made by any Governmental Entity in a jurisdiction where Concentric does not file Tax returns that Concentric is or may be subject to taxation in that jurisdiction;

Concentric is not a party to or bound by any Tax-sharing agreement, Tax indemnity obligation or similar agreement, arrangement or practice with respect to Taxes (including any advance pricing agreement, closing agreement or other agreement relating to Taxes with any Governmental Entity). Concentric has not been a member of an affiliated group of corporations within the meaning of Section 1504 of the Code. Concentric does not have any liability for the Taxes of any other person or entity under Treasury Regulations Section 1.1502-6 (or similar provision of the law of any jurisdiction) as a transferee or successor, by contract or otherwise;

- (vii) no liens for Taxes exist with respect to any of the Assets of Concentric;
- (viii) Concentric is not and never has been a "United States real property holding corporation" within the meaning of Section 897(c)(2) of the Code;
- the non-capital losses of Concentric were incurred by Concentric only in carrying on the Business;
- (x) Concentric has paid all Taxes imposed on the acquisition of its tangible personal property, and none of its tangible personal property has been transferred at any time on a tax-exempt basis; and

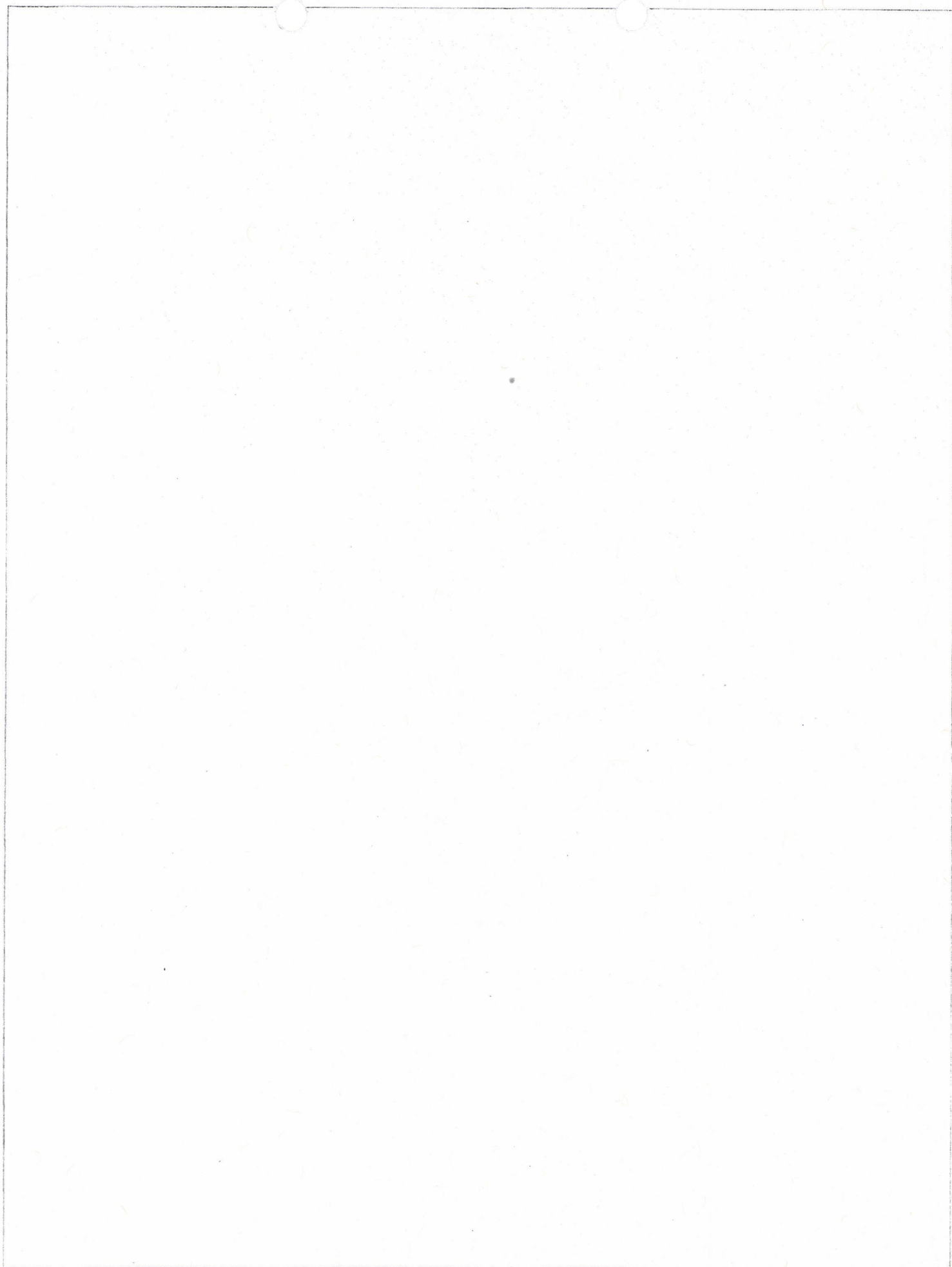
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applications for exploration and exploitation rights respecting any of the mineral property interests comprising the Mineral Assets;

(xiii) Concentric will also deliver, or cause to be delivered, to UEC as soon as conveniently possible after the Execution Date, however, prior to Closing, a title opinion or opinions respecting the mineral property interests comprising the Mineral Assets, all as addressed to UEC and prepared in accordance with applicable rules and policies, together with such other documentation as UEC may require in order to seek and obtain Regulatory Approval for each of the transactions contemplated by this Agreement; and

(xiv) Concentric is not aware of any fact or circumstance which has not been disclosed to UEC which should be disclosed in order to prevent the representations and warranties contained in this section from being misleading or which would likely affect the decision of UEC to enter into this Agreement;

(z) **Material Contracts:**

(i) save and except as set forth in Section 4.1(z)(i).2 the Concentric Disclosure Schedule, there has not been any breach, default in any term, condition, provision or obligation to be performed under any of the Material Contracts set out in Section 4.1(z)(i).1 of the Concentric Disclosure Schedule, each Material Contract is in good standing, full force and effect, and, with the exception of amendments to the certain Material Contracts described in Section 4.1(z)(i).1 of the Concentric Disclosure Schedule, unamended; and

save and except for those matters which are listed in Section 4.1(z)(i).1 of the Concentric Disclosure Schedule, Concentric does not have any contracts, agreements, undertakings or arrangements, whether oral, written or implied, with employees, lessees, licensees, managers, accountants, suppliers, agents, distributors, directors, officers, lawyers or others which cannot be terminated, without penalty, on no more than one month's notice;

(aa) **Parties to Material Contracts:** each of the Material Contracts contains the entire and only agreement between the parties thereto with respect to the subject matter thereof and identifies therein each person who is a party thereto or is bound thereby, and Concentric has neither received any notice nor is aware that any other party to any Material Contract intends or wishes to cancel such Material Contract nor is there a dispute between Concentric and any other party to any Material Contract;

(ab) **Schedules:** each of the Schedules to the Concentric Disclosure Schedule contains all material information for each particular Schedule listed therein and there are no omissions of material information by Concentric in the Concentric Disclosure Schedule;

(ac) **No Other Options or Agreements to Acquire the Business:** there is no written, oral, or implied agreement, option, understanding or commitment, or any right or privilege capable of becoming any of the same, for the purchase from Concentric of the Business or any of the Assets, other than purchase orders or requests

accepted by it in the usual and ordinary course of the operation of the Business;
and

- (ad) **No Other Facts or Circumstances:** Concentric is not aware of any fact or circumstance which has not been disclosed to UEC which should be disclosed in order to prevent the representations contained in this section from being misleading or which would likely affect the decision of UEC to enter into this Agreement.

Representations and Warranties of UEC

4.2 UEC represents and warrants to and in favor of Concentric as follows and acknowledges that Concentric is relying upon such representations and warranties in connection with the matters contemplated by this Agreement:

(a) **Organization of UEC:**

- (i) UEC has been duly incorporated or formed under the applicable Laws of Nevada, is validly subsisting and has full corporate or legal power and authority to carry on the Business, to perform its obligations hereunder and to enter into, own, hold, license and lease its Assets; and
- (ii) UEC has made all necessary filings under all applicable corporate, securities, and taxation laws or any other laws to which it is subject, and is in good standing in each jurisdiction in which the conduct of its business or the ownership or leasing of its Assets makes that qualification necessary;

- (b) **Capitalization of UEC:** the authorized capital of UEC consists of 750,000,000 shares of common stock with a par value of \$0.001. All outstanding UEC Shares have been duly authorized and are validly issued and outstanding as fully paid and non-assessable shares, free of pre-emptive rights;

(c) **Authority and No Violation:**

- (i) UEC has the requisite corporate power and authority to enter into this Agreement and to perform its obligations hereunder. The execution and delivery of this Agreement by UEC and the consummation by UEC of the transactions contemplated by this Agreement have been duly authorized by its Board of Directors and no other corporate proceedings on its part are necessary to authorize this Agreement or the transactions contemplated hereby other than with respect to the finalizing and approving the Registration Statement and other matters related thereto;
- (ii) this Agreement has been duly executed and delivered by UEC and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, subject to bankruptcy, insolvency and other applicable Laws affecting creditors' rights generally, and to general principles of equity;
- (iii) the approval of this Agreement, the execution and delivery by UEC of this Agreement and the performance by it of its obligations hereunder and the

completion of the Merger and the transactions contemplated thereby will not:

- (A) result in a violation or breach of, require any consent to be obtained under, or give rise to any termination, purchase or sale rights, or payment obligation under any provision of:
 - (I) its articles of incorporation, by-laws or other charter documents, including any unanimous shareholder agreement or any other agreement or understanding relating to ownership of shares or other interests or to corporate governance with any party holding an ownership interest in UEC;
 - (II) subject to obtaining any necessary Regulatory Approvals relating to UEC, any Laws, judgment or decree, except to the extent that the violation or breach of, or failure to obtain any consent under, any Laws, judgment or decree would not, individually or in the aggregate, have a Material Adverse Effect on UEC; or
 - (III) subject to obtaining any necessary Regulatory Approvals relating to UEC, and except as would not, individually or in the aggregate, have a Material Adverse Effect on UEC, any Material Contract, agreement, license, franchise, or permit to which it is party or by which it is bound or is subject or is the beneficiary;
- (B) give rise to any right of termination or acceleration of indebtedness of UEC, or cause such indebtedness to come due before its stated maturity or cause any available credit of UEC to cease to be available;
- (C) except as would not, individually or in the aggregate, have a Material Adverse Effect on UEC, result in the imposition of any encumbrance, charge or lien upon any of its assets, or restrict, hinder, impair, or limit its ability to carry on its business as and where it is now being carried on; or
- (D) result in any payment (including severance, unemployment compensation, golden parachute, bonus or otherwise) becoming due to any director or employee of UEC or increase any benefits otherwise payable under any UEC plans or result in the acceleration of time of payment or vesting of any such benefits, including the time of exercise of stock options.

No consent, approval, order or authorization of, or declaration or filing with, any Governmental Entity is required to be obtained by UEC in connection with the execution and delivery of this Agreement or the consummation by UEC of the transactions contemplated hereby or thereby other than any consents, approvals, orders, authorizations, declarations or filings of or with a Governmental Entity which, if not obtained, would not, individually or in the aggregate, have a Material Adverse Effect on UEC;

- (d) **No Defaults:** subject to obtaining any necessary Regulatory Approvals relating to UEC, UEC is not in default under, and there exists no event, condition or occurrence which, after notice or lapse of time or both, would constitute such a default under, any contract (including the Material Contracts), agreement, license or franchise to which it is a party which would, if terminated due to such default, cause a Material Adverse Effect;
- (e) **Absence of Certain Changes or Events:** since the date of the most recent balance sheet forming part of the UEC Financial Statements, UEC has conducted its Business only in the ordinary and regular course of business consistent with practice and, except as otherwise provided in this Agreement, there has not occurred:
- (i) a Material Adverse Change with respect to UEC;
 - (ii) any damage, destruction, or loss, whether covered by insurance or not, that could reasonably be expected to have a Material Adverse Effect on UEC;
 - (iii) any redemption, repurchase or other acquisition of UEC Shares by UEC or any declaration, setting aside or payment of any dividend or other distribution (whether in cash, stock or property) with respect to UEC Shares;
 - (iv) any material increase in or modification of the compensation payable or to become payable by it to any of its directors or officers, or any grant to any such director or officer of any increase in severance or termination pay;
 - (v) any increase in or modification of any bonus, pension, insurance or benefit arrangement (including the granting of stock options, restricted stock awards or stock appreciation rights) made to, for or with any of its directors or officers;
 - (vi) any acquisition or sale of its property or Assets to a Person not dealing at arm's length;
 - (vii) any entering into, amendment of, relinquishment, termination or non-renewal by it of any Material Contract, agreement, license, franchise, lease transaction, commitment or other right or obligation, other than in the ordinary and regular course of business consistent with past practice;
 - (viii) an act whereby UEC has engaged or entered into any transaction or made any disbursement or assumed or incurred any liability or obligation or made any commitment to make any expenditure which might materially and adversely affect any of the Assets or the organization, operations, affairs, Business, properties, prospects or financial condition or position of UEC;
 - (ix) any resolution to approve a combination or reclassification of any of its outstanding shares;
 - (x) an act whereby UEC has purchased or agreed to purchase, or leased or agreed to lease, or acquired or agreed to acquire, any property or asset, other than as required in the usual and ordinary course of the operation of the Business;

- (xi) an act whereby UEC has sold, transferred, disposed of, mortgaged, pledged, charged, or leased any Asset or property, other than as required in the usual and ordinary course of the operation of the Business;
- (xii) any change in its accounting methods, principles or practices; or
- (xiii) any agreement or arrangement to take any action which, if taken prior to the Execution Date, would have made any representation or warranty set forth in this Agreement materially untrue or incorrect as of the date when made;

(f) **Employment:**

- (i) except as set forth in the UEC SEC Filings, UEC is not a party to any written or oral policy, agreement, obligation or understanding providing for severance or termination payments to, or any employment agreement with, any director or officer;
- (ii) UEC is not a party to any collective bargaining agreement nor subject to any application for certification or, to the knowledge of UEC, threatened or apparent union-organizing campaigns for employees not covered under a collective bargaining agreement nor are there any current, pending or, to the knowledge of UEC, threatened strikes or lockouts at UEC that would, individually or in the aggregate, have a Material Adverse Effect on UEC;
- (iii) except as set forth in the UEC SEC Filings, UEC is not subject to any claim for wrongful dismissal, constructive dismissal, or any other tort claim, actual or, to the knowledge of UEC, threatened, or any litigation, actual or, to the knowledge of UEC, threatened, relating to employment or termination of employment of employees or independent contractors; and
- (iv) UEC has operated in all material respects in accordance with all applicable laws with respect to employment and labour and including, without limitation, employment and labour standards, occupational health and safety, employment equity, pay equity, workers' compensation, human rights and labour relations, and there are no current, pending, or, to the knowledge of UEC, threatened proceedings before any board or tribunal with respect to any of the above areas;

(g) **Financial Statements:** the UEC Financial Statements have been prepared in accordance with United States generally accepted accounting principles, the requirements of applicable Governmental Entities and applicable securities Laws; and such financial statements present fairly, in all material respects, the consolidated financial position and results of operations of UEC as of the respective dates thereof and for the respective periods covered thereby;

(h) **Books and Records:** the books, records and accounts of UEC, in all material respects:

- (i) have been maintained in accordance with good business practices on a basis consistent with prior years;
- (ii) are stated in reasonable detail and accurately and fairly reflect the transactions and dispositions of the Assets of UEC; and

- (iii) accurately and fairly reflect the basis for the UEC Financial Statements. UEC has devised and maintains a system of internal accounting controls sufficient to provide reasonable assurances that:
 - (A) transactions are executed in accordance with management's general or specific authorization; and
 - (B) transactions are recorded as necessary:
 - (I) to permit preparation of financial statements in conformity with United States generally accepted accounting principles or any other criteria applicable to such statements; and
 - (II) to maintain accountability for Assets;
- (i) **Reports:** to the best of its knowledge after due inquiry, UEC has filed with or furnished to the Commission true and complete copies of all forms, reports, schedules, statements and other documents required to be filed or furnished by it, and such documents, at the time filed or furnished:
 - (i) did not contain any misrepresentation (as defined in the applicable securities Laws); and
 - (ii) complied in all material respects with the requirements of applicable securities Laws.
- (j) **UEC Shares:** UEC Shares to be issued pursuant to the Merger will be duly and validly issued by UEC on their respective dates of issue as fully paid and non-assessable shares;
- (k) **Compliance with Laws:** except as set forth in the UEC SEC Filings, UEC has complied with and is not in violation of any applicable Laws, orders, judgments and decrees other than non-compliance or violations which would not, individually or in the aggregate, have a Material Adverse Effect on UEC. Without limiting the generality of the foregoing, all securities of UEC (including all options, rights or other convertible or exchangeable securities) have been issued in compliance in all material respects with all applicable securities Laws and all securities to be issued upon the exercise of any such options, rights and other convertible or exchangeable securities will be issued in compliance with all applicable securities Laws;
- (l) **Litigation, Etc.:** except as set forth in the UEC SEC Filings, there is no claim, action, proceeding, or investigation pending or, to the knowledge of UEC, threatened against UEC before any court or Governmental Entity. Neither UEC or its assets or properties is subject to any outstanding judgment, order, writ, injunction, or decree;
- (m) **No Defaults:** subject to obtaining any necessary Regulatory Approvals relating to UEC, UEC is not in default under, and there exists no event, condition or occurrence which, after notice or lapse of time or both, would constitute such a default under, any contract (including the Material Contracts), agreement, license or franchise to which it is a party which would, if terminated due to such default, cause a Material Adverse Effect;

- (n) **Environmental:** except as set forth in the UEC SEC Filings, and except for any matters that, individually or in the aggregate, would not have a Material Adverse Effect on UEC:
- (i) all operations of UEC have been conducted, and are now in compliance with all Environmental Laws;
 - (ii) UEC is in possession of, and in compliance with, all permits, authorizations, certificates, registrations, approvals and consents necessary under Environmental Laws to own, lease and operate its properties and to conduct its business as it is now being conducted or as proposed to be conducted (collectively the "**Environmental Permits**"); and
 - (iii) UEC is not aware of, or is subject to:
 - (A) any Environmental Laws which require or may require any work, repairs, construction, change in business practices or operations, or expenditures, including capital expenditures for facility upgrades, environmental investigation and remediation expenditures, or any other such expenditures;
 - (B) any written demand or written notice with respect to the breach of or liability under any Environmental Laws applicable to UEC, including any regulations respecting the use, storage, treatment, transportation or disposition (including disposal or arranging for disposal) of Hazardous Substances;
 - (C) any written demand or written notice with respect to liability, by contract or operation of applicable Laws, under Environmental Laws applicable to UEC or any current or former subsidiary or any of its predecessor entities, divisions or any formerly owned, leased or operated properties or Assets of the foregoing, including liability with respect to the presence, release or discharge of Hazardous Substances; or
 - (D) any changes in the terms or conditions of any Environmental Permits or any renewal, modification, revocation, re-issuance, alteration, transfer or amendment of such Environmental Permits, or any review by, or approval of, any Governmental Entity of such Environmental Permits that are required in connection with the execution or delivery of this Agreement, the consummation of the transactions contemplated hereby or the continuation of the Business following such consummation;
 - (iv) UEC has not conducted the Business or used any of the Assets or permitted them to be conducted or used, to generate, manufacture, refine, treat, transport, store, handle, dispose of, transfer, produce or process Hazardous Substances, except in compliance with all applicable judgments, decrees, orders, injunctions, rules, statutes and regulations of all courts, arbitrators or Governmental Entities, including all environmental, health and safety statutes and regulations and, to the best of UEC's knowledge, neither has any lessee or prior owner of any of the Assets or any other Person;

- (v) UEC, the Business and the Assets and the uses to which its assets have been put and the state of maintenance and repair thereof comply in all material respects with all applicable Laws, judgments, decrees, orders, injunctions, rules and regulations of all Governmental Entities, courts or arbitrators, including all environmental, health and safety statutes and regulations and fire and building codes and standards;
 - (vi) UEC has not received any notices of any contravention of, or demands or requests for, repairs or other remedial work with respect to any of its assets under any statutes, bylaws, ordinances, rules or regulations of any Governmental Entity or arising from the use of any of its assets, or the occupation or use of any premises owned, leased or utilized by UEC or relating to the location, size, configuration, state of repairs, design or construction of, or defects in any of these premises;
 - (vii) UEC is not subject to any judicial or administrative proceeding alleging the violation of any applicable Environmental Laws, health or safety laws or other statutes and regulations, judgments, decrees, orders, injunctions, or rules;
 - (viii) UEC is not the subject of investigation by any Governmental Entity evaluating whether any remedial action is needed to respond to a release of any Hazardous Substance into the environment nor has any Hazardous Substance been released into the environment, or disposed of, at, on, or near any property used or previously used by UEC as a result of the conduct of the Business or otherwise, except as permitted by the laws or regulations enforced at the relevant time and UEC does not have any contingent liability in connection with the release of any Hazardous Substance or contaminant or other substance into the environment; and
 - (ix) UEC has not filed any notice under any applicable Environmental Laws, health or safety laws, other statutes or regulations, judgments, decrees, orders or injunctions, indicating past or present treatment, storage, or disposal of a Hazardous Substance or constituent, or other substance into the environment, and, to the best of the knowledge of UEC, there are no orders or directions relating to environmental matters requiring any work, repairs or capital expenditures with respect to the Assets or Business;
- (o) **Tax Matters:** in respect of Taxes:
- (i) UEC has prepared and filed on time with all appropriate Governmental Entities all returns and other documents that it is required to file in respect of any Taxes, or in respect of any other provision in any domestic or foreign federal, provincial, municipal, state, territorial or other taxing statute for all fiscal periods ending prior to the Execution Date, and that all such returns and other documents are correct and complete in all material respects;
 - (ii) UEC has paid in full and when due all Taxes required to be paid by it on or prior to the Execution Date, and will have paid all such Taxes as of the Effective Date;
 - (iii) UEC has withheld from each payment made to any of its present or former employees, officers, directors, and any other third party, all amounts

required by law and has remitted such withheld amounts within the prescribed time periods to the appropriate Governmental Entity. UEC has remitted all Taxes and employee contributions payable by it in respect of its employees and has remitted such amounts to the appropriate Governmental Entity within the time required under the applicable legislation. UEC has charged, collected and remitted within prescribed time periods all Taxes as required under applicable legislation on any sale, supply or delivery whatsoever made by them;

- (iv) there are no reassessments of the Taxes of UEC that have been issued and are outstanding. No Governmental Entity has challenged, disputed, or questioned UEC in respect of Taxes or of any returns, filings or other reports filed under any taxing statute. UEC is not negotiating any draft assessment or reassessment with any Governmental Entity. UEC is not aware of any contingent liabilities for Taxes or any grounds for an assessment or reassessment including, without limitation, aggressive treatment of income, expenses, credits or other claims for deduction under any return or notice. UEC has not received any indication from a Governmental Entity that an assessment or reassessment is proposed in respect of any Taxes regardless of its merits. UEC has not executed or filed with any Governmental Entity any waiver or agreement extending the time period for assessment, reassessment or collection of any Taxes;
- (v) no claim has been made by any Governmental Entity in a jurisdiction where UEC does not file Tax returns that UEC is or may be subject to taxation in that jurisdiction;
- (vi) UEC is not a party to or bound by any Tax-sharing agreement, Tax indemnity obligation or similar agreement, arrangement or practice with respect to Taxes (including any advance pricing agreement, closing agreement or other agreement relating to Taxes with any Governmental Entity). UEC has not been a member of an affiliated group of corporations within the meaning of Section 1504 of the Code. UEC does not have any liability for the Taxes of any other person or entity under Treasury Regulations Section 1.1502-6 (or similar provision of the law of any jurisdiction) as a transferee or successor, by contract or otherwise;
- (vii) no liens for Taxes exist with respect to any of the Assets of UEC;
- (viii) UEC is not and never has been a "United States real property holding corporation" within the meaning of Section 897(c)(2) of the Code;
- (ix) the non-capital losses of UEC were incurred by UEC only in carrying on the Business;
- (x) UEC has paid all Taxes imposed on the acquisition of its tangible personal property, and none of its tangible personal property has been transferred at any time on a tax-exempt basis; and
- (xii) except as set forth in the UEC SEC Filings, UEC has not, prior to the Execution Date:
 - (A) discontinued carrying on any business in respect of which non-capital losses were incurred;

- (B) acquired or had the use of any property from a person with whom it was not dealing at arm's length;
- (C) disposed of anything to a person with whom it was not dealing at arm's length for proceeds less than or greater than the fair market value thereof; or
- (D) paid any dividends or made any distributions to its shareholders with respect to any of its shares or other ownership interests herein; nor does it have any plans to do any of the foregoing in the future.

Survival

4.3 For greater certainty, the representations and warranties of UEC and Concentric contained herein shall survive the execution and delivery of this Agreement and, notwithstanding the completion of the Merger, continue in full force and effect for the benefit of Concentric and UEC, respectively, for a period of two years from Closing. Any investigation by a Party hereto and its advisors shall not mitigate, diminish or affect the representations and warranties of the other Party to this Agreement.

PART 5 COVENANTS

Covenants of Concentric

5.1 During the Pre-Effective Date Period Concentric will, subject to the fact that a transaction involving its Business is contemplated hereby, continue to carry on the Business of Concentric in a manner consistent with prior practice, working to preserve the attendant goodwill and good standing of such entities and their Assets and to contribute to retention of that goodwill to and after the Execution Date. The following provisions of this Part 5 are intended to be in furtherance of this general commitment.

5.2 Commencing immediately, and for the duration of this Agreement, Concentric covenants that it will not, nor will it permit its directors, officers, employees, agents, affiliates, associates or any of its employees, officers or directors to solicit, discuss, encourage, procure, negotiate or accept any offers to finance or purchase Concentric, or any component thereof to form any type of business combination and including, without limiting the generality of the foregoing, a merger, amalgamation, share exchange, takeover, joint venture or pooling of interests. Notwithstanding the foregoing or anything to the contrary in this Agreement, if prior to the approval of this Agreement by the stockholders of Concentric the Board of Directors of Concentric determines, in good faith, after consultation with outside counsel, that it is necessary to do so in order to avoid breaching its fiduciary duties to the stockholders of Concentric under applicable Nevada law, Concentric may, in response to an unsolicited Takeover Proposal of the sort referred to in §5.2(b) that the Board of Directors of Concentric determines, in good faith, does or is reasonably likely to involve consideration to the stockholders of Concentric that is superior to the consideration provided for in the Merger, (i) furnish information with respect to Concentric pursuant to a customary confidentiality agreement to any Person making such proposal and (ii) participate in negotiations regarding such proposal.

- (a) Neither the Board of Directors of Concentric nor any committee thereof shall: (i) withdraw or modify, or propose to withdraw or modify, the approval or

recommendation by such Board of Directors or such committee of this Agreement or the Merger; (ii) approve or recommend, or propose to approve or recommend, any transaction described in the first sentence of §5.2; or (iii) cancel or fail to call or hold the Concentric Meeting or remove this Agreement and the Merger from consideration at such meeting prior to completion of the vote of the stockholders of Concentric on this Agreement and the Merger; except in each such case (A) in connection with an unsolicited Takeover Proposal that the Board of Directors of Concentric determines in good faith constitutes a Superior Proposal and (B) if the Board of Directors of Concentric determines in good faith, after consultation with outside counsel, that it is necessary to do so in order to avoid breaching its fiduciary duties to the stockholders of Concentric under applicable Nevada law.

- (b) As used in this Agreement: "**Superior Proposal**" means a bona fide unsolicited "**Alternative Transaction**" (as defined below) for Concentric that: (i) is not conditional on obtaining financing; and (ii) in respect of which the Board of Directors of Concentric have determined in good faith, after consultation with, and receiving advice (which may include a written opinion) from, as appropriate, its financial, legal and other advisors that such Alternative Transaction would, if consummated in accordance with its terms, reasonably likely result in a transaction more favourable to Concentric's shareholders from a financial point of view than the proposed transaction with UEC. The term "**Alternative Transaction**" means any of the following transactions between Concentric or any of its affiliates and any person other than UEC: (i) the acquisition or purchase of any capital stock or other voting security, any security convertible into or exercisable or exchangeable for any capital stock or other voting security of Concentric or any subsidiary of Concentric or all or a substantial portion of the assets of Concentric or any subsidiary of Concentric; (ii) a merger, recapitalization, reorganization, joint venture or other business combination involving Concentric or any subsidiary of Concentric; or (iii) any other extraordinary business transaction involving or otherwise relating to Concentric or any subsidiary of Concentric.
- (c) Should the Merger fail to complete due to any breach by Concentric of §5.2 or as a result of Concentric's acceptance (in any manner) of a Superior Proposal, Concentric shall pay to UEC a break fee of U.S. \$3,000,000.00 within two business days of any such event (the "**Break-fee**"). In this regard the Parties acknowledge and agree that, in consideration of each of (i) the substantive time, effort and expense being expended by UEC to both complete the within Merger and reorganize and secure the Business interests of Concentric consequent thereon, (ii) the requirement of UEC, as a condition precedent to the completion of the Merger, to negotiate and conclude the acquisition from Global Uranium Corp. of its contractual interests in the Mineral Assets, (iii) the prior loan by UEC to Concentric of U.S. \$300,000 and the risk associated with the same prior to the execution and completion of this Agreement and the Merger and (iv) the numerous creditors of Concentric which UEC has had cause to negotiate with prior to the execution of this Agreement, the Break-fee is fair and reasonable from a financial point of view and that the Board of Directors of Concentric has received appropriate financial and legal advice advising them of the same.

5.3 Concentric covenants and agrees that, until the Effective Date or the earlier termination of this Agreement in accordance with Part 7, except (i) with the consent of UEC to any deviation therefrom, which consent may be withheld by UEC in its sole discretion; or (ii) with respect to any matter contemplated by this Agreement or the Merger, Concentric will:

- (a) carry on its Business in, and only in, the ordinary and regular course in substantially the same manner as heretofore conducted and, to the extent consistent with such Business, use all reasonable efforts to preserve intact its present business organization and keep available the services of its present officers and employees and others having business dealings with it to the end that its goodwill and Business shall be maintained;
- (b) except as set out in this Agreement, not commence to undertake a substantial expansion of its Business or an expansion that is out of the ordinary and regular course of Business consistent with prior practice in light of current market and economic conditions;
- (c) not split, combine or reclassify any of the outstanding shares of Concentric nor declare, set aside or pay any dividends on or make any other distributions on or in respect of the outstanding shares of Concentric;
- (d) not amend the articles of incorporation or by-laws of Concentric;
- (e) not sell, pledge, encumber, allot, reserve, set aside or issue, authorize or propose the sale, pledge, encumbrance, allotment, reservation, setting aside or issuance of, or purchase or redeem or propose the purchase or redemption of, any shares in its capital stock or any class of securities convertible or exchangeable into, or rights, warrants or options to acquire, any such shares or other convertible or exchangeable securities;
- (f) not reorganize, amalgamate or merge Concentric with any other Person, nor acquire or agree to acquire by amalgamating, merging or consolidating with, purchasing substantially all of the assets of or otherwise, any business of any corporation, partnership, association or other business organization or division thereof, which acquisition would be material to its business or financial condition;
- (g) not sell, pledge, encumber, lease or otherwise dispose of any material Assets;
- (h) not guarantee the payment of material indebtedness or incur material indebtedness for money borrowed or issue or sell any debt securities nor shall Concentric increase the level of any current indebtedness owed by it;
- (i) use commercially reasonable efforts to comply promptly with all requirements which applicable Laws may impose on Concentric with respect to the transactions contemplated hereby and by the Merger;
- (j) not:
 - (i) other than in the usual, ordinary and regular course of Business and consistent with past practice or pursuant to existing employment, pension, supplemental pension, termination, compensation arrangements or policies, enter into or materially modify any employment, severance, collective bargaining or similar agreements, policies or arrangements with, or grant any material bonuses, salary increases, stock options, pension or

supplemental pension benefits, profit sharing, retirement allowances, deferred compensation, incentive compensation, severance or termination pay to, or make any loan to, any officers or directors of it; or

- (ii) other than in the usual, ordinary and regular course of Business and consistent with past practice or pursuant to existing employment, pension, supplemental pension, termination, compensation arrangements or policies, in the case of employees who are not officers or directors, take any action with respect to the entering into or modifying of any material employment, severance, collective bargaining or similar agreements, policies or arrangements or with respect to the grant of any material bonuses, salary increases, stock options, pension or supplemental pension benefits, profit sharing, retirement allowances, deferred compensation, incentive compensation, severance or termination pay or any other form of compensation or profit sharing or with respect to any increase of benefits payable;
- (k) not, except in the usual, ordinary and regular course of Business and consistent with past practice:
 - (i) satisfy or settle any claims or liabilities prior to the same being due, except such as have been reserved in Section 5.3(k)(i) of the Concentric Disclosure Schedule, which are, individually or in the aggregate, material;
 - (ii) grant any waiver, exercise any option or relinquish any contractual rights which are, individually or in the aggregate, material; or
 - (iii) enter into any interest rate, currency or commodity swaps, hedges or other similar financial instruments;
- (l) not settle or compromise any claim brought by any present, former or purported Concentric Shareholder in connection with the transactions contemplated by this Agreement or the Merger prior to the Effective Date;
- (m) except in the usual, ordinary and regular course of Business and consistent with past practice or as required by applicable Laws, not enter into or modify in any material respect any contract, agreement, commitment or arrangement, including Material Contracts, which new contract or series of related new contracts or modification to an existing contract or series of related existing contracts which would have a Material Adverse Effect on Concentric;
- (n) incur or commit to capital expenditures prior to the Effective Date only in the ordinary course consistent with past practice and not, in any event, exceeding U.S. \$10,000.00, individually or in the aggregate (other than its agreements with its legal counsel and, if applicable, its fairness opinion consultants);
- (o) not make any changes to existing accounting practices relating to Concentric except as required by Law or required by generally accepted accounting principles or make any material tax election inconsistent with past practice;
- (p) promptly advise UEC orally and, if then requested, in writing:
 - (i) of any event occurring subsequent to the Execution Date of this Agreement that would render any representation or warranty of Concentric

contained in this Agreement (except any such representation or warranty which speaks as of a date prior to the occurrence of such event), if made on or as of the date of such event or the Effective Date, untrue or inaccurate in any material respect;

- (ii) of any Material Adverse Change in respect of Concentric; and
 - (iii) of any material breach by Concentric of any covenant or agreement contained in this Agreement; and
- (q) Concentric shall perform all obligations required or desirable to be performed by Concentric under this Agreement, co-operate with UEC in connection therewith, and do all such other acts and things as may be necessary or desirable in order to consummate and make effective, as soon as reasonably practicable, the transactions contemplated in this Agreement and, without limiting the generality of the foregoing, Concentric shall:
- (i) use commercially reasonable efforts to obtain the approval of Concentric Shareholders to the Merger, subject, however, to the exercise by the Board of Directors of Concentric of its fiduciary duties as provided herein;
 - (ii) cooperate with UEC in order to facilitate the due diligence investigations conducted by UEC with respect to the Merger and the transactions contemplated herein;
 - (iii) apply for and use commercially reasonable efforts to obtain any necessary Regulatory Approvals relating to Concentric and, in doing so, to keep UEC reasonably informed as to the status of the proceedings related to obtaining any necessary Regulatory Approvals and including, without limitation, providing UEC with copies of all related applications and notifications, in draft form, in order for UEC to provide its reasonable comments;
 - (iv) defend all lawsuits or other legal, regulatory or other proceedings challenging or affecting this Agreement or the consummation of the transactions contemplated hereby;
 - (v) use commercially reasonable efforts to have lifted or rescinded any injunction or restraining order or other order relating to Concentric which may adversely affect the ability of the parties to consummate the transactions contemplated hereby;
 - (vi) effect all necessary registrations, filings and submissions of information required by Governmental Entities from Concentric;
 - (vii) use commercially reasonable efforts to ensure that all required Lock-Up Agreements are executed with such Concentric Shareholders who hold not less than 50.1% of all Concentric Shares on a non-fully diluted basis as soon as reasonably practicable after the Execution Date;
 - (viii) use commercially reasonable efforts to ensure that a satisfactory Kettell Arrangement is arrived at as soon as reasonably practicable after the Execution Date; and

- (ix) use commercially reasonable efforts to obtain all necessary waivers, consents and approvals required to be obtained by Concentric from other parties to loan agreements, leases or other contracts including Material Contracts.

Covenants of UEC

5.4 UEC hereby covenants and agrees:

- (a) to perform all obligations required or desirable to be performed by it under this Agreement, to co-operate with Concentric in connection therewith, and to do all such other acts and things as may be necessary or desirable in order to consummate and make effective, as soon as reasonably practicable, the transactions contemplated by this Agreement and, without limiting the generality of the foregoing, to:
 - (i) use commercially reasonable efforts to have the Registration Statement filed with the Commission and declared effective;
 - (ii) cooperate with Concentric in order to facilitate the due diligence investigations conducted by Concentric with respect to the Merger and the transactions contemplated herein;
 - (iii) defend all lawsuits or other legal, regulatory or other proceedings challenging or affecting this Agreement or the consummation of the transactions contemplated hereby;
 - (iv) apply for and use commercially reasonable efforts to obtain all necessary Regulatory Approvals relating to UEC and, in doing so, to keep Concentric reasonably informed as to the status of the material proceedings related to obtaining any necessary Regulatory Approvals and including, without limitation, providing Concentric with copies of all related applications and notifications, in draft form, in order for Concentric to provide its reasonable comments;
 - (v) effect all necessary registrations, filings and submissions of information required by Governmental Entities from UEC; and
 - (vi) cause UEC to reserve a sufficient number of UEC Shares for issuance in connection with the Merger upon the completion of the Merger;
- (b) use commercially reasonable efforts to comply promptly with all requirements which applicable Laws may impose on UEC with respect to the transactions contemplated hereby and by the Merger;
- (c) until the Effective Date or the earlier termination of this Agreement in accordance with Part 7, except (i) with the consent of Concentric to any deviation therefrom, which shall not be unreasonably withheld, or (ii) with respect to any matter otherwise provided for by this Agreement or the Merger, UEC will:
 - (i) carry on its Business in, and only in, the ordinary and regular course in substantially the same manner as heretofore conducted and, to the extent consistent with such Business, use all reasonable efforts to preserve intact

its present Business organization and keep available the services of its present officers and employees and others having business dealings with it to the end that its goodwill and Business shall be maintained;

- (ii) except as set out in this Agreement, not commence to undertake a substantial expansion of its Business or an expansion that is out of the ordinary and regular course of Business consistent with prior practice in light of current market and economic conditions;
- (iii) not split, combine or reclassify any of its outstanding shares nor declare, set aside or pay any dividends on or make any other distributions on or in respect of its outstanding shares;
- (iv) not amend its articles of incorporation or bylaws, as applicable;
- (v) not reorganize, amalgamate or merge UEC with any other Person, nor acquire by amalgamating, merging or consolidating with, purchasing a majority of the voting securities or substantially all of the assets of or otherwise any business of any corporation, partnership, association or other business organization or division thereof, which acquisition would be material to its business or financial condition on a consolidated basis;
- (vi) not sell, pledge, encumber, lease or otherwise dispose of any material Assets;
- (vii) not:
 - (A) other than in the usual, ordinary and regular course of Business and consistent with past practice or pursuant to existing employment, pension, supplemental pension, termination, compensation arrangements or policies, enter into or materially modify any employment, severance, collective bargaining or similar agreements, policies or arrangements with, or grant any material bonuses, salary increases, stock options, pension or supplemental pension benefits, profit sharing, retirement allowances, deferred compensation, incentive compensation, severance or termination pay to, or make any loan to, any officers or directors of it; or
 - (B) other than in the usual, ordinary and regular course of Business and consistent with past practice or pursuant to existing employment, pension, supplemental pension, termination, compensation arrangements or policies, in the case of employees who are not officers or directors, take any action with respect to the entering into or modifying of any material employment, severance, collective bargaining or similar agreements, policies or arrangements or with respect to the grant of any material bonuses, salary increases, stock options, pension or supplemental pension benefits, profit sharing, retirement allowances, deferred compensation, incentive compensation, severance or termination pay or any other form of compensation or profit sharing or with respect to any increase of benefits payable;
- (viii) not, except in the usual, ordinary and regular course of Business and consistent with past practice:

- (A) satisfy or settle any claims or liabilities prior to the same being due, except such as have been reserved in the UEC Financial Statements, which are, individually or in the aggregate, material; or
- (B) grant any waiver, exercise any option or relinquish any contractual rights which are, individually or in the aggregate, material;
- (ix) not settle or compromise any claim brought by any present, former or purported UEC Shareholder in connection with the transactions contemplated by this Agreement or the Merger prior to the Effective Date;
- (x) except in the usual, ordinary and regular course of Business and consistent with past practice or as required by applicable Laws, not enter into or modify in any material respect any contract, agreement, commitment or arrangement, including Material Contracts, which new contract or series of related new contracts or modification to an existing contract or series of related existing contracts which would have a Material Adverse Effect on UEC;
- (xi) promptly advise Concentric orally and, if then requested, in writing:
 - (A) of any event occurring subsequent to the Execution Date that would render any representation or warranty of UEC contained in this Agreement (except any such representation or warranty which speaks as of a date prior to the occurrence of such event), if made on or as of the date of such event or the Effective Date, untrue or inaccurate in any material respect;
 - (B) of any Material Adverse Change in respect of UEC; and
 - (C) of any material breach by UEC of any covenant or agreement contained in this Agreement; and
- (xii) use commercially reasonable efforts to comply promptly with all requirements which applicable Laws may impose on UEC with respect to the transactions contemplated hereby and by the Merger,
- (d) use commercially reasonable efforts to ensure that a satisfactory Kettell Arrangement is arrived at as soon as reasonably practicable after the Execution Date;
- (e) that, on the Execution Date, UEC will have the requisite corporate power and authority to perform its obligations hereunder; and
- (f) subject to the conditions set out herein and the Plan of Merger, to issue on the Effective Date such UEC Shares and UEC Exchange Warrants as are necessary to effect the Merger.

Mutual Covenants

- 5.5 (a) Subject to applicable Laws, upon reasonable notice, each of UEC and Concentric shall afford the other Party's officers, employees, counsel, accountants and other authorized representatives and advisors (collectively, the "Representatives")

access, during normal business hours from the Execution Date and until the earlier of the Effective Date or the termination of this Agreement, to its properties, books, contracts and records as well as to its management personnel, and, during such period, UEC and Concentric shall furnish promptly to the other Party all information concerning that Party's business, properties and personnel as the other may reasonably request. Nothing in the foregoing shall require a Party to disclose information subject to a written confidentiality agreement with third parties or customer-specific or competitively sensitive information relating to areas or projects where a Party is in direct competition with the other.

- (b) Each of UEC and Concentric acknowledges that certain information provided to it under §5.5(a) above will be non-public and/or proprietary in nature (the "Information"). Except as permitted below, each of UEC and Concentric will keep Information confidential and will not, without the prior written consent of the other, disclose it, in any manner whatsoever, in whole or in part, to any other Person, and will not use it for any purpose other than to evaluate the transactions contemplated by this Agreement. Each of UEC and Concentric will make all reasonable, necessary and appropriate efforts to safeguard the Information from disclosure to anyone other than as permitted hereby and to control the copies, extracts or reproductions made of the Information. The Information may be provided to the Representatives of each of UEC and Concentric who require access to the same to assist it in proceeding in good faith with the transactions contemplated by this Agreement and whose assistance is required for such purposes, provided that it has first informed such Representatives to whom Information is provided that the Representative has the same obligations, including as to confidentiality, restricted use and otherwise, that it has with respect to such Information. This provision shall not apply to such portions of the Information that:
- (i) are or become generally available to the public otherwise than as a result of disclosure by a party or its Representatives;
 - (ii) become available to a Party on a non-confidential basis from a source other than, directly or indirectly, the other Party or its Representatives, provided that such source is not to the knowledge of the first party, upon reasonable inquiry, prohibited from transmitting the Information by a contractual, legal or fiduciary obligation;
 - (iii) were known to a Party or were in its possession prior to being disclosed to it by the other Party or by someone on its behalf; or
 - (iv) are required by applicable Laws or court order to be disclosed.
- (c) The Parties acknowledge that certain Information may be competitively sensitive and that disclosure thereof shall be limited to that which is reasonably necessary for the purpose of preparing submissions or applications in order to obtain any necessary regulatory approvals.
- (d) The provisions of this §5.5 shall survive the termination of this Agreement.

Closing Matters

5.6 In addition to the requirements of Part 8, UEC and Concentric shall deliver, at the Closing, such customary certificates, opinions and other closing documents as may be required by the other Party hereto, acting reasonably, to give effect to this Agreement and the transactions contemplated hereunder.

Indemnification of Concentric Directors and Officers

- 5.7 (a) UEC agrees that all rights to indemnification by Concentric now existing in favor of each person who is now, or has been at any time prior to the Execution Date or who becomes prior to the Effective Time an officer or director of Concentric (each an "**Indemnified Party**") as provided in Concentric's articles of incorporation or bylaws, in each case as in effect on the Execution Date, or pursuant to any other agreements in effect on the Execution Date, copies of which have been provided to UEC, including provisions relating to the advancement of expenses incurred in the defense of any action or suit, shall survive the Merger and shall remain in full force and effect for at least six years from the Effective Time. From and after the Effective Time, UEC shall be liable to pay and perform in a timely manner such indemnification obligations. UEC agrees that any claims for indemnification hereunder as to which it has received written notice prior to the sixth anniversary of the Effective Time shall survive, whether or not such claims shall have been finally adjudicated or settled prior to such anniversary. Concentric hereby represents and warrants to UEC that, to its knowledge after due inquiry, there are no claims made, pending or threatened against an Indemnified Party arising in whole or in part out of actions or omissions in his or her capacity as an officer or director of Concentric.
- (b) UEC (the "**Indemnifying Party**") shall defend and hold harmless each Indemnified Party against all losses, claims, damages, liabilities, fees, expenses, judgments and fines arising in whole or in part out of actions or omissions in their capacity as such occurring at or prior to the Effective Time, and will reimburse each Indemnified Party for any legal or other expenses reasonably incurred by such Indemnified Party in connection with investigating or defending any such losses, claims, damages, liabilities, fees, expenses, judgments and fines as such expenses are incurred, provided that nothing herein shall impair any rights of any Indemnified Party. Promptly after receipt by an Indemnified Party under this §5.7 of notice of the commencement of any action, such Indemnified Party will, if a claim in respect thereof is to be made against an Indemnifying Party under this §5.7, notify the Indemnifying Party of the commencement thereof; but the omission so to notify an Indemnifying Party will not relieve it from any liability which it may have to any Indemnified Party. In case any such action is brought against any Indemnified Party and it notifies an Indemnifying Party of the commencement thereof, the Indemnifying Party will be entitled to participate therein and, to the extent that it may wish, jointly with any other Indemnifying Party similarly notified, to assume the defense thereof, with counsel satisfactory to such Indemnified Party (who shall not, except with the consent of the Indemnified Party, be counsel to the Indemnifying Party), and after notice from the Indemnifying Party to such Indemnified Party of its election so to assume the defense thereof (and so long as the Indemnifying Party satisfies such obligations), the Indemnifying Party will not be liable to such Indemnified Party under this §5.7 for any legal or other expenses subsequently incurred by such Indemnified Party in connection with the defense thereof other than reasonable costs of

investigation. No Indemnifying Party shall, without the prior written consent of the Indemnified Party, effect any settlement of any pending or threatened action in respect of which any Indemnified Party is or could have been a party and indemnity could have been sought hereunder by such Indemnified Party unless such settlement (i) includes an unconditional release of such Indemnified Party from all liability on any claims that are the subject matter of such action and (ii) does not include a statement as to, or an admission of, fault, culpability or a failure to act by or on behalf of an Indemnified Party.

- (c) UEC shall maintain officers' and directors' liability insurance policies covering the Indemnified Parties for a period of not less than five years after the Effective Time, but only to the extent related to actions or omissions prior to the Effective Time.
- (d) The obligations of UEC under this §5.7 shall survive the consummation of the Merger and shall not be terminated or modified in such a manner as to adversely affect any Indemnified Party to whom this §5.7 applies without the consent of such affected Indemnified Party (it being expressly agreed that the Indemnified Parties to whom this §5.7 applies shall be third party beneficiaries of this §5.7, each of whom may enforce the provisions of this §5.7).
- (e) If UEC or any of its successors or assigns (i) consolidates with or merges into any other Person and shall not be the continuing or surviving corporation or entity of such consolidation or merger or (ii) transfers all or substantially all of its properties and Assets to any Person, then, and in each such case, proper provision shall be made so that the successors and assigns of UEC shall assume the obligations set forth in this §5.7.

PART 6 **CONDITIONS**

Mutual Conditions Precedent

6.1 The respective obligations of the Parties hereto to complete the transactions contemplated by this Agreement shall be subject to the satisfaction, on or before the Effective Date, or earlier date where specified, of the following conditions precedent, each of which may only be waived in full or in part by the mutual consent of UEC and Concentric (and only to the extent such waiver is permitted by applicable Law):

- (a) the Board of Directors of UEC will have determined that the Merger is fair to the UEC Shareholders and is in the best interests of UEC;
- (b) The Board of Directors of Concentric will have:
 - (i) determined that the Merger is fair to the Concentric Shareholders and is in the best interests of Concentric;
 - (ii) to the extent required by law or if determined by UEC and Concentric to be appropriate in the circumstances, received a fairness opinion prepared for Concentric to the effect that, subject to the assumptions, qualifications and limitations relating to such opinion, as of the Execution Date, the

Merger is fair from a financial point of view to holders of Concentric Shares; and

- (iii) determined to recommend that the Concentric Shareholders vote in favor of the Merger;
- (c) the Merger shall have been approved at the Concentric Meeting by more than 50% of the votes cast by the Concentric Shareholders represented in person or by proxy at the Concentric Meeting which actually vote in favor or against the Concentric Merger Resolutions;
- (d) each of UEC and Concentric shall have completed their due diligence inspection conducted in conjunction with the Merger and the transactions contemplated herein to the satisfaction of UEC and Concentric, respectively;
- (e) there shall not be in force any order or decree restraining or enjoining the consummation of the transactions contemplated by this Agreement and there shall be no proceeding, of a judicial or administrative nature or otherwise, brought by a Governmental Entity in progress or threatened that relates to or results from the transactions contemplated by this Agreement that would, if successful, result in an order or ruling that would preclude completion of the transactions contemplated by this Agreement in accordance with the terms hereof or would otherwise be inconsistent with any Regulatory Approvals which have been obtained;
- (f) all consents, waivers, permits, orders and approvals of any Governmental Entity and the expiry of any waiting periods, in connection with, or required to permit the consummation of the Merger, the failure of which to obtain or the non-expiry of which would constitute a criminal offence, or would have a Material Adverse Effect on UEC or Concentric, as the case may be, shall have been obtained or received on terms that will not have a Material Adverse Effect on UEC and/or Concentric;
- (g) save and except for that certain and existing Involuntary Bankruptcy Petition, there shall not be pending or threatened any suit, action or proceeding by any Governmental Entity, in each case that has a reasonable likelihood of success;
 - (i) seeking to restrain or prohibit the consummation of the Merger or seeking to obtain from UEC or Concentric any damages that are material in relation to Concentric taken as a whole;
 - (ii) seeking to prohibit or materially limit the ownership or operation by UEC of any material portion of the Business or Assets of Concentric or to compel UEC to dispose of or hold separate any material portion of the Business or Assets of Concentric, as a result of the Merger;
 - (iii) seeking to prohibit UEC from effectively controlling in any material respect the Business or operations of Concentric; or
 - (iv) there is in effect any other circumstance which is reasonably likely to have a Material Adverse Effect on UEC or Concentric or the Surviving Corporation;
- (h) all necessary Regulatory Approvals shall have been obtained; and

- (i) neither Party shall have given notice to the other within 30 days of the Execution Date terminating this Agreement based on the results of the due diligence investigation conducted by the Party giving notice. It is the Parties' intention that each Party shall have a due diligence investigation period, expiring 30 days from the Execution Date, in order to conduct such due diligence investigations as the Parties deem necessary to determine the feasibility, economic or otherwise, of the transactions contemplated in this Agreement. Either Party may terminate this Agreement at any time within such 30 day period by delivery to the other of written notice of termination of this Agreement. Upon such termination, this Agreement shall be of no further force and effect. Either Party may waive the due diligence period in writing at its option.

Additional Conditions Precedent to the Obligations of UEC

6.2 The obligations of UEC to complete the transactions contemplated by this Agreement shall be subject to the fulfilment of each of the following conditions precedent (each of which is for UEC's exclusive benefit and may only be waived on behalf of UEC in full or in part by UEC):

- (a) all covenants of Concentric under this Agreement to be performed on or before the Effective Date shall have been duly performed by Concentric in all material respects;
- (b) the number of holders of Concentric Shares exercising their Concentric Dissent Rights shall not exceed 5% of the total issued and outstanding Concentric Shares;
- (c) the representations and warranties of Concentric under this Agreement shall be true and correct in all material respects as of the Effective Date as if made on and as of such date (except to the extent such representations and warranties speak as of an earlier date, in which event such representations and warranties shall be true and correct in all material respects as of such earlier date, or except as affected by transactions contemplated or permitted by this Agreement) and UEC shall have received an officer's certificate of Concentric addressed to UEC and dated the Effective Date, signed on behalf of Concentric by one senior executive officer of Concentric, confirming the same as at the Effective Date;
- (d) between the Execution Date and the Effective Date there shall not have occurred a Material Adverse Change to Concentric;
- (e) all necessary corporate action shall have been taken by Concentric to permit the consummation of the Merger;
- (f) all necessary corporate action shall have been taken by Concentric to permit the consummation of the Merger;
- (g) UEC shall be satisfied, in its sole and absolute discretion, that it is in a position to fully complete on and close its existing Global Acquisition Agreement with Global to acquire Global's Rights under the Underlying Option Agreement contemporaneously with the completion of the within Merger; and
- (h) all deliveries under Part 8 shall have been made as required of Concentric.

6.3 UEC may not rely on the failure to satisfy any of the above conditions precedent as a basis for non-compliance by UEC with its obligations under this Agreement if the condition precedent would have been satisfied but for a material default by UEC in complying with its obligations hereunder.

Additional Conditions Precedent to the Obligations of Concentric

6.4 The obligations of Concentric to complete the transactions contemplated by this Agreement shall be subject to the following conditions precedent (each of which is for the exclusive benefit of Concentric and may be waived in full or in part by Concentric):

- (a) all covenants of UEC under this Agreement to be performed on or before the Effective Date shall have been duly performed by UEC in all material respects;
- (b) all representations and warranties of UEC under this Agreement shall be true and correct in all material respects as of the Effective Date as if made on and as of such date (except to the extent such representations and warranties speak as of an earlier date, in which event such representations and warranties shall be true and correct in all material respects as of such earlier date, or except as affected by transactions contemplated or permitted by this Agreement) and Concentric shall have received a certificate of UEC addressed to Concentric and dated the Effective Date, signed on behalf of UEC by one senior executive officer of UEC, confirming the same as at the Effective Date;
- (c) there shall not have occurred a Material Adverse Change to UEC in the Pre-Effective Date Period;
- (d) all other necessary corporate action shall have been taken by UEC to permit the consummation of the Merger and the issue of UEC Shares and UEC Exchange Warrants pursuant to the Merger;
- (e) the Board of Directors of UEC shall have adopted all necessary resolutions, and all other necessary corporate action shall have been taken by UEC to permit the consummation of the Merger;
- (f) Concentric shall have received a satisfactory legal opinion from UEC's Lawyers as described in §8.2(b); and
- (g) all deliveries under Part 8 have been made as required of UEC.

6.5 Concentric may not rely on the failure to satisfy any of the above conditions precedent as a basis for non-compliance by Concentric with its obligations under this Agreement if the condition precedent would have been satisfied but for a material default by Concentric in complying with its obligations hereunder.

Notice and Cure Provisions

6.6 UEC and Concentric will give prompt notice to the other of the occurrence, or failure to occur, at any time from the Execution Date until the Effective Date, of any event or state of facts which occurrence or failure would, or would be likely to:

- (a) cause any of the representations or warranties of the other Party contained herein to be untrue or inaccurate in any material respect on the Execution Date or on the Effective Date; or
- (b) result in the failure in any material respect to comply with or satisfy any covenant, condition, or agreement to be complied with or satisfied by the other hereunder prior to the Effective Date.

6.7 Neither UEC nor Concentric may elect not to complete the transactions contemplated hereby pursuant to the conditions precedent contained in §6.1, §6.2 and §6.4 on their respective parts to be fulfilled, or exercise any termination right arising therefrom, unless forthwith and in any event prior to the filing of the Articles of Merger, UEC or Concentric, as the case may be, have delivered a written notice to the other specifying in reasonable detail all breaches of covenants, representations and warranties or other matters which UEC or Concentric, as the case may be, are asserting as the basis for the non-fulfilment of the applicable condition precedent or the exercise of the termination right, as the case may be. If any such notice is delivered, provided that UEC or Concentric, as the case may be, is proceeding diligently to cure such matter, if such matter is capable of being cured, the other Party may not terminate this Agreement as a result thereof until the expiration of a period of 30 days from such notice. If such notice has been delivered to Concentric prior to the date of the Concentric Meeting, the Concentric Meeting shall be adjourned until the expiry of such period. If such notice has been delivered prior to the filing of the Articles of Merger, such filing shall be postponed until the expiry of such period. For greater certainty, in the event that such matter is cured within the time period referred to herein, this Agreement may not be terminated.

Satisfaction of Conditions

6.8 The conditions precedent set out in §6.1, §6.2 and §6.4 shall be conclusively deemed to have been satisfied, waived or released when, with the consent of UEC and Concentric, the Articles of Merger are filed with the Secretary of State of the State of Nevada.

PART 7 **AMENDMENT AND TERMINATION**

Amendment

7.1 This Agreement may, at any time and from time to time before or after the holding of the Concentric Meeting, but not later than the Effective Date, be amended by mutual written agreement of the Parties hereto, and any such amendment may, without limitation:

- (a) change the time for performance of any of the obligations or acts of the Parties;
- (b) waive any inaccuracies or modify any representation contained herein or in any document delivered pursuant hereto;
- (c) waive compliance with or modify any of the covenants herein contained and waive or modify performance of any of the obligations of the Parties; and
- (d) waive compliance with or modify any conditions precedent herein contained;

provided, however, that any such change, waiver or modification does not invalidate the approval of the Concentric Shareholders of the Merger.

Mutual Understanding Regarding Amendments

7.2 The Parties agree that if UEC or Concentric, as the case may be, proposes any amendment or amendments to this Agreement or to the Merger, the other will act reasonably in considering such amendment, and if the other (and in the case of Concentric, its shareholders) is not prejudiced by reason of any such amendment, the other will co-operate in a reasonable fashion with UEC or Concentric, as the case may be, so that such amendment can be effected subject to applicable Laws and the rights of the Concentric Shareholders and the UEC Shareholders, as applicable.

Termination

- 7.3 (a) If any condition contained in §6.1 or §6.2 is not satisfied at or before the Termination Date to the satisfaction of UEC, then UEC may by notice to Concentric terminate this Agreement and the obligations of the Parties hereunder, except as otherwise herein provided, without detracting from the rights of UEC arising from any breach by Concentric of a covenant or representation made by it herein, which condition would have been satisfied, but for such a breach.
- (b) If any condition contained in §6.1 and §6.4 is not satisfied at or before the Termination Date to the satisfaction of Concentric, then Concentric may by notice to UEC terminate this Agreement and the obligations of the Parties hereunder, except as otherwise herein provided, without detracting from the rights of Concentric arising from any breach by UEC of a covenant or representation made by it herein, which condition would have been satisfied, but for such a breach.
- (c) The Board of Directors of Concentric may by notice to UEC terminate this Agreement if the Board of Directors of Concentric has (i) withdrawn, or modified or changed in a manner adverse to UEC its approval or recommendation of this Agreement or the Merger in order to approve and permit Concentric to execute a definitive agreement relating to a Superior Proposal, and (ii) determined in good faith, after consultation with outside legal counsel to Concentric, that the failure to take such action as set forth in the preceding clause (i) would result in a breach of the Board of Directors' fiduciary duties under applicable Nevada law, notwithstanding all terms and conditions which may be offered by UEC in negotiations entered into pursuant to the following proviso to this clause (ii); provided, however, that the Board of Directors shall not take any such action in connection with a Superior Proposal until Concentric shall have given UEC such reasonable notice of all material terms and conditions of the Superior Proposal as may be possible taking into account the terms of the Superior Proposal, and Concentric shall have, and shall have caused its respective financial and legal advisors to, negotiate in good faith with UEC to make such adjustments in the terms and conditions of this Agreement as would enable Concentric to proceed with the transactions contemplated herein on such adjusted terms.
- (d) This Agreement may:
- (i) be terminated by the mutual agreement of UEC and Concentric (without further action on the part of the Concentric Shareholders) anytime prior to the filing of the Articles of Merger;
 - (ii) be terminated by either UEC or Concentric if there shall be passed any law or regulation that makes consummation of the transactions contemplated

by this Agreement illegal or otherwise prohibited, or if any injunction, order or decree enjoining UEC or Concentric from consummating the transactions contemplated by this Agreement is entered and such injunction, order or decree shall become final and non-appealable;

- (iii) be terminated by UEC if:
 - (A) the Board of Directors of Concentric shall have failed to recommend or withdrawn or modified or changed in a manner adverse to UEC its approval or recommendation of this Agreement or the Merger, or
 - (B) this Merger is not, prior to 21 days prior to the Termination Date, submitted for the approval of the Concentric Shareholders' at the Concentric Meeting; and
- (iv) be terminated by Concentric if the Board of Directors of UEC shall have failed to recommend or withdrawn or modified or changed in a manner adverse to Concentric its approval or recommendation of this Agreement or the Merger.
- (e) If the Effective Date does not occur on or prior to the Termination Date, then this Agreement shall automatically terminate unless extended by mutual agreement.
- (f) If this Agreement is terminated in accordance with any of the foregoing provisions of this §7.3(f), no Party shall have any further liability to perform its obligations hereunder except as otherwise contemplated hereby, and provided that neither the termination of this Agreement nor anything contained in this §7.3(f) shall relieve either Party from any liability for any breach by it of this Agreement, including from any inaccuracy in its representations and warranties and any non-performance by it of its covenants made herein.

Remedies

7.4 The Parties hereto acknowledge and agree that an award of money damages would be inadequate for any breach of this Agreement by either Party or its representatives and any such breach would cause the non-breaching party irreparable harm. Accordingly, the Parties hereto agree that, in the event of any breach or threatened breach of this Agreement by either Party, the non-breaching Party will also be entitled, without the requirement of posting a bond or other security, to equitable relief, including injunctive relief and specific performance. Such remedies will not be the exclusive remedies for any breach of this Agreement but will be in addition to all other remedies available at law or equity to each Party.

PART 8 CLOSING

Closing

8.1 Closing shall take place at the offices of UEC's Lawyers at 10:00 a.m. on a date to be mutually agreed upon by the Parties hereto, which shall not be later than August 31, 2011 unless mutually agreed to by the Parties hereto in writing (the "Effective Date").

Deliveries

8.2 Prior to the Effective Date the Parties shall deliver the following documents to UEC's Lawyers which shall be held in escrow until the Parties are satisfied that all documents required to be delivered hereunder have been delivered accordingly:

- (a) Concentric shall deliver or cause to be delivered for the release, subject to §8.3, to UEC:
 - (i) executed copies of all Ancillary Agreements, if any;
 - (ii) a duly executed certificate by a senior executive officer of Concentric dated as at the Effective Date to the effect that the representations and warranties of Concentric contained in this Agreement are true and correct in all material respects and that the covenants and agreements of Concentric to be performed on or before the Effective Date pursuant to the terms of this Agreement have been duly performed in all material respects;
 - (iii) a certified copy of a resolution of the directors of Concentric duly passed, with a certification that it has not been rescinded and continues in effect, approving this Agreement, such resolution and the Merger and all matters thereunder;
 - (iv) a certified copy of the Concentric Merger Resolutions;
 - (v) any necessary waivers, consents and approvals from other parties with respect to Material Contracts should UEC determine that any are needed notwithstanding Concentric's representations to the contrary herein;
 - (vi) duly executed Articles of Merger; and
 - (vii) the favorable legal opinion of Concentric's Lawyers, in form reasonably satisfactory to UEC's Lawyers, including:
 - (A) the due authorization, execution and delivery by Concentric of this Agreement and the agreements required to be executed by Concentric pursuant thereto and that each of such agreements is a legal, valid and binding obligation of Concentric in accordance with its terms, except as may be limited by laws of general application affecting the rights of creditors generally, the effect of equitable principles and that the availability of equitable remedies is subject to the discretion of the court before which any proceedings therefor may be brought;
 - (B) as to the due incorporation, organization, and good standing with respect to the filing of annual returns of Concentric; and
 - (C) as to the corporate power and capacity of Concentric to own the Assets owned by it and to conduct the Business conducted by it;
- (b) UEC shall deliver or cause to be delivered for the release, subject to §8.3, to Concentric:

- (i) a certified copy of the UEC Merger Resolutions;
- (ii) a treasury direction addressed to the Transfer Agent directing the issuance to the former Concentric Shareholders the number of UEC Shares determined in accordance with the terms of this Agreement; provided, however, that each certificate representing any Concentric Shares, until surrendered to the Transfer Agent in exchange for a certificate representing the appropriate number of UEC Shares, shall be deemed after the Effective Time to represent the holder's right and entitlement to be recognized as the holder of record of the number of UEC Shares determined by the Exchange Ratio in accordance with this Agreement;
- (iii) a duly executed certificate of one senior executive officer of UEC dated as at the Effective Date to the effect that the representations and warranties of UEC contained in this Agreement are true and correct in all material respects and that the covenants and agreements of UEC to be performed on or before the Effective Date pursuant to the terms of this Agreement have been duly performed in all material respects;
- (iv) a certified copy of a resolution of the directors of UEC duly passed, with a certification that such resolution has not been rescinded and continues in effect, authorizing the execution, delivery and implementation of this Agreement and of all transactions contemplated hereby and of all documents to be delivered by UEC pursuant hereto; and
- (v) a favorable legal opinion of UEC's Lawyers, in form reasonably satisfactory to Concentric's Lawyer, including:
 - (A) UEC has the corporate power and capacity to execute and deliver this Agreement and complete the transactions contemplated hereby, that all corporate proceedings have been taken to complete the Merger under this Agreement, and that this Agreement and each of the other agreements required hereunder has been duly and validly authorized, executed and delivered by UEC and each such agreement is a legal, valid and binding obligation of UEC in accordance with its terms, except as may be limited by laws of general application affecting the rights of creditors generally, the effect of equitable principles, and the availability of equitable remedies is subject to the discretion of the court before which any proceedings therefor may be brought,
 - (B) the incorporation, organization and good standing in respect of the filing of annual returns of UEC,
 - (C) the due and valid issue of the UEC Shares to Concentric security holders receiving such securities; and
- (vi) duly executed Articles of Merger.

8.3 Upon the Parties being satisfied that all the required deliveries have been made according to §8.2, the documents delivered hereunder shall be released to UEC's Lawyers, for the purpose of making the filings with Governmental Entities required for the Closing to complete the Merger, and thereafter the documents will be released to the respective Parties.

PART 9
GENERAL

Notices

9.1 Each notice, demand or other communication required or permitted to be given under this Agreement shall be in writing and shall be sent by prepaid registered mail deposited in a post office addressed to the Party entitled to receive the same, or delivered to such Party, at the address for such Party specified above. The date of receipt of such notice, demand or other communication shall be the date of delivery thereof if delivered, or, if given by registered mail as aforesaid, shall be deemed conclusively to be the third calendar day after the same shall have been so mailed, or 15 calendar days in the case of an addressee with an address for service in a country other than a country in which the Party giving the notice, demand or other communication resides, except in the case of interruption of postal services for any reason whatsoever, in which case the date of receipt shall be the date on which the notice, demand or other communication is actually received by the addressee.

Change of address

9.2 Either Party may at any time and from time to time notify the other Party in writing of a change of address and the new address to which notice shall be given to it thereafter until further change.

Assignment

9.3 No Party hereto may assign its rights or obligations under this Agreement or the Merger.

Binding Effect

9.4 This Agreement and the Merger shall be binding upon and shall enure to the benefit of the Parties and their respective successors and no third party shall have any rights hereunder.

Waiver and Modification

9.5 UEC and Concentric may waive or consent to the modification of, in whole or in part, any inaccuracy of any representation or warranty made to them hereunder or in any document to be delivered pursuant hereto and may waive or consent to the modification of any of the covenants herein contained for their respective benefit or waive or consent to the modification of any of the obligations of the other Party hereto. Any waiver or consent to the modification of any of the provisions of this Agreement, to be effective, must be in writing executed by the Party granting such waiver or consent.

No Personal Liability

9.6 (a) No director or officer of UEC shall have any personal liability whatsoever to Concentric under this Agreement, or any other document delivered in connection with this Agreement on behalf of UEC; and

- (b) No director or officer of Concentric shall have any personal liability whatsoever to UEC under this Agreement, or any other document delivered in connection with this Agreement on behalf of Concentric.

Further Assurances

9.7 Each Party shall, from time to time, and at all times hereafter, at the request of the other Party, but without further consideration, do all such further acts and execute and deliver all such further documents and instruments as shall be reasonably required in order to fully perform and carry out the terms and intent hereof.

Expenses

- 9.8 (a) Each Party shall otherwise be responsible for its costs in connection with the Merger; provided, however, that in the event of a successful Merger, then UEC shall be responsible for all costs of the Merger. Provided, however, that UEC may allocate expenses between UEC and Concentric after the Merger, as it determines appropriate in its sole discretion. In the event either Party terminates the Merger before it is concluded, each Party will be responsible for its own costs.
- (b) Concentric represents and warrants to UEC that no broker, finder or investment banker, is or will be entitled to any brokerage, finder's or other fee or commission from Concentric in connection with the transactions contemplated hereby or by the Merger.
- (c) UEC represents and warrants to Concentric that no broker, finder or investment banker is or will be entitled to any brokerage, finder's or other fee or commission from UEC in connection with the transactions contemplated hereby or by the Merger.

Consultation

9.9 UEC and Concentric agree to consult with each other as to the general nature of any news releases or public statements with respect to this Agreement or the Merger, and to use their respective commercially reasonable efforts not to issue any news releases or public statements inconsistent with the results of such consultations. Subject to applicable Laws, each Party shall use commercially reasonable efforts to enable the other Party to review and comment on all such news releases prior to the release thereof. UEC and Concentric also agree to consult with each other in preparing and making any filings and communications in connection with any required regulatory approvals.

Governing Laws

9.10 This Agreement, other than with respect to Part 2, shall be governed by and construed in accordance with the laws of the Province of British Columbia and the laws of Canada applicable therein and shall be treated in all respects as a British Columbia contract. Each Party hereby irrevocably attorns to the jurisdiction of the courts of the Province of British Columbia in respect of all matters, other than with respect to Part 2, arising under or in relation to this Agreement. Part 2 of this Agreement shall be governed by the laws of the State of Nevada and the Parties shall attorn to the jurisdiction of the courts of the State of Nevada in respect thereto, regardless of the laws that might otherwise govern under applicable conflicts of law thereof, and issues involving the corporate governance of either Party hereto shall be governed by the laws of Nevada.

Time of Essence

9.11 Time shall be of the essence in this Agreement.

Counterparts

9.12 This Agreement may be executed in one or more counterparts, each of which shall be deemed to be an original but all of which together shall constitute one and the same instrument.


IN WITNESS WHEREOF each of the Parties has set their respective hands and seals in the presence of their duly authorized signatories as of the Execution Date determined hereinabove.

The COMMON SEAL of
URANIUM ENERGY CORP.
was hereunto affixed in the presence of:


Authorized Signatory

(C/S)

The COMMON SEAL of
CONCENTRIC ENERGY CORP.
was hereunto affixed in the presence of:


Authorized Signatory

(C/S)

Schedule A

This is Schedule A to that certain Merger Agreement & Plan of Merger respecting Uranium Energy Corp. and Concentric Energy Corp.

Concentric Merger Resolutions

“WHEREAS:

- A. Concentric Energy Corp. (the “**Company**”) has entered into a merger agreement and plan of merger dated May 5, 2011 (the “**Agreement and Plan of Merger**”) with Uranium Energy Corp. (“**UEC**”), whereby the Company will merge with a wholly-owned subsidiary of UEC (“**Subco**”); and
- B. Pursuant to the Agreement and Plan of Merger, Subco will acquire all of the issued and outstanding shares, stock options and common stock purchase warrants of the Company in consideration for the issuance of shares of the common stock of UEC, and of stock options and common stock purchase warrants of UEC, on the terms and subject to the conditions of the Agreement and Plan of Merger.

RESOLVED THAT:

1. The merger of the Company with and into Subco on the terms and subject to the conditions of the Agreement and Plan of Merger is hereby approved and recommended to the stockholders of the Company;
2. The execution of the Agreement and Plan of Merger by the Company is hereby ratified and approved; and
3. Any one officer or director of the Company is hereby authorized and directed for and on behalf of the Company to call a meeting of the stockholders of the Company in order to solicit the approval of the Agreement and Plan of Merger from the stockholders of the Company, and to further execute or cause to be executed, under the seal of the Company or otherwise, and to deliver or cause to be delivered, all such other documents, agreements, amendments to agreements, and instruments and to perform or cause to be performed all such other acts and things as in such person’s opinion may be necessary or desirable to give full effect to the foregoing resolution and the matters authorized hereby, such determination to be conclusively evidenced by the execution and delivery of such document, agreement, amendment to an agreement, or instrument or the doing of any such act or thing, including but not limited to amendments to the Agreement and Plan of Merger.”

Schedule B

This is Schedule B to that certain Merger Agreement & Plan of Merger respecting Uranium Energy Corp. and Concentric Energy Corp.

UEC Merger Resolutions

“WHEREAS:

- A. Uranium Energy Corp. (the “**Company**”) has entered into a merger agreement and plan of merger dated May 5, 2011 (the “**Agreement and Plan of Merger**”) with Concentric Energy Corp. (“**Concentric**”), whereby Concentric will merge with a wholly-owned subsidiary of the Company (“**Subco**”); and
- B. Pursuant to the Agreement and Plan of Merger, Subco will acquire all of the issued and outstanding shares, stock options and common stock purchase warrants of Concentric in consideration for the issuance of shares of the common stock of the Company, and of stock options and common stock purchase warrants of the Company, on the terms and subject to the conditions of the Agreement and Plan of Merger.

RESOLVED THAT:

1. The merger of Concentric with and into Subco on the terms and subject to the conditions of the Agreement and Plan of Merger is hereby approved and recommended to the stockholders of the Company;
2. The execution of the Agreement and Plan of Merger by the Company is hereby ratified and approved; and
3. Any one officer or director of the Company is hereby authorized and directed for and on behalf of the Company to call a meeting of the stockholders of Subco in order to solicit the approval of the Agreement and Plan of Merger from the stockholders of Subco, and to further execute or cause to be executed, under the seal of the Company or otherwise, and to deliver or cause to be delivered, all such other documents, agreements, amendments to agreements, and instruments and to perform or cause to be performed all such other acts and things as in such person’s opinion may be necessary or desirable to give full effect to the foregoing resolution and the matters authorized hereby, such determination to be conclusively evidenced by the execution and delivery of such document, agreement, amendment to an agreement, or instrument or the doing of any such act or thing, including but not limited to amendments to the Agreement and Plan of Merger.”

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2953884

Transaction #: 3041787	
Date of Transaction: 01/22/2014	
CUSTOMER:	
URANIUM ENERGY CORP PO BOX 2955 CORPUS CHRISTI, TX 78403-2955 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC366751/\$3700.00	TRF - 370	- n/a -	3700.00
TOTAL:					\$3,700.00

PAYMENT INFORMATION			
1	AMOUNT:	3700.00	POSTMARKED: 01/16/2014
	TYPE:	CHECK	RECEIVED: 01/21/2014
	CHECK NO:	16014	
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3 CA	

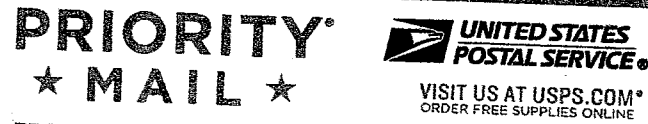
REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

PRIORITY ★ MAIL ★



FLAT RATE ENVELOPE ONE RATE ★ ANY WEIGHT*



FROM: Uranium Energy Corp
PO Box 2955
Corpus Christi, TX 78403
TO:
United States Dept of Interior
Bureau of Land Management
One N. Central Ave
Phoenix, AZ 85004

Label 228, July 2013

FOR DOMESTIC AND INTERNATIONAL USE



PS00001000014

EP14F July 2013
OD: 12.5 x 9.5



* Domestic only. * For international shipments, the maximum weight is 4 lbs.



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 365258
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 393473
 410884
 394954
 414006

August 12, 2013

CERTIFIED MAIL
9415 5118 9956 0897 3590 42

Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, Arizona 85004

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$102,900.00 for 735 mining claims, check number 15339, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please call myself at 505-830-7707 if you have any questions.

Regards,

Palitha D. Williams
Office Manager

Attachments

NO. OF CLAIMS 735
 AMOUNT \$102,900.00
 RECEIPT NO. 28519948
 INIT. A.H.

** BLM-ASO**

ENTERED
 AUG 24 2013
 BY: RE

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 DIVISION OF SUPPORT SERVICES
 ONE NORTH CENTRAL AVENUE, SUITE 800
 PHOENIX, ARIZONA 85004

August 12, 2013

MAINTENANCE FEES FOR: 2014

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 DEPARTMENT OF THE ARMY
 WASHINGTON, D.C.

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RECEIVED
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403620

10-14-10 10-14-10

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AMC416501	WC 155	T6N	R14E	32
AMC416502	WC 156	T6N	R14E	19

Number of Claims: $735 \times \$140.00/\text{claim} = \underline{\$102,900.00}$ as maintenance fees for year 2014.

Name and address of Owner or Claimant

Uranium Energy Corp.
6100 Indian School Road NE
Suite 225
Albuquerque, NM 87110
(505) 830-7707

PROCEEDINGS
2014 APR 10 PM 3:05
COURT REPORTER

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2859948

Transaction #: 2945799	
Date of Transaction: 08/20/2013	
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE SUITE 225 ALBUQUERQUE, NM 87110-4180 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC364029/\$102900.00	MAINT FEE PYMNT (735) 2014	- n/a -	102900.00
TOTAL:					\$102,900.00

PAYMENT INFORMATION			
1	AMOUNT:	102900.00	POSTMARKED: 08/16/2013
	TYPE:	CHECK	RECEIVED: 08/19/2013
	CHECK NO:	15339	
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3 CA	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



AMC 364029
 AMC 363059
 AMC 366338
 AMC 366751
 AMC 361520
 AMC 388128
 AMC 365258
 AMC 366483
 AMC 393473
 AMC 410884
 CERTIFIED MAIL
 7196 9000 9408 2463 0572
 AMC403601
 AMC394954
 AMC407697
 AMC414006
 AMC416412

August 1, 2012

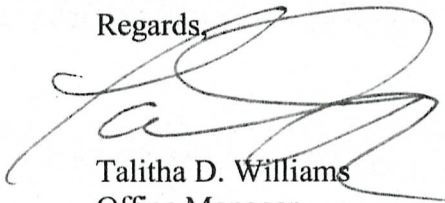
Bureau of Land Management
 One North Central Avenue, Suite 800
 Phoenix, Arizona 85004

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$102,900.00 check number 12885, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please call myself at 505-830-7707 if you have any questions.

Regards,



Talitha D. Williams
 Office Manager

Attachments

NO. OF CLAIMS 735
 AMOUNT \$102900.00
 RECEIPT NO. 2624559
 INIT. AD
 ** BLM-ASO**

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ENTERED IN COMPUTER
 RE 8-21-12

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 DIVISION OF SUPPORT SERVICES
 ONE NORTH CENTRAL AVENUE, SUITE 800
 PHOENIX, ARIZONA 85004

July 16, 2012

MAINTENANCE FEES FOR: 2012

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BLM Serial #	Claim Name	Twp	Rng	Sec
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<u>AMC366338</u>	CG 20	12N	13W	36
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AMC410893	AP 10	11N	10W	9
AMC410894	AP 11	11N	10W	9
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AMC410896	AP 13	11N	10W	9
AMC410897	AP 14	11N	10W	9
AMC410898	AP 15	11N	10W	9
AMC410899	AP 16	11N	10W	9

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AMC410900	AP 17	11N	10W	9, 16
AMC410901	AP 18	11N	10W	9, 16
AMC410905	AP 22	11N	10W	9, 10
AMC410907	AP 24	11N	10W	9, 10
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AMC410915	AP 32	11N	10W	1, 2, 11, 12
AMC410916	AP 33	11N	10W	1
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AMC410922	AP 39	11N	10W	1, 12
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AMC410927	AP 44	11N	10W	12
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AMC410929	AP 46	11N	10W	12
AMC410930	AP 47	11N	9W	7, 12
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AMC410934	AP 51	11N	9W	7, 12
AMC410935	AP 52	11N	10W	12
AMC410936	AP 53	11N	9W	7, 12
AMC410937	AP 54	11N	10W	13, 12
AMC410938	AP 55	11N	9W/10W	7, 18/13, 12
AMC410939	AP 56	11N	9W/10W	18/13
AMC410940	AP 57	11N	9W/10W	18/13
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AMC410942	AP 59	11N	10W	25
AMC410943	AP 60	11N	10W	25
AMC410944	AP 61	11N	10W	25
AMC410945	AP 62	11N	10W	25
AMC410946	AP 63	11N	10W	25
AMC410947	AP 64	11N	10W	25
AMC410948	AP 65	11N	10W	25
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AMC410971	AP 88	11N	10W	20, 21, 28, 29
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AMC403619	Oak 9	5N	14E	28
<u>AMC403620</u>	Oak 10	5N	14E	28
AMC403601	Bak 1	6N	14E	20
AMC403602	Bak 2	6N	14E	20
AMC403603	Bak 3	6N	14E	20

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AMC403606	Bak 6	6N	14E	29
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AMC394987	RC 16	6N	14E	17
AMC394988	RC 17	6N	14E	17
AMC394989	RC 18	6N	14E	17
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<u>AMC407727</u>	CS 31	6N	14E	19
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AMC414008	WC 64	6N	14E	19
<u>AMC414009</u>	WC 65	6N	14E	19, 20, 29

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 2007 APR 26 10 20 AM

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AMC416447	WC 101	T6N	R14E	30
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AMC416456	WC 110	T6N	R14E	30
AMC416457	WC 111	T6N	R14E	30
AMC416458	WC 112	T6N	R14E	30

PHOENIX, ARIZONA

2017 AUG -5 P 3:40

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BLM AZ STATE OFFICE

Number of Claims: 735 x \$140.00/claim = \$102,900.00 as maintenance fees for year 2013.

Name and address of Owner or Claimant

Uranium Energy Corp.
6100 Indian School Road NE
Suite 225
Albuquerque, NM 87110
(505) 830-7707

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2012 AUG - 6 P 3:40
PHOENIX, ARIZONA

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2012 AUG -6 P 3:39
PHOENIX, ARIZONA

Sender:

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CERTIFIED MAIL

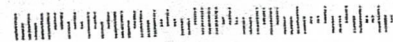
stamps
.com

Phone 8.275.277
*5.097.548 * 5.968.809*
* 1-171 Lamer Bonn *
NUSA CANF 138 1211

\$6.80
US POSTAGE
FIRST-CLASS
FROM 87110
AUG 01 2012
stamps.com

06250006358285

Bureau Land Management
1 North Central Ave Suite 800
Phoenix AZ 85004-4427



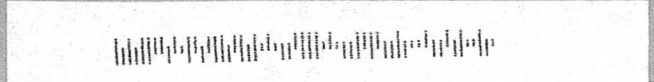
RECEIVED
BLM AZ STATE OFFICE
2012 AUG -6 P 3 39
PHOENIX, ARIZONA

Sender:
7-96 9000 9408 2463 0572
CERTIFIED MAIL
stamps.com
* Postnet 0579 5771 *
* 4507 704 * 3960 00 *
* NUSA CNE-134 1211 *
134572

\$6.80
US POSTAGE
FIRST-CLASS
FROM 87110
AUG 01 2012
stamps.com



Bureau Land Management
1 North Central Ave Suite 800
Phoenix AZ 85004-4427



Receipt

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2624559

Transaction #: 2704957	
Date of Transaction: 08/07/2012	
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE SUITE 225 ALBUQUERQUE, NM 87110-4180 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC364029/\$102900.00	MAINT FEE PYMNT (735) 2013	- n/a -	102900.00
TOTAL:					\$102,900.00

PAYMENT INFORMATION					
1	AMOUNT:	102900.00	POSTMARKED:	N/A	
	TYPE:	CHECK	RECEIVED:	08/06/2012	
	CHECK NO:	12885			
	NAME:	URANIUM ENERGY CORP 1111 W HASTINGS ST STE 320 VANCOUVER BC CANADA NS V6E 2J3			

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



Amc 364029
 Amc 363059
 Amc 366338
 Amc 366751
 Amc 361520
 Amc 388128
 Amc 365258
 Amc 366483
 Amc 393473

August 22, 2011

CERTIFIED MAIL
 7196 9008 7300 9933 0572

Bureau of Land Management
 Arizona State Office
 Business & Support Services Division
 222 N. Central Ave
 Phoenix, AZ 84004-2203

To Whom It May Concern:

Please find attached our Assessment Fees for our mining claims as defined on the attached affidavit. Also attached is our filing fee of \$62,720.00 check number 10544, and a self-addressed-stamped envelope for your use in returning a copy of our affidavit once recorded by your office.

Please call myself at 505-830-7707 if you have any questions.

Regards,

Kathleen M. Webb
 Office Manager

Attachments

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 BLM AZ STATE OFFICE
 2011 AUG 25 P 3:06
 PHOENIX, ARIZONA

UNITED STATES DEPARTMENT OF THE INTERIOR
 BUREAU OF LAND MANAGEMENT
 ARIZONA STATE OFFICE
 BUSINESS & SUPPORT SERVICES DIVISION
 222 N. CENTRAL AVENUE
 PHOENIX, AZ 85004-2203

August 22, 2011

MAINTENANCE FEES FOR: 2012

<u>Name of claim(s)</u>	<u>BLM Serial No(s)</u>
<u>DM #122 through #135</u>	<u>AMC364029-364042</u> 14
<u>DM #164 through #177</u>	<u>AMC364043-364056</u> 14
<u>CG #1 through #19</u>	<u>AMC363059-363077</u> 19
<u>CG #20 through #50</u>	<u>AMC366338-366368</u> 31
<u>CE #1 through #9</u>	<u>AMC366751-366759</u> 9
<u>AM #1 through #216</u>	<u>AMC361520-361735</u> 216
<u>AM #217 through #245</u>	<u>AMC388138-388156</u> 19 27
<u>AM #246 through #264</u>	<u>AMC361736-361754</u> 19
<u>AM #265 through #301</u>	<u>AMC365258-365294</u> 37
<u>AM #302 through #309</u>	<u>AMC366483-366490</u> 8
<u>AM #310 through #357</u>	<u>AMC388157-388204</u> 48
<u>AM #358 through #361</u>	<u>AMC393473-393476</u> 4
	<u>438</u>

Number of Claims: 448 x \$140.00/claim = \$62,720.00 as maintenance fee for year 2012.

Name and address of
 Owner or Claimant

Uranium Energy Corp.
6100 Indian School Road NE
Suite 225
Albuquerque, NM 87110
(505) 830-7707

RECEIVED
 BLM ARIZONA STATE OFFICE
 2011 AUG 25 P 3:06
 PHOENIX, ARIZONA

NO. OF CLAIMS 448
 AMOUNT 62720.00
 RECEIPT NO. 2415702
 INIT. EG

** BLM-ASO**
 CHK# 122547



URANIUM ENERGY CORP
 1111 W HASTINGS ST., STE. 320
 VANCOUVER, BC V6E 2J3
 CANADA

WELLS FARGO BANK, N.A.
 www.wellsfargo.com
 19-854/1250

10544

PAY TO THE ORDER OF *****Sixty-Two Thousand Seven Hundred Twenty and 00/100

DATE 08152011
 M M D D Y Y Y Y

\$ ** 62,720.00

Bureau of Land Management

DOLLARS

MEMO Check#10417 Reissue

[Handwritten Signature]
 AUTHORIZED SIGNATURE

⑈0000010544⑈ ⑆125008547⑆ 7757033142⑈

URANIUM ENERGY CORP
 Bureau of Land Management

Date	Type	Reference
08/15/2011	Bill	Check#10417 Reissue

Original Amt.
 62,720.00

8/15/2011
 Balance Due 62,720.00
 Discount
 Cheque Amount

10544
 Payment
 USD 62,720.00
 USD 62,720.00

CA Wells Fargo-WA Check#10417 Reissue

USD 62,720.00

RECEIVED
 2011 AUG 25 P 3:06
 PHOENIX, ARIZONA

United States Department of the Interior
Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone: 602-417-9200

Receipt

No: 2415702

Transaction #: 2491073	
Date of Transaction: 08/25/2011	
CUSTOMER:	
URANIUM ENERGY CORP 6100 INDIAN SCHOOL RD NE STE 2 ALBUQUERQUE, NM 87110-4181 US	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC364029/\$62720.00	2012 MAINT (448)	- n/a -	62720.00
TOTAL:					\$62,720.00

PAYMENT INFORMATION			
1	AMOUNT:	62720.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/25/2011
	CHECK NO:	122547	
	NAME:	LEWIS AND ROCA LLP 40 N CENTRAL AVE PHOENIX AZ 85004-4429 US	

REMARKS

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AMC 388128

393473

MAINTENANCE FEE PAYMENT

*Paid on Behalf of
Concentric Energy
Coop*

Claimant Name: David Greenway

Address: 1207-409 Granville

City: Vancouver State: BC Zip: V6C 1T2

Telephone: 702-277-5282

E-mail address: dgreenway13@hotmail.com

Signature: *David Greenway*

Check here if this is a change of address.

RECEIVED
 BLM AZ STATE OFFICE
 PHOENIX, ARIZONA
 2010 AUG 26 P 12:54
 BLM
 Date
 Stamp

LINE NO.	AMC NUMBER	CLAIM/SITE NAME	COUNTY RECORDER DATA (If available)	TWP	RNG	SEC
1		<i>Please see attached</i>	<i>claim list</i>			
2						
3						
4						
5						
6						
7						
8						
9						
10						

List additional claims on Form MCF114.

Bureau of Land Management
Arizona State Office
www.blm.gov/az/

No. of Claims: 81 x \$140 = 11340.
 Check No: CC Init. SC
 Receipt No.: 2201416
For BLM Use Only

Form: MCF112
Revised July 2009

This form is available from the Arizona Department of Mines and Mineral Resources and may be reproduced.

CLAIMS LOCATED IN FALL, 2007
YAVAPAI COUNTY, ARIZONA
ANDERSON MINING COMPANY

Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-217	388128	4553	789	9 & 10	11N	10W
AM-218	388129	4553	790	9 & 10	11N	10W
AM-219	388130	4553	791	9 & 10	11N	10W
AM-220	388131	4553	792	10	11N	10W
AM-221	388132	4553	793	10	11N	10W
AM-222	388133	4553	794	10	11N	10W
AM-223	388134	4553	795	3 & 10	11N	10W
AM-224	388135	4553	796	3 & 10	11N	10W
AM-225	388136	4553	797	3	11N	10W
AM-226	388137	4553	798	3 & 10	11N	10W
AM-227	388138	4553	799	3	11N	10W
AM-228	388139	4553	800	3	11N	10W
AM-229	388140	4553	801	3	11N	10W
AM-230	388141	4553	802	3	11N	10W
AM-231	388142	4553	803	10 & 11	11N	10W
AM-232	388143	4553	804	11	11N	10W
AM-233	388144	4553	805	10 & 11	11N	10W
AM-234	388145	4553	806	11	11N	10W
AM-235	388146	4553	807	2,3,10,11	11N	10W
AM-236	388147	4553	808	11	11N	10W
AM-237	388148	4553	809	2,3, & 11	11N	10W
AM-238	388149	4553	810	2 & 11	11N	10W
AM-239	388150	4553	811	11	11N	10W
AM-240	388151	4553	812	11	11N	10W
AM-241	388152	4553	813	11	11N	10W
AM-242	388153	4553	814	11	11N	10W
AM-243	388154	4553	815	11	11N	10W
AM-244	388155	4553	816	11 & 12	11N	10W
AM-245	388156	4553	817	2 & 11	11N	10W
AM-310	388157	4553	818	11 & 12	11N	10W
AM-311	388158	4553	819	2 & 11	11N	10W
AM-312	388159	4553	820	2,11,12	11N	10W
AM-313	388160	4553	821	1,2,11,12	11N	10W
AM-314	388161	4553	822	12		
AM-315	388162	4553	823	12	11N	10W
AM-316	388163	4553	824	11 & 12	11N	10W

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Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-317	388164	4553	825	11 & 12	11N	10W
AM-318	388165	4553	826	12	11N	10W
AM-319	388166	4553	827	11 & 12	11N	10W
AM-320	388167	4553	828	12	11N	10W
AM-321	388168	4553	829	11 & 12	11N	10W
AM-322	388169	4553	830	12	11N	10W
AM-323	388170	4553	831	11 & 12	11N	10W
AM-324	388171	4553	832	12	11N	10W
AM-325	388172	4553	833	13 & 18	11N	9 & 10 W
AM-326	388173	4553	834	13	11N	10W
AM-327	388174	4553	835	13 & 18	11N	9 & 10 W
AM-328	388175	4553	836	3,18,19,2	11N	9 & 10 W
AM-329	388176	4553	837	18 & 19	11N	9W
AM-330	388177	4553	838	13 & 24	11N	10W
AM-331	388178	4553	839	19 & 24	11N	9 & 10 W
AM-332	388179	4553	840	24	11N	10W
AM-333	388180	4553	841	19 & 24	11N	9 & 10 W
AM-334	388181	4553	842	24	11N	10W
AM-335	388182	4553	843	19 & 24	11N	9 & 10 W
AM-336	388183	4553	844	24	11N	10W
AM-337	388184	4553	845	19 & 24	11N	9 & 10 W
AM-338	388185	4553	946	24	11N	10W
AM-339	388186	4553	847	19 & 24	11N	9 & 10 W
AM-340	388187	4553	848	24	11N	10W
AM-341	388188	4553	849	19 & 24	11N	9 & 10 W
AM-342	388189	4553	850	24	11N	10W
AM-343	388190	4553	851	19 & 24	11N	9 & 10 W
AM-344	388191	4553	852	24	11N	10W
AM-345	388192	4553	853	19 & 24	11N	9 & 10 W
AM-346	388193	4553	854	24 & 25	11N	10W
AM-347	388194	4553	855	9,24,25,3	11N	9 & 10 W
AM-348	388195	4553	856	24 & 25	11N	10W
AM-349	388196	4553	857	25 & 30	11N	9 & 10 W
AM-350	388197	4553	858	25	11N	10W
AM-351	388198	4553	859	25	11N	10W
AM-352	388199	4553	860	25	11N	10W
AM-353	388200	4553	861	25	11N	10W
AM-354	388201	4553	862	25	11N	10W
AM-355	388202	4553	863	25	11N	10W
AM-356	388203	4553	864	25	11N	10W
AM-357	388204	4553	865	25	11N	10W

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CLAIMS LOCATED IN SPRING, 2008

Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-358	393473	4602	328	21	11N	10W
AM-359	393474	4602	329	21	11N	10W
AM-360	393475	4602	330	21	11N	10W
AM-361	393476	4602	331	21	11N	10W

are 370 claims, total, as of August, 2008

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ENTERED INTO COMPUTER

SEP 15 2010

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PHOENIX, ARIZONA

United States Department of the Interior
 Bureau of Land Management
 LANDS/RECREATION & PLANNING
 ONE N CENTRAL AVE
 PHOENIX, AZ 85004 -2203
 Phone:

Receipt

No: 2201416

Transaction #: 2271345		ENTERED INTO COMPUTER	
Date of Transaction: 08/26/2010			
CUSTOMER:	DAVID GREENWAY 1207-409 GRANVILLE ST VANCOUVER, BC V6C 1T2 CA	SEP 15 2010	

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC388128/\$11340.00	MAINT (81) 2011	- n/a -	11340.00
TOTAL:					\$11,340.00

PAYMENT INFORMATION			
NOTE: Items will appear on credit card statement as "Bureau of Land Mgmt CO".			
1	AMOUNT:	11340.00	POSTMARKED: N/A
	TYPE:	CREDIT CARD	RECEIVED: 08/26/2010
	NAME:	GREENWAY, DAVID 1207-409 GRANVILLE ST VANCOUVER BC V6C 1T2 CA	
	CARD NO:	XXXXXXXXXXXX7059	AUTH CODE: T2792B
	NAME ON CARD:	DAVID C GREENWAY	
	EXPIRES:	06/2011	
	SIGNATURE:		

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



AMC 361520
365258
366483
366751
388128
393473

**Department of the Interior,
Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427
602 417-9200**

August 3, 2009

Gentlemen:

Enclosed is our check # 1042, in the amount of \$51,800.00, to cover the maintenance fees for the claims that the company controls in Yavapai County. There are 370 claims, delineated in Table 1, attached.

Please be aware that Anderson Mining Company is a wholly-owned subsidiary of CONCENTRIC ENERGY, INCORPORATED.

Thank you for your attention to this matter.

Sincerely,

A handwritten signature in black ink, appearing to read 'L. Oates', is written over a horizontal line.

Lynn F. Oates
President

PHOENIX, ARIZONA

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8/19/09 [Signature]

United States Department of the Interior
Bureau of Land Management
 BUSINESS & SUPPORT SVCS DIV
 ONE N CENTRAL AVE SUITE 800
 PHOENIX, AZ 85004 -4427
 Phone: (602) 417-9200

Receipt

No: 1969070

Transaction #: 2032923	
Date of Transaction: 08/03/2009	
CUSTOMER:	ANDERSON MINING COMPANY 3550 N SABIN BROWN RD STE 3 WICKENBURG, AZ 85390-1085 US

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS- NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED CASES: AMC361520/\$51800.00	2010 MAINT (370)	- n/a -	51800.00
TOTAL:					\$51,800.00

PAYMENT INFORMATION			
1	AMOUNT:	51800.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/03/2009
	CHECK NO:	1042	
	NAME:	ANDERSON MINING COMPANY 3550 N SABIN BROWN RD STE 3 WICKENBURG AZ 85390-1085 US	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.

Table 1
Anderson Mining Claims
Yavapai County, Arizona

Claim Name	Serial #	Book	Page
LAM 1	361520	4152	183
AM 2	361521	4152	184
AM 3	361522	4152	185
AM 4	361523	4152	186
AM 5	361524	4152	187
AM 6	361525	4152	188
AM 7	361526	4152	189
AM 8	361527	4152	190
AM 9	361528	4152	191
AM 10	361529	4152	192
AM 11	361530	4152	193
AM 12	361531	4152	194
AM 13	361532	4152	195
AM 14	361533	4152	196
AM 15	361534	4152	197
AM 16	361535	4152	198
AM 17	361536	4152	199
AM 18	361537	4152	200
AM 19	361538	4152	201
AM 20	361539	4152	202
AM 21	361540	4152	203
AM 22	361541	4152	204
AM 23	361542	4152	205
AM 24	361543	4152	206
AM 25	361544	4152	207
AM 26	361545	4152	208
AM 27	361546	4152	209
AM 28	361547	4152	210
AM 29	361548	4152	211
AM 30	361549	4152	212
AM 31	361550	4152	213
AM 32	361551	4152	214
AM 33	361552	4152	215
AM 34	361553	4152	216
AM 35	361554	4152	217
AM 36	361555	4152	218
AM 37	361556	4152	219
AM 38	361557	4152	220



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Claim Name	Serial #	Book	Page
AM 39	361558	4152	221
AM 40	361559	4152	222
AM 41	361560	4152	223
AM 42	361561	4152	224
AM 43	361562	4152	225
AM 44	361563	4152	226
AM 45	361564	4152	227
AM 46	361565	4152	228
AM 47	361566	4152	229
AM 48	361567	4152	230
AM 49	361568	4152	231
AM 50	361569	4152	232
AM 51	361570	4152	233
AM 52	361571	4152	234
AM 53	361572	4152	235
AM 54	361573	4152	236
AM 55	361574	4152	237
AM 56	361575	4152	238
AM 57	361576	4152	239
AM 58	361577	4152	240
AM 59	361578	4152	241
AM 60	361579	4152	242
AM 61	361580	4152	243
AM 62	361581	4152	244
AM 63	361582	4152	245
AM 64	361583	4152	246
AM 65	361584	4152	247
AM 66	361585	4152	248
AM 67	361586	4152	249
AM 68	361587	4152	250
AM 69	361588	4152	251
AM 70	361589	4152	252
AM 71	361590	4152	253
AM 72	361591	4152	254
AM 73	361592	4152	255
AM 74	361593	4152	256
AM 75	361594	4152	257
AM 76	361595	4152	258
AM 77	361596	4152	259
AM 78	361597	4152	260
AM 79	361598	4152	261



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Claim Name	Serial #	Book	Page
AM 80	361599	4152	262
AM 81	361600	4152	263
AM 82	361601	4152	264
AM 83	361602	4152	265
AM 84	361603	4152	266
AM 85	361604	4152	267
AM 86	361605	4152	268
AM 87	361606	4152	269
AM 88	361607	4152	270
AM 89	361608	4152	271
AM 90	361609	4152	272
AM 91	361610	4152	273
AM 92	361611	4152	274
AM 93	361612	4152	275
AM 94	361613	4152	276
AM 95	361614	4152	277
AM 96	361615	4152	278
AM 97	361616	4152	279
AM 98	361617	4152	280
AM 99	361618	4152	281
AM 100	361619	4152	282
AM 101	361620	4152	283
AM 102	361621	4152	284
AM 103	361622	4152	285
AM 104	361623	4152	286
AM 105	361624	4152	287
AM 106	361625	4152	288
AM 107	361626	4152	289
AM 108	361627	4152	290
AM 109	361628	4152	291
AM 110	361629	4152	292
AM 111	361630	4152	293
AM 112	361631	4152	294
AM 113	361632	4152	295
AM 114	361633	4152	296
AM 115	361634	4152	297
AM 116	361635	4152	298
AM 117	361636	4152	299
AM 118	361637	4152	300
AM 119	361638	4152	301
AM 120	361639	4152	302
AM 121	361640	4152	303

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Claim Name	Serial #	Book	Page
AM 122	361641	4152	304
AM 123	361642	4152	305
AM 124	361643	4152	306
AM 125	361644	4152	307
AM 126	361645	4152	308
AM 127	361646	4152	309
AM 128	361647	4152	310
AM 129	361648	4152	311
AM 130	361649	4152	312
AM 131	361650	4152	313
AM 132	361651	4152	314
AM 133	361652	4152	315
AM 134	361653	4152	316
AM 135	361654	4152	317
AM 136	361655	4152	318
AM 137	361656	4152	319
AM 138	361657	4152	320
AM 139	361658	4152	321
AM 140	361659	4152	322
AM 141	361660	4152	323
AM 142	361661	4152	324
AM 143	361662	4152	325
AM 144	361663	4152	326
AM 145	361664	4152	327
AM 146	361665	4152	328
AM 147	361666	4152	329
AM 148	361667	4152	330
AM 149	361668	4152	331
AM 150	361669	4152	332
AM 151	361670	4152	333
AM 152	361671	4152	334
AM 153	361672	4152	335
AM 154	361673	4152	336
AM 155	361674	4152	337
AM 156	361675	4152	338
AM 157	361676	4152	339
AM 158	361677	4152	340
AM 159	361678	4152	341
AM 160	361679	4152	342
AM 161	361680	4152	343
AM 162	361681	4152	344
AM 163	361682	4152	345



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Claim Name	Serial #	Book	Page
AM 164	361683	4152	346
AM 165	361684	4152	347
AM 166	361685	4152	348
AM 167	361686	4152	349
AM 168	361687	4152	350
AM 169	361688	4152	351
AM 170	361689	4152	352
AM 171	361690	4152	353
AM 172	361691	4152	354
AM 173	361692	4152	355
AM 174	361693	4152	356
AM 175	361694	4152	357
AM 176	361695	4152	358
AM 177	361696	4152	359
AM 178	361697	4152	360
AM 179	361698	4152	361
AM 180	361699	4152	362
AM 181	361700	4152	363
AM 182	361701	4152	364
AM 183	361702	4152	365
AM 184	361703	4152	366
AM 185	361704	4152	367
AM 186	361705	4152	368
AM 187	361706	4152	369
AM 188	361707	4152	370
AM 189	361708	4152	371
AM 190	361709	4152	372
AM 191	361710	4152	373
AM 192	361711	4152	374
AM 193	361712	4152	375
AM 194	361713	4152	376
AM 195	361714	4152	377
AM 196	361715	4152	378
AM 197	361716	4152	379
AM 198	361717	4152	380
AM 199	361718	4152	381
AM 200	361719	4152	382
AM 201	361720	4152	383
AM 202	361721	4152	384
AM 203	361722	4152	385
AM 204	361723	4152	386
AM 205	361724	4152	387

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Claim Name	Serial #	Book	Page
AM 206	361725	4152	388
AM 207	361726	4152	389
AM 208	361727	4152	390
AM 209	361728	4152	391
AM 210	361729	4152	392
AM 211	361730	4152	393
AM 212	361731	4152	394
AM 213	361732	4152	395
AM 214	361733	4152	396
AM 215	361734	4152	397
AM 216	361735	4152	398
AM 246	361736	4152	399
AM 247	361737	4152	400
AM 248	361738	4152	401
AM 249	361739	4152	402
AM 250	361740	4152	403
AM 251	361741	4152	404
AM 252	361742	4152	405
AM 253	361743	4152	406
AM 254	361744	4152	407
AM 255	361745	4152	408
AM 256	361746	4152	409
AM 257	361747	4152	410
AM 258	361748	4152	411
AM 259	361749	4152	412
AM 260	361750	4152	413
AM 261	361751	4152	414
AM 262	361752	4152	415
AM 263	361753	4152	416
AM 264	361754	4152	417
AM 265	365258	4257	894
AM 266	365259	4257	895
AM 267	365260	4257	896
AM 268	365261	4257	897
AM 269	365262	4257	898
AM 270	365263	4257	899
AM 271	365264	4257	900
AM 272	365265	4257	901
AM 273	365266	4257	902
AM 274	365267	4257	903
AM 275	365268	4257	904

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Name	Serial #	Book	Page
AM 276	365269	4257	905
AM 277	365270	4257	906
AM 278	365271	4257	907
AM 279	365272	4257	908
AM 280	365273	4257	909
AM 281	365274	4257	910
AM 282	365275	4257	911
AM 283	365276	4257	912
AM 284	365277	4257	913
AM 285	365278	4257	914
AM 286	365279	4257	915
AM 287	365280	4257	916
AM 288	365281	4257	917
AM 289	365282	4257	918
AM 290	365283	4257	919
AM 291	365284	4257	920
AM 292	365285	4257	921
AM 293	365286	4257	922
AM 294	365287	4257	923
AM 295	365288	4257	924
AM 296	365289	4257	925
AM 297	365290	4257	926
AM 298	365291	4257	927
AM 299	365292	4257	928
AM 300	365293	4257	929
AM 301	365294	4257	930
LAM 302	366483	4285	507
AM 303	366484	4285	508
AM 304	366485	4285	509
AM 305	366486	4285	510
AM 306	366487	4285	511
AM 307	366488	4285	512
AM 308	366489	4285	513
AM 309	366490	4285	514
LCE1	366751	4293	962
CE2	366752	4293	963
CE3	366753	4293	964
CE4	366754	4293	956
CE5	366755	4293	957
CE6	366756	4293	958
CE7	366757	4293	959
CE8	366758	4293	960
TH1	366759	4293	961

Note: these 9 claims are
placer claims

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**CLAIMS LOCATED IN FALL, 2007
YAVAPAI COUNTY, ARIZONA
ANDERSON MINING COMPANY**

Claim Name	Serial #	Book	Page	Sec	Township	Range
L AM-217	388128	4553	789	9 & 10	11N	10W
AM-218	388129	4553	790	9 & 10	11N	10W
AM-219	388130	4553	791	9 & 10	11N	10W
AM-220	388131	4553	792	10	11N	10W
AM-221	388132	4553	793	10	11N	10W
AM-222	388133	4553	794	10	11N	10W
AM-223	388134	4553	795	3 & 10	11N	10W
AM-224	388135	4553	796	3 & 10	11N	10W
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AM-227	388138	4553	799	3	11N	10W
AM-228	388139	4553	800	3	11N	10W
AM-229	388140	4553	801	3	11N	10W
AM-230	388141	4553	802	3	11N	10W
AM-231	388142	4553	803	10 & 11	11N	10W
AM-232	388143	4553	804	11	11N	10W
AM-233	388144	4553	805	10 & 11	11N	10W
AM-234	388145	4553	806	11	11N	10W
AM-235	388146	4553	807	2,3,10,11	11N	10W
AM-236	388147	4553	808	11	11N	10W
AM-237	388148	4553	809	2,3, & 11	11N	10W
AM-238	388149	4553	810	2 & 11	11N	10W
AM-239	388150	4553	811	11	11N	10W
AM-240	388151	4553	812	11	11N	10W
AM-241	388152	4553	813	11	11N	10W
AM-242	388153	4553	814	11	11N	10W
AM-243	388154	4553	815	11	11N	10W
AM-244	388155	4553	816	11 & 12	11N	10W
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AM-313	388160	4553	821	1,2,11,12	11N	10W
AM-314	388161	4553	822	12		
AM-315	388162	4553	823	12	11N	10W
AM-316	388163	4553	824	11 & 12	11N	10W

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PHOENIX, ARIZONA

Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-317	388164	4553	825	11 & 12	11N	10W
AM-318	388165	4553	826	12	11N	10W
AM-319	388166	4553	827	11 & 12	11N	10W
AM-320	388167	4553	828	12	11N	10W
AM-321	388168	4553	829	11 & 12	11N	10W
AM-322	388169	4553	830	12	11N	10W
AM-323	388170	4553	831	11 & 12	11N	10W
AM-324	388171	4553	832	12	11N	10W
AM-325	388172	4553	833	13 & 18	11N	9 & 10 W
AM-326	388173	4553	834	13	11N	10W
AM-327	388174	4553	835	13 & 18	11N	9 & 10 W
AM-328	388175	4553	836	3,18,19,2	11N	9 & 10 W
AM-329	388176	4553	837	18 & 19	11N	9W
AM-330	388177	4553	838	13 & 24	11N	10W
AM-331	388178	4553	839	19 & 24	11N	9 & 10 W
AM-332	388179	4553	840	24	11N	10W
AM-333	388180	4553	841	19 & 24	11N	9 & 10 W
AM-334	388181	4553	842	24	11N	10W
AM-335	388182	4553	843	19 & 24	11N	9 & 10 W
AM-336	388183	4553	844	24	11N	10W
AM-337	388184	4553	845	19 & 24	11N	9 & 10 W
AM-338	388185	4553	946	24	11N	10W
AM-339	388186	4553	847	19 & 24	11N	9 & 10 W
AM-340	388187	4553	848	24	11N	10W
AM-341	388188	4553	849	19 & 24	11N	9 & 10 W
AM-342	388189	4553	850	24	11N	10W
AM-343	388190	4553	851	19 & 24	11N	9 & 10 W
AM-344	388191	4553	852	24	11N	10W
AM-345	388192	4553	853	19 & 24	11N	9 & 10 W
AM-346	388193	4553	854	24 & 25	11N	10W
AM-347	388194	4553	855	9,24,25,3	11N	9 & 10 W
AM-348	388195	4553	856	24 & 25	11N	10W
AM-349	388196	4553	857	25 & 30	11N	9 & 10 W
AM-350	388197	4553	858	25	11N	10W
AM-351	388198	4553	859	25	11N	10W
AM-352	388199	4553	860	25	11N	10W
AM-353	388200	4553	861	25	11N	10W
AM-354	388201	4553	862	25	11N	10W
AM-355	388202	4553	863	25	11N	10W
AM-356	388203	4553	864	25	11N	10W
AM-357	388204	4553	865	25	11N	10W

4/1/03

CLAIMS LOCATED IN SPRING, 2008

Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-358	393473	4602	328	21	11N	10W
AM-359	393474	4602	329	21	11N	10W
AM-360	393475	4602	330	21	11N	10W
AM-361	393476	4602	331	21	11N	10W

44/4 are 370 claims, total, as of August, 2008 19

CK # 1042

REC 1969070

2 35
 36
 4N
 + 78 ✓

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 2009 AUG - 3 A 11: 33
 PHOENIX, ARIZONA



Amc 361520
365258
366483
366751
388128
393473

Department of the Interior,
Bureau of Land Management
One North Central Avenue, Suite 800
Phoenix, AZ 85004-4427
602 417-9200

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August 18, 2008

Gentlemen:

Enclosed is our check # 31036, in the amount of \$46,250.00, to cover the maintenance fees for the claims that the company controls in Yavapai County. There are 370 claims, delineated in Table 1, attached.

Please be aware that Anderson Mining Company is a wholly-owned subsidiary of CONCENTRIC ENERGY, INCORPORATED.

Thank you for your attention to this matter.

Sincerely,

Ed Huskinson, Jr
Project Manager

ENTERED INTO COMPUTER
SEP 09 2008
RB

#1764155

Table 1
Anderson Mining Claims
Yavapai County, Arizona

Claim Name	Serial #	Book	Page
AM 1	361520	4152	183
AM 2	361521	4152	184
AM 3	361522	4152	185
AM 4	361523	4152	186
AM 5	361524	4152	187
AM 6	361525	4152	188
AM 7	361526	4152	189
AM 8	361527	4152	190
AM 9	361528	4152	191
AM 10	361529	4152	192
AM 11	361530	4152	193
AM 12	361531	4152	194
AM 13	361532	4152	195
AM 14	361533	4152	196
AM 15	361534	4152	197
AM 16	361535	4152	198
AM 17	361536	4152	199
AM 18	361537	4152	200
AM 19	361538	4152	201
AM 20	361539	4152	202
AM 21	361540	4152	203
AM 22	361541	4152	204
AM 23	361542	4152	205
AM 24	361543	4152	206
AM 25	361544	4152	207
AM 26	361545	4152	208
AM 27	361546	4152	209
AM 28	361547	4152	210
AM 29	361548	4152	211
AM 30	361549	4152	212
AM 31	361550	4152	213
AM 32	361551	4152	214
AM 33	361552	4152	215
AM 34	361553	4152	216
AM 35	361554	4152	217
AM 36	361555	4152	218
AM 37	361556	4152	219
AM 38	361557	4152	220

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Claim Name	Serial #	Book	Page
AM 39	361558	4152	221
AM 40	361559	4152	222
AM 41	361560	4152	223
AM 42	361561	4152	224
AM 43	361562	4152	225
AM 44	361563	4152	226
AM 45	361564	4152	227
AM 46	361565	4152	228
AM 47	361566	4152	229
AM 48	361567	4152	230
AM 49	361568	4152	231
AM 50	361569	4152	232
AM 51	361570	4152	233
AM 52	361571	4152	234
AM 53	361572	4152	235
AM 54	361573	4152	236
AM 55	361574	4152	237
AM 56	361575	4152	238
AM 57	361576	4152	239
AM 58	361577	4152	240
AM 59	361578	4152	241
AM 60	361579	4152	242
AM 61	361580	4152	243
AM 62	361581	4152	244
AM 63	361582	4152	245
AM 64	361583	4152	246
AM 65	361584	4152	247
AM 66	361585	4152	248
AM 67	361586	4152	249
AM 68	361587	4152	250
AM 69	361588	4152	251
AM 70	361589	4152	252
AM 71	361590	4152	253
AM 72	361591	4152	254
AM 73	361592	4152	255
AM 74	361593	4152	256
AM 75	361594	4152	257
AM 76	361595	4152	258
AM 77	361596	4152	259
AM 78	361597	4152	260
AM 79	361598	4152	261

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Claim Name	Serial #	Book	Page
AM 80	361599	4152	262
AM 81	361600	4152	263
AM 82	361601	4152	264
AM 83	361602	4152	265
AM 84	361603	4152	266
AM 85	361604	4152	267
AM 86	361605	4152	268
AM 87	361606	4152	269
AM 88	361607	4152	270
AM 89	361608	4152	271
AM 90	361609	4152	272
AM 91	361610	4152	273
AM 92	361611	4152	274
AM 93	361612	4152	275
AM 94	361613	4152	276
AM 95	361614	4152	277
AM 96	361615	4152	278
AM 97	361616	4152	279
AM 98	361617	4152	280
AM 99	361618	4152	281
AM 100	361619	4152	282
AM 101	361620	4152	283
AM 102	361621	4152	284
AM 103	361622	4152	285
AM 104	361623	4152	286
AM 105	361624	4152	287
AM 106	361625	4152	288
AM 107	361626	4152	289
AM 108	361627	4152	290
AM 109	361628	4152	291
AM 110	361629	4152	292
AM 111	361630	4152	293
AM 112	361631	4152	294
AM 113	361632	4152	295
AM 114	361633	4152	296
AM 115	361634	4152	297
AM 116	361635	4152	298
AM 117	361636	4152	299
AM 118	361637	4152	300
AM 119	361638	4152	301
AM 120	361639	4152	302
AM 121	361640	4152	303

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Claim Name	Serial #	Book	Page
AM 122	361641	4152	304
AM 123	361642	4152	305
AM 124	361643	4152	306
AM 125	361644	4152	307
AM 126	361645	4152	308
AM 127	361646	4152	309
AM 128	361647	4152	310
AM 129	361648	4152	311
AM 130	361649	4152	312
AM 131	361650	4152	313
AM 132	361651	4152	314
AM 133	361652	4152	315
AM 134	361653	4152	316
AM 135	361654	4152	317
AM 136	361655	4152	318
AM 137	361656	4152	319
AM 138	361657	4152	320
AM 139	361658	4152	321
AM 140	361659	4152	322
AM 141	361660	4152	323
AM 142	361661	4152	324
AM 143	361662	4152	325
AM 144	361663	4152	326
AM 145	361664	4152	327
AM 146	361665	4152	328
AM 147	361666	4152	329
AM 148	361667	4152	330
AM 149	361668	4152	331
AM 150	361669	4152	332
AM 151	361670	4152	333
AM 152	361671	4152	334
AM 153	361672	4152	335
AM 154	361673	4152	336
AM 155	361674	4152	337
AM 156	361675	4152	338
AM 157	361676	4152	339
AM 158	361677	4152	340
AM 159	361678	4152	341
AM 160	361679	4152	342
AM 161	361680	4152	343
AM 162	361681	4152	344
AM 163	361682	4152	345

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Claim Name	Serial #	Book	Page
AM 164	361683	4152	346
AM 165	361684	4152	347
AM 166	361685	4152	348
AM 167	361686	4152	349
AM 168	361687	4152	350
AM 169	361688	4152	351
AM 170	361689	4152	352
AM 171	361690	4152	353
AM 172	361691	4152	354
AM 173	361692	4152	355
AM 174	361693	4152	356
AM 175	361694	4152	357
AM 176	361695	4152	358
AM 177	361696	4152	359
AM 178	361697	4152	360
AM 179	361698	4152	361
AM 180	361699	4152	362
AM 181	361700	4152	363
AM 182	361701	4152	364
AM 183	361702	4152	365
AM 184	361703	4152	366
AM 185	361704	4152	367
AM 186	361705	4152	368
AM 187	361706	4152	369
AM 188	361707	4152	370
AM 189	361708	4152	371
AM 190	361709	4152	372
AM 191	361710	4152	373
AM 192	361711	4152	374
AM 193	361712	4152	375
AM 194	361713	4152	376
AM 195	361714	4152	377
AM 196	361715	4152	378
AM 197	361716	4152	379
AM 198	361717	4152	380
AM 199	361718	4152	381
AM 200	361719	4152	382
AM 201	361720	4152	383
AM 202	361721	4152	384
AM 203	361722	4152	385
AM 204	361723	4152	386
AM 205	361724	4152	387

PHOENIX, ARIZONA

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Claim Name	Serial #	Book	Page
AM 206	361725	4152	388
AM 207	361726	4152	389
AM 208	361727	4152	390
AM 209	361728	4152	391
AM 210	361729	4152	392
AM 211	361730	4152	393
AM 212	361731	4152	394
AM 213	361732	4152	395
AM 214	361733	4152	396
AM 215	361734	4152	397
AM 216	361735	4152	398
AM 246	361736	4152	399
AM 247	361737	4152	400
AM 248	361738	4152	401
AM 249	361739	4152	402
AM 250	361740	4152	403
AM 251	361741	4152	404
AM 252	361742	4152	405
AM 253	361743	4152	406
AM 254	361744	4152	407
AM 255	361745	4152	408
AM 256	361746	4152	409
AM 257	361747	4152	410
AM 258	361748	4152	411
AM 259	361749	4152	412
AM 260	361750	4152	413
AM 261	361751	4152	414
AM 262	361752	4152	415
AM 263	361753	4152	416
AM 264	361754	4152	417
AM 265	365258	4257	894
AM 266	365259	4257	895
AM 267	365260	4257	896
AM 268	365261	4257	897
AM 269	365262	4257	898
AM 270	365263	4257	899
AM 271	365264	4257	900
AM 272	365265	4257	901
AM 273	365266	4257	902
AM 274	365267	4257	903
AM 275	365268	4257	904

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Name	Serial #	Book	Page
AM 276	365269	4257	905
AM 277	365270	4257	906
AM 278	365271	4257	907
AM 279	365272	4257	908
AM 280	365273	4257	909
AM 281	365274	4257	910
AM 282	365275	4257	911
AM 283	365276	4257	912
AM 284	365277	4257	913
AM 285	365278	4257	914
AM 286	365279	4257	915
AM 287	365280	4257	916
AM 288	365281	4257	917
AM 289	365282	4257	918
AM 290	365283	4257	919
AM 291	365284	4257	920
AM 292	365285	4257	921
AM 293	365286	4257	922
AM 294	365287	4257	923
AM 295	365288	4257	924
AM 296	365289	4257	925
AM 297	365290	4257	926
AM 298	365291	4257	927
AM 299	365292	4257	928
AM 300	365293	4257	929
AM 301	365294	4257	930
AM 302	366483	4285	507
AM 303	366484	4285	508
AM 304	366485	4285	509
AM 305	366486	4285	510
AM 306	366487	4285	511
AM 307	366488	4285	512
AM 308	366489	4285	513
AM 309	366490	4285	514
CE1	366751	4293	962
CE2	366752	4293	963
CE3	366753	4293	964
CE4	366754	4293	956
CE5	366755	4293	957
CE6	366756	4293	958
CE7	366757	4293	959
CE8	366758	4293	960
TH1	366759	4293	961

Note: these 9 claims are
placer claims

PHOENIX, ARIZONA

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**CLAIMS LOCATED IN FALL, 2007
YAVAPAI COUNTY, ARIZONA
ANDERSON MINING COMPANY**

Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-217	388128	4553	789	9 & 10	11N	10W
AM-218	388129	4553	790	9 & 10	11N	10W
AM-219	388130	4553	791	9 & 10	11N	10W
AM-220	388131	4553	792	10	11N	10W
AM-221	388132	4553	793	10	11N	10W
AM-222	388133	4553	794	10	11N	10W
AM-223	388134	4553	795	3 & 10	11N	10W
AM-224	388135	4553	796	3 & 10	11N	10W
AM-225	388136	4553	797	3	11N	10W
AM-226	388137	4553	798	3 & 10	11N	10W
AM-227	388138	4553	799	3	11N	10W
AM-228	388139	4553	800	3	11N	10W
AM-229	388140	4553	801	3	11N	10W
AM-230	388141	4553	802	3	11N	10W
AM-231	388142	4553	803	10 & 11	11N	10W
AM-232	388143	4553	804	11	11N	10W
AM-233	388144	4553	805	10 & 11	11N	10W
AM-234	388145	4553	806	11	11N	10W
AM-235	388146	4553	807	2,3,10,11	11N	10W
AM-236	388147	4553	808	11	11N	10W
AM-237	388148	4553	809	2,3, & 11	11N	10W
AM-238	388149	4553	810	2 & 11	11N	10W
AM-239	388150	4553	811	11	11N	10W
AM-240	388151	4553	812	11	11N	10W
AM-241	388152	4553	813	11	11N	10W
AM-242	388153	4553	814	11	11N	10W
AM-243	388154	4553	815	11	11N	10W
AM-244	388155	4553	816	11 & 12	11N	10W
AM-245	388156	4553	817	2 & 11	11N	10W
AM-310	388157	4553	818	11 & 12	11N	10W
AM-311	388158	4553	819	2 & 11	11N	10W
AM-312	388159	4553	820	2,11,12	11N	10W
AM-313	388160	4553	821	1,2,11,12	11N	10W
AM-314	388161	4553	822	12		
AM-315	388162	4553	823	12	11N	10W
AM-316	388163	4553	824	11 & 12	11N	10W

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Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-317	388164	4553	825	11 & 12	11N	10W
AM-318	388165	4553	826	12	11N	10W
AM-319	388166	4553	827	11 & 12	11N	10W
AM-320	388167	4553	828	12	11N	10W
AM-321	388168	4553	829	11 & 12	11N	10W
AM-322	388169	4553	830	12	11N	10W
AM-323	388170	4553	831	11 & 12	11N	10W
AM-324	388171	4553	832	12	11N	10W
AM-325	388172	4553	833	13 & 18	11N	9 & 10 W
AM-326	388173	4553	834	13	11N	10W
AM-327	388174	4553	835	13 & 18	11N	9 & 10 W
AM-328	388175	4553	836	3,18,19,2	11N	9 & 10 W
AM-329	388176	4553	837	18 & 19	11N	9W
AM-330	388177	4553	838	13 & 24	11N	10W
AM-331	388178	4553	839	19 & 24	11N	9 & 10 W
AM-332	388179	4553	840	24	11N	10W
AM-333	388180	4553	841	19 & 24	11N	9 & 10 W
AM-334	388181	4553	842	24	11N	10W
AM-335	388182	4553	843	19 & 24	11N	9 & 10 W
AM-336	388183	4553	844	24	11N	10W
AM-337	388184	4553	845	19 & 24	11N	9 & 10 W
AM-338	388185	4553	946	24	11N	10W
AM-339	388186	4553	847	19 & 24	11N	9 & 10 W
AM-340	388187	4553	848	24	11N	10W
AM-341	388188	4553	849	19 & 24	11N	9 & 10 W
AM-342	388189	4553	850	24	11N	10W
AM-343	388190	4553	851	19 & 24	11N	9 & 10 W
AM-344	388191	4553	852	24	11N	10W
AM-345	388192	4553	853	19 & 24	11N	9 & 10 W
AM-346	388193	4553	854	24 & 25	11N	10W
AM-347	388194	4553	855	9,24,25,3	11N	9 & 10 W
AM-348	388195	4553	856	24 & 25	11N	10W
AM-349	388196	4553	857	25 & 30	11N	9 & 10 W
AM-350	388197	4553	858	25	11N	10W
AM-351	388198	4553	859	25	11N	10W
AM-352	388199	4553	860	25	11N	10W
AM-353	388200	4553	861	25	11N	10W
AM-354	388201	4553	862	25	11N	10W
AM-355	388202	4553	863	25	11N	10W
AM-356	388203	4553	864	25	11N	10W
AM-357	388204	4553	865	25	11N	10W

PHOENIX, ARIZONA

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CLAIMS LOCATED IN SPRING, 2008

Claim Name	Serial #	Book	Page	Sec	Township	Range
AM-358	393473	4602	328	21	11N	10W
AM-359	393474	4602	329	21	11N	10W
AM-360	393475	4602	330	21	11N	10W
AM-361	393476	4602	331	21	11N	10W

There are 370 claims, total, as of August, 2008

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PHOENIX, ARIZONA

Message:

370 ROWS RETRIEVED

CBS Export Results Report

Include Resolved Records

Record Status

- Error Records (E/M/I)
- Accepted Records (A/W)
- "On Hold" Records (H)
- All Records (for s/n or receipt nr)
- Exported, No Results From CBS
- New (not yet exported)

Search Criteria Responsible Area (Err

Enter export Date (mm/dd/yyyy) ALL
 Serial Number match (optional)
 Receipt Nr (optional) 1764155
 Export Nr (exclusive)
 LR2000 User (defaults to login) ALL

- User (U,X)
- Programmer (P,X)
- All (U,P,X)

Query

Reset

User Guide

	Resend?	Export Nr	A/D	Serial Nr	Mult	Code	\$ Amount	Remarks	Receipt Nr	LR2000 User	#Msg	Resolve
1	<input type="checkbox"/>	2002093	A	AMC361520		582	125.00	2009	1764155	P5BROWN		<input type="checkbox"/>

United States Department of the Interior
 Bureau of Land Management
 BUSINESS & SUPPORT SVCS DIV
 ONE N CENTRAL AVE SUITE 800
 PHOENIX, AZ 85004 -4427
 Phone: (602) 417-9200

Receipt

No:

1764155

Transaction #: 1821740		ENTERED INTO COMPUTER
Date of Transaction: 08/18/2008		
CUSTOMER:	ANDERSON MINING COMPANY 3550 SABIN BROWN RD STE 3 WICKENBURG, AZ 85390	SEP 09 2008 PB + VERIFIED

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED (455) CASES: AMC361520/\$46250.00	MAINT 2009/370	- n/a -	46250.00
TOTAL:					\$46,250.00

PAYMENT INFORMATION			
1	AMOUNT:	\$46,250.00	POSTMARKED: N/A
	TYPE:	CHECK	RECEIVED: 08/18/2008
	CHECK NO:	31036	
	NAME:	ANDERSON MINING COMPANY 3550 SABIN BROWN RD STE 3 WICKENBURG AZ 85390	

REMARKS

This receipt was generated by the automated BLM Collections and Billing System and is a paper representation of a portion of the official electronic record contained therein.



MC 1180
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CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Dorie Morrison
 Mining Claims Section
 Arizona State Office
 Bureau of Land Management
 Department of the Interior
 1 N. Central Avenue, Suite 800
 Phoenix, AZ 85004-4427

RE: Notice of Intent to Hold and Payment of Annual Claim Maintenance Fees

Dear Ms. Morrison:

Enclosed are the following "Notice of Intern to Hold and Payment of Claim Maintenance Fees" affidavits for September 1, 2008 to August 31, 2009.

Affidavit	Location	Fee Amount
Ray Complex	Pinal County	\$134,250
Ray Complex	Gila County	\$20,750
	Total	\$155,000

If you have any questions or need further information, please call me at 520-798-7517.

Sincerely,


 Jack Gracie
 Mgr., Corporate Real Estate

Enclosures

Cc: Jack Garrity

ENTERED INTO COMPUTER

9/14/08 *JB*

EXHIBIT A

Unpatented Lode Claims and Mill Site Claims: Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
L 1	1186	Teapot No. 11	850	617		
2	1187	Teapot No. 12	850	618		
66892 3	67025	Wedge No. 1	431	418		
4	67026	Adobe, Amended	52, Mines	493	372	493
5	67027	A Hunch No. 2, Amended	70, Mines	151	213	35
6	67028	A Hunch No. 3, Amended	70, Mines	488	213	36
7	67029	A Hunch No. 4 Amended	73, Mines	267	213	37
8	67030	A Hunch No. 5, Amended	73, Mines	268	213	38
9	67031	A Hunch No. 6, Amended	73, Mines	269	213	39
10	67032	A Hunch No. 7, Amended	78, Mines	241	213	40
11	67033	Canyon No. 6	364	200		
12	67035	Carnation	30, Mines	499		
13	67036	Chest	35, Mines	197		
14	67037	Chloride Gulch, Amended	15, Mines	219	36, Mines	591
15	67038	Combination, Amended	30, Mines	499	2008-064971	
16	67039	Contact No. 3, Amended	32, Mines	531	2008-064972	
17	67040	Copper Ace No. 1	264	537		
18	67041	Copper Ace No. 2	264	538		
19	67042	Copper Ace No. 3	264	539		
20	67043	Copper Ace No. 4	264	540		
21	67045	Copper Zone No. 4, Amended	24, Mines	543	372	491
22	67046	Copper Zone No. 5, Amended	24, Mines	544	372	492
23	67047	Happy Vale, Amended	35, Mines	421	2008-064973	
24	67048	Led, Amended	35, Mines	301	2008-064977	
25	67049	Major, Amended	32, Mines	531	2008-064974	
26	67050	Major No. 2	32, Mines	532		
27	67051	Major No. 3, Amended	32, Mines	533	2008-064976	
28	67052	Major No. 4, Amended	35, Mines	421	2008-064978	
29	67053	Major No. 5, Amended	46, Mines	26	2008-064979	
30	67054	Major No. 6, Amended	46, Mines	27	2008-064980	
31	67055	Mescal No. 1, Amended	188	564	193	425
32	67056	Mescal No. 2	188	565		
33	67057	Mescal No. 3	188	566		
34	67058	Mescal No. 4	188	567		
35	67059	Mescal No. 5	189	328		
36	67060	Mescal No. 6	188	568		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
37	67061	Mescal No. 7	188	569		
38	67062	Mescal No. 8	189	55		
39	67063	Mescal No. 9	189	56		
40	67064	Mescal No. 10	189	57		
41	67065	Mescal No. 11	189	58		
42	67066	Mescal No. 12	189	59		
43	67067	Mescal No. 13	189	60		
44	67068	Mescal No. 14	189	61		
45	67069	Mescal No. 15	189	62		
46	67070	Mescal No. 16	189	329		
47	67071	Mescal No. 17	189	63		
48	67072	Mescal No. 18	189	199		
49	67073	Mescal No. 19	189	64		
50	67074	Mescal No. 20	189	65		
51	67075	Mescal No. 21	189	210		
52	67076	Mescal No. 22	189	201		
53	67077	Mescal No. 23	189	202		
54	67078	Mescal No. 24	189	203		
55	67079	Mescal No. 25	189	204		
56	67080	Mescal No. 26, Amended	189	205	194	528
57	67081	Mescal No. 27	194	529		
58	67082	Mescal No. 28	194	530		
59	67083	Mescal No. 29	194	531		
60	67084	Mescal No. 30	194	532		
61	67085	Mescal No. 31	194	533		
62	67086	Mescal No. 32	194	534		
63	67087	Mescal No. 33	194	535		
64	67088	Mescal No. 34	194	536		
65	67089	Mescal No. 35	194	537		
66	67090	Mescal No. 36	194	538		
67	67091	Mescal No. 37	194	539		
68	67092	Mescal No. 38	194	540		
69	67093	Mescal No. 39	194	541		
70	67094	Mescal No. 40	195	564		
71	67095	Mescal No. 41	195	565		
72	67096	Mescal No. 42	195	566		

2008-02-25 10:00 AM
 Pinal County Recorder
 Pinal County, Arizona

EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
73	67097	Mescal No. 43	197	230		
74	67098	Mescal No. 44	197	231		
75	67099	Mescal No. 45	197	232		
76	67100	Mescal No. 46	197	233		
77	67101	Mescal No. 47, Amended	197	234	1869	910-
78	67103	Mescal No. 49, Amended	197	236	1869	914
79	67104	Mescal No. 50, Amended	195	562	1869	916
80	67105	Mescal No. 51	195	563		
81	67106	Mesquite No. 1	197	228		
82	67107	Mesquite No. 2	197	229		
83	67108	Odessa, Amended	35, Mines	422	2008-064981	
84	67109	Olive, Amended	35, Mines	198	2008-064982	
85	67110	Recall, Amended	35, Mines	198	2008-064984	
86	67111	Rustler No. 1	364	196		
87	67112	Rustler No. 2	364	197		
88	67113	Rustler No. 3	364	198		
89	67114	Rustler No. 4	364	199		
90	67115	Silverball (SilverBall), Amended	39, Mines	457	2008-064985	
91	67116	Silver King, Amended	31, Mines	495	2008-064983	
92	67117	Silver Lead	31, Mines	496		
93	67118	Silver Leaf (SilverLeap), Amended	31, Mines	497	2008-064986	
94	67119	Silver Leap No. 3, Amended	32, Mines	530	2008-064987	
95	67120	Silver Queen, Amended	31, Mines	496	2008-064988	
96	67121	Silver Threads, Amended	31, Mines	497	2008-064989	
97	67122	Star, Amended	31, Mines	494	2008-064990	
98	67123	Would be Expert, Amended	31, Mines	302	2008-064991	
99	67124	Erman No. 1, Amended	537	209	974	163
100	67125	Erman No. 2, Amended	537	210	974	165
101	67126	Erman No. 3, Amended	537	211	974	167
102	67127	Erman No. 4, Amended	537	212	974	169
103	67128	Erman No. 5, Amended	537	213	974	171
104	67129	Erman No. 6, Amended	537	214	974	173
105	67130	Erman No. 7, Amended	537	215	974	175
106	67131	Erman No. 8, Amended	537	216	974	177
107	67132	Erman No. 9, Amended	537	217	974	179

PINAL COUNTY RECORDER
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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
108	67133	Erman No. 10, Amended	537	218	974	181
109	67134	Erman No. 11, Amended	537	219	974	183
110	67135	Erman No. 12, Amended	537	220	974	185
111	67136	Erman No. 13, Amended	537	221	974	187
112	67137	Erman No. 14, Amended	537	222	974	189
113	67138	Erman No. 15, Amended	537	223	974	191
114	67139	Erman No. 16, Amended	537	224	974	193
115	67140	Erman No. 17, Amended	537	225	974	195
116	67141	Erman No. 18, Amended	537	226	974	197
117	67142	Erman No. 19, Amended	537	227	974	199
118	67143	Erman No. 20, Amended	537	228	974	201
119	67144	Erman No. 21, Amended	537	229	974	203
120	67145	Erman No. 22, Amended	537	230	974	205
121	67146	Erman No. 23, Amended	537	231	974	207
122	67147	Erman No. 24, Amended	537	232	974	209
123	67148	Erman No. 25, Amended	537	233	974	211
124	67149	Erman No. 26, Amended	537	234	974	213
125	67150	Erman No. 27, Amended	537	235	974	215
126	67151	Erman No. 28, Amended	537	236	974	217
127	67152	Erman No. 29, Amended	537	237	974	219
128	67153	Erman No. 30, Amended	542	378	974	221
129	67154	Erman No. 31, Amended	542	379	974	223
130	67155	River No. 4	673	389		
131	67156	River No. 5	673	390		
132	67157	River No. 6	673	391		
133	67158	River No. 7	673	392		
134	67159	River No. 8	673	393		
135	67160	River No. 9	673	394		
136	67161	River No. 13	673	398		
137	67162	River No. 14	673	399		
138	67163	River No. 15	673	400		
139	67164	River No. 16	673	401		
140	67165	River No. 17	673	402		
141	67166	River No. 18	673	403		
142	67167	River No. 22	673	404		
143	67168	River No. 23	673	405		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
144	67169	River No. 24	673	406		
145	67170	River No. 25	673	407		
146	67171	River No. 26	673	408		
147	67172	River No. 27	673	409		
148	67173	Southern No. 1	297	230		
149	67174	Southern No. 2	297	231		
150	67175	Southern No. 3	297	232		
151	67176	Southern No. 4	297	233		
152	67177	Southern No. 5, Amended	297	234	1869	940-
153	67178	Southern No. 6, Amended	297	235	1869	942-
154	67179	Southern No. 7	334	532		
155	67180	Southern No. 8, Amended	334	533	1869	944-
156	67181	Ray Southern 1	47, Mines	462		
157	67182	Ray Southern 5, Amended	47, Mines	463	1869	918-
158	67183	Ray Southern 6, Amended	47, Mines	464	1869	920-
159	67184	Ray Southern 7, Amended	47, Mines	465	1869	922-
160	67187	Ray Southern 10, Amended	47, Mines	468	1869	924-
161	67188	Ray Southern 11, Amended	47, Mines	469	297	236
162	67189	Ray Southern 12, Amended	47, Mines	470	1869	926-
163	67193	Ray Southern 16	55, Mines	355		
164	67195	Ray Southern 17, Amended	56, Mines	527	1869	935
165	67196	Ray Southern 39, Amended, Reamended	155	134	360 1869	522 636-
166	67197	Ray Southern 40, Amended, Reamended	155	86	360 1869	523 938-
167	67198	Ray Southern 41, Amended	155	87	360	524
168	67199	Ray Southern 42, Amended	158	88	360	525
169	67249	Bur No. 1, Amended	719	609	974	225
170	67250	Bur No. 2, Amended	719	610	974	227
171	67251	Bur No. 3, Amended	719	611	974	229
172	67252	Bur No. 4, Amended	719	612	974	231
173	67253	Bur No. 5, Amended	719	613	974	233
174	67254	Bur No. 6, Amended	719	614	974	235
175	67255	Bur No. 7, Amended	719	615	974	237
176	67256	Bur No. 8, Amended	719	616	974	239
177	67257	Bur No. 9, Amended	719	617	974	241

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
178	67258	Bur No. 10, Amended, Reamended	719	618	974 1890	243 405-
179	67259	Bur No. 11, Amended	719	619	974	245
180	67260	Bur No. 12, Amended, Reamended	719	620	974 1890	247 407-
181	67261	Bur No. 13, Amended	719	621	974	249
182	67262	Bur No. 14, Amended, Reamended	719	622	974 1890	251 409-
183	67263	Bur No. 15, Amended	719	623	974	253
184	67264	Bur No. 16, Amended, Reamended	719	624	974 1890	255 411-
185	67265	Bur No. 17, Amended, Reamended	719	625	974 1890	257 413-
186	67266	Bur No. 18, Amended, Reamended	719	626	974 1890	259 415-
187	67267	Bur No. 19, Amended, Reamended	719	627	974 1890	261 417-
188	67268	Bur No. 20, Amended, Reamended	719	628	974 1890	263 419-
189	67269	Bur No. 22, Amended, Reamended	719	630	974 1869	265 946-
190	67271	Bur No. 24, Amended, Reamended	719	632	974 1869	269 948-
191	67273	Bur No. 26, Amended, Reamended	719	634	974 1869	273 950-
192	67275	Bur No. 28, Amended, Reamended	719	636	974 1869	277 952-
193	67277	Bur No. 30, Amended, Reamended	719	638	974 1869	281 954-
194	67278	Bur No. 31, Amended	719	639	974	283
195	67279	Bur No. 32, Amended, Reamended	719	640	974 1869	285 956-
196	67280	Bur No. 33, Amended	719	641	974	287
197	67281	Bur No. 34, Amended, Reamended	719	642	974 1869	289 970-
198	67284	Bur No. 37, Amended	719	645	974	295

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
199	67286	Bur No. 39, Amended	719	647	974	299
		Bur No. 40, Amended,			974	301
200	67287	Reamended	719	648	1869	978-
201	67288	Bur No. 41, Amended	719	649	974	303
202	67289	Bur No. 43, Amended	720	591	974	305
203	67290	Bur No. 45, Amended	719	651	974	307
204	67291	Bur No. 46, Amended	719	652	974	309
205	67292	Bur No. 47, Amended	719	653	974	311
206	67293	Bur No. 48, Amended	719	654	974	313
207	67294	Bur No. 49, Amended	719	655	974	315
208	67295	Bur No. 50, Amended	719	656	974	317
		Bur No. 51, Amended,			974	319
209	67296	Reamended	719	657	1890	421-
210	67297	Bur No. 52, Amended	719	658	974	321
		Bur No. 53, Amended,			974	323
211	67298	Reamended	719	659	1890	423-
212	67299	Bur No. 54, Amended	719	660	974	325
		Bur No. 55, Amended,			974	327
213	67300	Reamended	719	661	1890	425-
214	67301	Bur No. 56, Amended	719	662	974	329
		Bur No. 57, Amended,			974	331
215	67302	Reamended	719	663	1890	427-
216	67303	Bur No. 58, Amended	719	664	974	333
		Bur No. 59, Amended,			974	335
217	67304	Reamended	719	665	1890	429-
		Bur No. 60, Amended,			974	337
218	67305	Reamended	719	666	1890	431-
		Bur No. 61, Amended,			974	339
219	67306	Reamended	719	667	1890	433-
		Bur No. 62, Amended,			974	341
220	67307	Reamended	719	668	1890	435-
		Bur No. 63, Amended,			974	343
221	67308	Reamended	719	669	1890	437-
		Bur No. 64, Amended,			974	345
222	67309	Reamended	719	670	1890	439-

PINAL COUNTY
 DEPARTMENT OF
 MINERAL AND
 METALS SERVICES

EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
223	67310	Bur No. 65, Amended, Reamended	719	671	974 1890	347 441-
224	67311	Bur No. 66, Amended	719	672	974	349
225	67312	Bur No. 67, Amended, Reamended	719	673	974 1890	351 443-
226	67313	Bur No. 68, Amended	719	674	974	353
227	67314	Bur No. 69, Amended, Reamended	719	675	974 1890	355 445-
228	67315	Bur No. 71, Amended	719	677	974	357
229	67316	Bur No. 73, Amended	719	679	974	359
230	67317	Bur No. 75, Amended	719	681	974	361
231	67318	Bur No. 77, Amended, Reamended	719	683	974 1869	363 980-
232	67321	Bur No. 83, Amended, Reamended	719	689	974 1869	369 984-
233	67322	Bur No. 86, Amended	719	690	974	371
234	67323	Bur No. 87, Amended	719	691	974	373
235	67324	Bur No. 88, Amended	719	692	974	375
236	67325	Bur No. 89, Amended	719	693	974	377
237	67326	Bur No. 90, Amended	719	694	974	379
238	67327	Bur No. 91, Amended	719	695	974	381
239	67328	Bur No. 92, Amended	719	696	974	383
240	67329	Bur No. 93, Amended	719	697	974	385
241	67330	Bur No. 94, Amended	719	698	974	387
242	67331	Bur No. 95, Amended	719	699	974	389
243	67332	Bur No. 116, Amended	719	718	974	391
244	67333	Bur No. 117, Amended	719	719	974	393
245	67334	Bur No. 118, Amended	719	720	974	395
246	67335	Bur No. 119, Amended	719	721	974	397
247	67336	Bur No. 120, Amended	719	722	974	399
248	67337	Bur No. 121, Amended	719	723	974	401
249	67338	Bur No. 122, Amended	719	724	974	403
250	67339	Bur No. 123, Amended	719	725	974	405
251	67340	Bur No. 124, Amended	719	726	974	407
252	67341	Bur No. 125, Amended	719	727	974	409
253	67342	Bur No. 126, Amended	719	728	974	411

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
254	67343	Bur No. 127, Amended	719	729	974	413
255	67344	Bur No. 128, Amended	719	730	974	415
256	67345	Bur No. 129, Amended	719	731	974	417
257	67346	Bur No. 130, Amended	719	732	974	419
258	67349	Belgravia No. 1	536	29		
259	67350	Belgravia No. 2	536	30		
260	67351	Belgravia No. 3	536	31		
261	67352	Belgravia No. 4	536	32		
262	67353	Belgravia No. 5	536	33		
263	67354	Belgravia No. 6	536	34		
264	67355	Belgravia No. 7	536	35		
265	67356	Belgravia No. 8	536	36		
266	67357	Belgravia No. 9	536	37		
267	67358	Belgravia No. 10	536	38		
268	67359	Belgravia No. 11	536	39		
269	67360	Belgravia No. 12	536	40		
270	67361	Belgravia No. 13	536	41		
271	67362	Belgravia No. 14	536	42		
272	67363	Belgravia No. 15	536	43		
273	67364	Belgravia No. 16	536	44		
274	67365	Livingston No. 2	133	196		
275	67366	New Year No. 3	57, Mines	575		
276	67367	New Year No. 4	57, Mines	576		
277	67368	New Year No. 5	57, Mines	577		
278	67369	New Year No. 6	57, Mines	578		
279	67370	New Year No. 7	57, Mines	579		
280	67371	New Year No. 8	57, Mines	580		
281	67372	New Year No. 9	57, Mines	581		
282	67373	Portland 5	683	163		
283	67374	Portland 6	683	164		
284	67375	Portland 7	683	166		
285	67376	Portland No. 8	720	592		
286	67377	Portland No. 9	720	593		
287	67378	Portland No. 10	720	594		
288	67379	Portland No. 11	720	595		
289	67380	Portland No. 12	720	596		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
290	67381	Portland No. 13	720	597		
291	67382	Portland No. 14	720	598		
292	67383	Portland No. 15	720	599		
293	67384	Portland No. 16	720	600		
294	67385	Teapot No. 1	834	692		
295	67386	Teapot No. 2	834	693		
296	67387	Teapot No. 3	834	694		
297	67388	Teapot No. 4	834	695		
298	67389	Teapot No. 5	834	696		
299	67390	Teapot No. 6	834	697		
300	67391	Teapot No. 7	834	698		
301	67392	Teapot No. 8	834	699		
302	67393	Teapot No. 9	834	700		
303	67394	Teapot No. 10	834	701		
304	67395	Red Hills No. 1, Amended	129	129	152	393
305	67396	Red Hills No. 2, Amended	129	130	152	394
306	67397	Red Hills No. 3, Amended	129	131	152	395
307	67398	Red Hills No. 4, Amended	129	132	491	46
308	67399	Red Hills No. 5, Amended	129	133	491	47
309	67400	Red Hills No. 6	129	134		
310	67401	Red Hills No. 7	129	135		
311	67402	Red Hills No. 8	133	195		
312	67403	Red Hills No. 9, Amended	129	137	132	177
313	67404	Red Hills No. 11, Amended	129	139	132	178
314	67405	Red Hills Fraction	487	394		
315	67406	Red Bluff	495	504		
316	67407	West No. 1	520	971		
317	67408	West No. 2	520	972		
318	67409	West No. 3	520	973		
319	67410	West No. 4	520	974		
320	67411	West No. 5	520	975		
321	67412	West No. 6	520	976		
322	67413	West No. 7	520	977		
323	67414	West No. 8	520	978		
324	67415	West No. 9	520	979		
325	67416	West No. 10	520	980		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims: Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
326	67417	West No. 11	520	981		
327	67418	West No. 12	520	982		
328	67419	West No. 13	520	983		
329	67420	West No. 14	520	984		
330	67421	West No. 15	520	985		
331	67422	West No. 16	520	986		
332	67423	West No. 17	520	987		
333	67424	West No. 18	520	988		
334	67425	West No. 19	520	989		
335	67426	West No. 20	520	990		
336	67427	West No. 21	520	991		
337	67428	Blue Hills No. 1	280	374		
338	67429	Blue Hills No. 2	280	375		
339	67430	Blue Hills No. 3	280	376		
340	67431	Blue Hills No. 4	280	377		
341	67432	Blue Hills No. 5	280	378		
342	67433	Blue Hills No. 6	280	379		
343	67434	Blue Hills No. 7	280	380		
344	67435	Blue Hills No. 8	280	381		
345	67436	Blue Hills No. 9	280	382		
346	67437	Blue Hills No. 10	280	383		
347	67438	Blue Hills No. 11	280	384		
348	67439	Blue Hills No. 12	280	385		
349	67441	Ray No. 2	545	102		
350	67443	Ray No. 4	545	104		
351	67444	Ray No. 5	545	105		
352	67445	Ray No. 6	545	106		
353	67446	Ray No. 7	545	107		
354	67447	Ray No. 8	545	108		
355	67448	Ray No. 9	545	109		
356	67449	Ray No. 10	545	110		
357	67450	Ray No. 11	545	111		
358	67451	Ray No. 12	545	112		
359	67452	Ray No. 13	545	113		
360	67453	Ray No. 14	545	114		
361	67454	Ray No. 15	552	367		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
362	67455	Ray No. 16	545	116		
363	67456	Ray No. 17	545	117		
364	67457	Ray No. 18	545	118		
365	67459	Ray No. 20	545	120		
366	67460	Ray No. 21	545	121		
367	67461	Ray No. 22	552	381		
368	67462	Ray No. 23	545	122		
369	67463	Ray No. 24	552	382		
370	67464	Ray No. 25	545	123		
371	67465	Ray No. 26	552	383		
372	67466	Ray No. 27	545	124		
373	67467	Ray No. 28	552	384		
374	67468	Ray No. 29	545	125		
375	67469	Ray No. 30	552	385		
376	67470	Ray No. 31	552	386		
377	67471	Ray No. 32	552	387		
378	67472	Ray No. 33	552	388		
379	67473	Ray No. 34	552	389		
380	67474	Ray No. 35	545	126		
381	67475	Ray No. 36	545	127		
382	67476	Ray No. 37	545	128		
383	67477	Ray No. 38	545	129		
384	67478	Ray No. 39	545	130		
385	67479	Ray No. 40	545	131		
386	67480	Ray No. 41	545	132		
387	67481	Ray No. 42	545	133		
388	67482	Ray No. 43	552	390		
389	67483	Ray No. 44	552	391		
390	67484	Ray No. 45	552	392		
391	67485	Ray No. 46	552	393		
392	67486	Ray No. 47	552	394		
393	67487	Ray No. 48	552	395		
394	67488	Ray No. 49	546	444		
395	67489	Ray No. 50	546	445		
396	67490	Ray No. 51	546	446		
397	67491	Ray No. 52	546	447		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
398	67492	Ray No. 53	546	448		
399	67493	Ray No. 54	546	449		
400	67494	Ray No. 55	546	450		
401	67495	Ray No. 56	546	451		
402	67496	Ray No. 57	546	452		
403	67497	Ray No. 58	546	453		
404	67498	Ray No. 59	546	454		
405	67499	Ray No. 60	552	396		
406	67500	Ray No. 61	548	185		
407	67501	Ray No. 62	548	186		
408	67502	Ray No. 63	548	187		
409	67503	Ray No. 64	548	188		
410	67504	Ray No. 65	548	189		
411	67505	Ray No. 66	548	190		
412	67506	Ray No. 67	548	191		
413	67507	Ray No. 68	548	192		
414	67508	Ray No. 69	548	193		
415	67509	Ray No. 70	548	194		
416	67510	Ray No. 71	548	195		
417	67511	Ray No. 72	548	196		
418	67512	Ray No. 73	552	370		
419	67513	Ray No. 74	552	371		
420	67514	Ray No. 75	552	372		
421	67515	Ray No. 76	552	373		
422	67516	Ray No. 77	552	374		
423	67517	Ray No. 78	552	375		
424	67518	Ray No. 79	552	376		
425	67519	Ray No. 80	552	377		
426	67520	Ray No. 81	552	378		
427	67521	Ray No. 82	552	379		
428	67522	Ray No. 83	552	380		
429	67523	Ray No. 84	758	967		
430	67524	Ray No. 85	758	968		
431	67525	Ray No. 86	758	969		
432	67526	Ray No. 87	758	970		
433	67527	Ray No. 88	758	971		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
434	67528	Ray No. 89	758	972		
435	67529	Ray No. 90	758	973		
436	67530	Ray No. 91	758	974		
437	67531	Ray No. 92	758	975		
438	67532	Ray No. 93	758	976		
439	67533	Ray No. 94	758	977		
440	67534	Ray No. 95	758	978		
441	67535	Ray No. 96	758	979		
442	67536	Ray No. 97	758	980		
443	67538	Ray No. 99	785	780		
444	67539	Ray No. 100	785	781		
445	67540	Ray No. 101	785	782		
L 446	138158	Pat No. 1	1076	304		
447	138159	Pat No. 2	1076	306		
448	138160	Pat No. 3	1076	308		
449	138161	Pat No. 4	1076	310		
450	138162	Nat No. 1	1075	699-700		
451	138163	Nat No. 2	1075	701-702		
452	138164	Nat No. 3	1075	703-704		
453	138165	Nat No. 4	1075	705-706		
141486 454	141524	RMD No. 39	1083	493		
455	141525	RMD No. 40	1083	495		
456	141526	RMD No. 41	1083	497		
457	141527	RMD No. 42	1083	499		
458	141528	RMD No. 43	1083	501		
459	141529	RMD No. 44	1083	503		
460	141530	RMD No. 45	1083	505		
461	141531	RMD No. 46	1083	507		
462	141532	RMD No. 47	1083	509		
463	141533	RMD No. 48	1083	511		
464	141534	RMD No. 49	1083	513		
465	141535	RMD No. 50	1083	515		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
466	141536	RMD No. 51	1083	517		
467	141537	RMD No. 52	1083	519		
468	141538	RMD No. 53	1083	521		
469	141539	RMD No. 54	1083	523		
470	141540	RMD No. 55	1083	525		
471	141541	RMD No. 56	1083	527		
472	141542	RMD No. 57	1083	529		
473	141543	RMD No. 58	1083	531		
474	141544	RMD No. 59	1083	533		
475	141545	RMD No. 60	1083	535		
476	141546	RMD No. 61	1083	537		
477	141547	RMD No. 62	1083	539		
478	141548	RMD No. 63	1083	541		
479	141549	RMD No. 64	1083	543		
480	141550	RMD No. 65	1083	545		
481	141551	RMD No. 66	1083	547		
482	141552	RMD No. 67	1083	549		
483	141553	RMD No. 68	1083	551		
484	141554	RMD No. 69	1083	553		
485	141555	RMD No. 70	1083	555		
486	141622	RMD No. 137	1083	689		
487	141623	RMD No. 138	1083	691		
253273 488	253275	Buckeye 3	1359	963		
489	253276	Buckeye 4	1359	965		
490	253277	Buckeye 5	1359	967		
491	253278	Buckeye 10	1359	969		
492	253279	Somnambulant 1	1360	35		
493	253280	Somnambulant 2	1360	37		
494	253281	Somnambulant 3	1360	39		
495	253282	Somnambulant 4	1360	41		
496	253283	Somnambulant 5	1360	43		
497	253284	Somnambulant 6	1360	45		
498	253285	Somnambulant 7	1360	47		
499	253286	Somnambulant 8	1360	49		
500	253287	Somnambulant 9	1360	51		
501	253288	Somnambulant 10	1360	53		

Pinal County Recorder
 1000 N. 9th Street
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Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
502	253289	Somnambulant 11	1360	55		
503	253290	Somnambulant 12	1360	57		
504	253291	Somnambulant 13	1360	59		
505	253292	Somnambulant 14	1360	61		
506	253293	Sue 37	1360	63		
507	253294	Sue 38, Amended	1360	65	1381	883
508	253295	Sue 39	1360	67		
509	253296	Sue 40, Amended	1360	69	1381	885
510	253297	Sue 41, Amended	1360	71	1381	887
511	253298	Sue 42, Amended	1360	73	1381	889
512	253299	Sue 43, Amended	1360	75	1381	891
513	253300	Sue 44	1360	77		
514	253301	Sue 45, Amended	1360	79	1381	893
515	253302	Sue 46	1360	81		
516	253303	Sue 48	1360	83		
517	253304	Sue 49	1360	85		
518	253305	Sue 50	1360	87		
519	253306	Sue 51	1360	89		
520	253307	Sue 52	1360	91		
521	253308	Sue 53	1360	93		
522	253309	Sue 54	1360	95		
523	253310	Sue 55	1360	97		
524	253311	Sue 56	1360	99		
525	253312	Sue 57	1360	101		
526	253313	Sue 58	1360	103		
527	253314	Sue 59	1360	105		
528	253315	Sue 60	1360	107		
529	253316	Sue 61	1360	109		
530	253317	Sue 62	1360	111		
531	253318	Sue 63	1360	113		
532	253319	Sue 64	1360	115		
533	253321	Sue 66	1360	119		
534	253322	Sue 67	1360	121		
535	253324	Sue 69	1360	125		
536	253326	Sue 71	1360	129		
537	253327	Sue 72	1360	131		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
538	253328	Sue 73	1360	133		
539	253329	Sue 74	1360	135		
540	253330	Sue 75	1360	137		
541	253331	Sue 76	1360	139		
542	253332	Sue 77	1360	141		
543	253333	Sue 78	1360	143		
544	253334	Sue 79	1360	145		
545	253335	Sue 80	1360	147		
546	253336	Sue 81	1360	149		
547	253337	Sue 82	1360	151		
548	253338	Sue 83	1360	153		
549	253339	Sue 84	1360	155		
550	253340	Sue 85	1360	157		
551	253341	Sue 86	1360	159		
552	253342	Sue 87	1360	161		
553	253343	Sue 88	1360	163		
554	253344	Sue 89	1360	165		
555	253345	Sue 90	1360	167		
556	253346	Sue 91	1360	169		
557	253347	Sue 92	1360	171		
558	253348	Sue 93	1360	173		
559	253349	Sue 94	1360	175		
560	253350	Sue 95	1360	177		
561	253351	Sue 96	1360	179		
562	253352	Sue 97	1360	181		
563	253353	Sue 98	1360	183		
564	253354	Sue 99	1360	185		
565	253355	Sue 100	1360	187		
566	253356	Sue 101	1360	189		
567	253357	Sue 102	1360	191		
568	253358	Sue 103	1360	193		
569	253359	Sue 104	1360	195		
570	253360	Sue 105	1360	197		
571	253361	Sue 116	1360	199		
572	253362	Sue 117	1360	201		
573	253363	Sue 118	1360	203		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
610	253400	TW 48	1360	309		
611	253401	TW 49	1360	311		
612	253402	TW 50	1360	313		
613	253403	TW 51	1360	315		
614	253404	TW 52	1360	317		
615	253405	TW 53	1360	319		
616	253406	TW 54	1360	321		
617	253407	TW 55	1360	323		
618	253408	TW 56	1360	325		
619	253409	TW 57	1360	327		
620	253410	TW 58	1360	329		
621	253411	TW 59	1360	331		
622	253412	TW 60	1360	333		
623	253413	TW 61	1360	335		
624	253414	TW 62	1360	337		
625	253415	TW 63	1360	339		
626	253416	TW 64	1360	341		
627	253417	TW 65	1360	343		
628	253418	TW 66	1360	345		
629	253419	TW 67	1360	347		
630	253420	TW 68	1360	349		
631	253421	TW 69	1360	351		
632	253422	TW 70	1360	353		
633	253423	TW 71	1360	355		
634	253424	TW 72	1360	357		
635	253425	TW 73	1360	359		
636	253426	TW 74	1360	361		
637	253427	TW 75	1360	363		
638	253428	TW 102	1360	365		
639	253429	TW 103	1360	367		
640	253430	TW 104	1360	369		
641	253456	Copper Butte 20	1359	975		
642	253457	Copper Butte 21	1359	977		
643	253460	Terra 1	1360	209		
644	253461	Terra 2, Amended	1360	211	1381	895
645	253462	Terra 3	1360	213		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
646	253463	Terra 4	1360	215		
647	253464	Terra 5	1360	217		
648	253467	Terra 8	1360	223		
649	253468	Terra 9	1360	225		
650	253469	Terra 10	1360	227		
651	253470	Terra 11	1360	229		
652	253471	Terra 12	1360	231		
653	253472	Terra 13	1360	233		
654	253473	Terra 14, Amended	1360	235	1381	897
655	253474	Terra 15, Amended	1360	237	1381	899
656	253475	Terra 16	1360	239		
657	253476	Walnut Canyon 1	1360	295		
658	253477	Walnut Canyon 2	1360	393		
659	253478	Walnut Canyon 3	1360	391		
660	253479	Walnut Canyon 4	1360	389		
661	253480	Walnut Canyon 5	1360	387		
662	253481	Walnut Canyon 6	1360	385		
663	253482	Walnut Canyon 7	1360	383		
664	253483	Walnut Canyon 8	1360	381		
665	253485	Walnut Canyon 14	1360	377		
666	253486	Walnut Canyon 15	1360	375		
667	253487	Walnut Canyon 18	1360	373		
668	253488	Walnut Canyon 19	1360	371		
669	277468	AX-A No. 1	1487	178-179		
670	277469	AX-A No. 2	1487	180-181		
671	277470	AX-A No. 3	1487	182-183		
672	277471	AX-A No. 4	1487	184-185		
673	277472	AX-A No. 5	1487	186-187		
674	277474	AX-A No. 7	1487	190-191		
675	277498	AX-A No. 31	1487	074-075		
676	277499	AX-A No. 32	1487	076-077		
677	277500	AX-A No. 33	1487	078-079		
678	277501	AX-A No. 34	1487	080-081		
679	277503	AX-A No. 36	1487	084-085		
680	277505	AX-A No. 38	1487	088-089		
681	277507	AX-A No. 40	1487	092-093		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
682	277522	AX-A No. 55	1487	122-123		
683	277523	AX-A No. 56	1487	124-125		
684	277524	AX-A No. 57	1487	126-127		
685	277525	AX-A No. 58	1487	128-129		
686	277526	AX-A No. 59	1487	130-131		
687	277527	AX-A No. 60	1487	132-133		
688	277528	AX-A No. 61	1487	134-135		
689	277529	AX-A No. 62	1487	136-137		
690	277530	AX-A No. 63	1487	138-139		
691	277531	AX-A No. 64	1487	140-141		
692	277532	AX-A No. 65	1487	142-143		
693	277533	AX-A No. 66	1487	144-145		
694	277534	AX-A No. 67	1487	146-147		
695	277535	AX-A No. 68	1487	148-149		
696	277536	AX-A No. 69	1487	150-151		
697	277537	AX-A No. 70	1487	152-153		
698	277538	AX-A No. 71	1487	154-155		
699	277540	AX-A No. 73	1487	158-159		
700	277542	AX-A No. 75	1487	162-163		
701	277544	AX-A No. 77	1487	166-167		
702	277550	AXER No. 1	1487	238-239		
703	277551	AXER No. 2	1487	240-241		
704	277552	AXER No. 3	1487	242-243		
705	277553	AXER No. 4	1487	244-245		
706	277554	AXER No. 5	1487	246-247		
707	277555	AXER No. 6	1487	248-249		
708	277556	AXER No. 7	1487	250-251		
709	277557	AXER No. 8	1487	252-253		
710	277558	AXER No. 9	1487	254-255		
711	277559	AXER No. 10	1487	256-257		
712	277560	AXER No. 11	1487	258-259		
713	277561	AXER No. 12	1487	260-261		
714	277562	AXER No. 13	1487	262-263		
715	277563	AXER No. 14	1487	264-265		
716	277564	AXER No. 15	1487	266-267		
717	277565	AXER No. 16	1487	268-269		

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 PINAL CO., ARIZONA

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
718	277566	AXER No. 17	1487	270-271		
719	277567	AXER No. 18	1487	272-273		
720	277568	AXER No. 19	1487	274-275		
721	277569	AXER No. 20	1487	276-277		
722	277570	AXER No. 21	1487	278-279		
723	277571	AXER No. 22	1487	280-281		
724	277572	AXER No. 23	1487	282-283		
725	277573	AXER No. 24	1487	284-285		
726	277574	AXER No. 25	1487	286-287		
727	277575	AXER No. 26	1487	288-289		
728	277576	AXER No. 27	1487	290-291		
729	277577	AXER No. 28	1487	292-293		
730	277578	AXER No. 29	1487	294-295		
731	277579	AXER No. 30	1487	296-297		
732	277580	AXER No. 31	1487	298-299		
733	277581	AXER No. 32	1487	300-301		
734	277582	AXER No. 33	1487	302-303		
735	277583	AXER No. 34	1487	304-305		
736	277584	AXER No. 35	1487	306-307		
737	277585	AXER No. 36	1487	308-309		
738	277586	AXER No. 37	1487	310-311		
739	277587	AXER No. 38	1487	312-313		
740	277588	AXER No. 39	1487	314-315		
741	277589	AXER No. 40	1487	316-317		
742	277590	AXER No. 41	1487	318-319		
743	277591	AXER No. 42	1487	320-321		
744	277592	AXER No. 43	1487	322-323		
745	277593	AXER No. 44	1487	324-325		
746	277594	AXER No. 45	1487	326-327		
747	277595	AXER No. 46	1487	328-329		
748	277596	AXER No. 47	1487	330-331		
749	277597	AXER No. 48	1487	332-333		
750	277598	AXER No. 49	1487	334-335		
751	277599	AXER No. 50	1487	336-337		
752	277600	AXER No. 51	1487	338-339		
753	277601	AXER No. 52	1487	340-341		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
754	277602	AXER No. 53	1487	342-343		
755	277603	AXER No. 54	1487	344-345		
756	277604	AXER No. 55	1487	346-347		
757	277605	AXER No. 56	1487	348-349		
758	277606	AXER No. 57	1487	350-351		
759	277607	AXER No. 58	1487	352-353		
760	277608	AXER No. 59	1487	354-355		
761	277609	AXER No. 60	1487	356-357		
762	277610	AXER No. 61	1487	358-359		
763	277611	AXER No. 62	1487	360-361		
764	277612	AXER No. 63	1487	362-363		
765	277613	AXER No. 64	1487	364-365		
766	277614	AXER No. 65	1487	366-367		
767	277615	AXER No. 66	1487	368-369		
768	277616	AXER No. 67	1487	370-371		
769	277617	AXER No. 68	1487	372-373		
770	277618	AXER No. 69	1487	374-375		
771	277619	AXER No. 70	1487	376-377		
772	277620	AXER No. 71	1487	378-379		
773	277621	AXER No. 72	1487	380-381		
774	277622	AXER No. 73	1487	382-383		
775	277623	AXER No. 74	1487	384-385		
776	277624	AXER No. 75	1487	386-387		
777	277625	AXER No. 76	1487	388-389		
778	277626	AXER No. 77	1487	390-391		
779	277627	AXER No. 78	1487	392-393		
780	277628	AXER No. 79	1487	394-395		
781	277629	AXER No. 80	1487	396-397		
782	277630	AXER No. 81	1487	398-399		
783	277631	AXER No. 82	1487	400-401		
784	277632	AXER No. 83	1487	402-403		
785	277633	AXER No. 84	1487	404-405		
786	277634	AXER No. 85	1487	406-407		
787	277635	AXER No. 86	1487	408-409		
788	277636	AXER No. 87	1487	410-411		
789	277637	AXER No. 88	1487	412-413		

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EXHIBIT A

Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
790	277638	AXER No. 89	1487	414-415		
791	277639	AXER No. 90	1487	416-417		
792	277640	AXER No. 91	1487	418-419		
793	277641	AXER No. 92	1487	420-421		
794	277642	AXER No. 93	1487	422-423		
795	277643	AXER No. 94	1487	424-425		
796	277644	AXER No. 95	1487	426-427		
797	277645	AXER No. 96	1487	428-429		
798	277646	AXER No. 97	1487	430-431		
799	277647	AXER No. 98	1487	432-433		
800	277648	AXER No. 99	1487	434-435		
801	277649	AXER No. 100	1487	436-437		
802	277650	AXER No. 101	1487	438-439		
803	277651	AXER No. 102	1487	440-441		
804	277652	AXER No. 103	1487	442-443		
805	277653	AXER No. 104	1487	444-445		
806	277654	AXER No. 105	1487	446-447		
807	277655	AXER No. 106	1487	448-449		
808	277656	AXER No. 107	1487	450-451		
809	277657	AXER No. 108	1487	452-453		
810	277658	AXER No. 109	1487	454-455		
811	277659	AXER No. 110	1487	456-457		
812	277660	AXER No. 111	1487	458-459		
813	277661	AXER No. 112	1487	460-461		
814	277662	AXER No. 113	1487	462-463		
815	277663	AXER No. 114	1487	464-465		
816	277664	AXER No. 115	1487	466-467		
817	277665	AXER No. 116	1487	468-469		
818	277666	AXER No. 117	1487	470-471		
819	277667	AXER No. 118	1487	472-473		
820	277668	AXER No. 119	1487	474-475		
821	277669	AXER No. 120	1487	476-477		
822	277670	AXER No. 121	1487	478-479		
823	277671	AXER No. 122	1487	480-481		
824	277672	AXER No. 123	1487	482-483		
825	277673	AXER No. 124	1487	484-485		

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Unpatented Lode Claims and Mill Site Claims:
 Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
826	289373	Butte #1	1553	378		
827	289374	Butte #2	1553	379		
<i>299632</i> 828	299654	Raycon 46	1640	316-317		
829	299656	Raycon 48	1640	320-321		
830	299658	Raycon 50	1640	324-325		
831	299660	Raycon 52	1640	328-329		
832	299662	Raycon 54	1640	332-333		
833	299664	Raycon 56	1640	336-337		
834	299673	Raycon 65	1640	354-355		
835	299674	Raycon 66	1640	356-357		
836	299675	Raycon 67	1640	358-359		
837	299676	Raycon 68	1640	360-361		
838	299677	Raycon 69	1640	362-363		
839	299678	Raycon 70	1640	364-365		
840	299693	Raycon 85	1640	394-395		
841	299694	Raycon 86	1640	396-397		
842	299695	Raycon 87	1640	398-399		
<i>L</i> 843	303735	Elder 3	1671	22		
844	303736	Elder 4	1671	24		
845	303737	Elder 5	1671	26		
846	303738	Elder 6	1671	28		
847	303739	Elder 7	1671	30		
848	303740	Elder 8	1671	32		
849	303741	Elder 9	1671	34		
850	303742	Elder 10	1671	36		
851	303743	Elder 11	1671	38		
852	303744	Elder 12	1671	40		
853	303747	Elder 15, Amended	1671	46	1869	964-
854	303749	Elder 17	1671	50		
855	303751	Elder 19	1671	54		
856	303753	Elder 21	1671	58		
857	303755	Elder 23	1671	62		
858	303762	Elder 30	1671	76		
859	303763	Elder 31	1671	78		
860	303764	Elder 32	1671	80		
861	303765	Elder 33	1671	82		

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Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
862	303766	Elder 34	1671	84		
863	303767	Elder 35	1671	86		
864	303768	Elder 36	1671	88		
865	303769	Elder 37	1671	90		
866	303770	Elder 38	1671	92		
867	303771	Elder 39	1671	94		
868	303772	Elder 48	1671	96		
869	303773	Elder 49	1671	98		
870	303774	Elder 50	1671	100		
871	303775	Elder 51	1671	102		
872	303776	Elder 52	1671	104		
873	303777	Elder 53	1671	106		
874	303778	Elder 54	1671	108		
875	303779	Elder 55	1671	110		
876	303780	Elder 56	1671	112		
877	303781	Elder 57	1671	114		
L 878	315170	Elder 2	1752	867		
879	315171	Elder 40	1752	869		
880	315172	Elder 41	1752	871		
881	315173	Elder 42	1752	873		
882	315174	Elder 43	1752	875		
883	315175	Elder 44	1752	877		
884	315176	Elder 45	1752	879		
885	315177	Elder 46	1752	881		
886	315178	Elder 47	1752	883		
887	315179	Elder 58	1752	885		
888	315180	Elder 59	1752	887		
889	315181	Elder 60	1752	889		
890	315182	Elder 61	1752	891		
891	315183	Elder 62	1752	962-963		
892	315184	Elder 63	1752	895		
893	315185	Elder 64	1752	897		
894	315186	Elder 65	1752	899		
L 895	325895	Sue 65	1869	958-		
896	325896	Sue 70	1869	960-961		
897	325897	Mescal No. 48	1869	912-913		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
898	325898	Ray Southern 14	1869	928-929		
899	325899	Ray Southern	1869	930-931		
900	325900	Ray Southern 16-A	1869	932-933		
901	325901	Elder 13A	1869	962-963		
902	325902	Elder 18A	1869	966-967		
903	325903	Elder 22A	1869	968-969		
904	325904	Bur No. 35	1869	972-973		
905	325905	Bur No. 36	1869	974-975		
906	325906	Bur No. 38	1869	976-977		
907	325907	Bur No. 81	1869	982-983		
908	325908	Ray No. 98	1869	986-987		
L 909	333067	LOT 5	2080	959-960		
910	333068	C.E. #1	2080	961-962		
911	333069	C.E. #2	2080	963-964		
912	333070	C.E. #3	2080	965-966		
913	333071	C.E. #4	2080	967-968		
914	333072	C.E. #5	2080	969-970		
L 915	338178	Nat No. 5	1996	3593		
916	338179	Nat No. 6	1996	3594		
917	338180	Nat No. 7	1196	3595		
918	338181	Nat No. 8	1996	3596		
919	338182	Nat No. 9	1996	3597		
920	338183	Nat No. 10	1996	3598		
921	338184	Nat No. 11	1996	3599		
922	338185	Nat No. 12	1996	3600		
923	338186	Nat No. 13	1996	3601		
924	338187	Nat No. 14	1996	3602		
925	338188	Nat No. 15	1996	3603		
926	338189	Nat No. 16	1996	3604		
L 927	344575	TORTILLA 1	1997	4762		
928	344576	TORTILLA 2	1997	4763		
929	344577	TORTILLA 3	1997	4764		
930	344578	TORTILLA 4	1997	4765		
931	344579	TORTILLA 5	1997	4766		
932	344580	TORTILLA 6	1997	4767		
933	344581	TORTILLA 7	1997	4768		

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Unpatented Lode Claims and Mill Site Claims:

Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
934	344582	TORTILLA 8	1997	4769		
935	344583	TORTILLA 9	1997	4770		
936	344584	TORTILLA 10	1997	4771		
937	344585	TORTILLA 11	1997	4772		
938	344586	TORTILLA 12	1997	4773		
939	344587	TORTILLA 13	1997	4774		
940	344588	TORTILLA 14	1997	4775		
L941	344652	TORTILLA 15	1997	6417		
942	344653	TORTILLA 16	1997	6418		
943	344654	TORTILLA 17	1997	6419		
944	344655	TORTILLA 18	1997	6420		
945	344656	TORTILLA 19	1997	6421		
946	344657	TORTILLA 20	1997	6422		
947	344658	TORTILLA 21	1997	6423		
948	344659	TORTILLA 22	1997	6424		
949	344660	TORTILLA 23	1997	6425		
950	344661	TORTILLA 24	1997	6426		
951	344662	TORTILLA 25	1997	6427		
952	344663	TORTILLA 26	1997	6428		
953	344664	TORTILLA 27	1997	6429		
954	344665	TORTILLA 28	1997	6430		
955	344666	TORTILLA 29	1997	6431		
956	344667	TORTILLA 30	1997	6432		
957	344668	TORTILLA 31	1997	6433		
958	344669	TORTILLA 32	1997	6434		
959	344670	TORTILLA 33	1997	6435		
960	344671	TORTILLA 34	1997	6436		
961	344672	TORTILLA 35	1997	6437		
962	344673	TORTILLA 36	1997	6438		
L963	344757	HACKBERRY 45	1997	8632		
964	344758	HACKBERRY 46	1997	8633		
965	344759	HACKBERRY 47	1997	8634		
966	344760	HACKBERRY 48	1997	8635		
967	344761	HACKBERRY 49	1997	8636		
968	344762	HACKBERRY 50	1997	8637		
969	344763	HACKBERRY 51	1997	8638		

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Unpatented Lode Claims and Mill Site Claims:
Pinal Co., AZ Pioneer-Mineral Creek-Cochran-Copper Butte-Riverside Mining Districts

	AMC SERIAL No.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED REAMENDED	
					BK/DOC	PAGE
970	344764	HACKBERRY 52	1997	8639		
971	344765	HACKBERRY 53	1997	8640		
972	344766	HACKBERRY 54	1997	8641		
973	344767	HACKBERRY 55	1997	8642		
974	344768	HACKBERRY 56	1997	8643		
975	344769	HACKBERRY 57	1997	8644		
976	344770	HACKBERRY 58	1997	8645		
977	344771	HACKBERRY 59	1997	8646		
978	344772	HACKBERRY 60	1997	8647		
979	344773	HACKBERRY 61	1997	8648		
980	344774	HACKBERRY 62	1997	8649		
981	345121	HACKBERRY 63	1997	9613		
982	345122	HACKBERRY 64	1997	9614		
983	345123	HACKBERRY 65	1997	9615		
984	345124	HACKBERRY 66	1997	9616		
985	345125	HACKBERRY 67	1997	9617		
986	345126	HACKBERRY 68	1997	9618		
987	345127	HACKBERRY 69	1997	9619		
988	345128	HACKBERRY 70	1997	9620		
989	345129	HACKBERRY 71	1997	9621		
990	345188	HACKBERRY 1	1997	10513		
991	345189	HACKBERRY 2	1997	10514		
992	345190	HACKBERRY 3	1997	10515		
993	345191	HACKBERRY 4	1997	10516		
994	345192	HACKBERRY 5	1997	10517		
995	345193	HACKBERRY 6	1997	10518		
996	345194	HACKBERRY 7	1997	10519		
997	345195	HACKBERRY 8	1997	10520		
998	345196	HACKBERRY 9	1997	10521		
999	345197	HACKBERRY 10	1997	10522		
1000	345198	HACKBERRY 11	1997	10523		
1001	345199	HACKBERRY 12	1997	10524		
1002	345200	HACKBERRY 13	1997	10525		
1003	345201	HACKBERRY 14	1997	10526		
1004	345202	HACKBERRY 15	1997	10527		
1005	345203	HACKBERRY 16	1997	10528		

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Unpatented lode claims located in Banner Mining District, Gila Co., Arizona

	AMC SERIAL NO.	CLAIM NAME	BOOK/DOCKET	PAGE	AMENDED/REAMENDED	
					BK/DOC	PAGE
1	48401	Porphyry	48	158		
2	48402	Quartzite	48	158		
3	48405	Black Copper, Amended	8	454	48	144
4	48406	Blue Copper, Amended	8	454	48	145
5	48413	Keystone, Amended	8	512	48	152
6	48418	North Star, Amended	8	429	48	157
7	48420	Senator, Amended	8	455	48	160
8	48428	Tip Top, Amended	16	118	48	166
9	66991	Chilito No. 1, Amended	47, Mines	577	225	136
10	66992	Chilito No. 2, Amended	47, Mines	580	225	137
	66993	Cobre Verde No. 8, Amended, Reamended (Chilito No. 3; Mines 42, 244)	41, Mines	464	224 225	334 138
11	66994	Chilito No. 4, Amended	47, Mines	578	225	139
12	66995	Chilito No. 41	225	170		
13	66996	Chilito No. 6, Amended, Reamended	47, Mines	581	42, Mines 225	XX 140
14	66997	Chilito No. 7, Amended, Reamended	47, Mines	582	42, Mines 225	XXX 141
15	66998	Chilito No. 8, Amended	47, Mines	583	225	142
16	66999	Copper Glance No. 1 (Chilito 12), Amended, Reamended	41, Mines	464	42, Mines 225	246 145
17	67000	Copper Glance No. 2 (Chilito 13), Amended, Reamended	41, Mines	465	42, Mines 225	247 146
18	67001	Two Bridges (Chilito 14), Amended, Reamended	47, Mines	559	42, Mines 225	248 147
19	67002	Evener (Chilito 15)	47, Mines	560	42, Mines 225	249 148
20	67003	Copper Glance No. 7 (Chilito 19), Amended, Reamended	41, Mines	466	42, Mines 225	250 149
21	67004	Chilena No. 3 (Chilito 29), Amended, Reamended	47, Mines	556	42, Mines 225	260 159
22	67005	Chilena No. 4 (Chilito 30), Amended, Reamended	47, Mines	557	42, Mines 225	261 160
23	67006	Chilena No. 5 (Chilito 32), Amended, Reamended	47, Mines	558	42, Mines 225	262 161

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Unpatented lode claims located in Banner Mining District, Gila Co., Arizona

	AMC SERIAL NO.	CLAIM NAME	BOOK/DOCKET	PAGE	AMENDED/REAMENDED	
					BK/DOC	PAGE
25	67007	Chilena No. 2 (Chilito 33), Amended, Reamended	47, Mines	555	42, Mines 225	263 162
26	67008	Chilito No. 42	238	465		
27	67009	Ethel	41, Mines	12		
28	67010	Spring	47, Mines	121		
29	67011	Drusilla	47, Mines	93		
30	67012	Fanny	47, Mines	94		
31	67013	Chilito No. 9, Amended, Reamended	47, Mines	586	224 225	335 143
32	67014	Black Eagle No. 1	49, Mines	550		
33	67015	Black Eagle No. 2	49, Mines	550		
34	67016	Black Eagle No. 3	49, Mines	551		
35	67017	Black Eagle No. 4	49, Mines	551		
36	67018	Black Eagle No. 5	49, Mines	551		
37	67019	Black Eagle No. 6	49, Mines	552		
38	67020	Fraction No. 6, Amended, Reamended	160	511	226 250	538 456
39	67021	Dick No. 17	62	354		
40	67022	Dick No. 18	62	355		
41	67023	Dick No. 19	62	356		
42	67024	Dick No. 20	62	357		
43	314545	Steamboat 1	829	934-36		
44	314546	Steamboat 2	829	937-39		
45	314547	Steamboat 3	829	940-42		
46	314548	Steamboat 4	829	943-45		
47	314549	Steamboat 5	829	946-48		
48	314550	Steamboat 6	829	949-51		
49	314551	Steamboat 7	829	952-54		
50	314552	Steamboat 8	829	955-57		
51	314553	Steamboat 9	829	958-60		
52	314554	Steamboat 10	829	961-63		
53	314555	Steamboat 11	829	964-66		
54	314556	Steamboat 12	829	967-69		
55	314557	Steamboat 13	829	970-72		
56	314558	Steamboat 14	829	973-75		
57	314559	Steamboat 15	829	976-78		

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Unpatented lode claims located in Banner Mining District, Gila Co., Arizona

	AMC SERIAL NO.	CLAIM NAME	BOOK/DOCKET	PAGE	AMENDED/REAMENDED	
					BK/DOC	PAGE
58	314560	Steamboat 16	829	979-81		
59	314561	Steamboat 17	829	982-84		
60	314562	Steamboat 18	829	985-87		
61	314563	Steamboat 19	829	988-90		
62	314564	Steamboat 20	829	991-93		
63	314565	Steamboat 21	829	994-96		
64	314566	Steamboat 22	829	997-99		
65	314567	Steamboat 23	829	1000-02		
66	314568	Steamboat 24	830	1001-03		
67	314569	Steamboat 25	830	1004-06		
68	314570	Steamboat 26	830	1007-09		
69	314571	Steamboat 27	830	10 to 12		
70	314572	Steamboat 28	830	13-15		
71	314573	Steamboat 29	830	16-18		
72	314574	Steamboat 30	830	19-21		
73	314575	Steamboat 31	830	22-24		
74	314576	Steamboat 32	830	25-27		
75	314577	Steamboat 33	830	28-30		
76	314578	Steamboat 34	830	31-33		
77	314579	Steamboat 35	830	54-56		
78	314580	Steamboat 36	830	37-39		
79	314581	Steamboat 37	830	40-42		
80	314582	Steamboat 38 Ammended	830	43-45	2008-003064	
81	314583	Steamboat 39	830	46-48		
82	314584	Steamboat 40 Ammended	830	49-51	2008-003065	
83	314585	Steamboat 41	830	52-54		
84	314586	Steamboat 42 Ammended	830	55-57	2008-003066	
85	314587	Steamboat 43	830	58-60		
86	314588	Steamboat 44 Ammended	830	61-63	2008-003067	
87	314589	Steamboat 45 Ammended	830	64-66	2008-003068	
88	314590	Steamboat 46 Ammended	830	67-69	2008-003069	
89	314591	Steamboat 47 Ammended	830	70-72	2008-003070	
90	314592	Steamboat 48 Ammended	830	73-75	2008-003071	
91	314593	Steamboat 49 Ammended	830	76-78	2008-003072	
92	314594	Steamboat 50 Ammended	830	79-81	2008-003073	
93	314595	Steamboat 51	830	82-84		

EXHIBIT A

Unpatented lode claims located in Banner Mining District, Gila Co., Arizona

	AMC SERIAL NO.	CLAIM NAME	BOOK/DOCKET	PAGE	AMENDED/REAMENDED	
					BK/DOC	PAGE
94	314596	Steamboat 52 Ammended	830	85-87	2008-003074	
95	314597	Steamboat 53	830	88-90		
96	314598	Steamboat 54	830	91-93		
97	314599	Steamboat 55	830	94-96		
98	314600	Steamboat 56	830	97-99		
99	314601	Steamboat 57	830	100-02		
100	314602	Steamboat 58	830	103-05		
101	314603	Steamboat 59	830	106-08		
102	314604	Steamboat 60	830	109-111		
103	314605	Steamboat 61	830	112-14		
104	314606	Steamboat 62	830	115-17		
105	314607	Steamboat 63	830	118-20		
106	314608	Steamboat 64	830	121-23		
107	314609	Steamboat 65	830	124-26		
108	314610	Steamboat 66	830	127-29		
109	314611	Steamboat 67	830	130-32		
110	314612	Steamboat 68	830	133-35		
111	314613	Steamboat 69	830	136-38		
112	386057	Boreas # 1	2007-016520			
113	386058	Boreas # 2	2007-016521			
114	386059	Boreas # 3	2007-016522			
115	386060	Boreas # 4	2007-016523			
116	386061	Boreas # 5	2007-016524			
117	386062	Boreas # 6	2007-016525			
118	386063	Boreas # 7	2007-016526			
119	386064	Boreas # 8	2007-016527			
120	386065	Boreas # 9	2007-016528			
121	386066	Boreas # 10	2007-016529			
122	386067	Boreas # 11	2007-016530			
123	386068	Boreas # 12	2007-016531			
124	386069	Boreas # 13	2007-016532			
125	386070	Boreas # 14	2007-016533			
126	386071	Boreas # 15	2007-016534			
127	386072	Boreas # 16	2007-016535			
128	386073	Boreas # 17	2007-016536			
129	386074	Boreas # 18	2007-016537			

EXHIBIT A

Unpatented lode claims located in Banner Mining District, Gila Co., Arizona

	AMC SERIAL NO.	CLAIM NAME	BOOK/DOCKET	PAGE	AMENDED/REAMENDED	
					BK/DOC	PAGE
130	386075	Boreas # 19	2007-016538			
131	386076	Boreas # 20	2007-016539			
132	386077	Boreas # 21	2007-016540			
133	386078	Boreas # 22	2007-016541			
134	386079	Boreas # 23	2007-016542			
135	386080	Boreas # 24	2007-016543			
136	386081	Boreas # 25	2007-016544			
137	386082	Boreas # 26	2007-016545			
138	386083	Boreas # 27	2007-016546			
139	386047	Zephyr # 1	2007-016510			
140	386048	Zephyr # 2	2007-016511			
141	386049	Zephyr # 3	2007-016512			
142	386050	Zephyr # 4	2007-016513			
143	386051	Zephyr # 5	2007-016514			
144	386052	Zephyr # 6	2007-016515			
145	386053	Zephyr # 7	2007-016516			
146	386054	Zephyr # 8	2007-016517			
147	386055	Zephyr # 9	2007-016518			
148	386056	Zephyr # 10	2007-016519			
149	386037	Eurus # 1	2007-016500			
150	386038	Eurus # 2	2007-016501			
151	386039	Eurus # 3	2007-016502			
152	386040	Eurus # 4	2007-016503			
153	386041	Eurus # 5	2007-016504			
154	386042	Eurus # 6	2007-016505			
155	386043	Eurus # 7	2007-016506			
156	386044	Eurus # 8	2007-016507			
157	386045	Eurus # 9	2007-016508			
158	386046	Eurus # 10	2007-016509			
159	386029	Notus # 1	2007-016547			
160	386030	Notus # 2	2007-016548			
161	386031	Notus # 3	2007-016549			
162	386032	Notus # 4	2007-016550			
163	386033	Notus # 5	2007-016551			
164	386034	Notus # 6	2007-016552			
165	386035	Notus # 7	2007-016553			

2007-02-28

EXHIBIT A

Unpatented lode claims located in Banner Mining District, Gila Co., Arizona

AMC SERIAL NO.	CLAIM NAME	BOOK/ DOCKET	PAGE	AMENDED/ REAMENDED	
				BK/DOC	PAGE
L 166 388558	Notus # 8	2007-020496			

RECORDED
INDEXED
2008 JUN 26 A 9:08
BANNER MINING DISTRICT

United States Department of the Interior
Bureau of Land Management
 BUSINESS & SUPPORT SVCS DIV
 ONE N CENTRAL AVE SUITE 800
 PHOENIX, AZ 85004 -4427
 Phone: (602) 417-9200

Receipt

No: 1771425

Transaction #: 1829131	
Date of Transaction: 08/26/2008	
CUSTOMER:	ASARCO INC 1150 N 7TH AVE TUCSON, AZ 85705

LINE #	QTY	DESCRIPTION	REMARKS	UNIT PRICE	TOTAL
1	1.00	LOCATABLE MINERALS / MINING CLAIMS-NOT NEW-UNADJUD, ONE AUTH NO. ONLY / MINING CLAIM MONEY RECEIVED (455) CASES: AMC1186/\$155000.00	MAINT 2009	- n/a -	155000.00
TOTAL:					\$155,000.00

PAYMENT INFORMATION					
1	AMOUNT:	\$155,000.00	POSTMARKED:	8/22/08 0:00	
	TYPE:	CHECK	RECEIVED:	08/26/2008	
	CHECK NO:	0000387181			
	NAME:	ASARCO LLC 1150 N 7TH AVE TUCSON AZ 85705			

REMARKS

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/23/2019



Box Number= AZ15086



Claim Begin-End: AMC388128-AMC388204

5 Miscellaneous



AZ15086-7

AMC386616-AMC388718

**NO
DOCUMENTS
FOUND**

NO DOCUMENTS FOUND
NO DOCUMENTS FOUND

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GPO Jacket No. 560-102
Print Order 61540
Rise Business Services, LLC
Job=AZ15 5/23/2019



Box Number= AZ15086



Claim Begin-End: AMC388128-AMC388204

6 Location Notices-Amendments and Supporting Documents



AZ15086-7

AMC386616-AMC388718

MINING CLAIM STATUS REPORT

Data Entry LLD corrects ins submitted
MTP CHECKED BY TR
GEO CHECKED BY TR

LEAD SERIAL NO. AMC 388128 THROUGH AMC 388204

# <u>77</u> LODE	LOCATION FEE @ \$30 =	\$ <u>2310.00</u>
# _____ PLACER	PROCESSING FEE @ \$15 =	\$ <u>1155.00</u>
# _____ ASSOCIATION PL	MAINTENANCE FEE @ \$125 =	\$ <u>9625.00</u>
# _____ MILL SITE	OVERAGE	\$ _____
# _____ TUNNEL SITE	SHORTAGE	\$ _____
	OTHER FEES	\$ _____
ENOUGH LOCATORS	TOTAL	\$ <u>13090.00</u> <i>ok</i>
YES [] NO []		

OVER-THE-COUNTER [] MAIL TIMELY FILED: YES NO []

LEGAL DESCRIPTION: T 11N R 10W SEC 10, 11, 12, 13, 24, 25, 01
T 11N R 9W SEC 19
T _____ R _____ SEC _____
T _____ R _____ SEC _____

BLM [] FOREST SERVICE [] _____ SUBJ TO PL 359: YES [] NO []

WILDERNESS AREA: NO [] YES 6 claims overlap
ARRASTRA Mtn

SPLIT ESTATE: SX [] PX [] SRHA [] OTHER [] _____ N/A []
PROPER NOTICE FILED IF LOCATED ON SRHA LANDS-YES [] NO [] N/A []

RECONVEYED MINERALS ON BLM LANDS REQUIRE OPENING ORDERS
FROM 1944 TO 1993. OPEN TO ENTRY ON: _____ N/A []

COMMENTS/STATUS: VOID [] **PARTIALLY VOID** PVT MINERALS []
WITHDRAWN LANDS [] OTHER [] _____

AM 217, 218, 219, 221, 223, 225 = wilderness
388128, 388129, 388130, 388132, 388134, 388136
AM 237, 238, 311, 312, 313 = state Grant
388148, 388149, 388158, 388159, 388160
AM 347 = patent # 266
388194

* See attached list of claims that should be amended.

Claimant acknowledges that portions of the following claim(s) site(s) may be void or voidable. _____

Signature of claimant _____
FINAL ADJUDICATION TR DATE 5-6-08

I do not have an e-mail contact
TR

AMC 388128

~~X~~ Claimant's locator did not comply with the regulations which require that each quarter section encompassed within any portion of the claim be included in the information filed with the BLM. Therefore, the following mining claims should be amended:

AM 217, 218, 219, 223, 232, 233, 235 237, 238, 239, 240, 241, 243, 245, 310, 311, 312, 313 316, 317, 319, 321, 323, 325, 327, 328, 329, 330, 331, 333, 334, 335, 337, 338, 339, 341, 343, 345, 346, 347, 348, 350, 352, 354, 355, 356.

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MB

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-789
Page: 1 of 2
NML 4189238

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

RECEIVED
B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:40
PHOENIX, ARIZONA

Claim Name: AM-217

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NW ¼, SW ¼, NW ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	83585E	1208301N
No.2: NE Corner	Metal tag on post	85031E	1207889N
No.3: SE Corner	Metal tag on post	84867E	1207313N
No.4: SW Corner	Metal tag on post	83422E	1207725N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

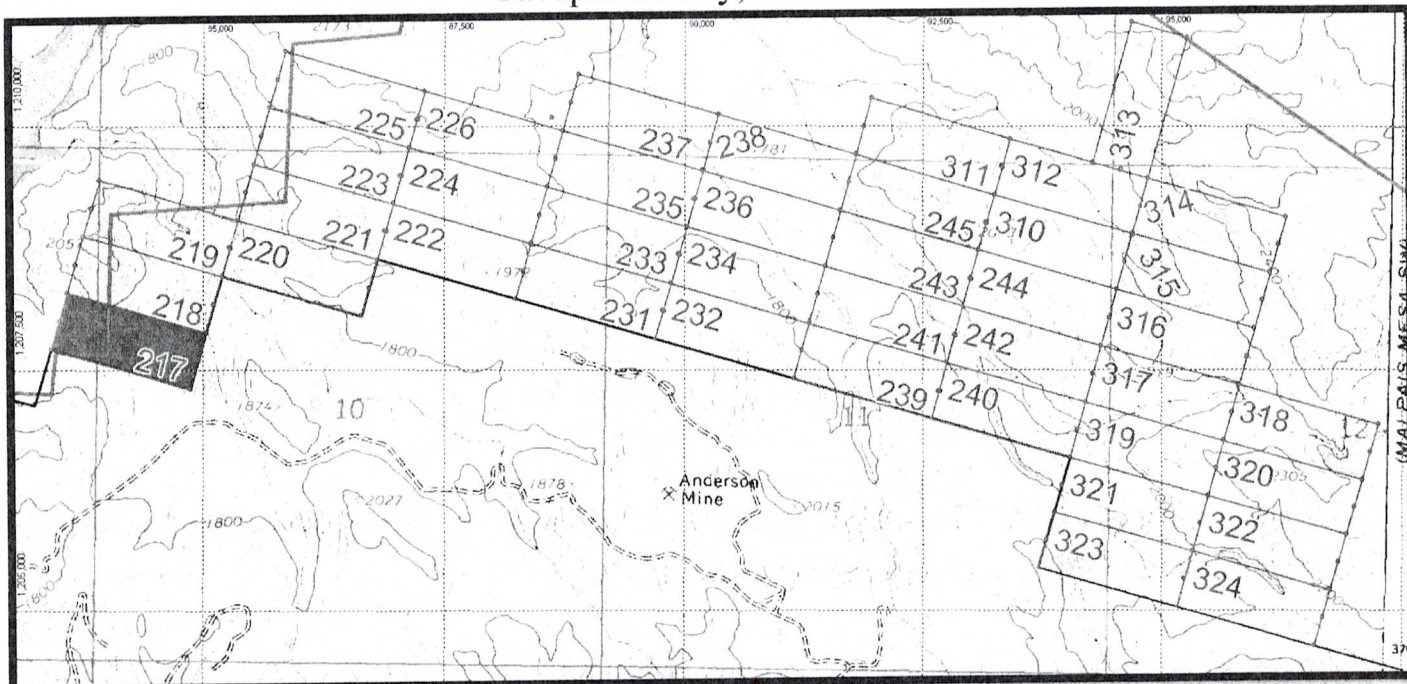
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388128



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-217 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

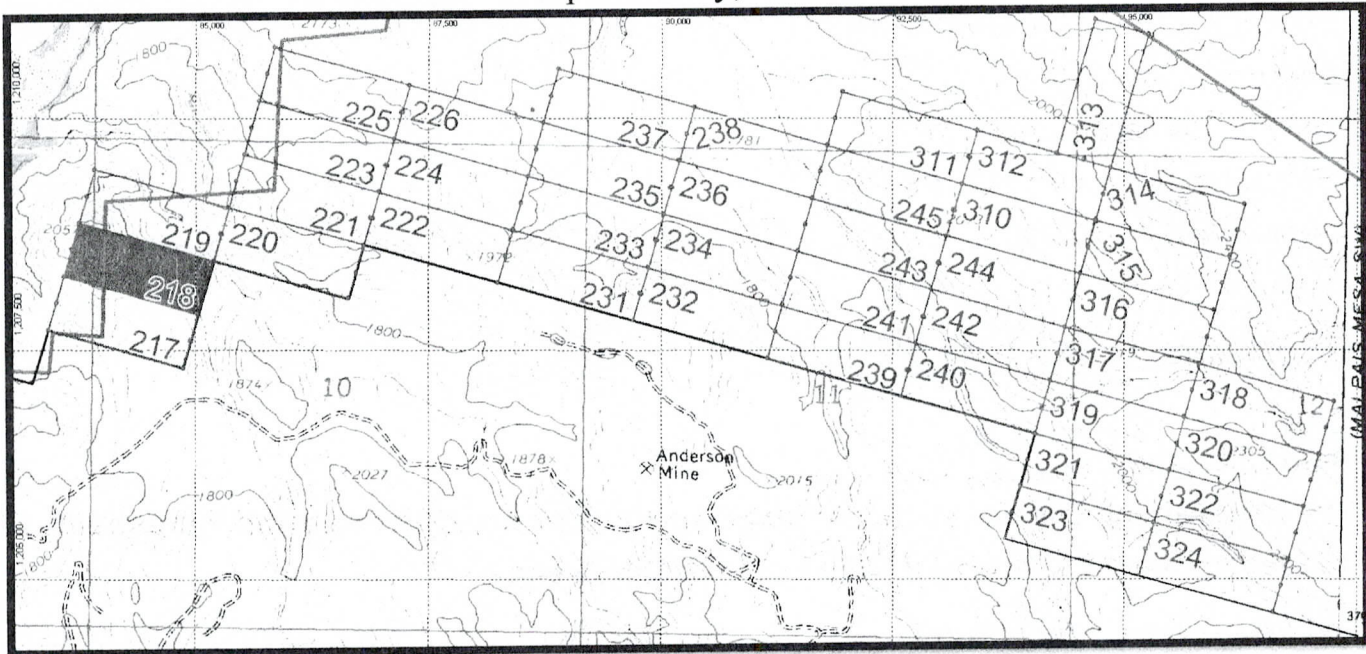
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-218 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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Claim Name: AM-219

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SW ¼, NW ¼, NW ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	83913E	1209454N
No.2: NE Corner	Metal tag on post	85360E	1209044N
No.3: SE Corner	Metal tag on post	85196E	1208465N
No.4: SW Corner	Metal tag on post	83749E	1208877N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin
Sam Eakin, Agent for locator

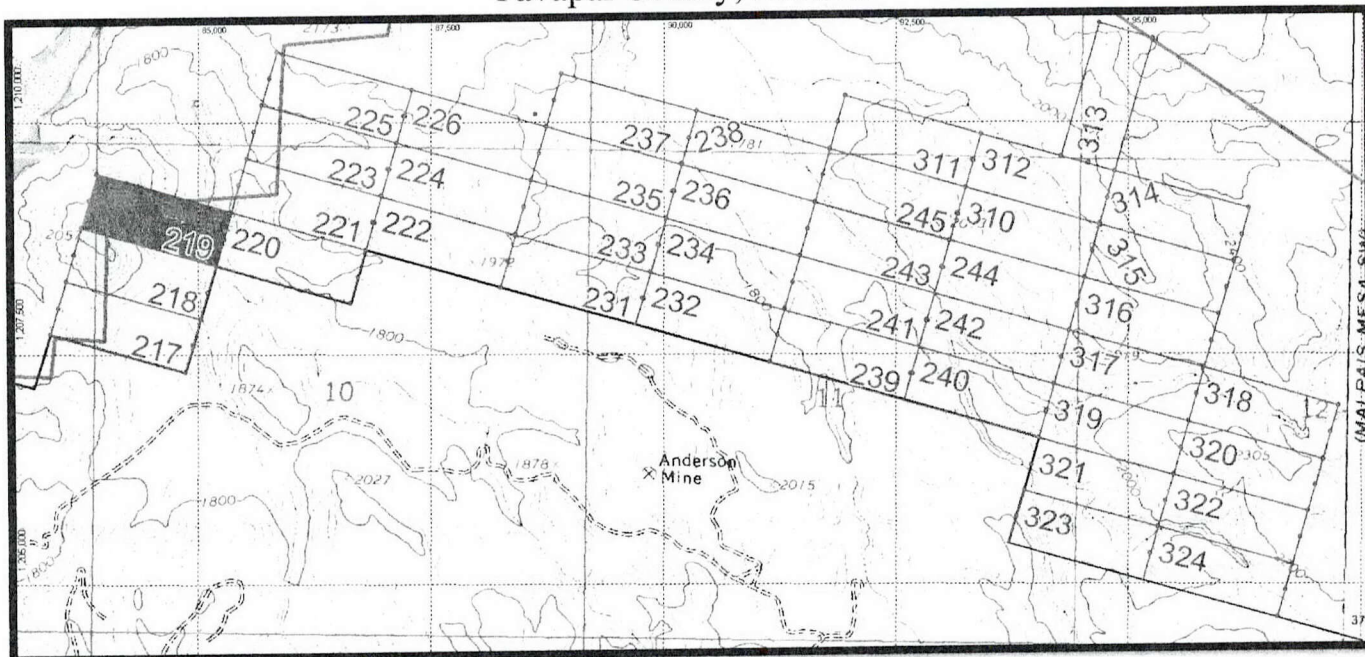
Witness, Date

AMC 388130



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-219 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-220

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SE ¼, NE ¼, NW ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	85360E	1209044N
No.2: NE Corner	Metal tag on post	86802E	1208634N
No.3: SE Corner	Metal tag on post	86638E	1208058N
No.4: SW Corner	Metal tag on post	85196E	1208465N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388131

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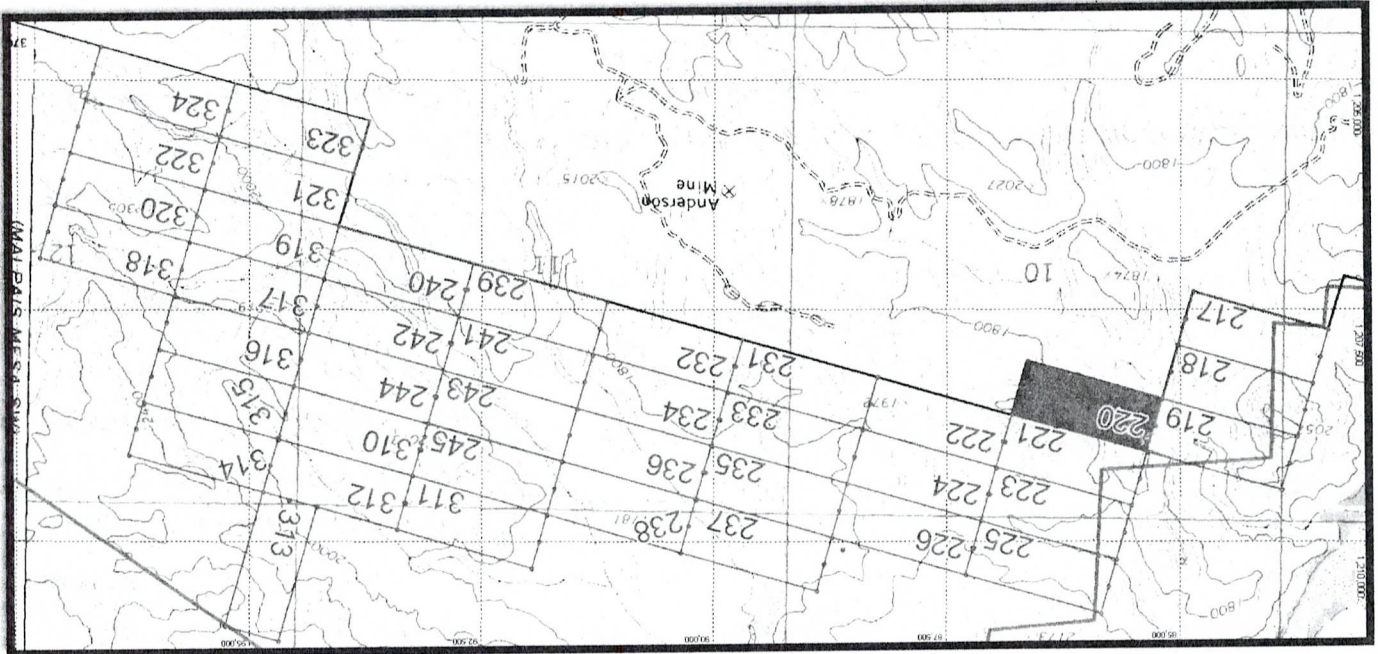
2007 DEC 10 P 1:41

PHOENIX, ARIZONA

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

beginning.

AM-220 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of



Map of Anderson Claim Block East
AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona





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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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Claim Name: AM-221

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NE ¼, NE ¼, NW ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	85524E	1209620N
No.2: NE Corner	Metal tag on post	86969E	1209219N
No.3: SE Corner	Metal tag on post	86802E	1208634N
No.4: SW Corner	Metal tag on post	85360E	1209044N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388132

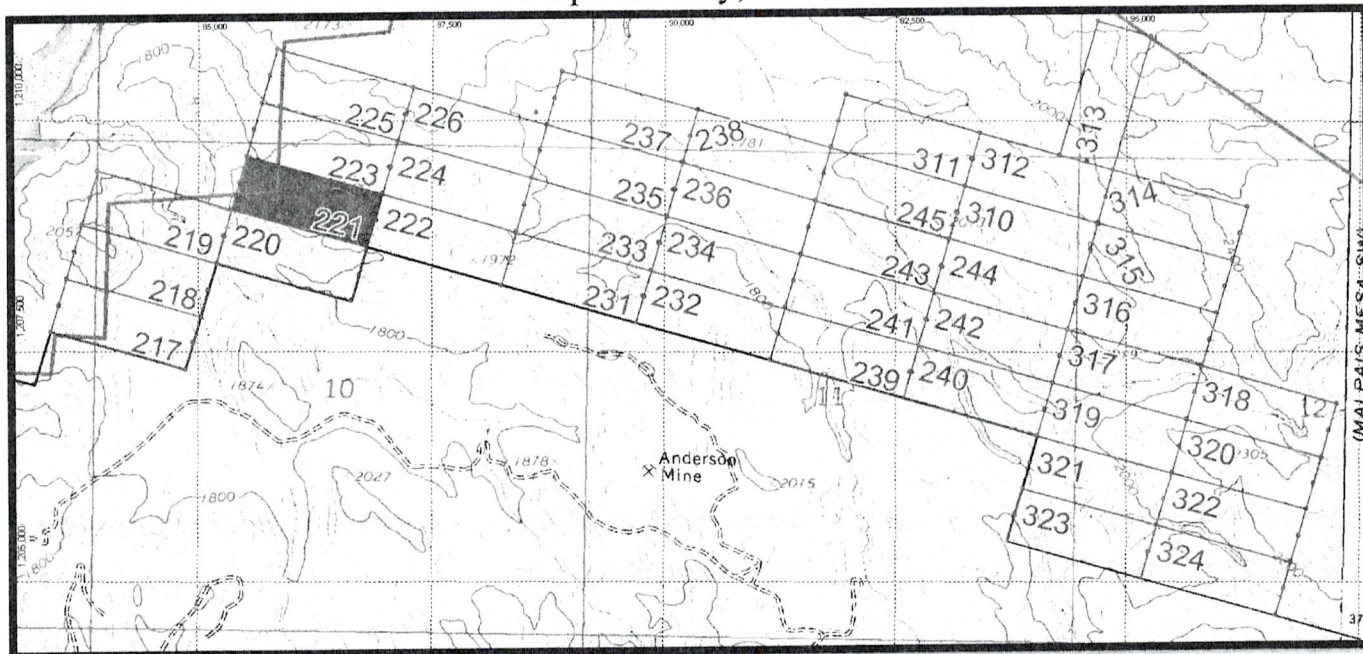


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-221 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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Claim Name: AM-222

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SE ¼, NW ¼, NE ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	86969E	1209219N
No.2: NE Corner	Metal tag on post	88412E	1208805N
No.3: SE Corner	Metal tag on post	88248E	1208229N
No.4: SW Corner	Metal tag on post	86802E	1208634N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin
Sam Eakin, Agent for locator

[Signature] 11/12/07
Witness, Date

AMC 388133

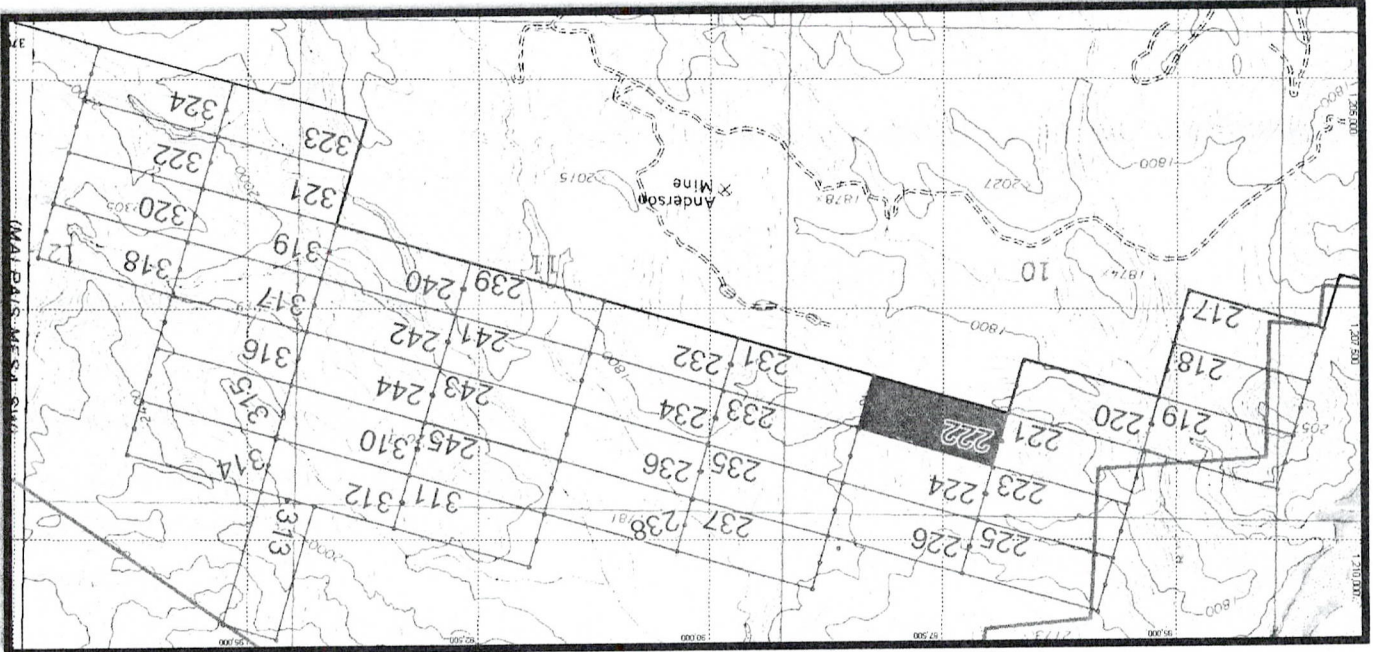
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PHOENIX, ARIZONA

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

AM-222 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.



Map of Anderson Claim Block East
AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona





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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-223

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NE ¼, NE ¼, NW ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	85688E	1210197N
No.2: NE Corner	Metal tag on post	87129E	1209787N
No.3: SE Corner	Metal tag on post	86969E	1209219N
No.4: SW Corner	Metal tag on post	85524E	1209620N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

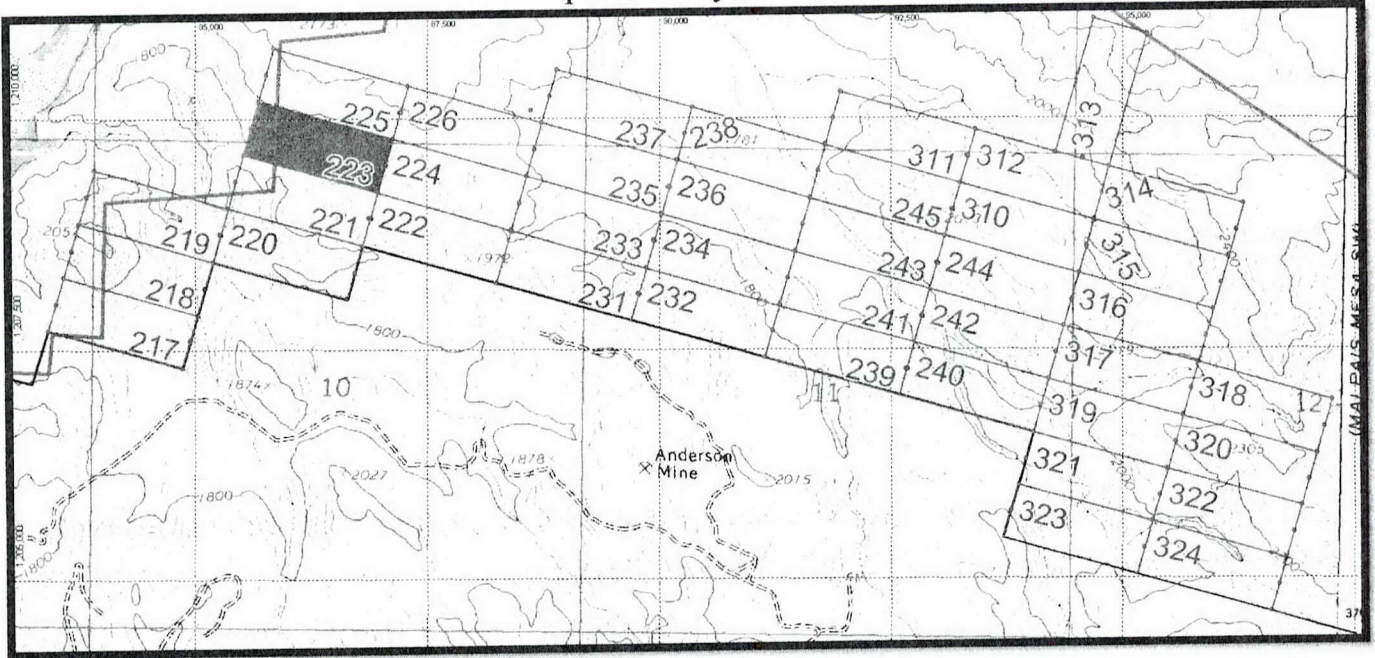
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388134



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-223 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



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MB

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-224

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NE ¼, NW ¼, NE ¼. of Section 10. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	87129E	1209787N
No.2: NE Corner	Metal tag on post	88576E	1209382N
No.3: SE Corner	Metal tag on post	88412E	1208805N
No.4: SW Corner	Metal tag on post	86969E	1209219N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

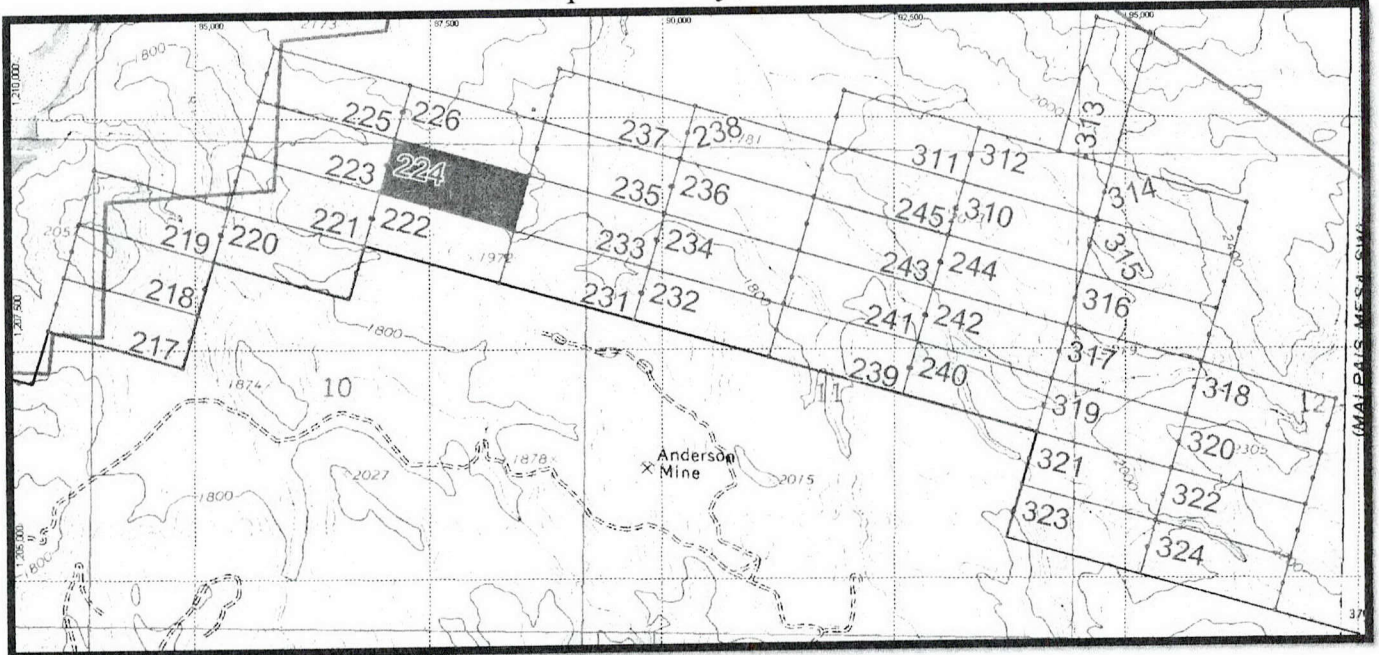
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388135



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-224 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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2007 DEC 10 P 1:41
PHOENIX, ARIZONA

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-797
Page: 1 of 2
NML 4189246

Notice of Lode Mining Claim Relocation

Locator:

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3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-225

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SE ¼, SE ¼, SW ¼. of Section 3. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	85851E	1210773N
No.2: NE Corner	Metal tag on post	87296E	1210363N
No.3: SE Corner	Metal tag on post	87129E	1209787N
No.4: SW Corner	Metal tag on post	85688E	1212197N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

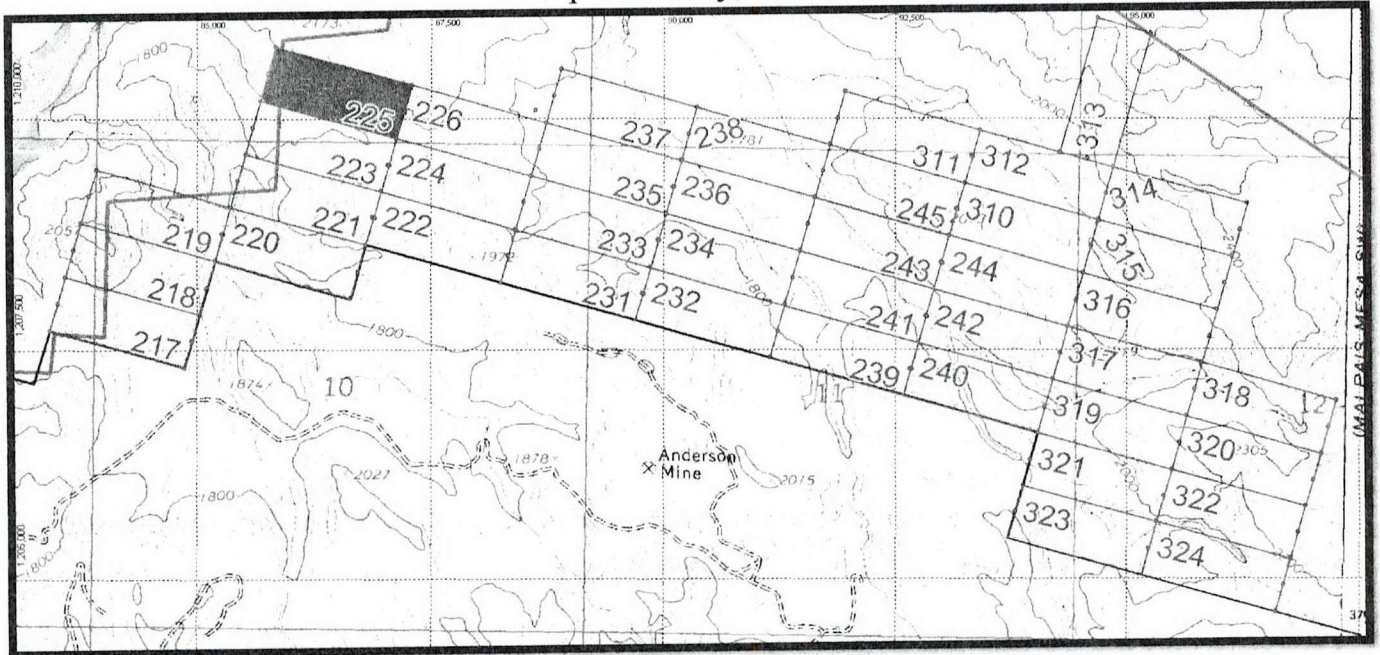
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388136



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-225 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-798
Page: 1 of 2
NML 4189247

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-226

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, SE ¼, SE ¼. of Section 3. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	87296E	1210363N
No.2: NE Corner	Metal tag on post	88739E	1209959N
No.3: SE Corner	Metal tag on post	88576E	1209382N
No.4: SW Corner	Metal tag on post	87129E	1209787N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

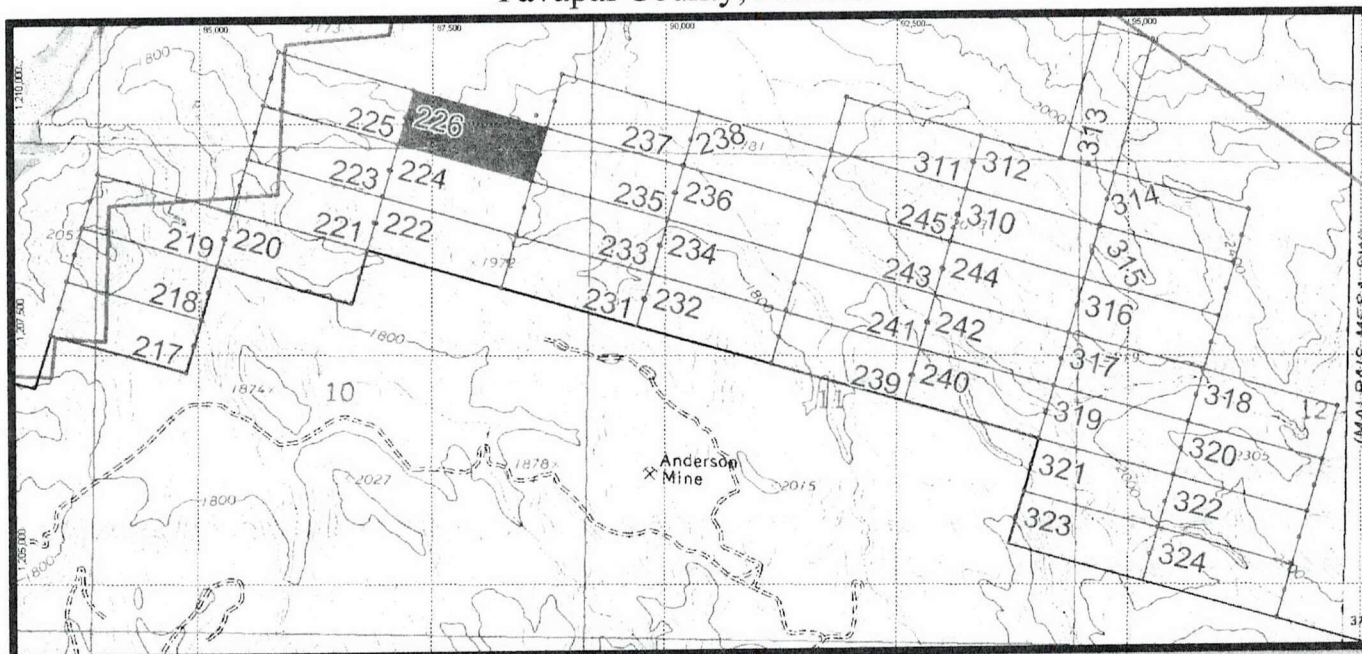
AMC 388137

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MB



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-226 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

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3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-227

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the E end and 1490 from the W end.

The claim trends generally from the E to the W.

The claim is in the SW ¼, SE ¼. of Section 3. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	86527E	1210721N
No.2: NE Corner	Metal tag on post	88031E	1210700N
No.3: SE Corner	Metal tag on post	88023E	1210102N
No.4: SW Corner	Metal tag on post	86519E	1210122N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature
Sam Eakin, Agent for locator

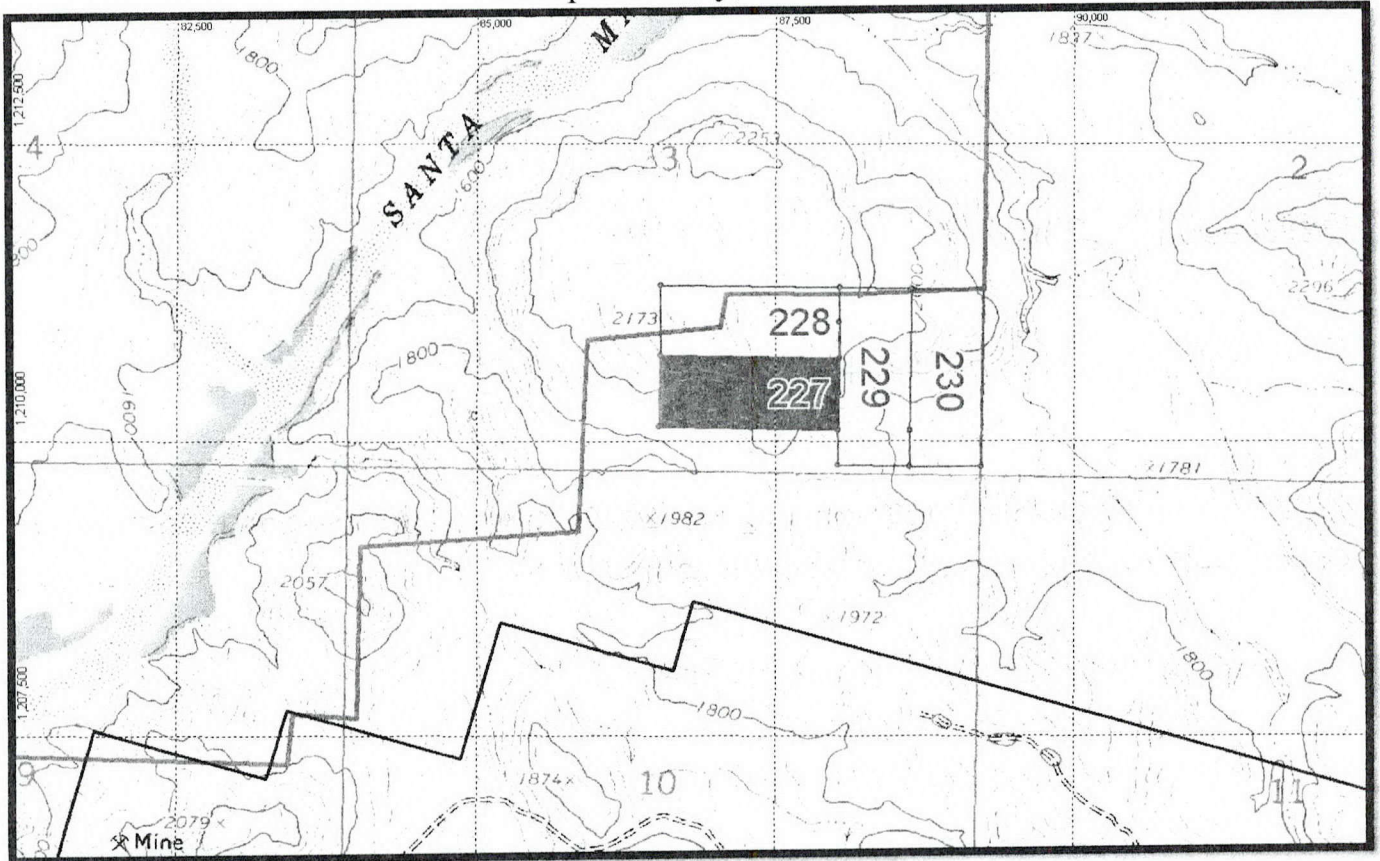
11/12/07
Witness, Date

AMC 388138



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-227 is delineated thusly: From the NW corner, 1500 feet at approximately 90° to the NE corner, then 600 feet at approximately 180° to the SE Corner, then 1500 feet at approximately 270° to the SW corner, then 600 feet at approximately 0° to the point of beginning.

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RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
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Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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Claim Name: AM-228

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the E end and 1490 from the W end.

The claim trends generally from the E to the W.

The claim is in the N 1/2, SW 1/4, SE 1/4. of Section 3. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	86535E	1211320N
No.2: NE Corner	Metal tag on post	88039E	1211300N
No.3: SE Corner	Metal tag on post	88031E	1210700N
No.4: SW Corner	Metal tag on post	86527E	1210721N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

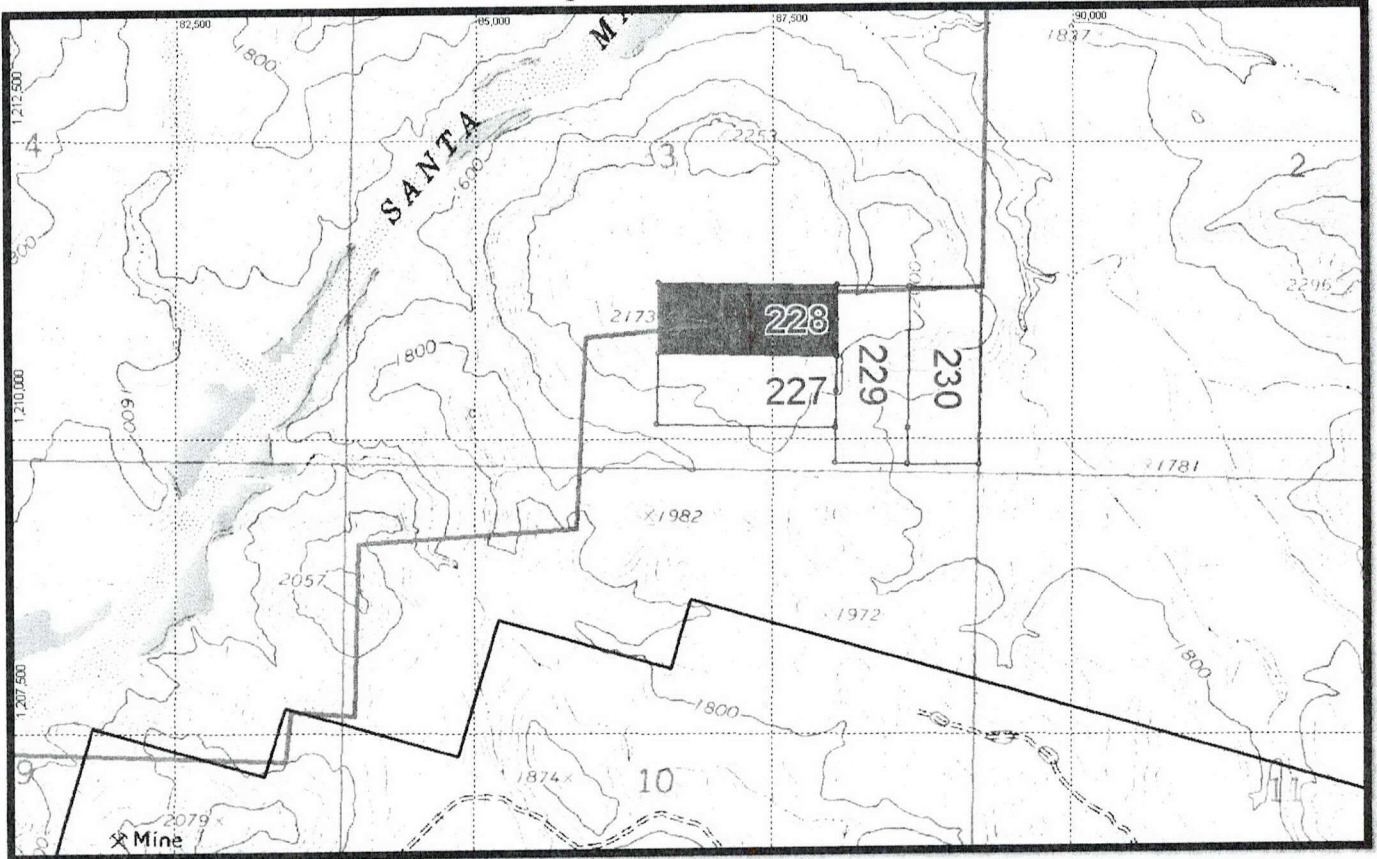
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388139



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-228 is delineated thusly: From the NW corner, 1500 feet at approximately 90° to the NE corner, then 600 feet at approximately 180° to the SE Corner, then 1500 feet at approximately 270° to the SW corner, then 600 feet at approximately 0° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

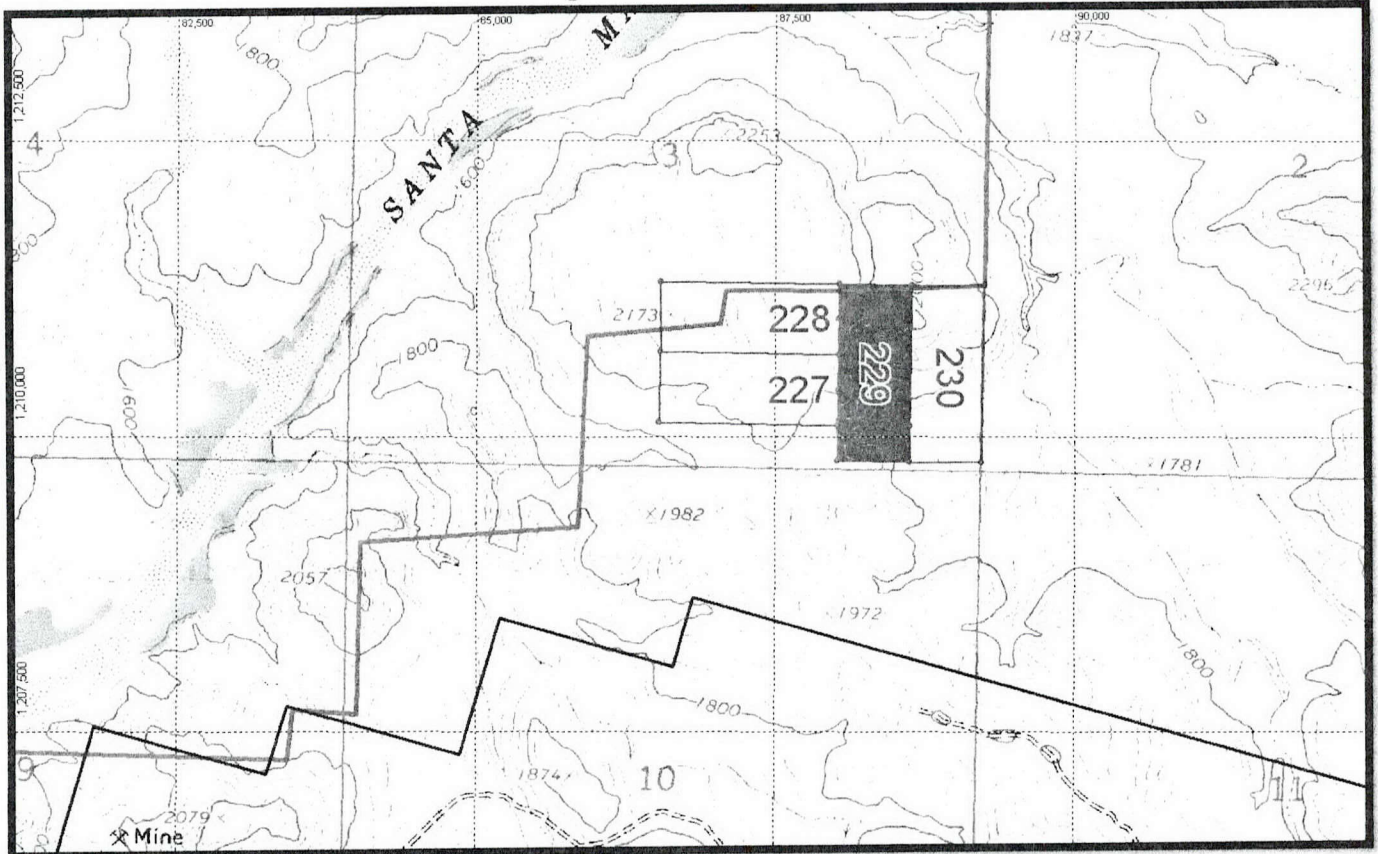
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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-229 is delineated thusly: From the NW corner, 600 feet at approximately 90° to the NE corner, then 1500 feet at approximately 180° to the SE Corner, then 600 feet at approximately 270° to the SW corner, then 1500 feet at approximately 0° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
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Wickenburg, Az. 85390



B-4553 P-802
Page: 1 of 2
NML 4189251

Notice of Lode Mining Claim Relocation

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2007 DEC 10 P 1:43
PHOENIX, ARIZONA

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Claim Name: AM-230

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 300 feet from the SW corner and 1200 from the NW corner. It is also 10 feet in from the W sideline of the claim.

The claim trends generally from the S to the N.

The claim is in the E 1/2, SE 1/4, SE 1/4. of Section 3. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	88640E	1211291N
No.2: NE Corner	Metal tag on post	89242E	1211283N
No.3: SE Corner	Metal tag on post	89222E	1209786N
No.4: SW Corner	Metal tag on post	88620E	1209794N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

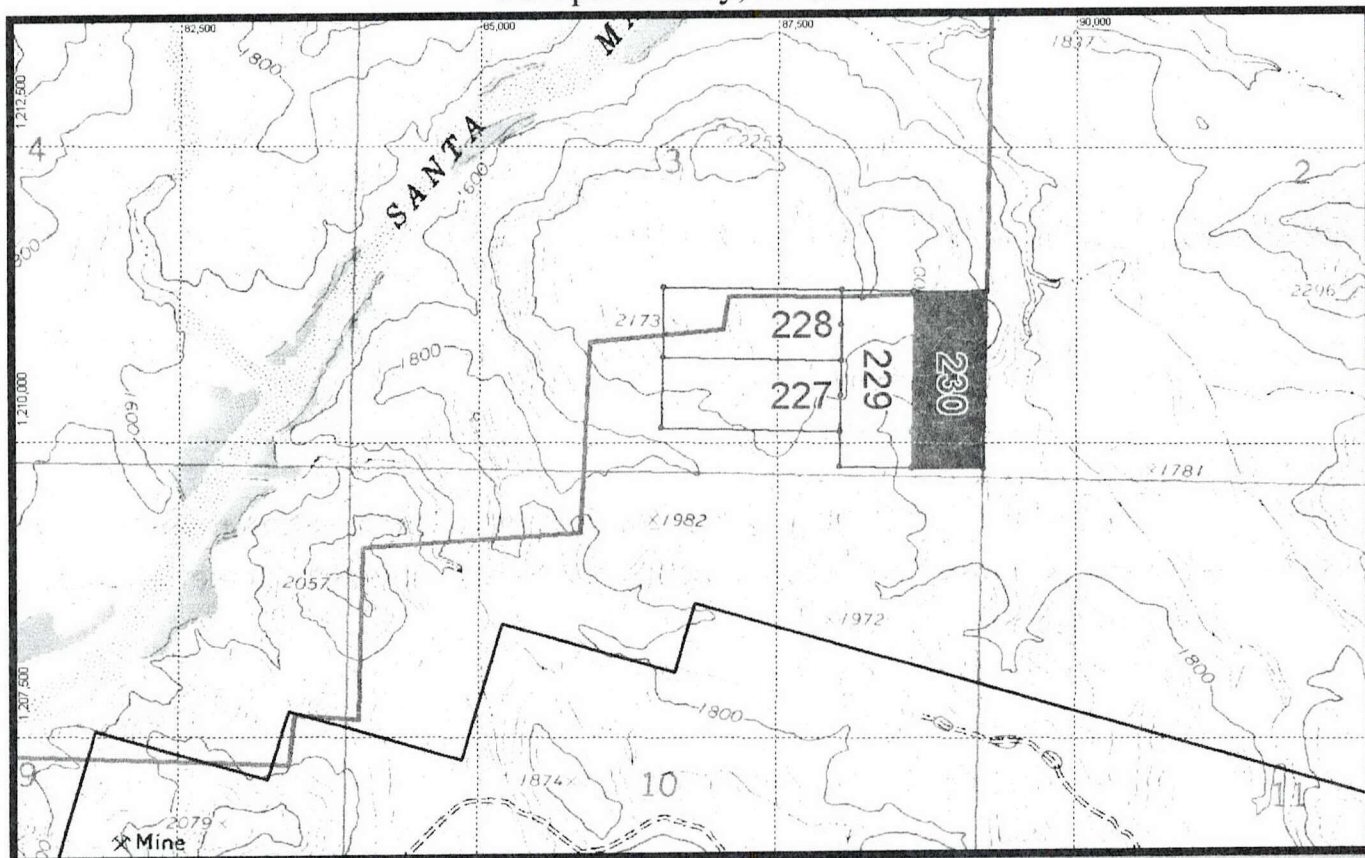
Signature [Signature], [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

ANC 388141



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-229 is delineated thusly: From the NW corner, 600 feet at approximately 90° to the NE corner, then 1500 feet at approximately 180° to the SE Corner, then 600 feet at approximately 270° to the SW corner, then 1500 feet at approximately 0° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

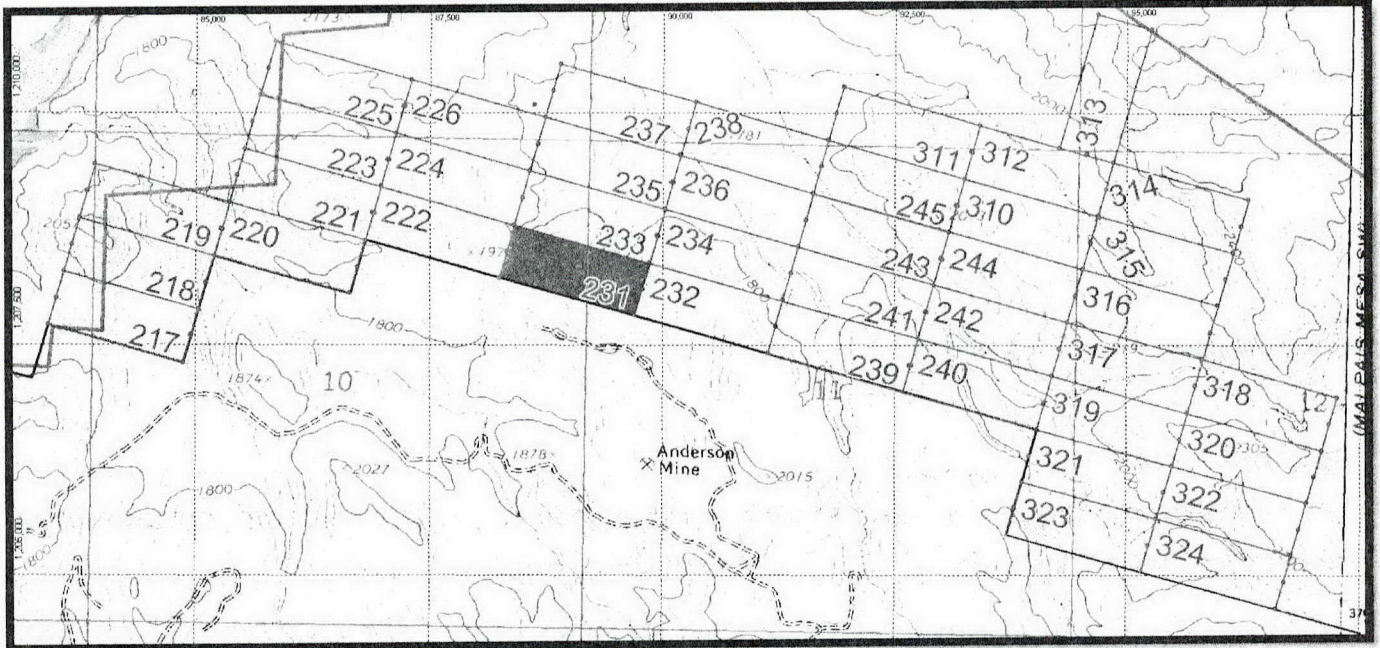
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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-231 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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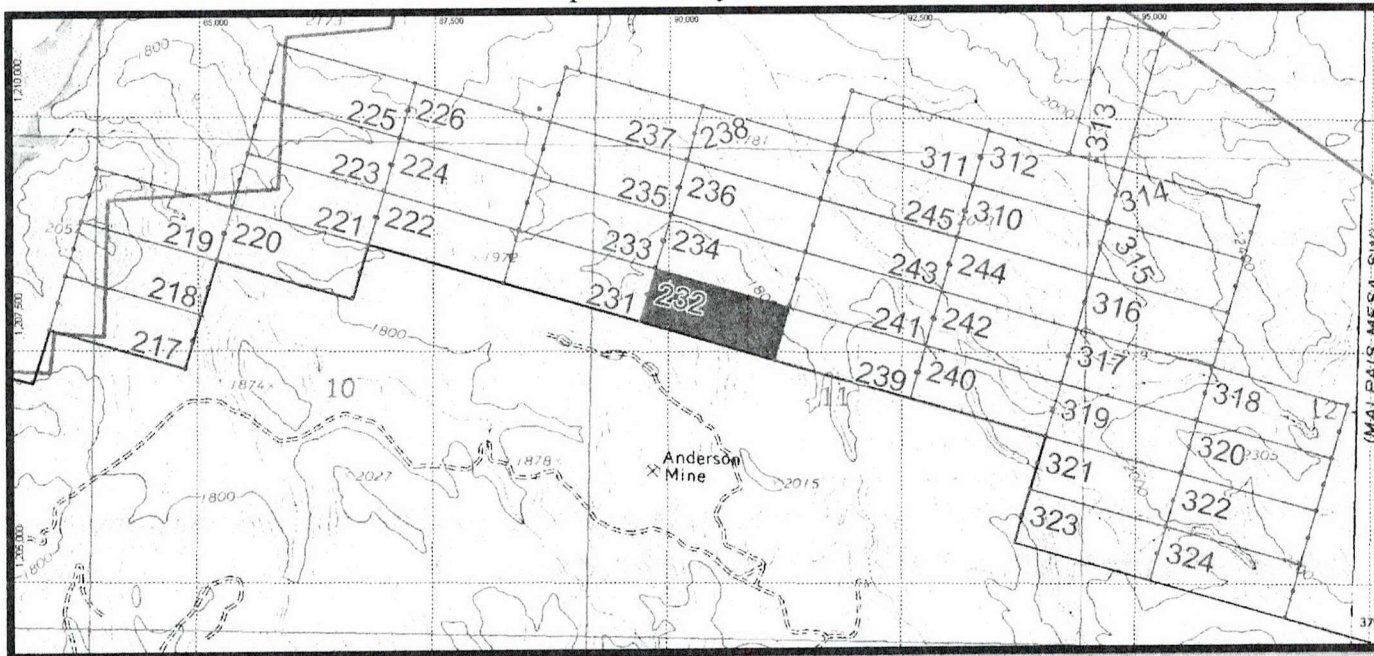


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-232 Is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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Claim Name: AM-233

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SW ¼, NW ¼, NW ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	88576E	1209382N
No.2: NE Corner	Metal tag on post	90023E	1208973N
No.3: SE Corner	Metal tag on post	89859E	1208397N
No.4: SW Corner	Metal tag on post	88412E	1208805N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 380144

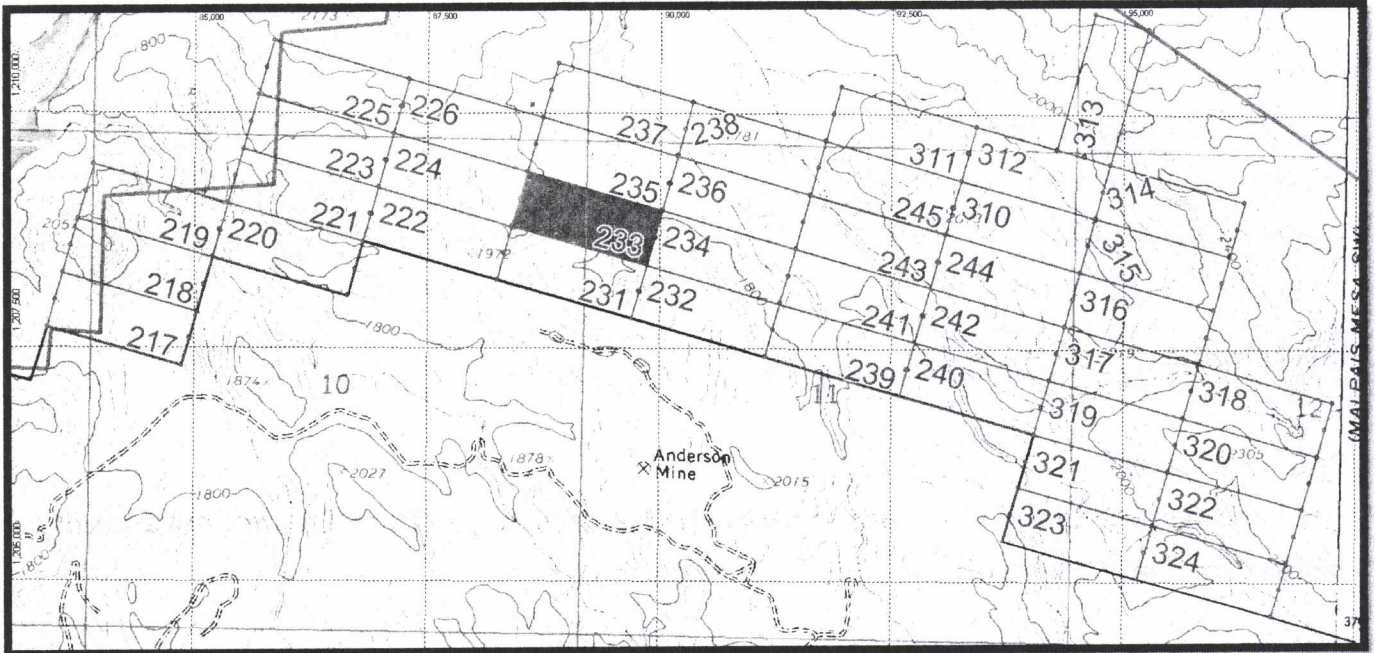


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-233 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-806
Page: 1 of 2
NML 4189255

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-234

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, NE ¼, NW ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	90023E	1208973N
No.2: NE Corner	Metal tag on post	91472E	1208568N
No.3: SE Corner	Metal tag on post	91309E	1207991N
No.4: SW Corner	Metal tag on post	89859E	1208397N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

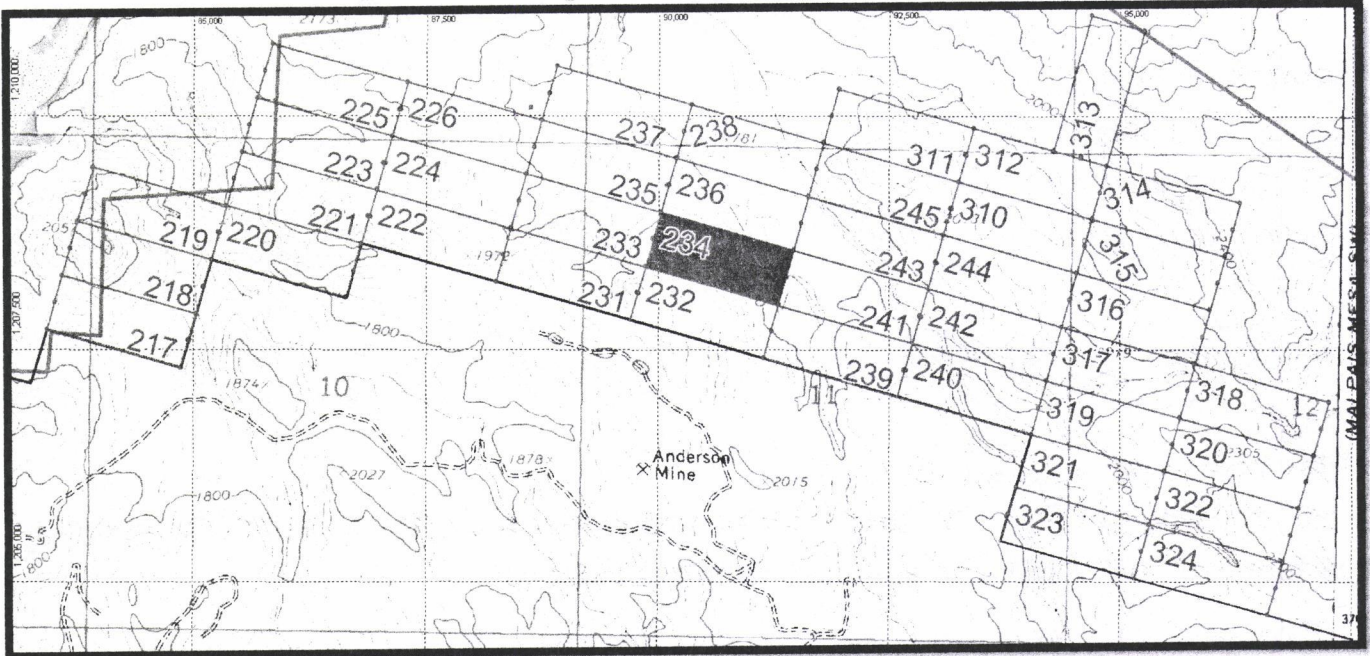
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388145



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-234 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-235

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NW ¼, NW ¼, NW ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	88739E	1209959N
No.2: NE Corner	Metal tag on post	90187E	1209549N
No.3: SE Corner	Metal tag on post	90023E	1208973N
No.4: SW Corner	Metal tag on post	88576E	1209382N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

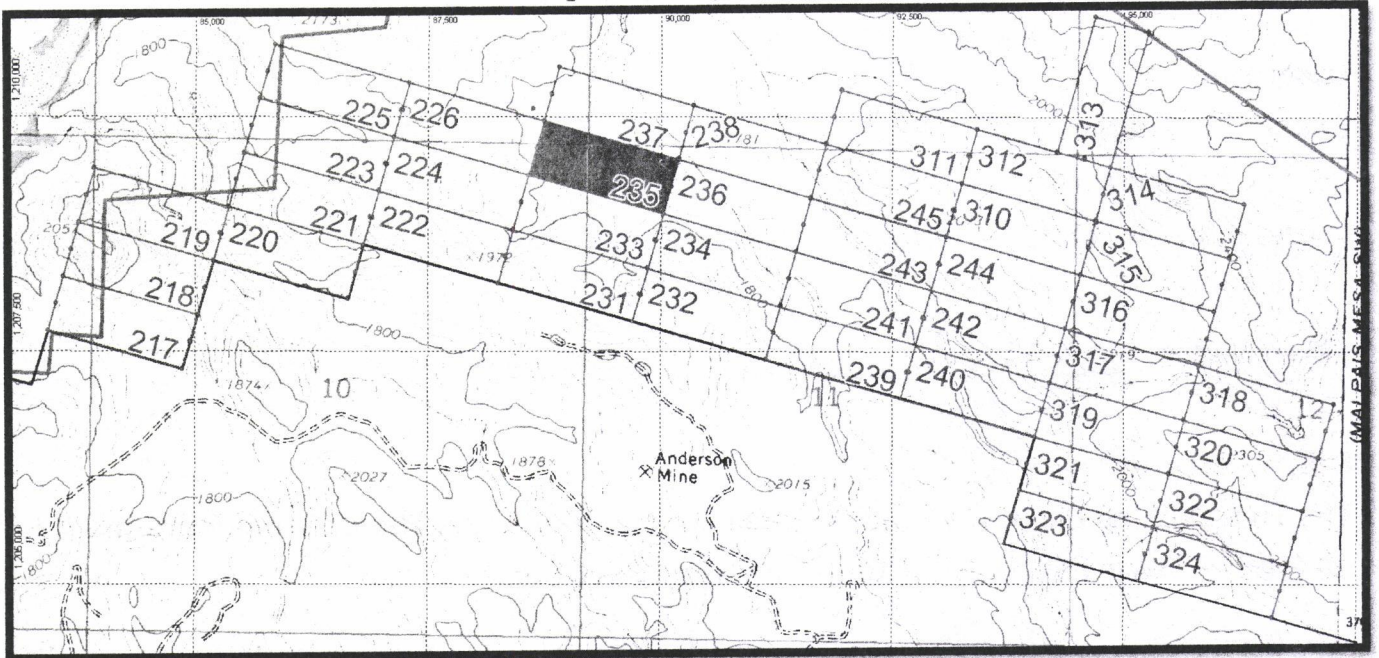
Signature Sam Eakin [Signature]
Sam Eakin, Agent for locator Witness, Date 11/12/07

AMC 388146



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-235 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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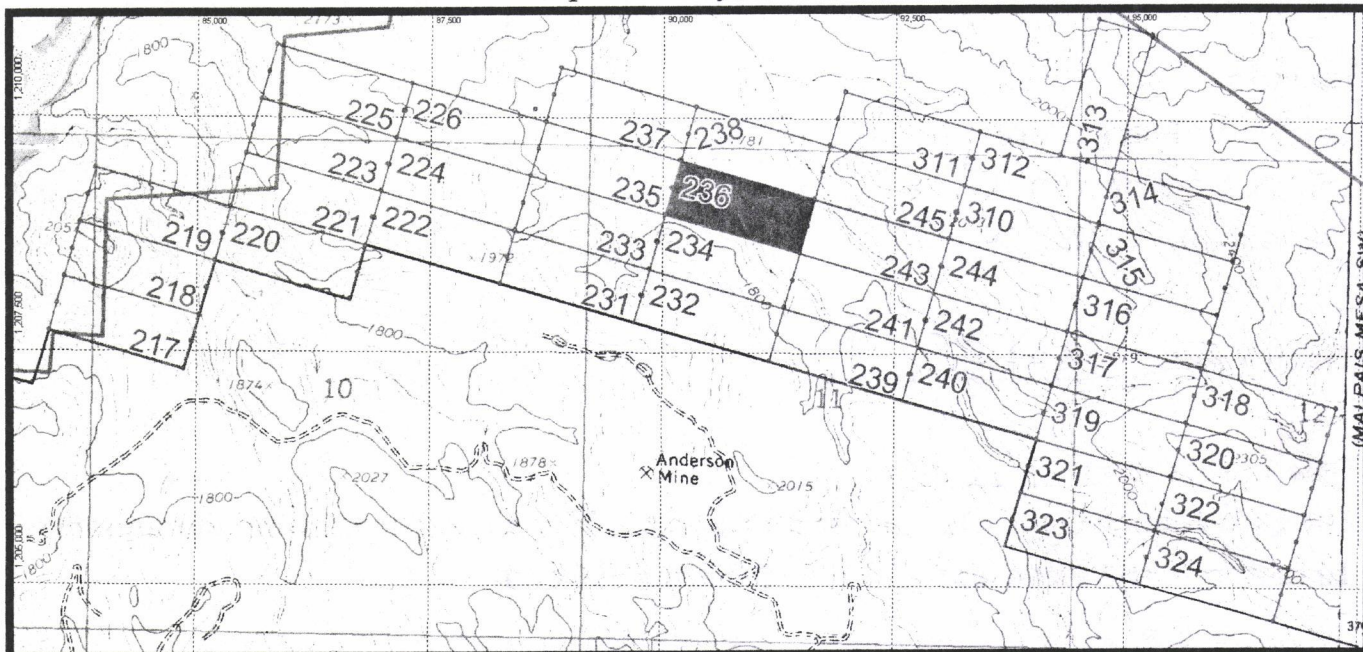


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-236 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

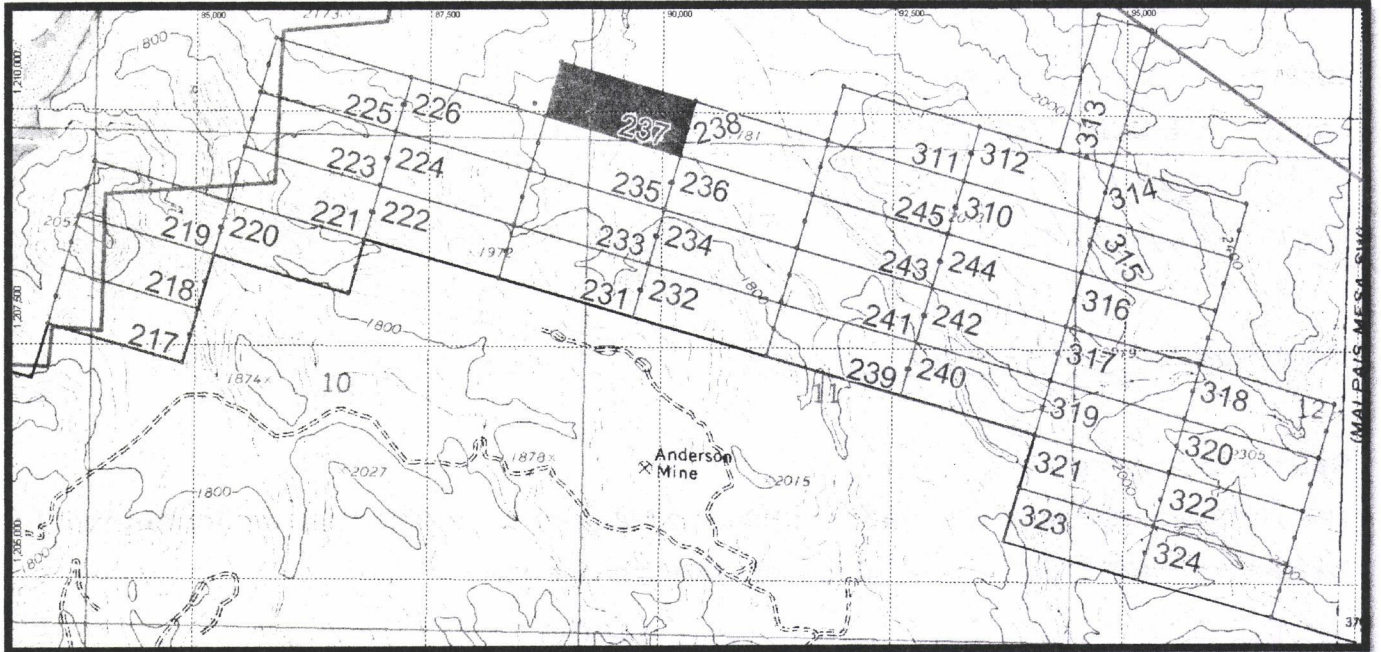
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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-237 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-238

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NW ¼, NE ¼, NW ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	90351E	1210126N
No.2: NE Corner	Metal tag on post	91799E	1209720N
No.3: SE Corner	Metal tag on post	91636E	1209145N
No.4: SW Corner	Metal tag on post	90187E	1209549N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388149

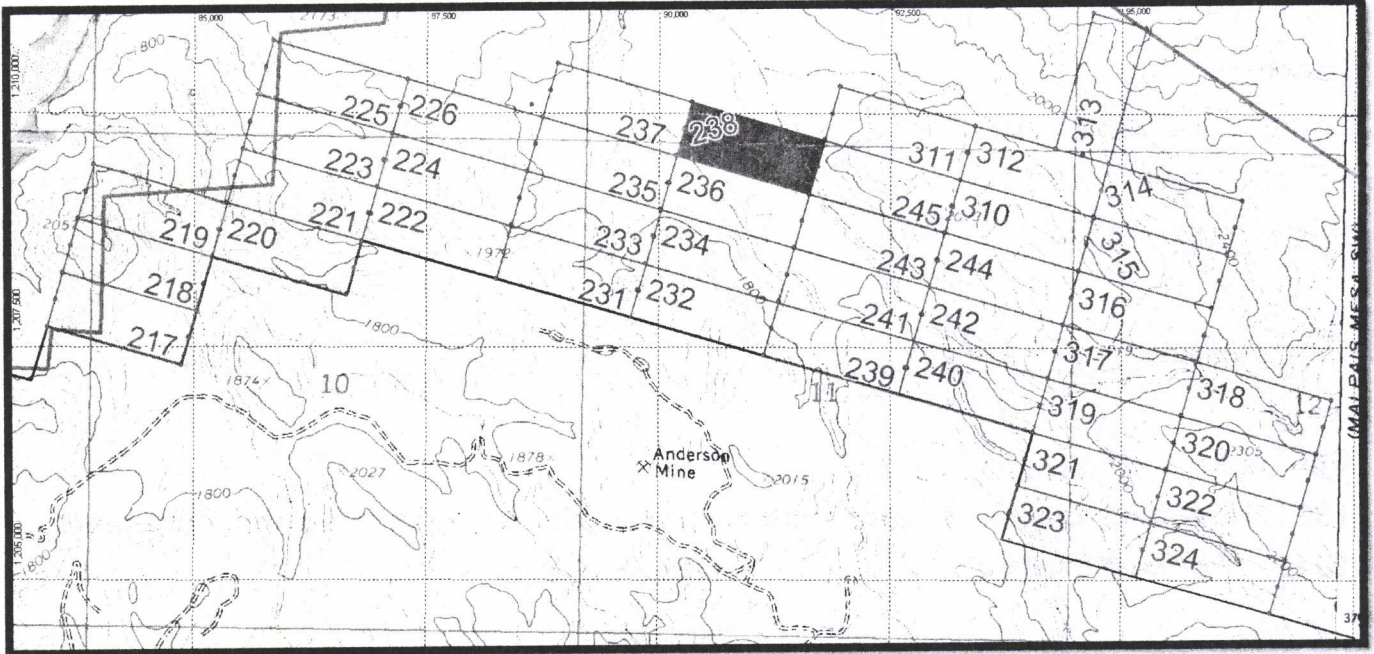


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-238 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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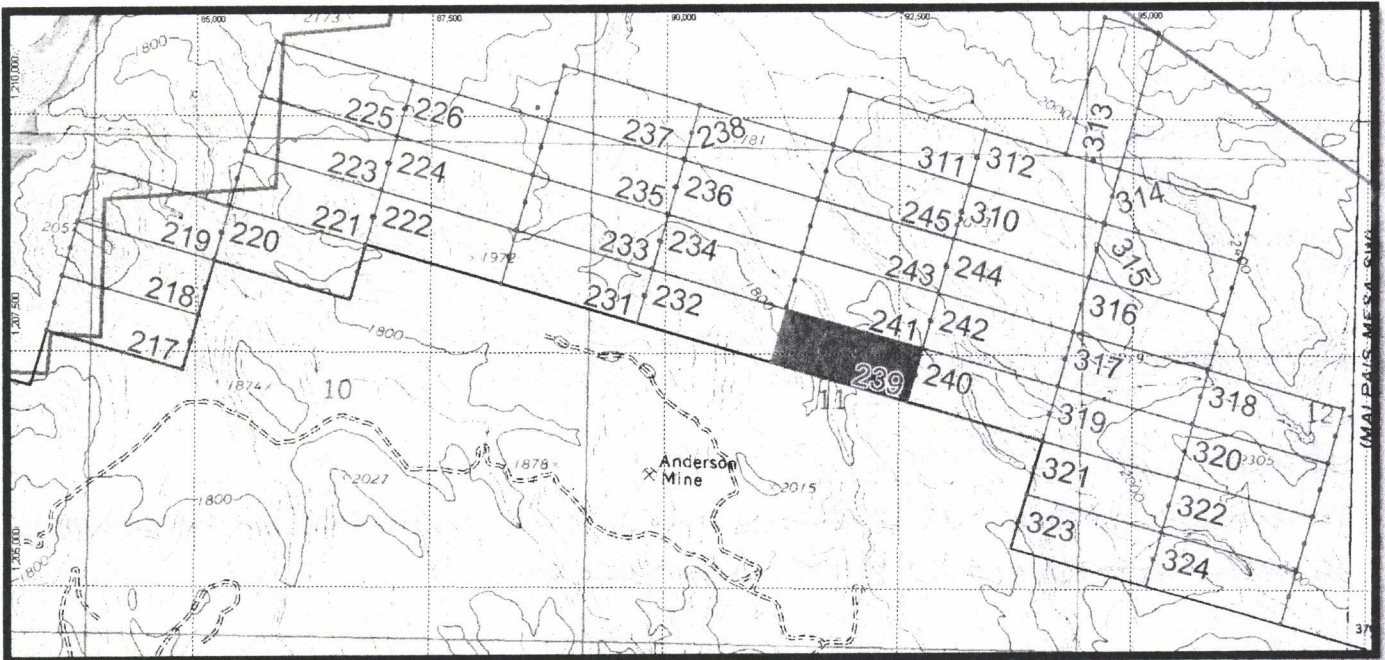


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-239 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

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3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2001 DEC 10 P 1:44
PHOENIX, ARIZONA

Claim Name: AM-240

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the sw ¼, se ¼, NE ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	92752E	1207572N
No.2: NE Corner	Metal tag on post	94202E	1207170N
No.3: SE Corner	Metal tag on post	94038E	1206594N
No.4: SW Corner	Metal tag on post	92588E	1206996N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature]
Sam Eakin, Agent for locator Witness, Date 10/30/07

AMC 388151

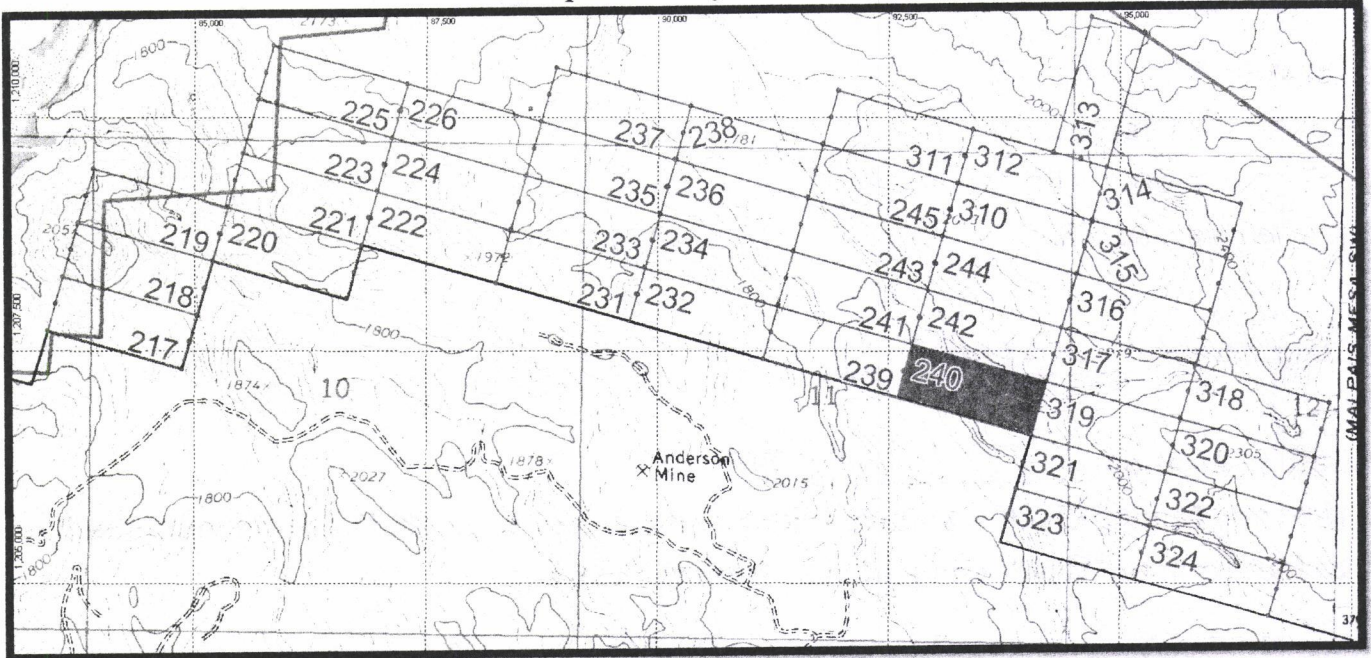


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-240 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

2007 DEC 10 P 1:44

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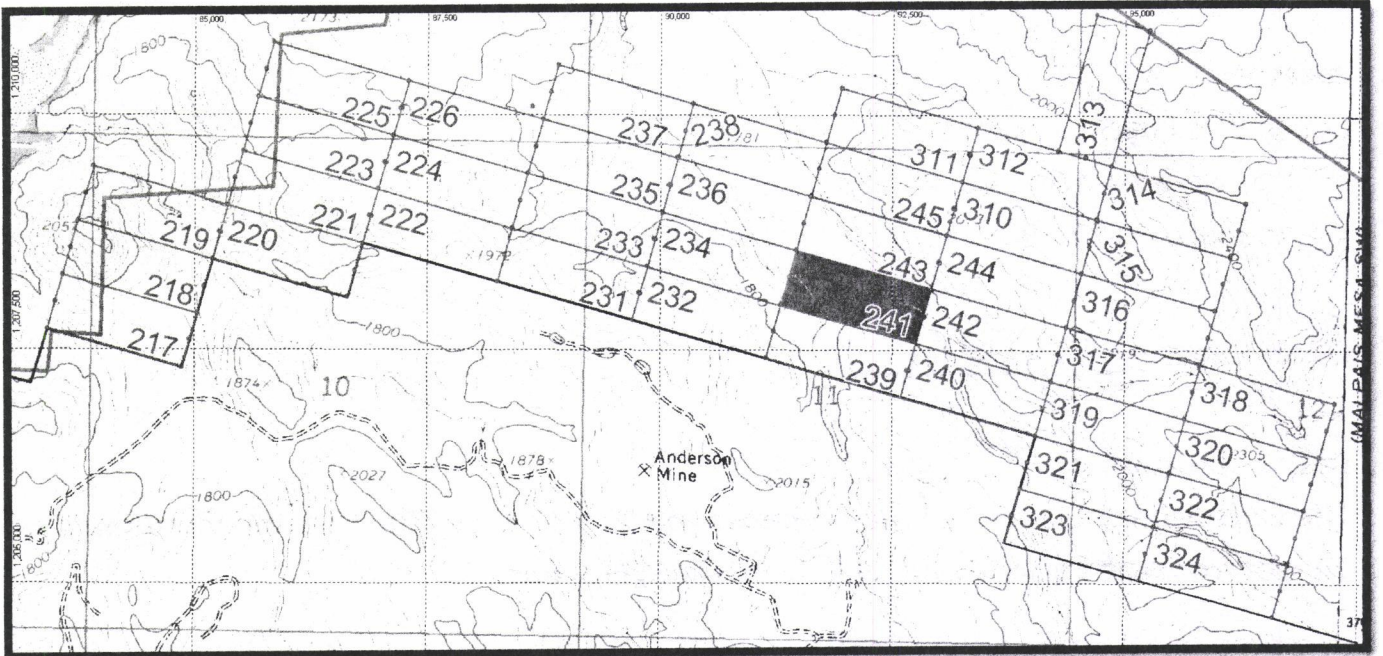


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-241 Is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-814
Page: 1 of 2
NML 4189263

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-242

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, SE ¼, NE ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	92916E	1208148N
No.2: NE Corner	Metal tag on post	94366E	1207746N
No.3: SE Corner	Metal tag on post	94202E	1207170N
No.4: SW Corner	Metal tag on post	92752E	1207572N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature [Signature]
Sam Eakin, Agent for locator

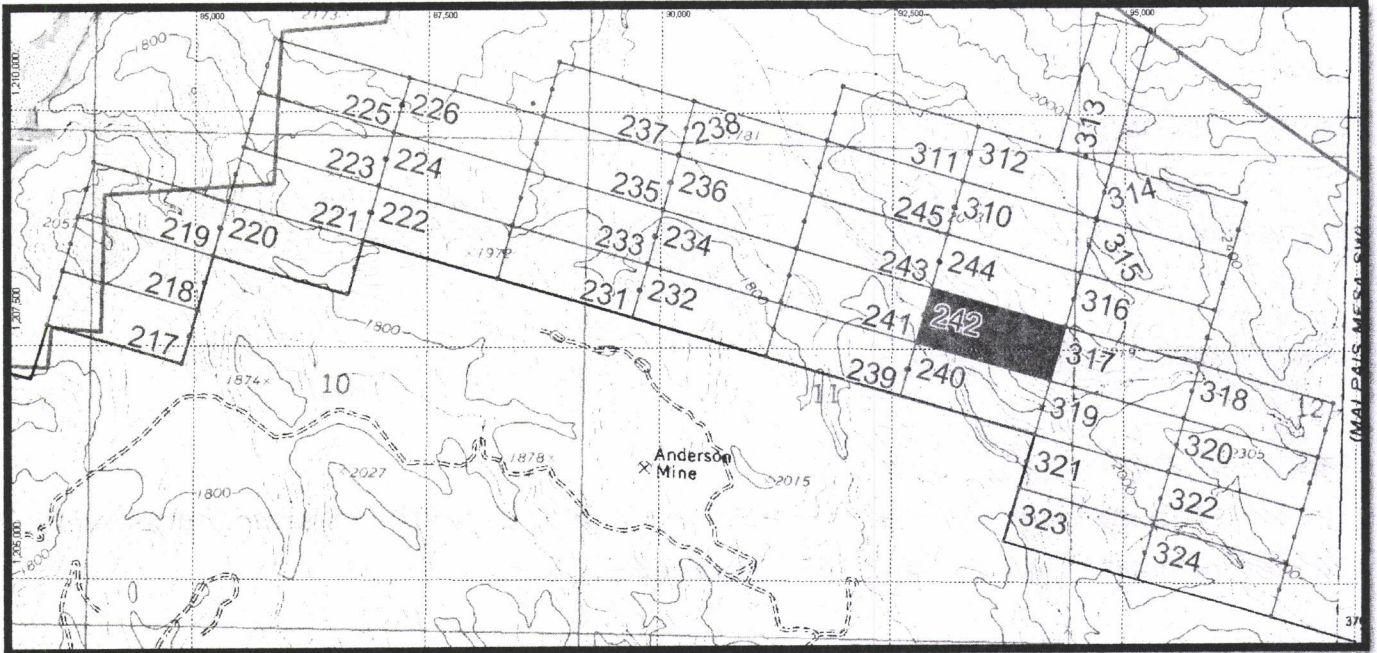
[Signature] 10/30/07
Witness, Date

AMC 388153



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-242 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
2007 DEC 10 P 1:44
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B.L.M. AZ STATE OFFICE

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-815
Page: 1 of 2
NML 4189264

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

RECEIVED
B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:44
PHOENIX, ARIZONA

Claim Name: AM-243

Date of location: 10/30/2007

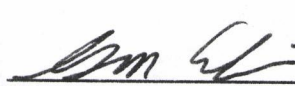
The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.


The claim trends generally from the ESE to the WNW.

The claim is in the SW $\frac{1}{4}$, NW $\frac{1}{4}$, NE $\frac{1}{4}$. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	91636E	1209145N
No.2: NE Corner	Metal tag on post	93080E	1208725N
No.3: SE Corner	Metal tag on post	92916E	1208148N
No.4: SW Corner	Metal tag on post	91472E	1208568N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature 
Sam Eakin, Agent for locator

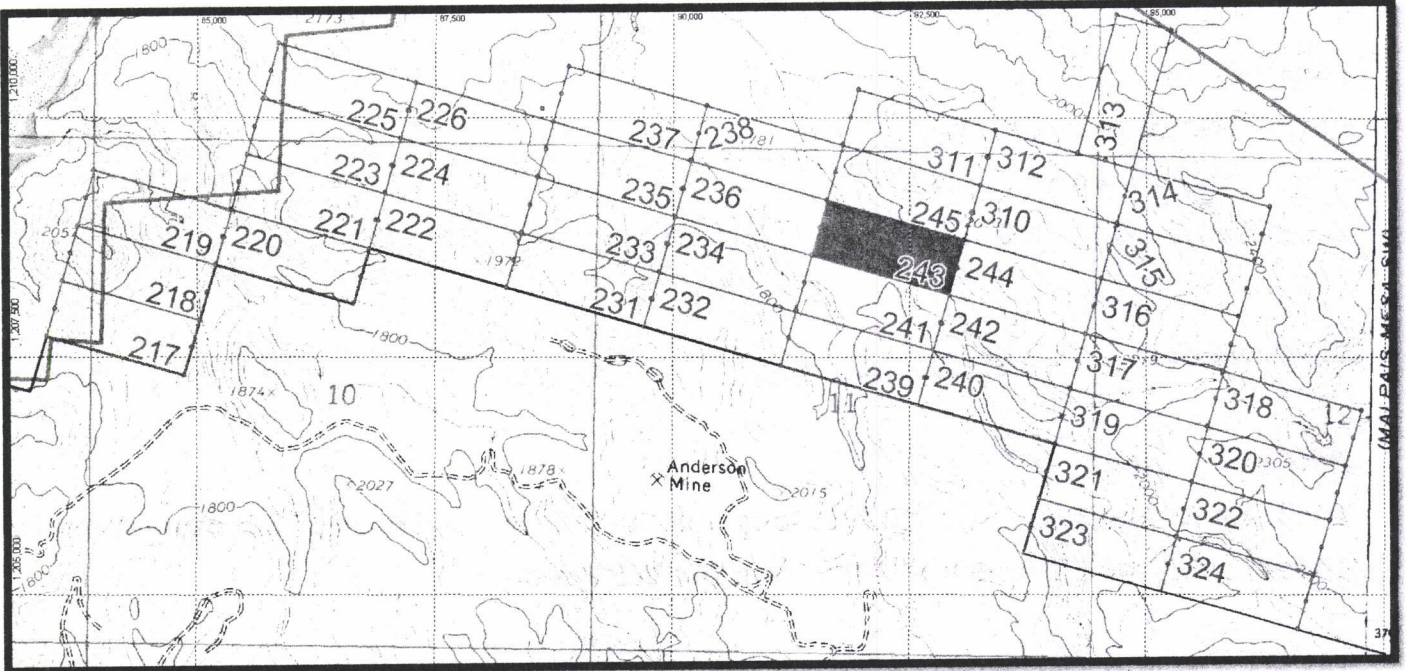

Witness, Date 10/30/07

AMC 388154



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-243 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
2007 DEC 10 P 1:44
RECEIVED
B.L.M. AZ STATE OFFICE

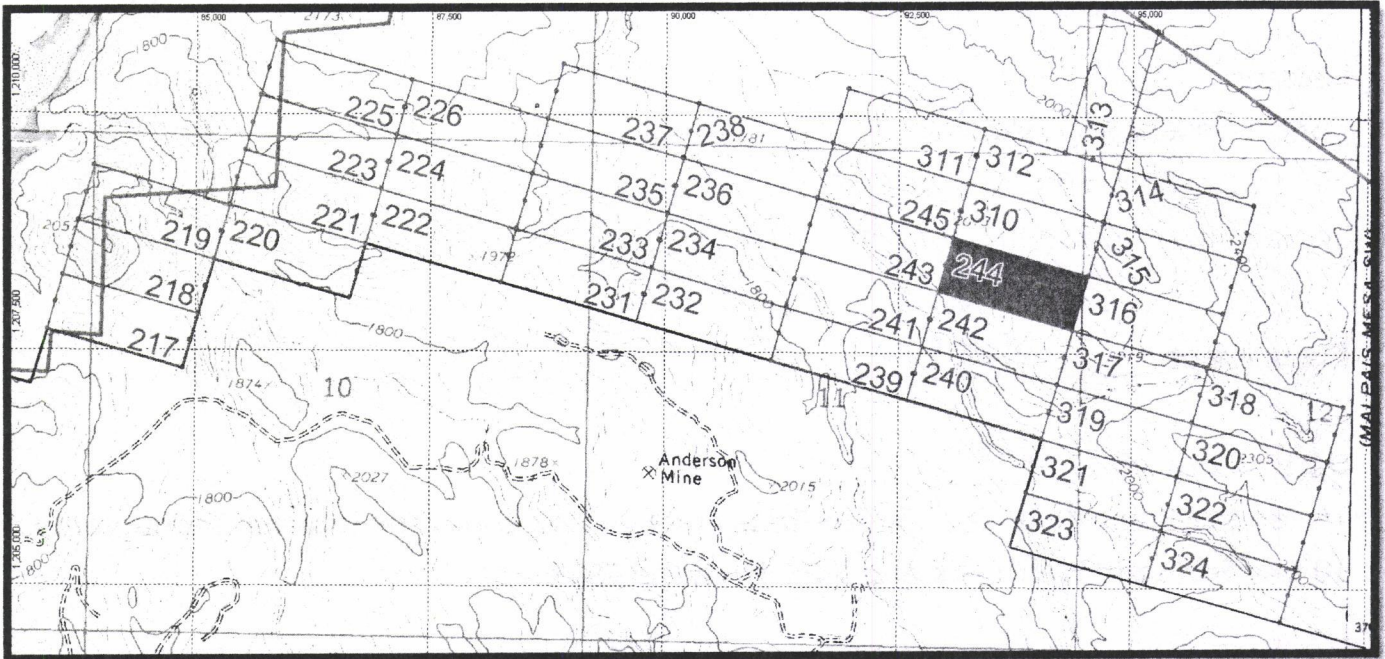


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-244 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
2007 DEC 10 P 1:44
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B.L.M. AZ STATE OFFICE

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2001 DEC 10 P 1:45
PHOENIX, ARIZONA

Claim Name: AM-245

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NW ¼, NW ¼, NE ¼. of Section 11. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	91799E	1209720N
No.2: NE Corner	Metal tag on post	93244E	1209301N
No.3: SE Corner	Metal tag on post	93080E	1208725N
No.4: SW Corner	Metal tag on post	91636E	1209145N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388156

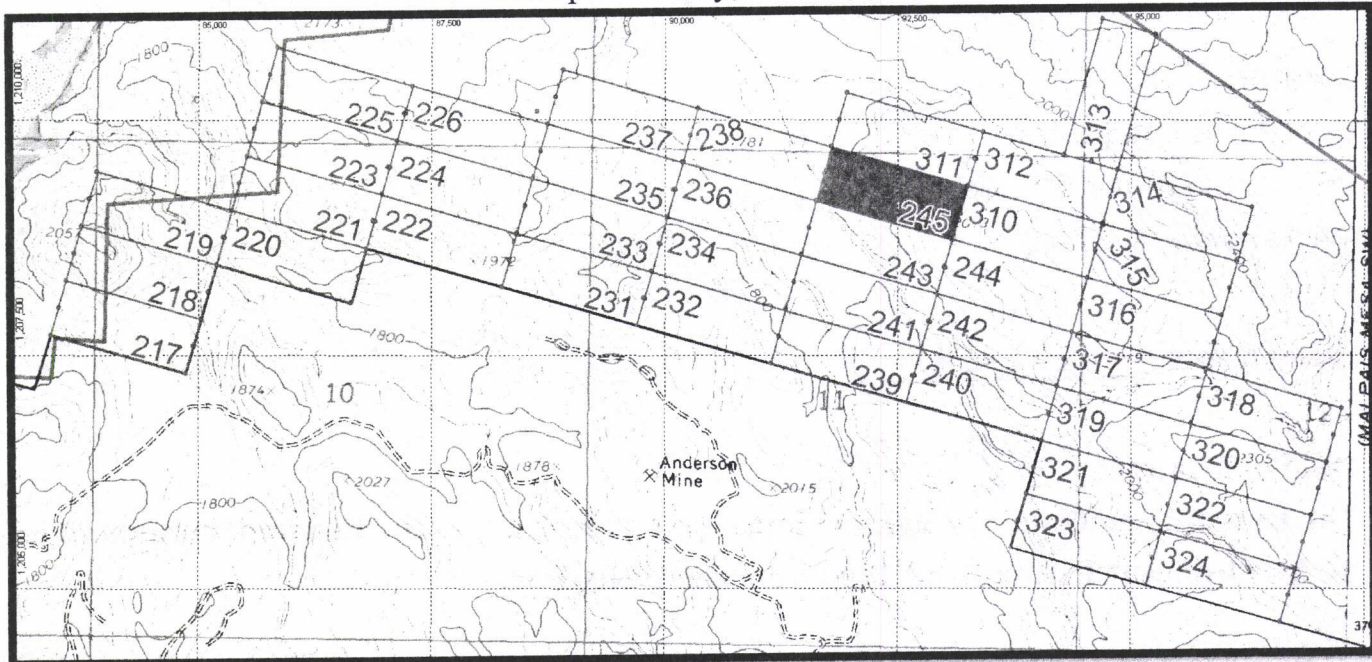


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-245 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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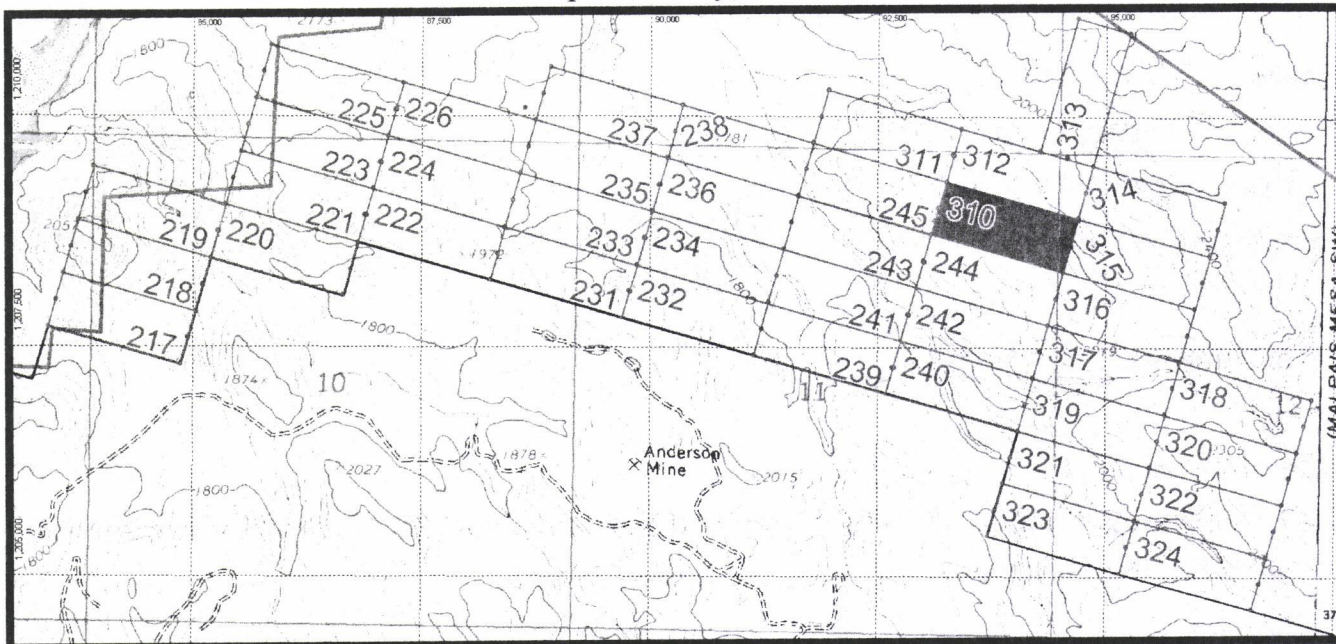


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-310 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

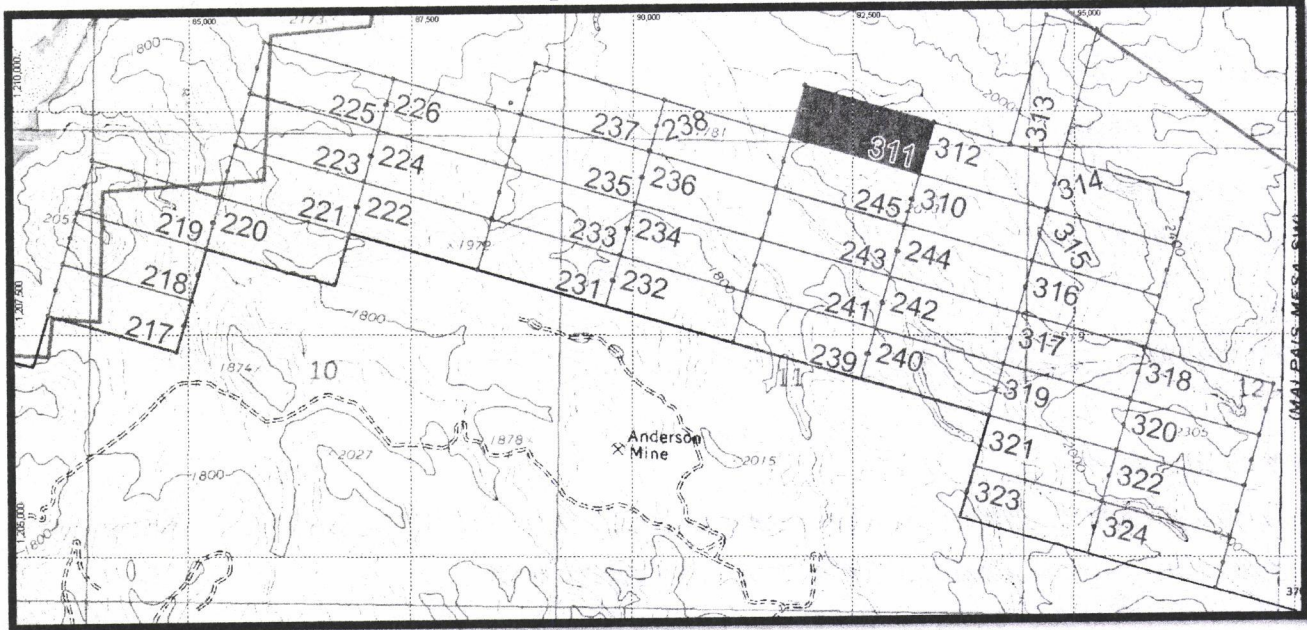
2007 DEC 10 P 1:45

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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-311 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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B.L.M. AZ STATE OFFICE

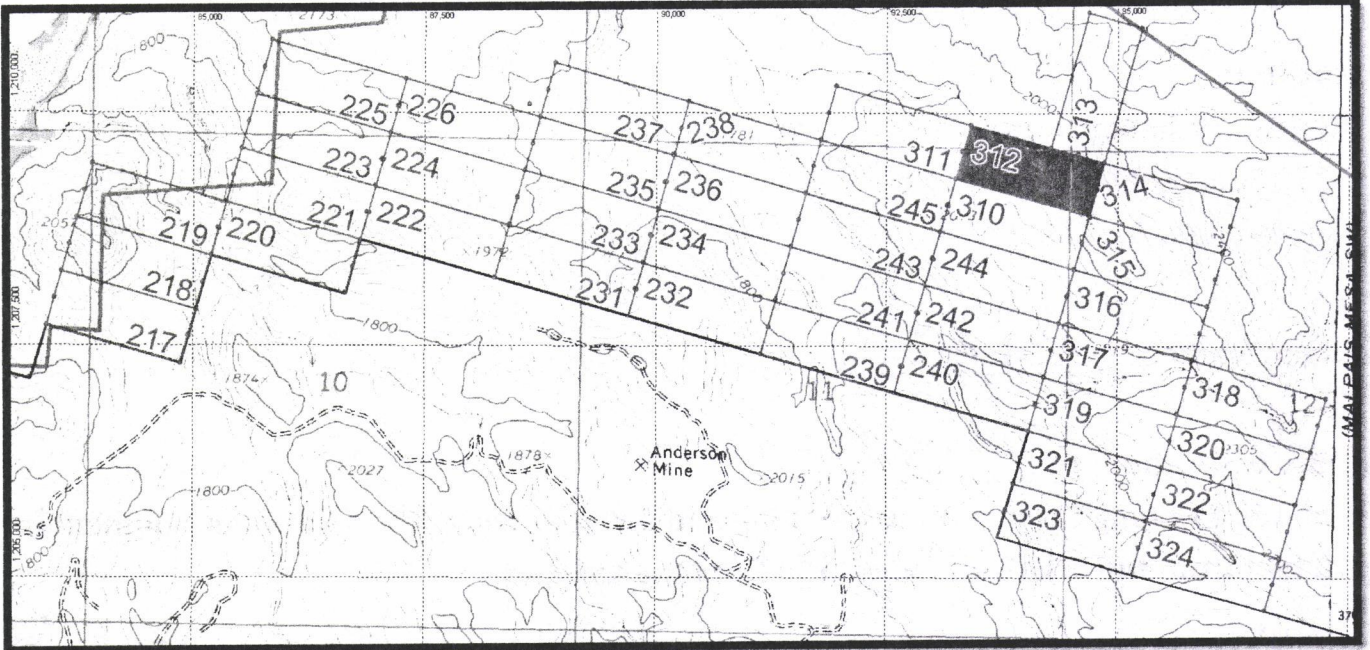


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-312 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-313

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the SSW end and 1490 from the NNE end.

The claim trends generally from the SSW to the NNE.

The claim is in the nw ¼, sw ¼, sw ¼. of Section 1. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	94686E	1211080N
No.2: NE Corner	Metal tag on post	95266E	1210916N
No.3: SE Corner	Metal tag on post	94858E	1209475N
No.4: SW Corner	Metal tag on post	94278E	1209638N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature [Signature]
Sam Eakin, Agent for locator

[Signature] 10/30/07
Witness, Date

AMC
AMC 388160

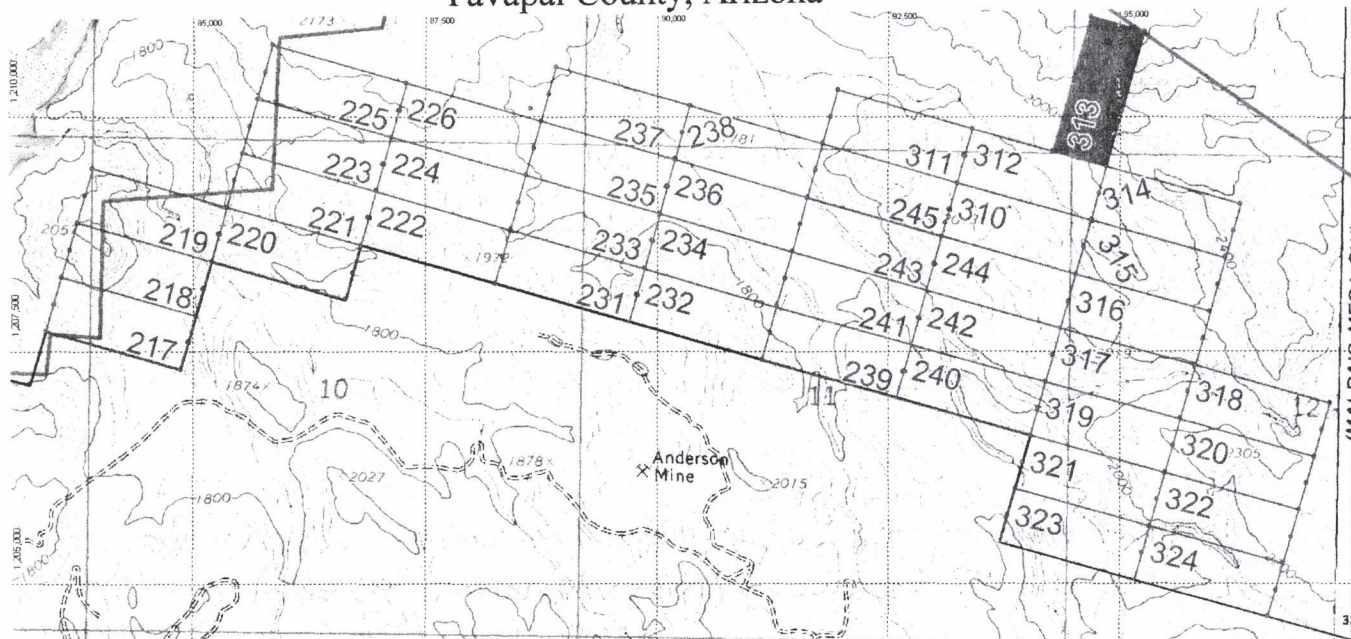


Map of Anderson Claim Block East

AM Claims 325-357

Sections 1, 3, 10, 11, & 12 T11N, R9&10W

Yavapai County, Arizona



AM-313 is delineated thusly: From the NW corner, 600 feet at approximately 105° to the NE corner, then 1500 feet at approximately 195° to the SE Corner, then 600 feet at approximately 285° to the SW corner, then 1500 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

2007 DEC 10 P 1:45

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B.L.M. AZ STATE OFFICE

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-822
Page: 1 of 2
NML 4189271

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2007 DEC 10 P 1:45
PHOENIX, ARIZONA

Claim Name: AM-314

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the SW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NE ¼, NW ¼, NW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	94858E	1209475N
No.2: NE Corner	Metal tag on post	96301E	1209080N
No.3: SE Corner	Metal tag on post	96137E	1208503N
No.4: SW Corner	Metal tag on post	94693E	1208899N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

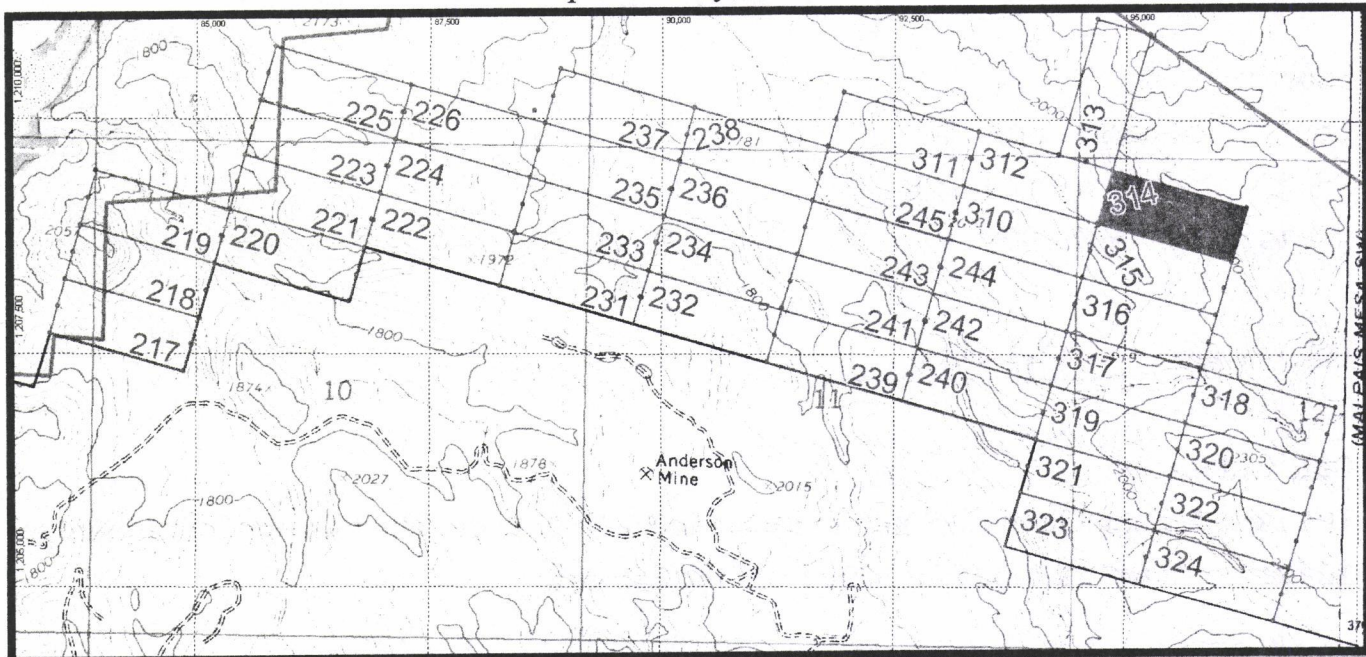
Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388161



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-314 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:45
PHOENIX, ARIZONA

Claim Name: AM-315

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the NW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SE ¼, NW ¼, NW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	94693E	1208899N
No.2: NE Corner	Metal tag on post	96137E	1208503N
No.3: SE Corner	Metal tag on post	95974E	1207927N
No.4: SW Corner	Metal tag on post	94530E	1208322N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin
Sam Eakin, Agent for locator

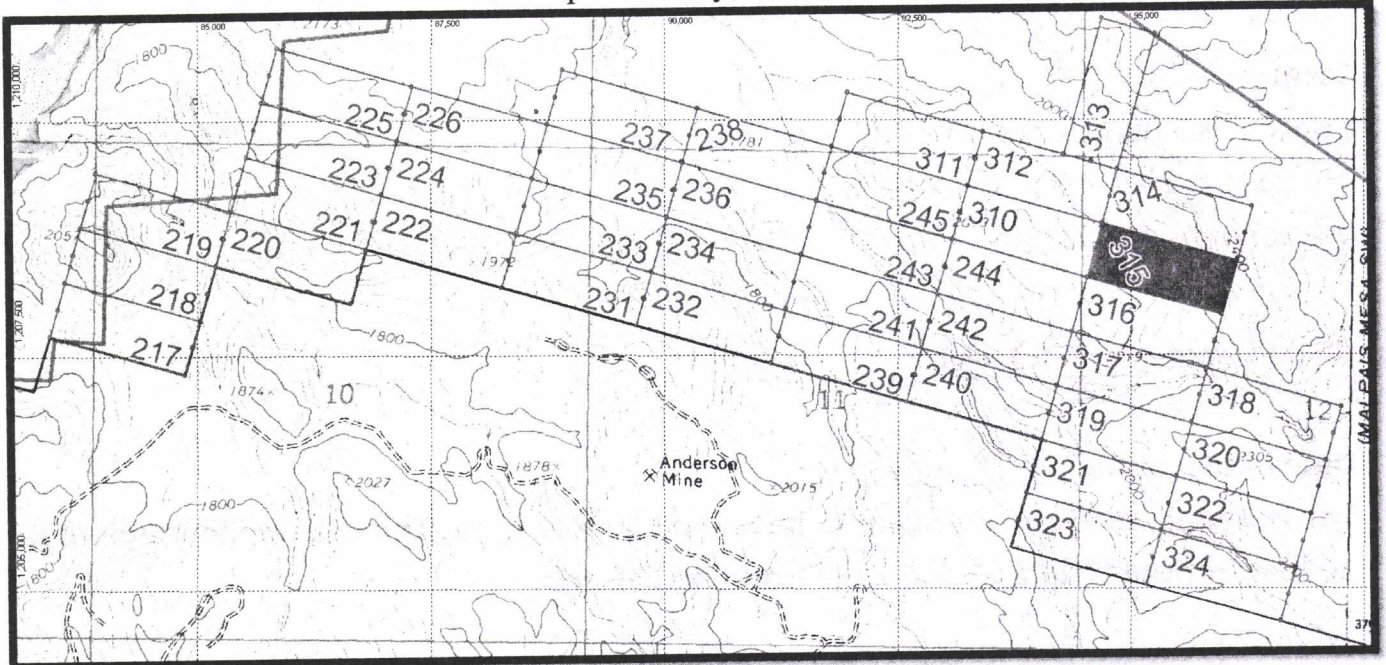
[Signature] 10/30/07
Witness, Date

AMC 388162



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-315 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
2001 DEC 10 P 1:45
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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:45
PHOENIX, ARIZONA

Claim Name: AM-316

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NW ¼, SW ¼, NW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	94530E	1208322N
No.2: NE Corner	Metal tag on post	95810E	1207351N
No.3: SE Corner	Metal tag on post	95810E	1207351N
No.4: SW Corner	Metal tag on post	94366E	1207746N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388163

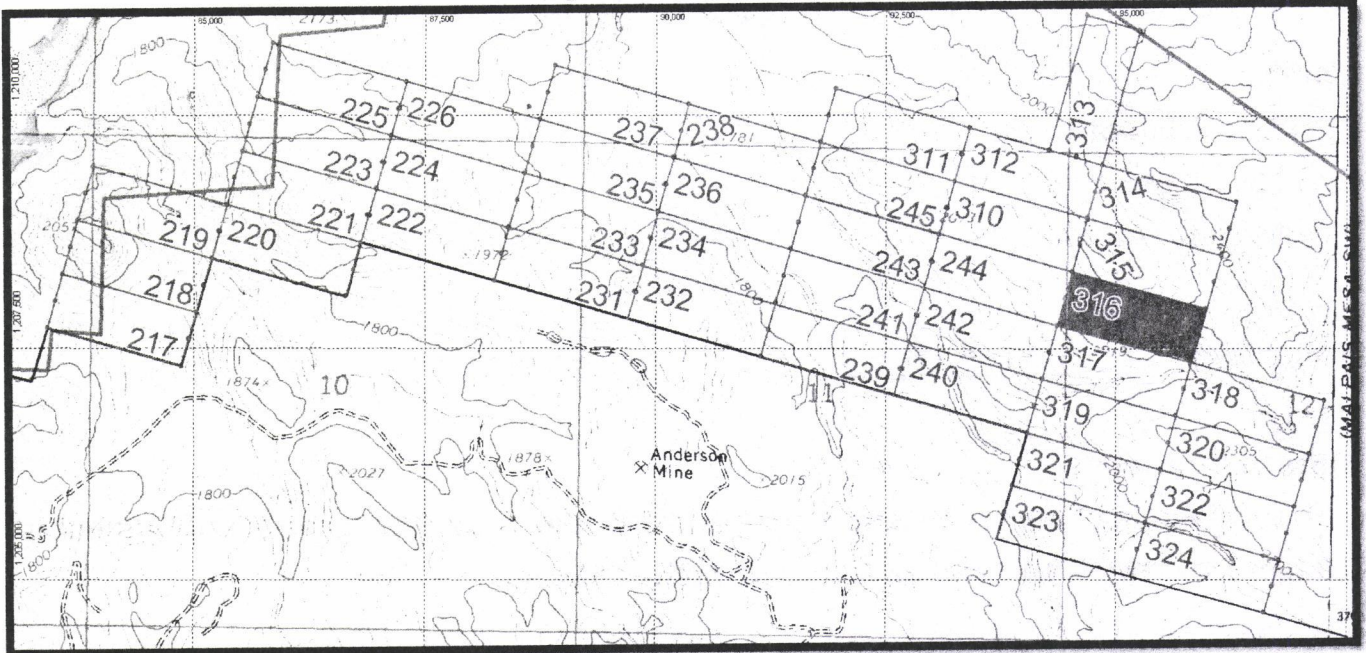


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-316 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

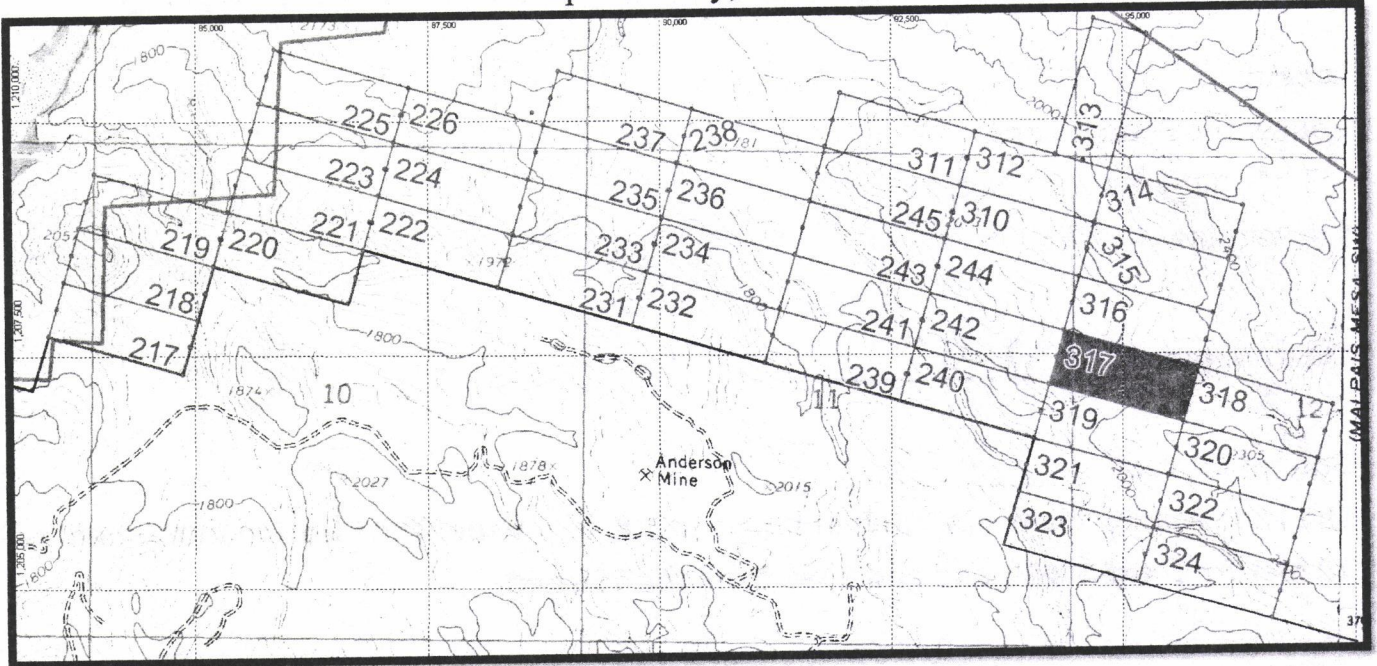
7007 DEC 10 P 1:46

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B.L.M. AZ STATE OFFICE



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-317 Is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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B.L.M. AZ STATE OFFICE
2001 DEC 10 P 1:46
PHOENIX, ARIZONA

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

RECEIVED
B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:46
PHOENIX, ARIZONA

Claim Name: AM-318

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NW ¼, NE ¼, SW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	95810E	1207351N
No.2: NE Corner	Metal tag on post	97258E	12069454N
No.3: SE Corner	Metal tag on post	97095E	1206368N
No.4: SW Corner	Metal tag on post	95647E	1206774N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

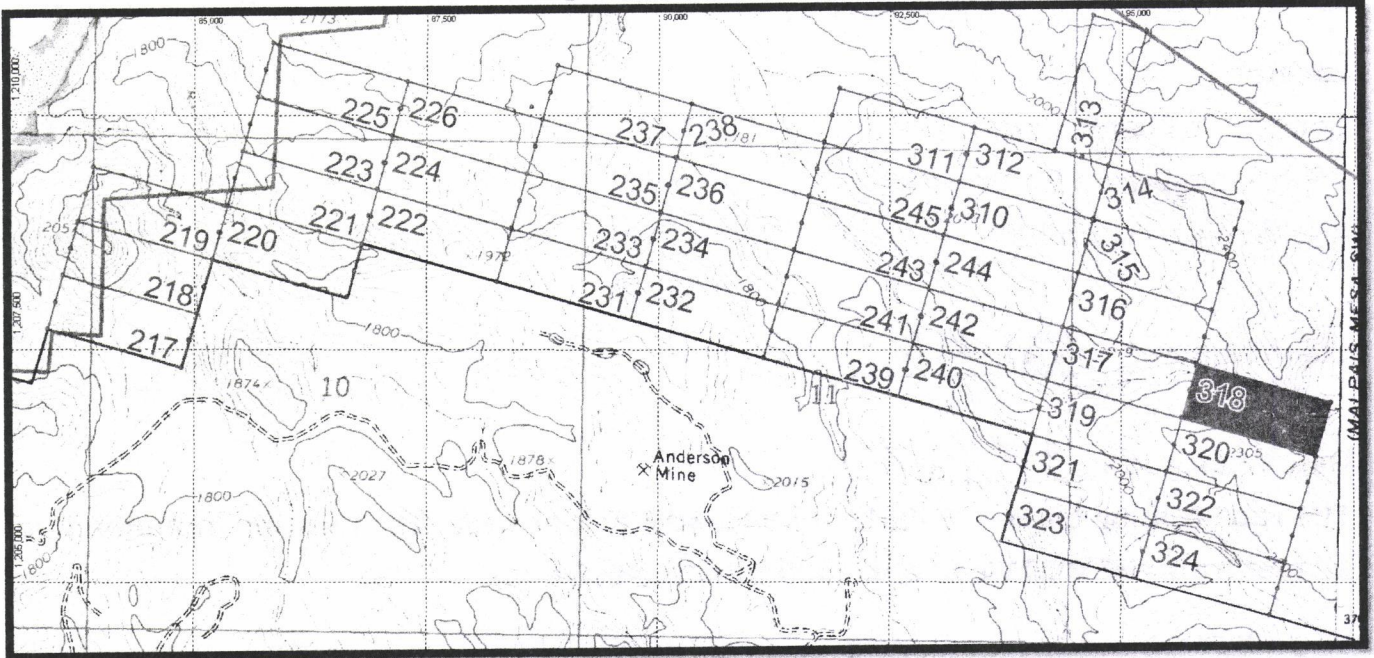
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388165



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-318 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:49
PHOENIX, ARIZONA

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-827
Page: 1 of 2
NML 4189276

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

RECEIVED
B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:46
PHOENIX, ARIZONA

Claim Name: AM-319

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NW ¼, NW ¼, SW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	94202E	1207170N
No.2: NE Corner	Metal tag on post	95647E	1206774N
No.3: SE Corner	Metal tag on post	95483E	1206197N
No.4: SW Corner	Metal tag on post	94038E	1206594N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388156

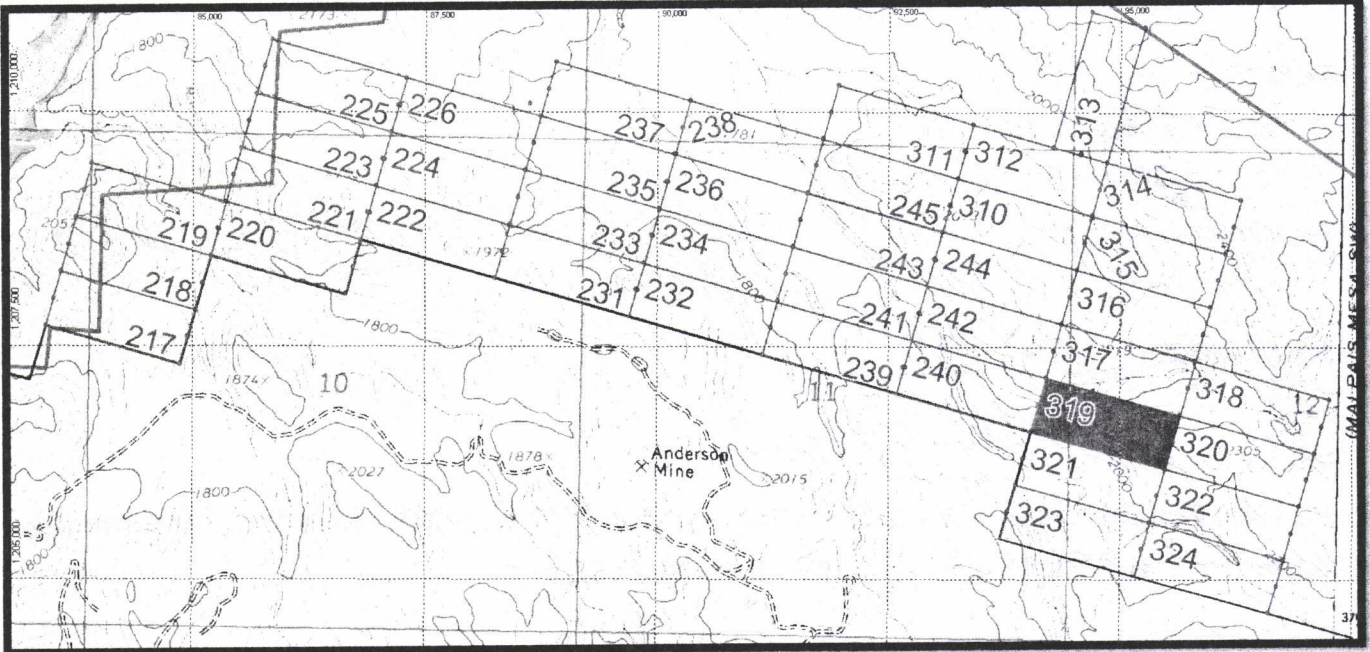


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-319 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

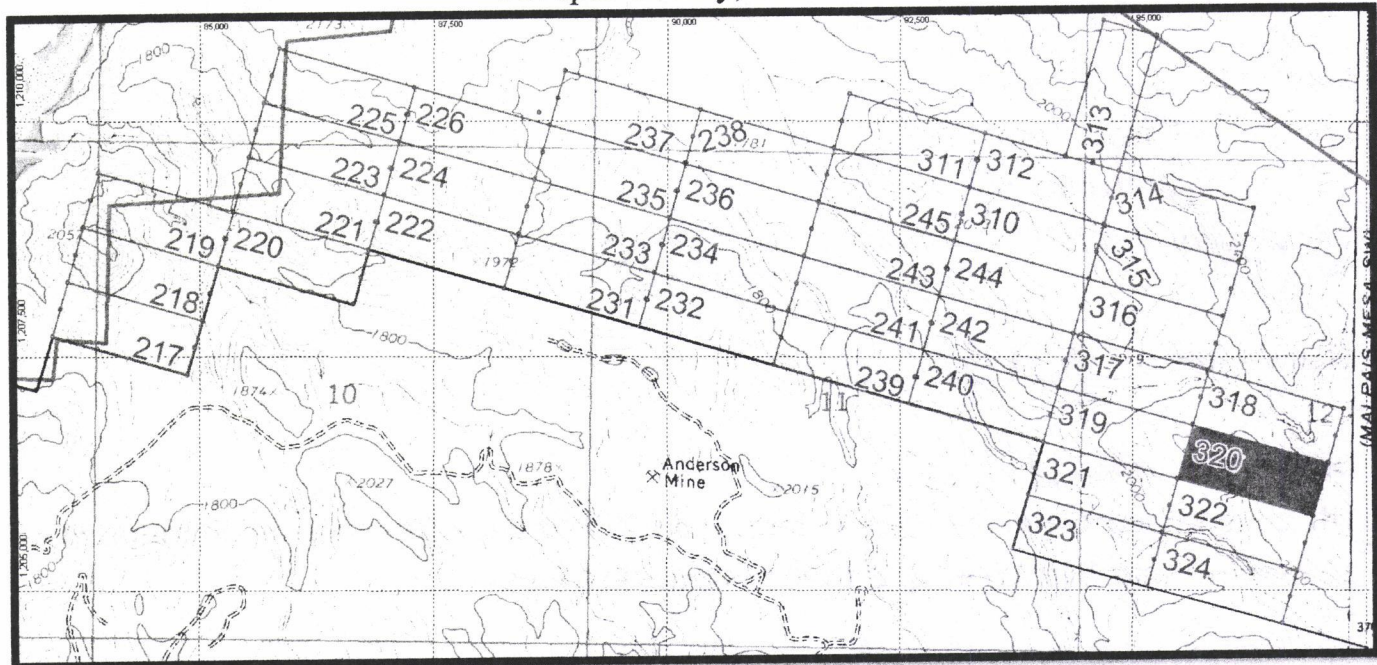
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA
2001 DEC 10 P 1:46
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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-320 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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Claim Name: AM-321

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, NW ¼, SW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	94038E	1206594N
No.2: NE Corner	Metal tag on post	95483E	1206197N
No.3: SE Corner	Metal tag on post	95320E	1205621N
No.4: SW Corner	Metal tag on post	93873E	1206019N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388168

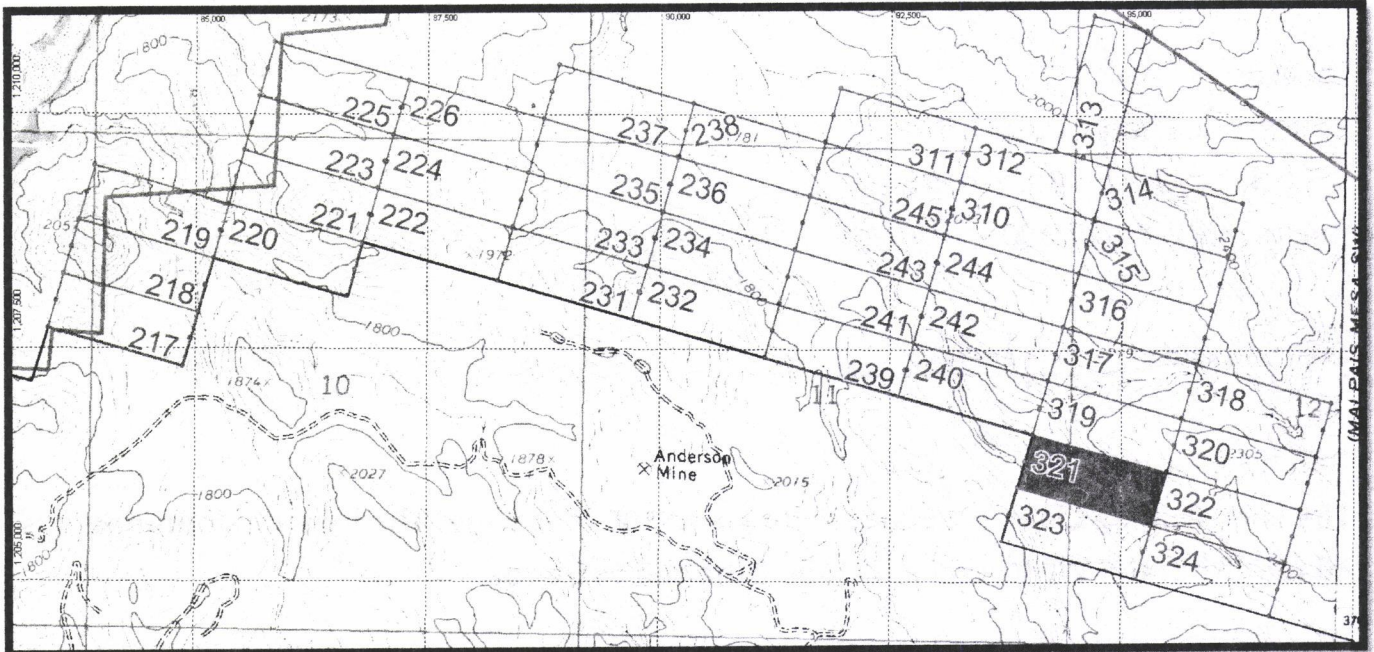


Map of Anderson Claim Block East

AM Claims 217-245 & 310-324

Sections 1, 3, 10, 11, & 12 T11N, R10W

Yavapai County, Arizona



AM-321 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-322

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, NE ¼, SW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	95483E	1206197N
No.2: NE Corner	Metal tag on post	96931E	1205791N
No.3: SE Corner	Metal tag on post	96768E	1205215N
No.4: SW Corner	Metal tag on post	95320E	1205621N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

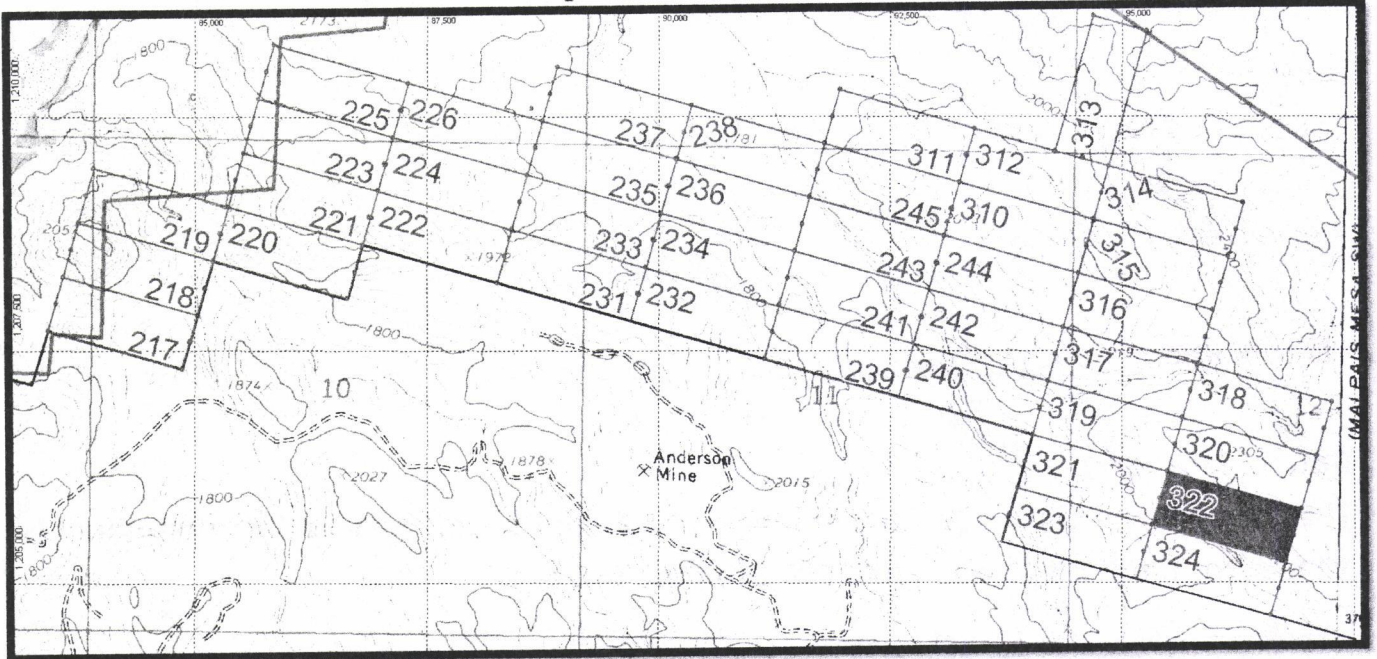
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388169



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-322 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

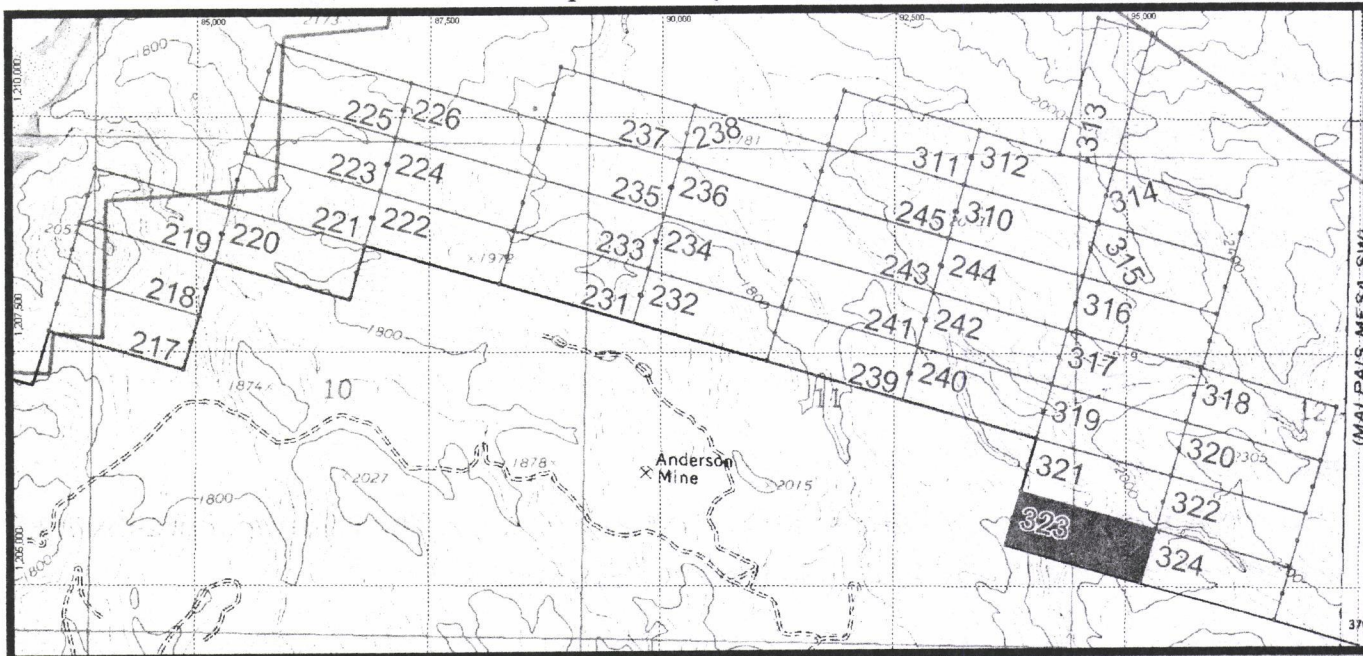
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Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-323 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-832
Page: 1 of 2
NML 4189281

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-324

Date of location: 11/12/07

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NW ¼, SE ¼, SW ¼. of Section 12. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	95320E	1205621N
No.2: NE Corner	Metal tag on post	96768E	1205215N
No.3: SE Corner	Metal tag on post	96604E	1204639N
No.4: SW Corner	Metal tag on post	95156E	1205045N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

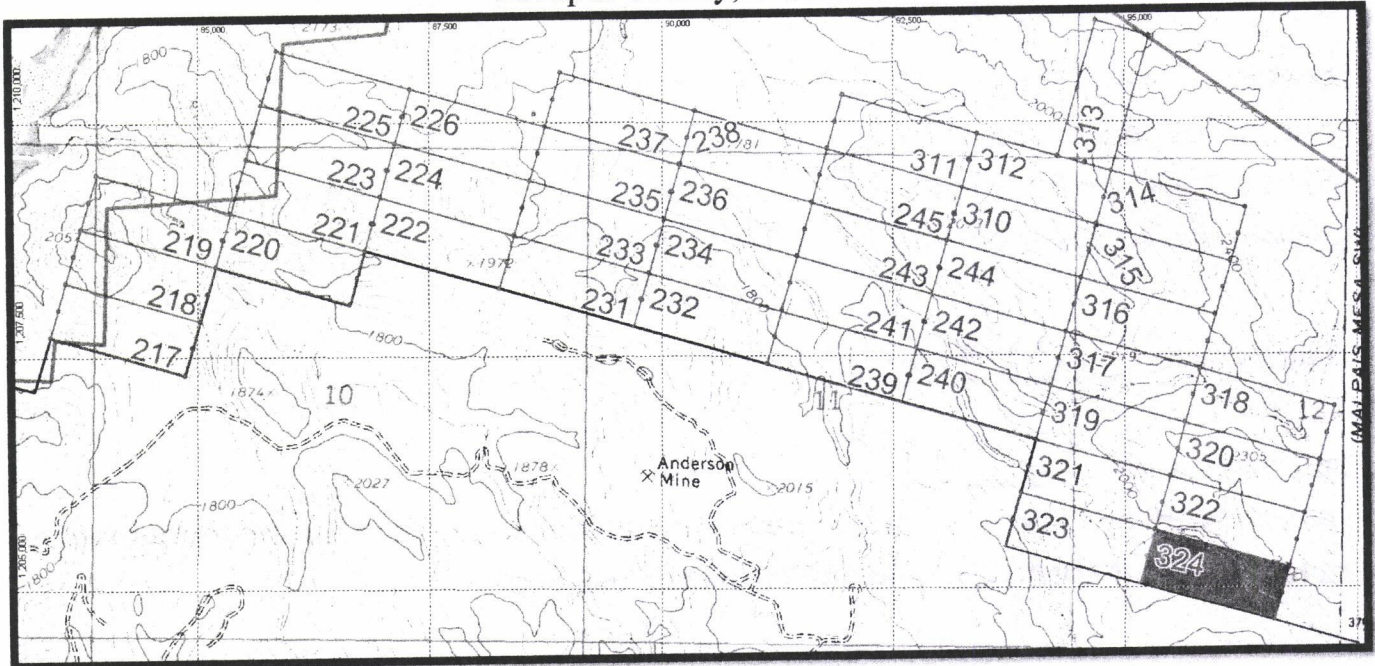
Signature Sam Eakin [Signature] 11/12/07
Sam Eakin, Agent for locator Witness, Date

AMC 388171



Map of Anderson Claim Block East

AM Claims 217-245 & 310-324
Sections 1, 3, 10, 11, & 12 T11N, R10W
Yavapai County, Arizona



AM-324 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

PHOENIX, ARIZONA

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B.L.M. AZ STATE OFFICE

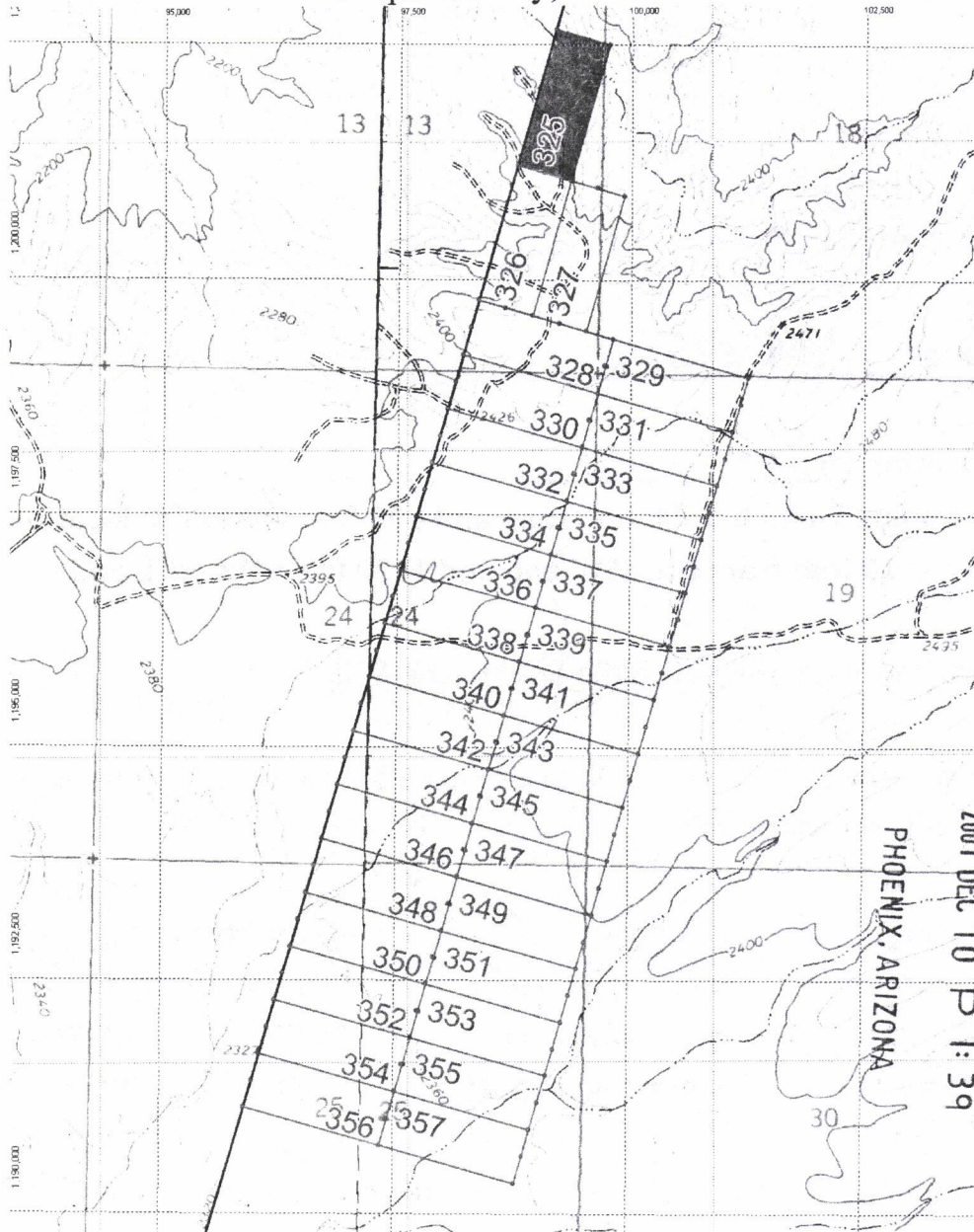


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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AM-325 is delineated thusly: From the NW corner, 600 feet at approximately 105° to the NE corner, then 1500 feet at approximately 195° to the SE Corner, then 600 feet at approximately 285° to the SW corner, then 1500 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2007 DEC 10 P 1:39
PHOENIX, ARIZONA

Claim Name: AM-326

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the SSW end and 1490 from the NNE end.

The claim trends generally from the SSW to the NNE.

The claim is in the SW ¼, NE ¼, SE ¼. of Section 13. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98763E	1201224N
No.2: NE Corner	Metal tag on post	99343E	1201062N
No.3: SE Corner	Metal tag on post	98934E	1199621N
No.4: SW Corner	Metal tag on post	98355E	1199783N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388173

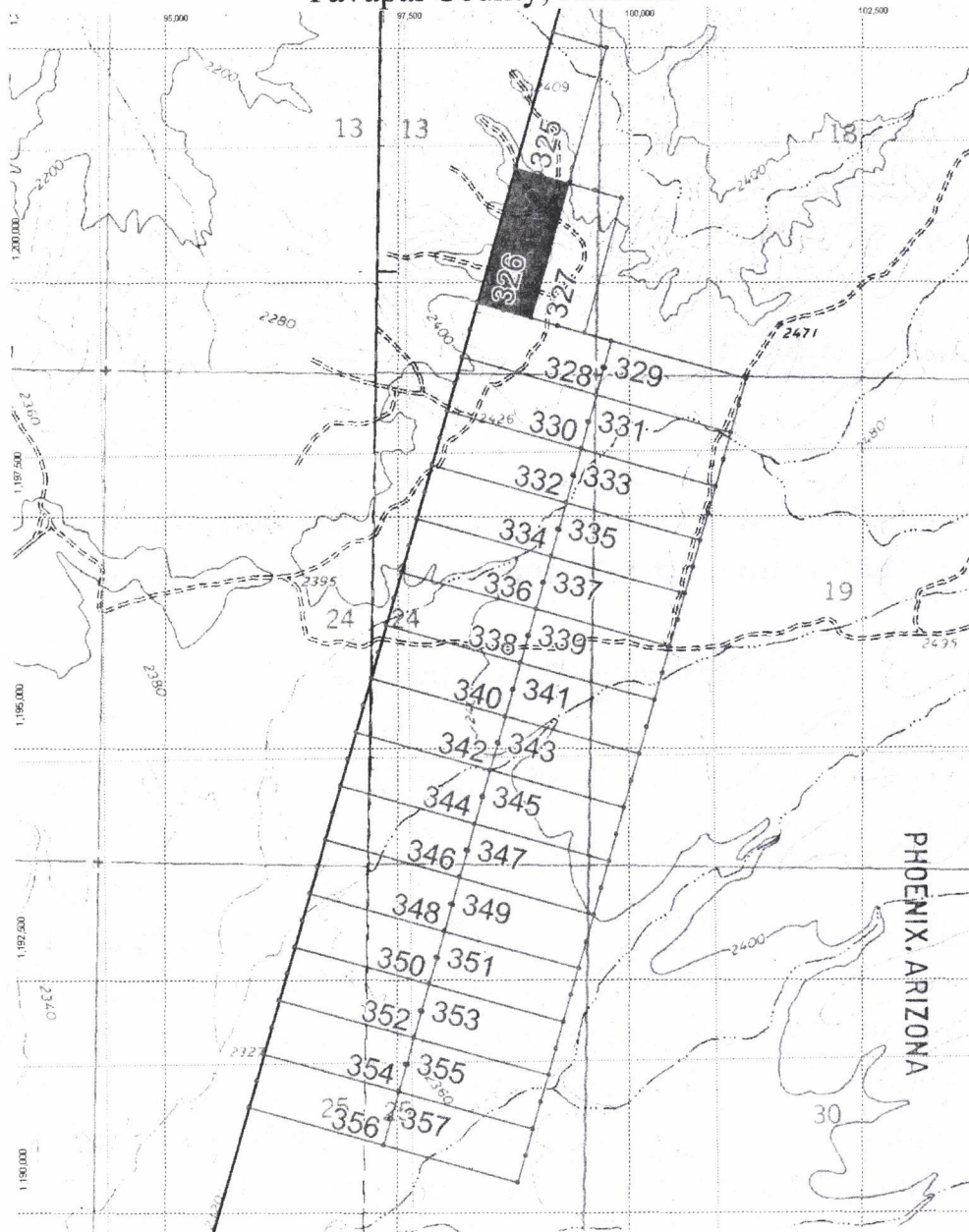


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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A326M-348 Is delineated thusly: From the NW corner, 600 feet at approximately 105° to the NE corner, then 1500 feet at approximately 195° to the SE Corner, then 600 feet at approximately 285° to the SW corner, then 1500 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-327

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the SSW end and 1490 from the NNE end.

The claim trends generally from the SSW to the NNE.

The claim is in the NE ¼, SE ¼, SE ¼. of Section 13. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	99343E	1201062N
No.2: NE Corner	Metal tag on post	99922E	1200900N
No.3: SE Corner	Metal tag on post	99514E	1199459N
No.4: SW Corner	Metal tag on post	98934E	1199621N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388174

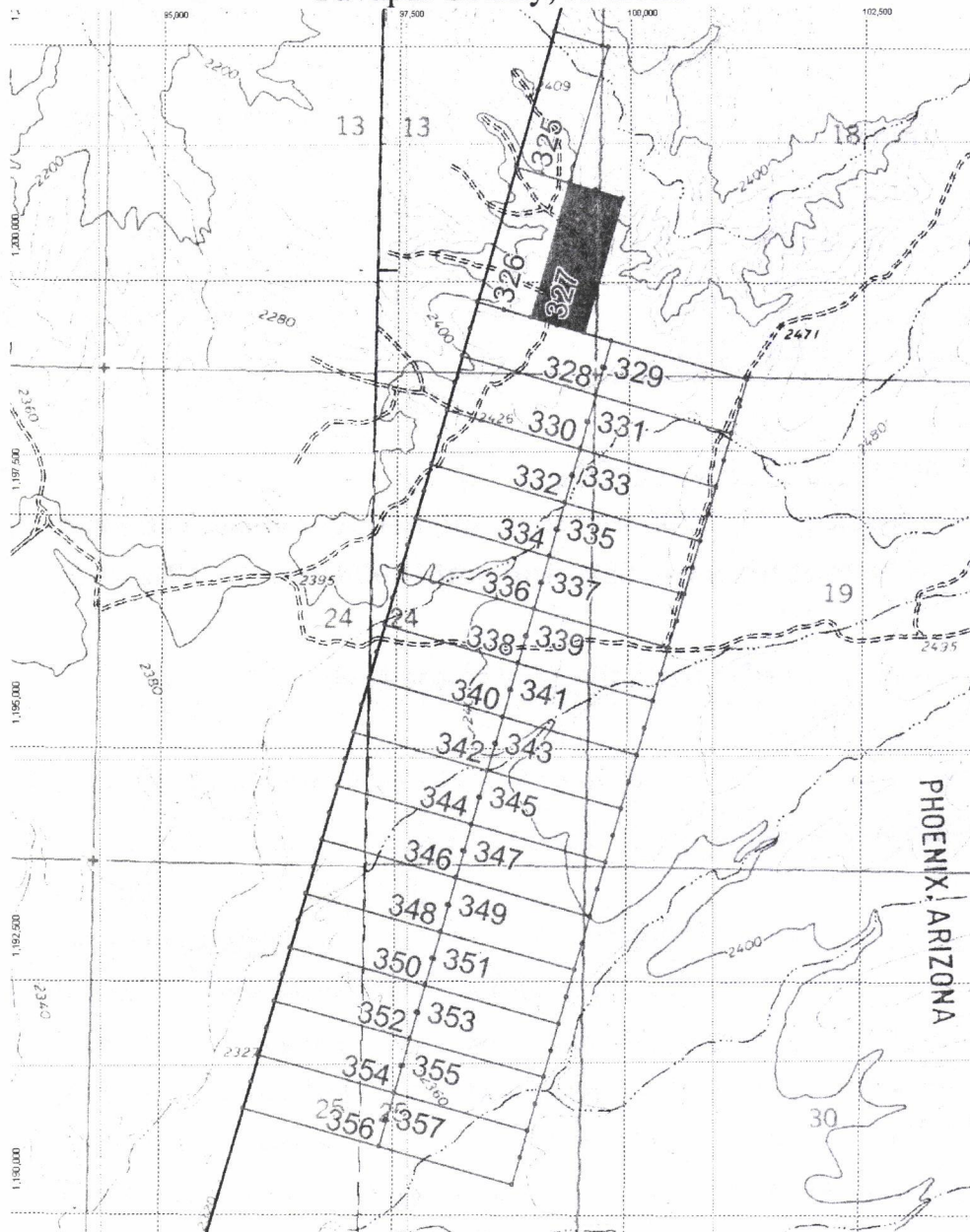


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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PHOENIX, ARIZONA

AM-327 is delineated thusly: From the NW corner, 600 feet at approximately 105° to the NE corner, then 1500 feet at approximately 195° to the SE Corner, then 600 feet at approximately 285° to the SW corner, then 1500 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2007 DEC 10 P 1:38
PHOENIX, ARIZONA

Claim Name: AM-328

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SE ¼, SE ¼, SE ¼. of Section 13. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98355E	1199783N
No.2: NE Corner	Metal tag on post	99803E	1199377N
No.3: SE Corner	Metal tag on post	99639E	1198801N
No.4: SW Corner	Metal tag on post	98191E	1199207N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin, DR 10/30/07
Sam Eakin, Agent for locator Witness, Date

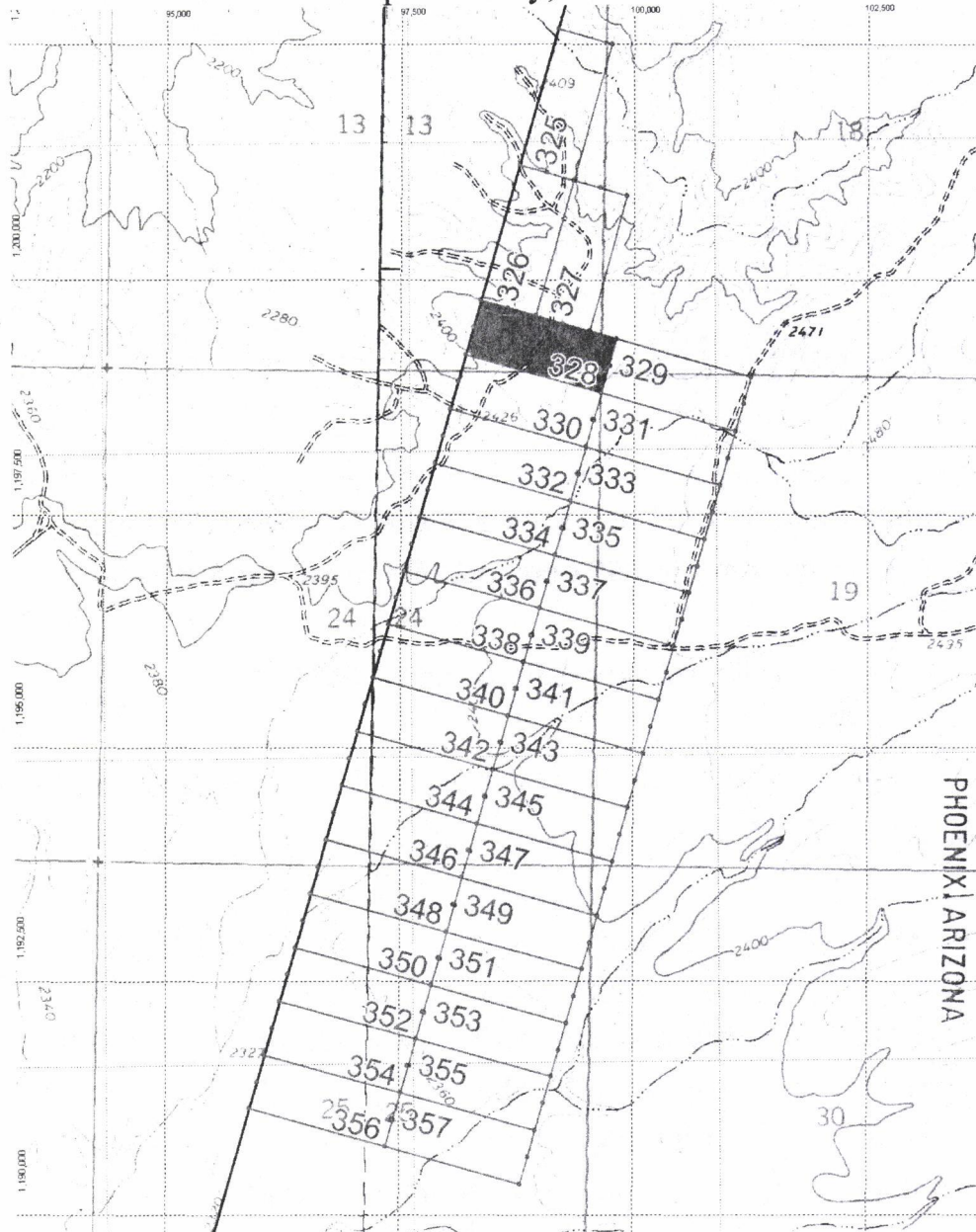
AMC 388175



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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AM-328 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

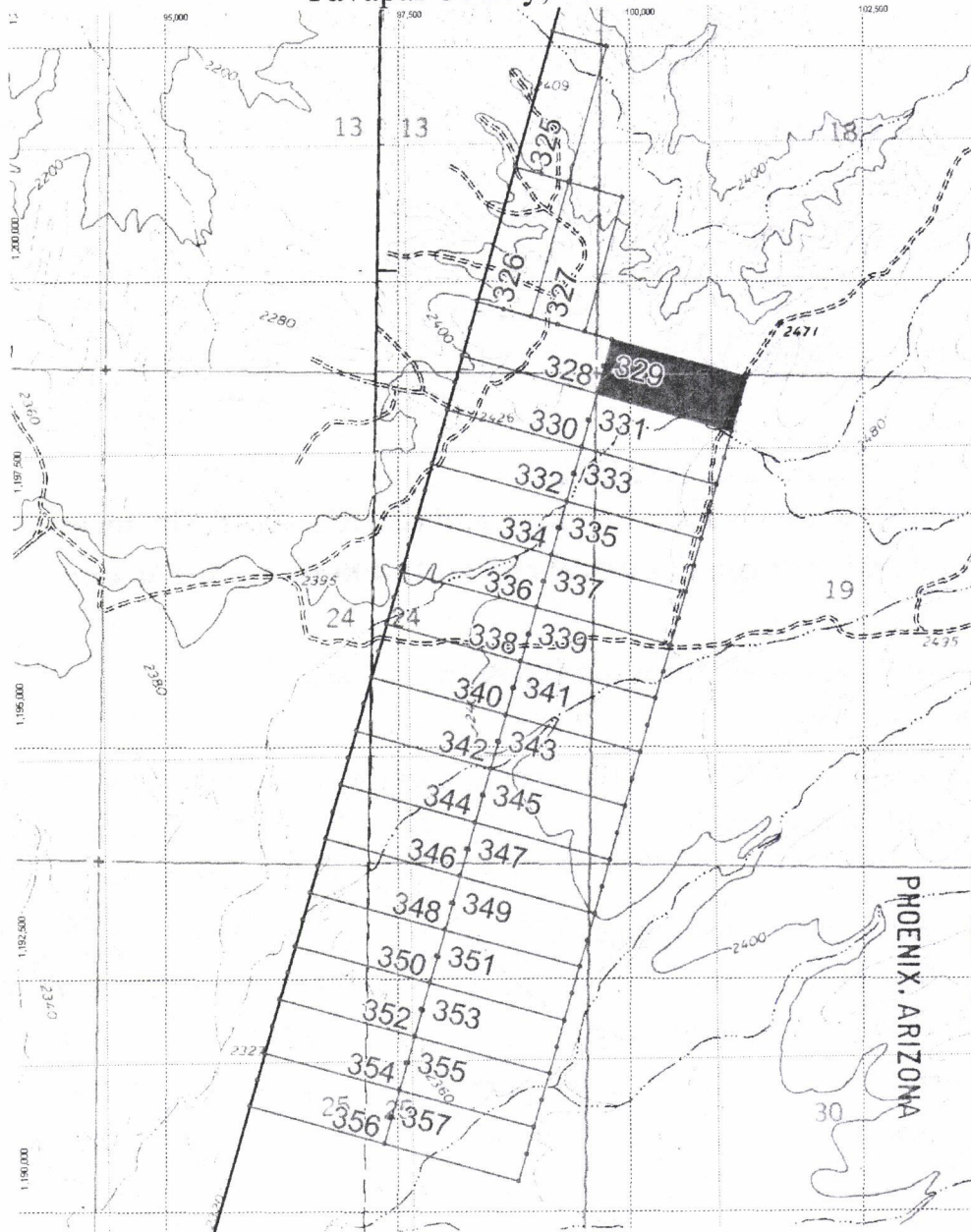


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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AM-329 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

PHOENIX, ARIZONA

2007 DEC 10 P 1:36

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Claim Name: AM-330

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NW ¼, NE ¼, NE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98191E	1199207N
No.2: NE Corner	Metal tag on post	99639E	1198801N
No.3: SE Corner	Metal tag on post	99476E	1198224N
No.4: SW Corner	Metal tag on post	98028E	1198630N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

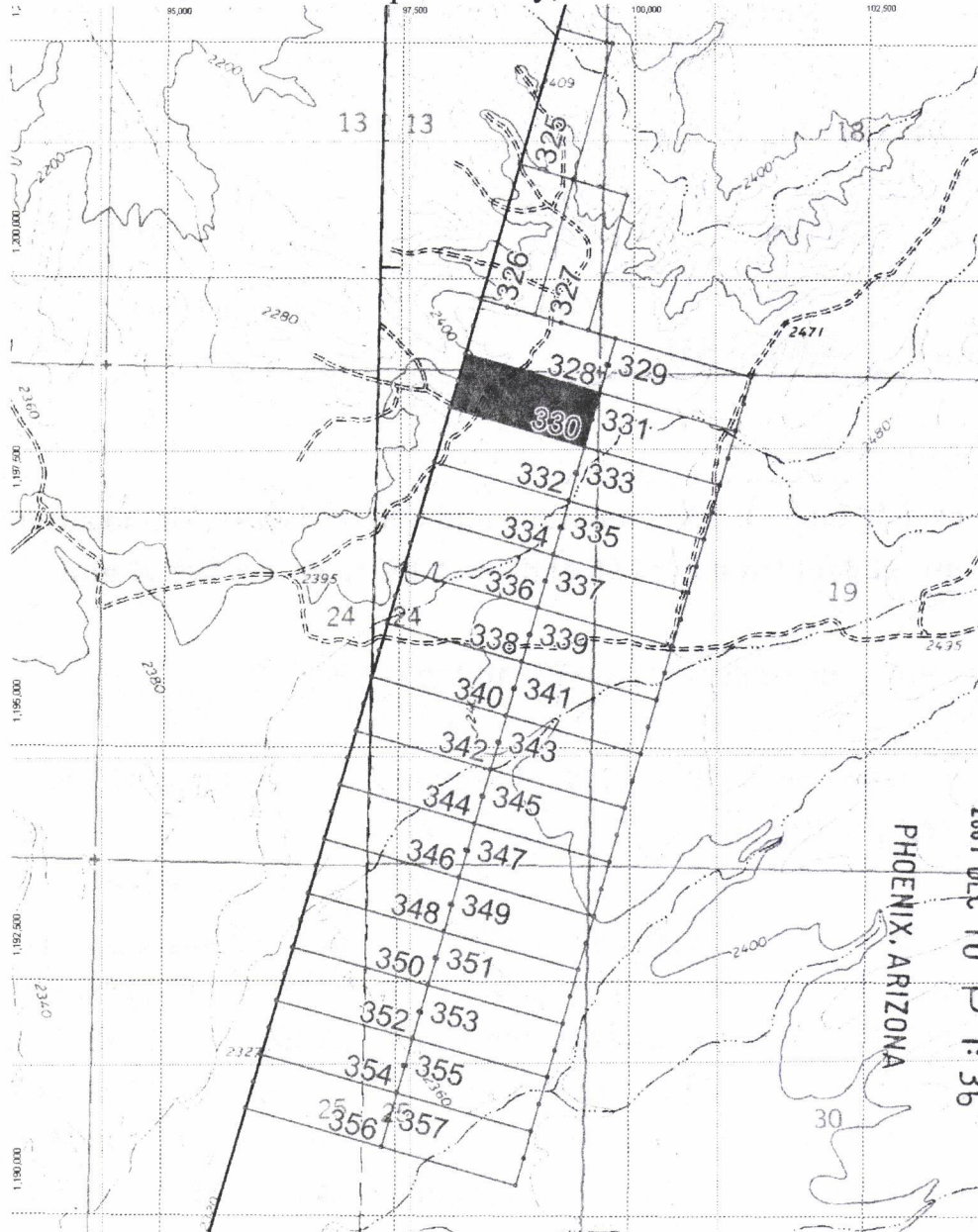
AMC 388177



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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AM-330 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-331

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, NW ¼, NW ¼. of Section 19. Township 11N. Range 9W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	99639E	1198801N
No.2: NE Corner	Metal tag on post	101251E	1198972N
No.3: SE Corner	Metal tag on post	100924E	1197918N
No.4: SW Corner	Metal tag on post	99476E	1198224N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature]
Sam Eakin, Agent for locator Witness, Date 10/30/07

AMC 388178

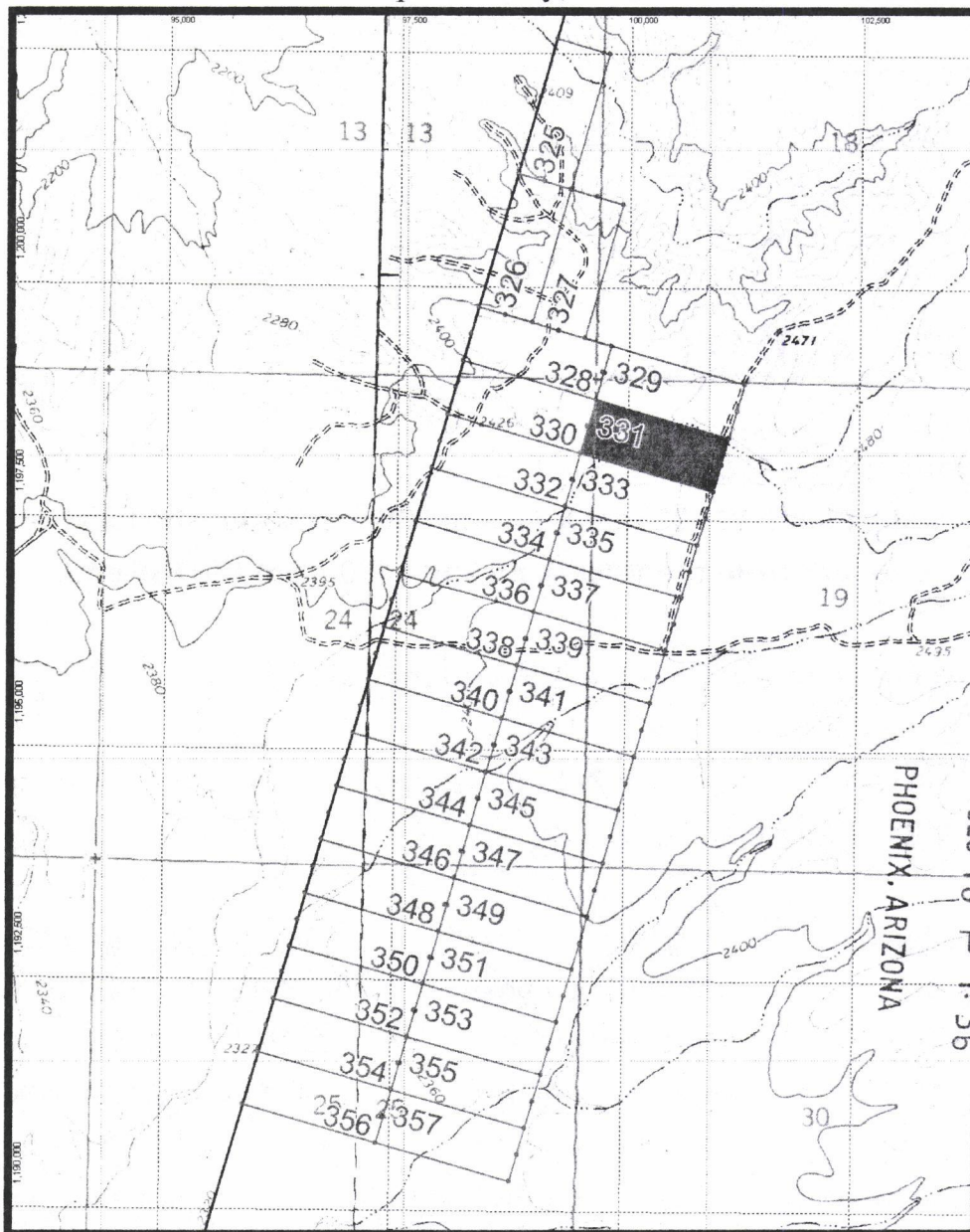


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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AM-331 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-332

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SW ¼, NE ¼, NE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98028E	1198630N
No.2: NE Corner	Metal tag on post	99476E	1198224N
No.3: SE Corner	Metal tag on post	99313E	1197648N
No.4: SW Corner	Metal tag on post	97865E	1198054N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388179

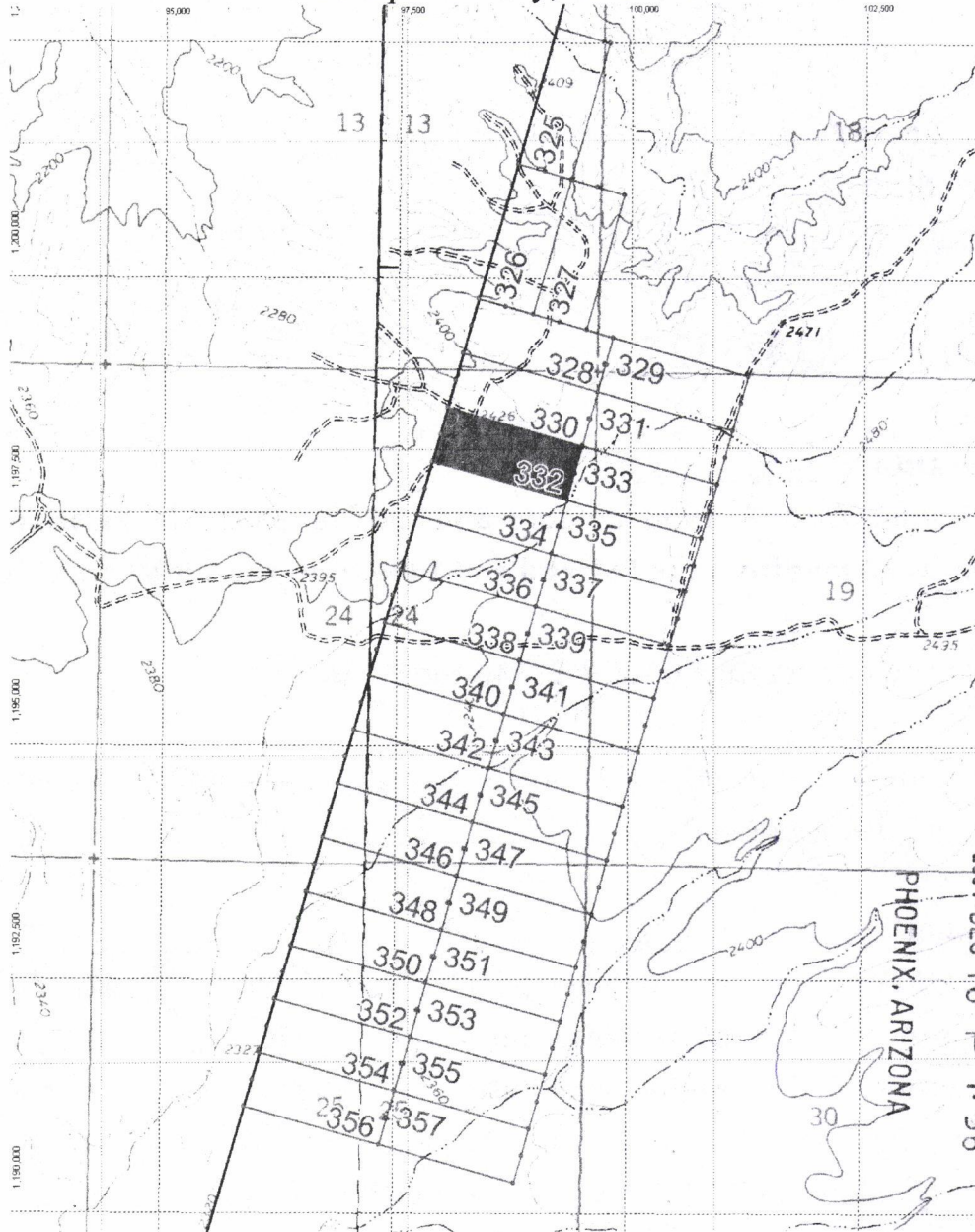


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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AM-332 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-333

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, NW ¼, NW ¼. of Section 19. Township 11N. Range 9W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	99476E	1198224N
No.2: NE Corner	Metal tag on post	100924E	1197818N
No.3: SE Corner	Metal tag on post	100761E	1197242N
No.4: SW Corner	Metal tag on post	99313E	1197648N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388180

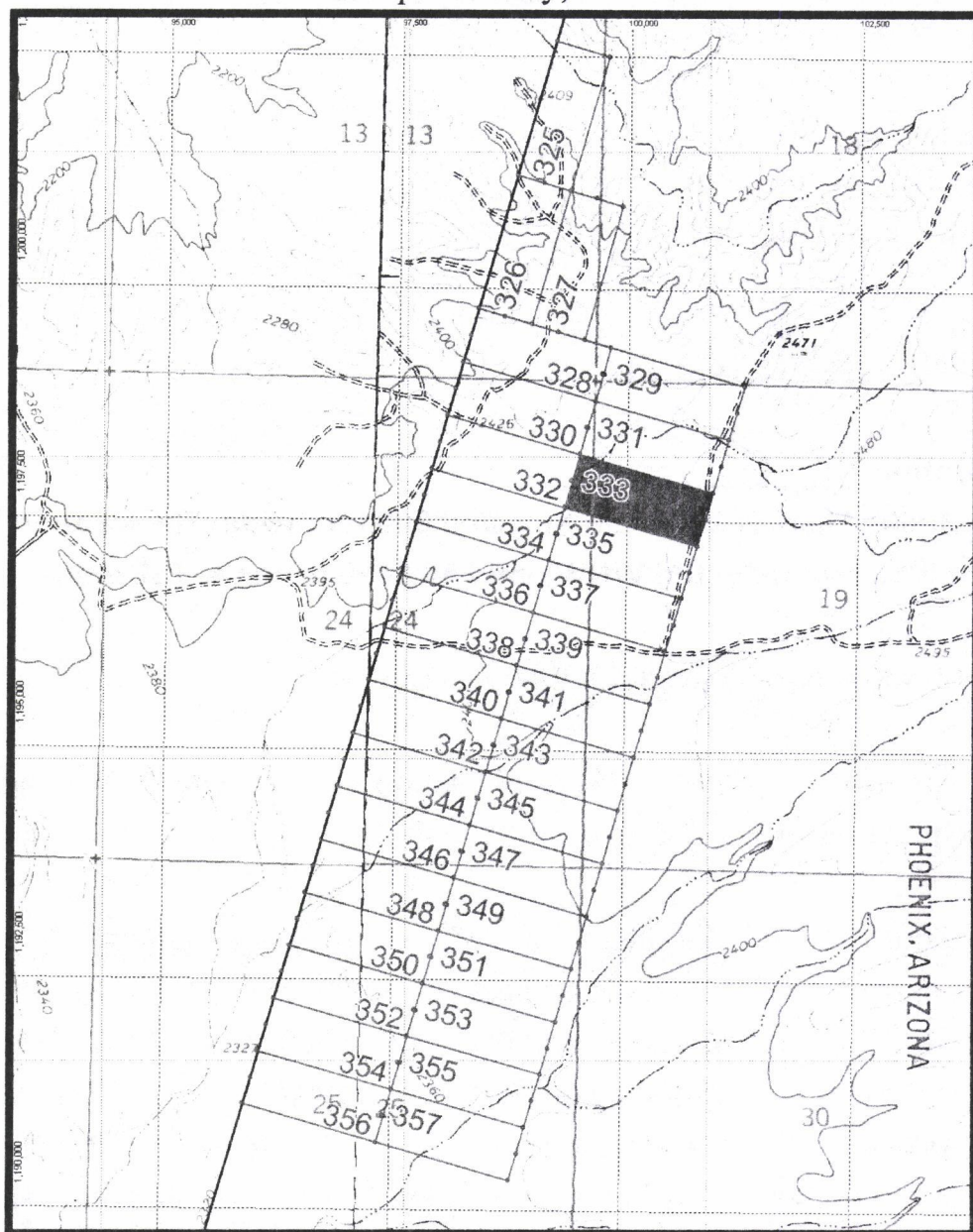


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



AM-348 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

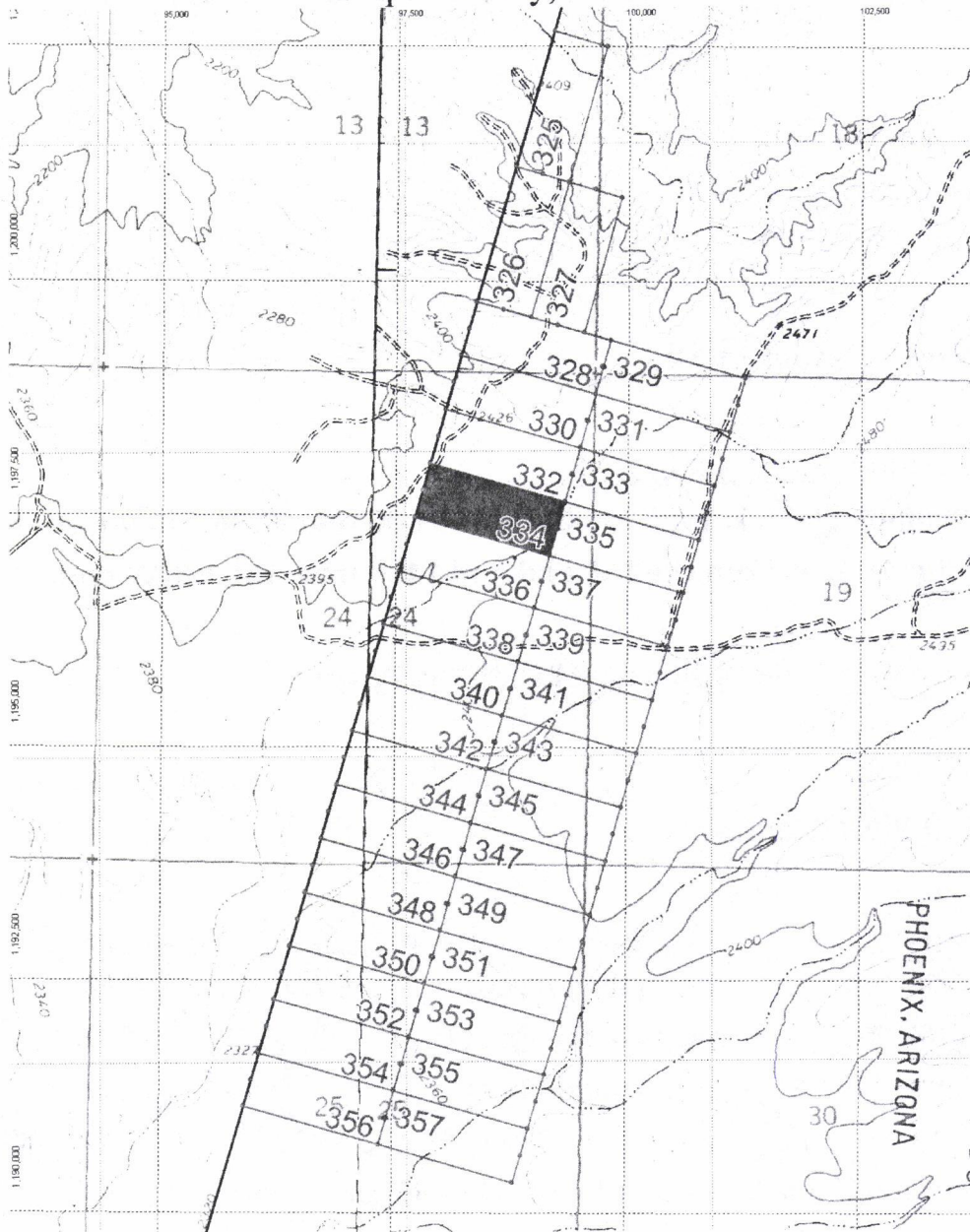
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



PHOENIX, ARIZONA

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AM-334 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

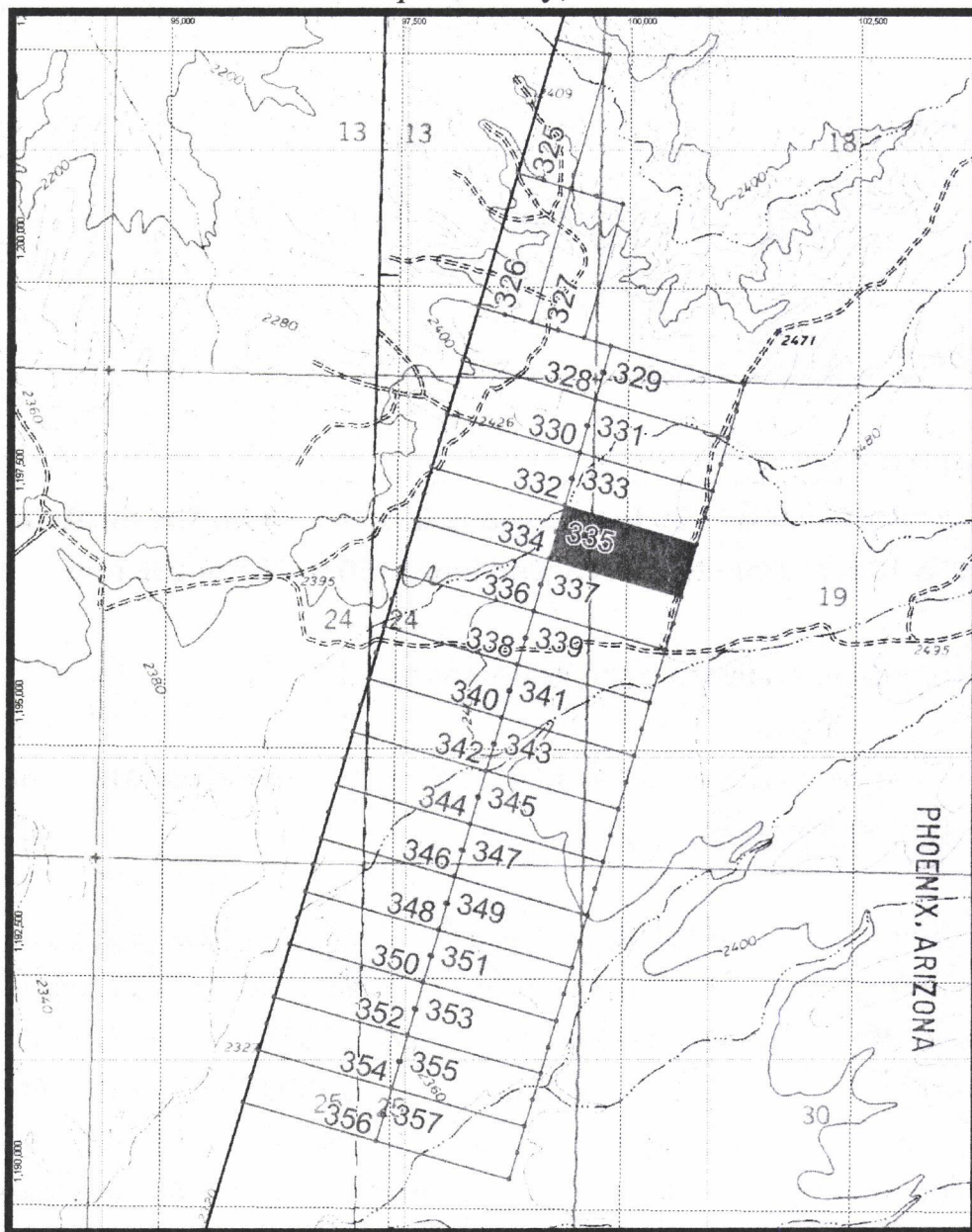


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



2001 DEC 10 P 1:35

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AM-335 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-336

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SW ¼, SE ¼, NE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	97701E	1197478N
No.2: NE Corner	Metal tag on post	99150E	1197071N
No.3: SE Corner	Metal tag on post	98986E	1196495N
No.4: SW Corner	Metal tag on post	97538E	1196901N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

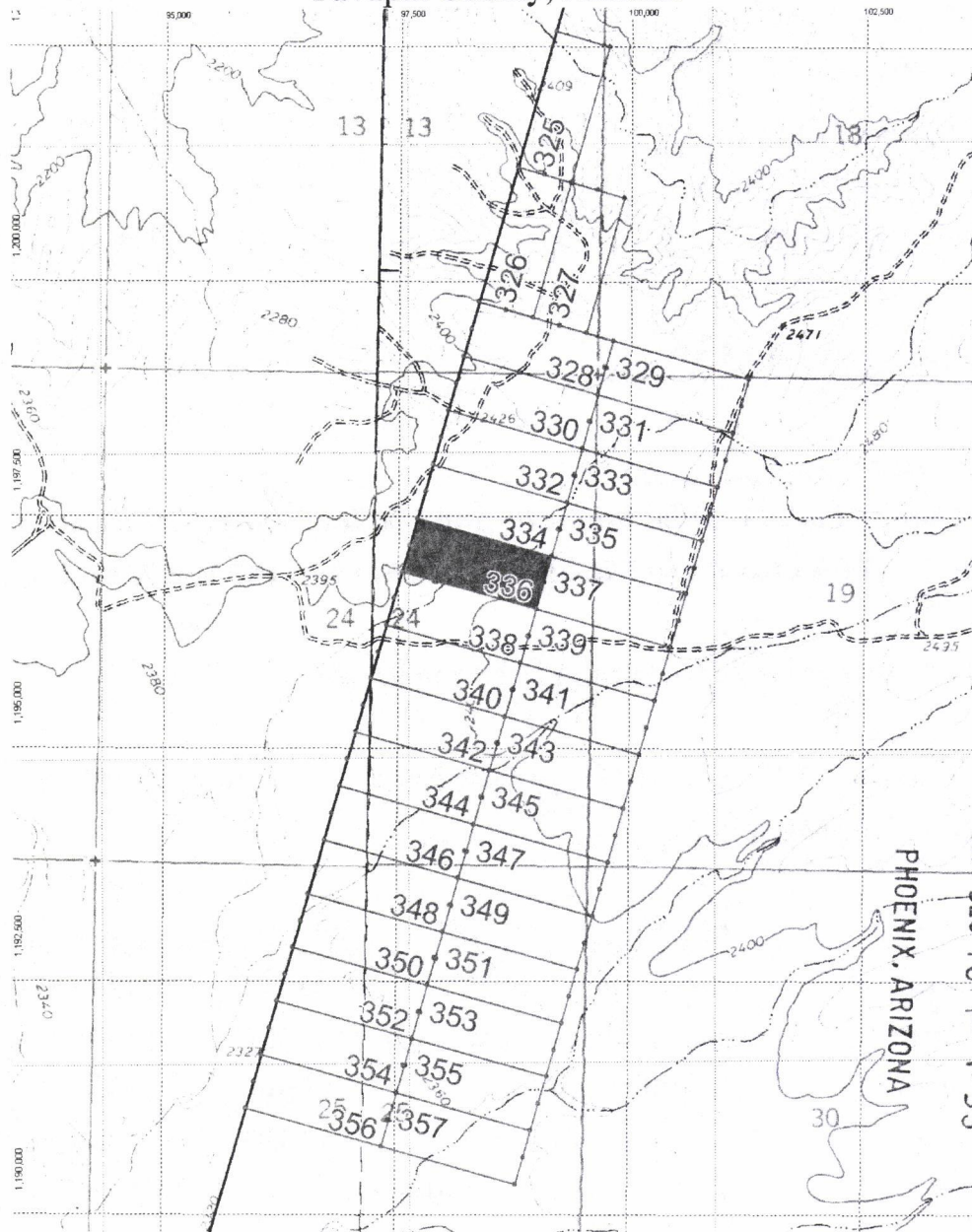
AMC 388183



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



PHOENIX, ARIZONA

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AM-336 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

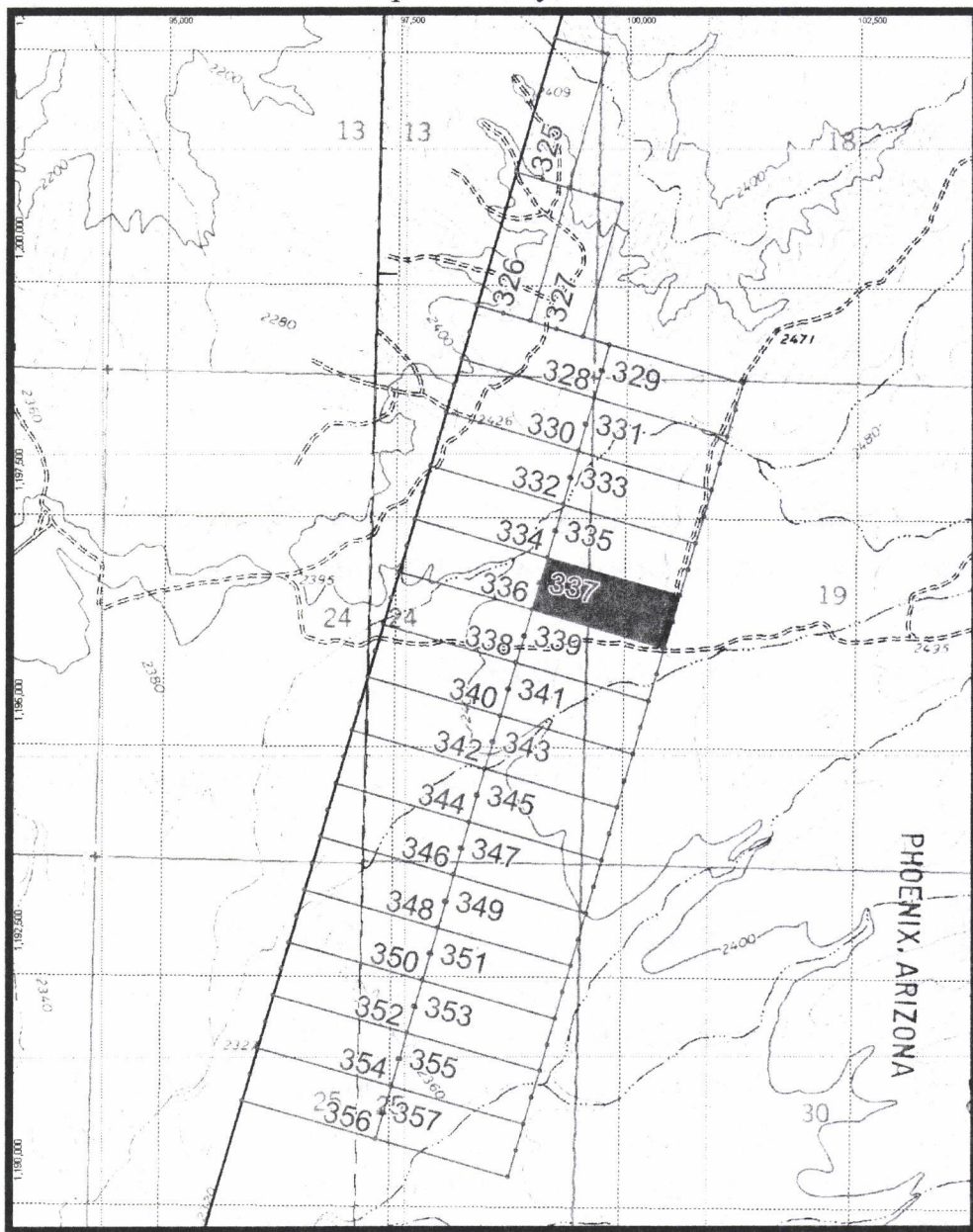


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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2001 DEC 10 P. 1: 35
PHOENIX, ARIZONA

AM-337 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-338

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SE ¼, SW ¼, NE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	97538E	1196901N
No.2: NE Corner	Metal tag on post	98986E	1196495N
No.3: SE Corner	Metal tag on post	98823E	1195918N
No.4: SW Corner	Metal tag on post	97374E	1196324N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

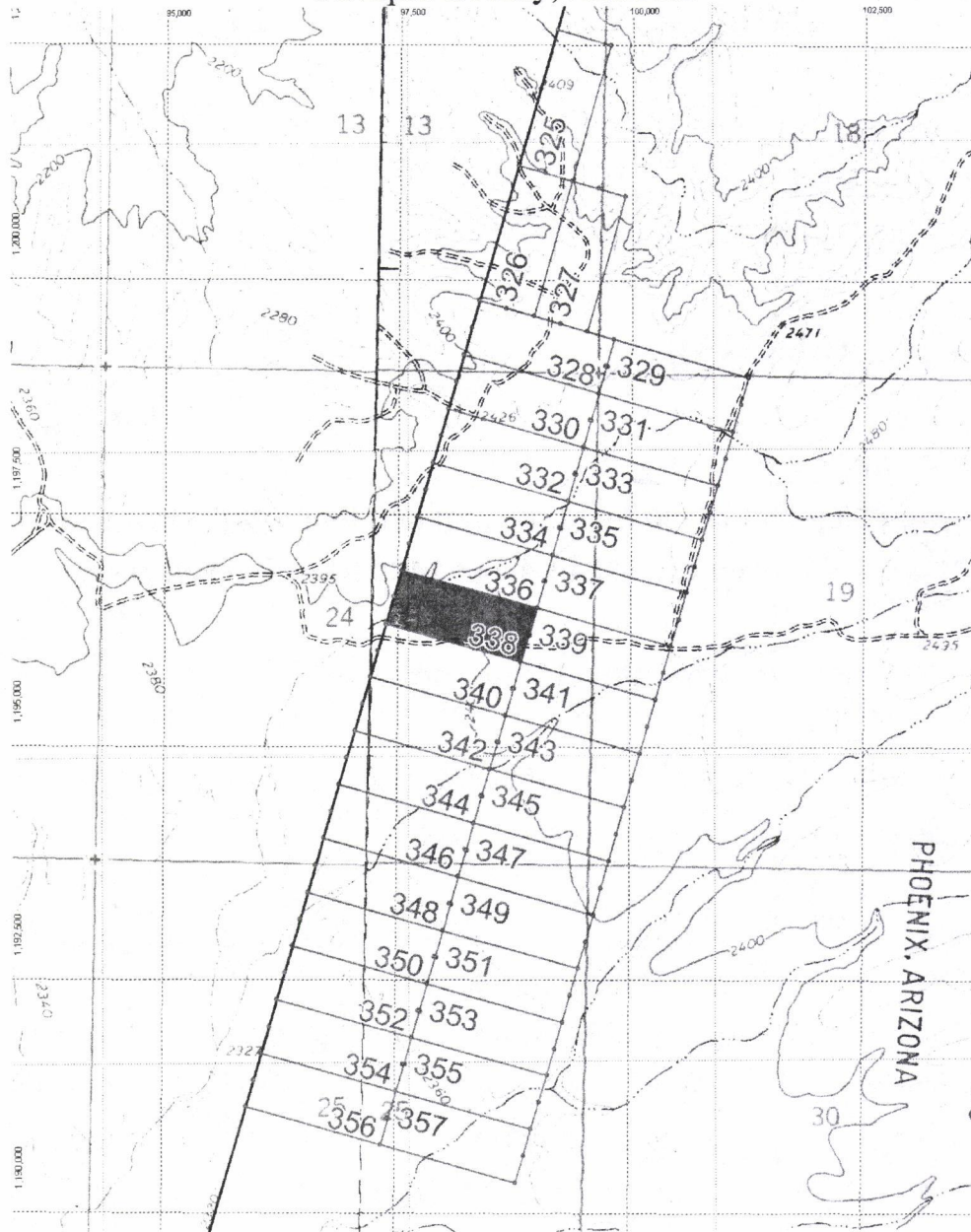
AMC 388185



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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PHOENIX, ARIZONA

AM-338 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-847
Page: 1 of 2
NML 4189296

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2007 DEC 10 P 1:35
PHOENIX, ARIZONA

Claim Name: AM-339

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NE ¼, NE ¼, SE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98986E	1196495N
No.2: NE Corner	Metal tag on post	100434E	1196089N
No.3: SE Corner	Metal tag on post	100271E	1195512N
No.4: SW Corner	Metal tag on post	98823E	1195918N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388186

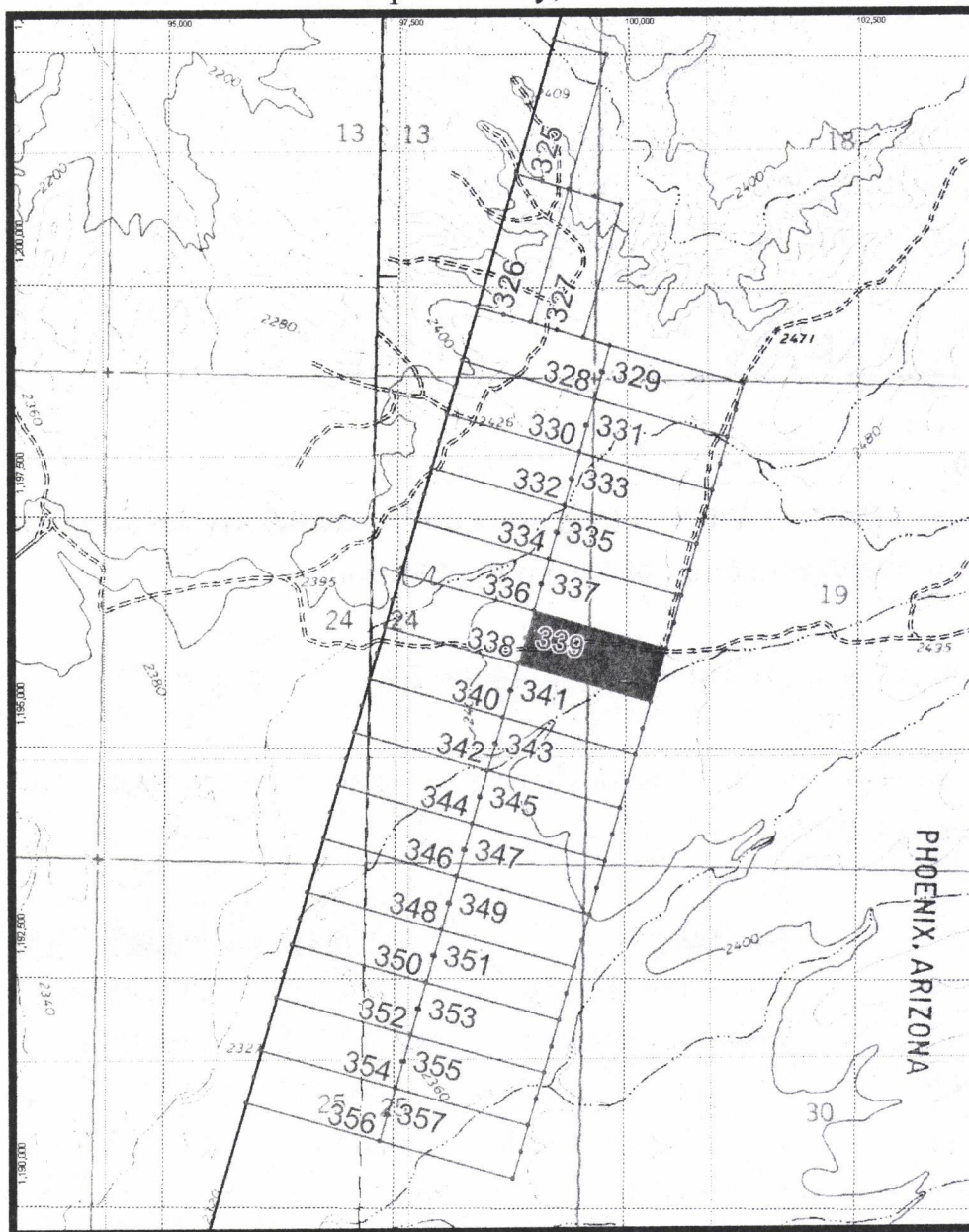


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



PHOENIX, ARIZONA

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AM-339 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-340

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NE ¼, NW ¼, SE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	97374E	1196324N
No.2: NE Corner	Metal tag on post	98823E	1195918N
No.3: SE Corner	Metal tag on post	98659E	1195342N
No.4: SW Corner	Metal tag on post	97211E	1195748N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin, [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

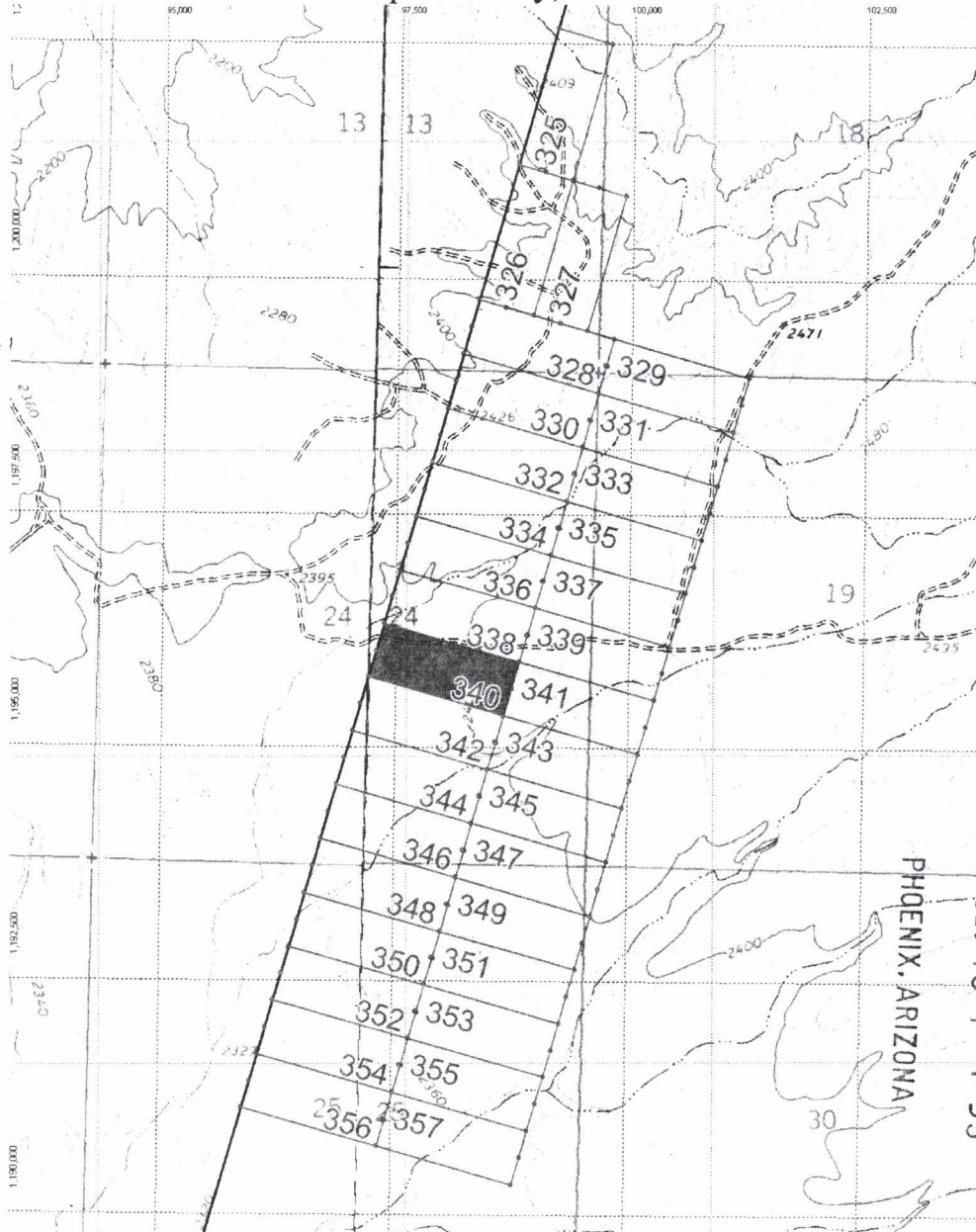
AMC 388187



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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AM-340 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

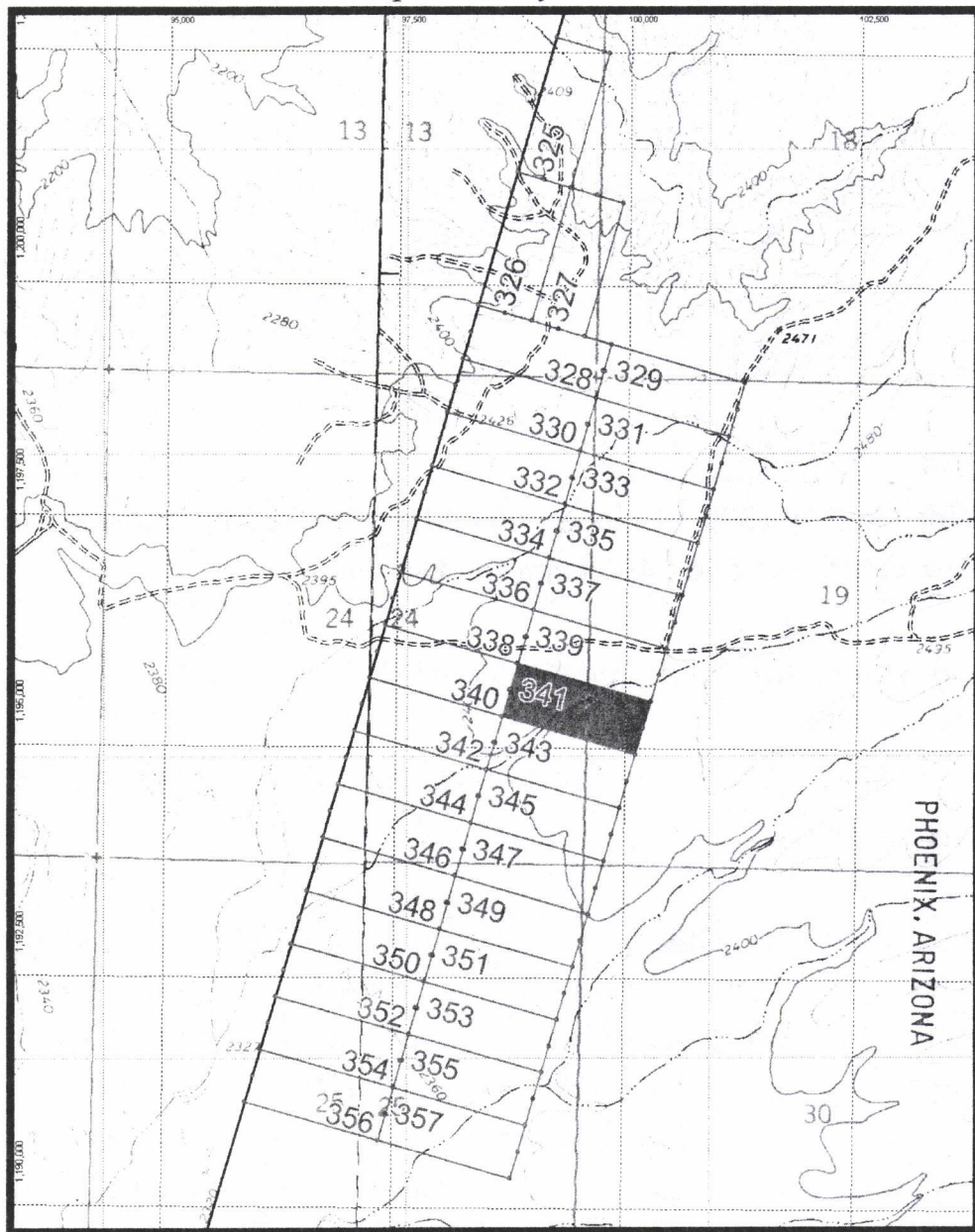
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



AM-341 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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PHOENIX, ARIZONA

Claim Name: AM-342

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SE ¼, NW ¼, SE ¼. of Section 24. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	97211E	1195748N
No.2: NE Corner	Metal tag on post	98659E	1195342N
No.3: SE Corner	Metal tag on post	98496E	1194766N
No.4: SW Corner	Metal tag on post	97047E	1195172N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature [Signature] [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

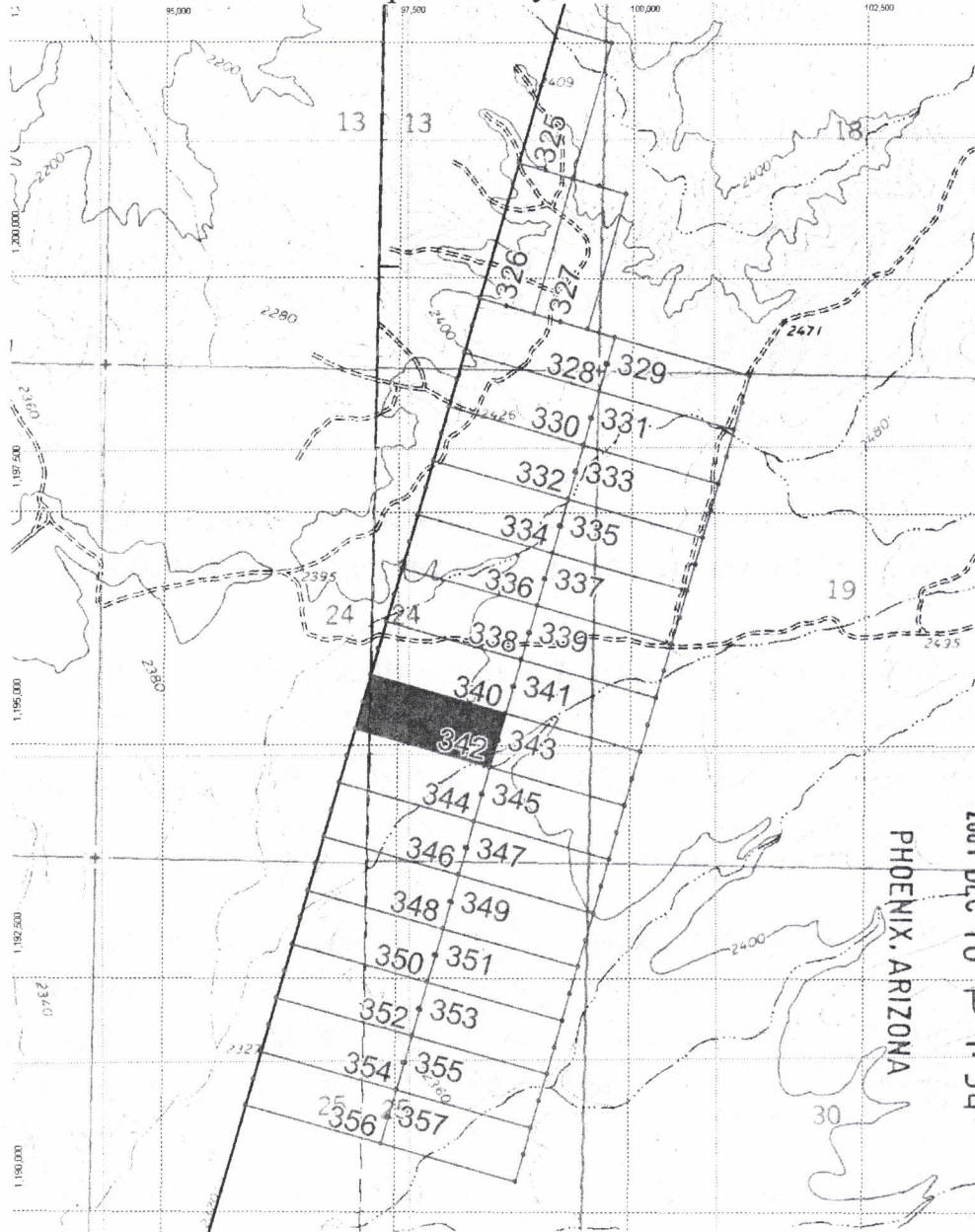
AMC 388189



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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PHOENIX, ARIZONA

AM-342 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

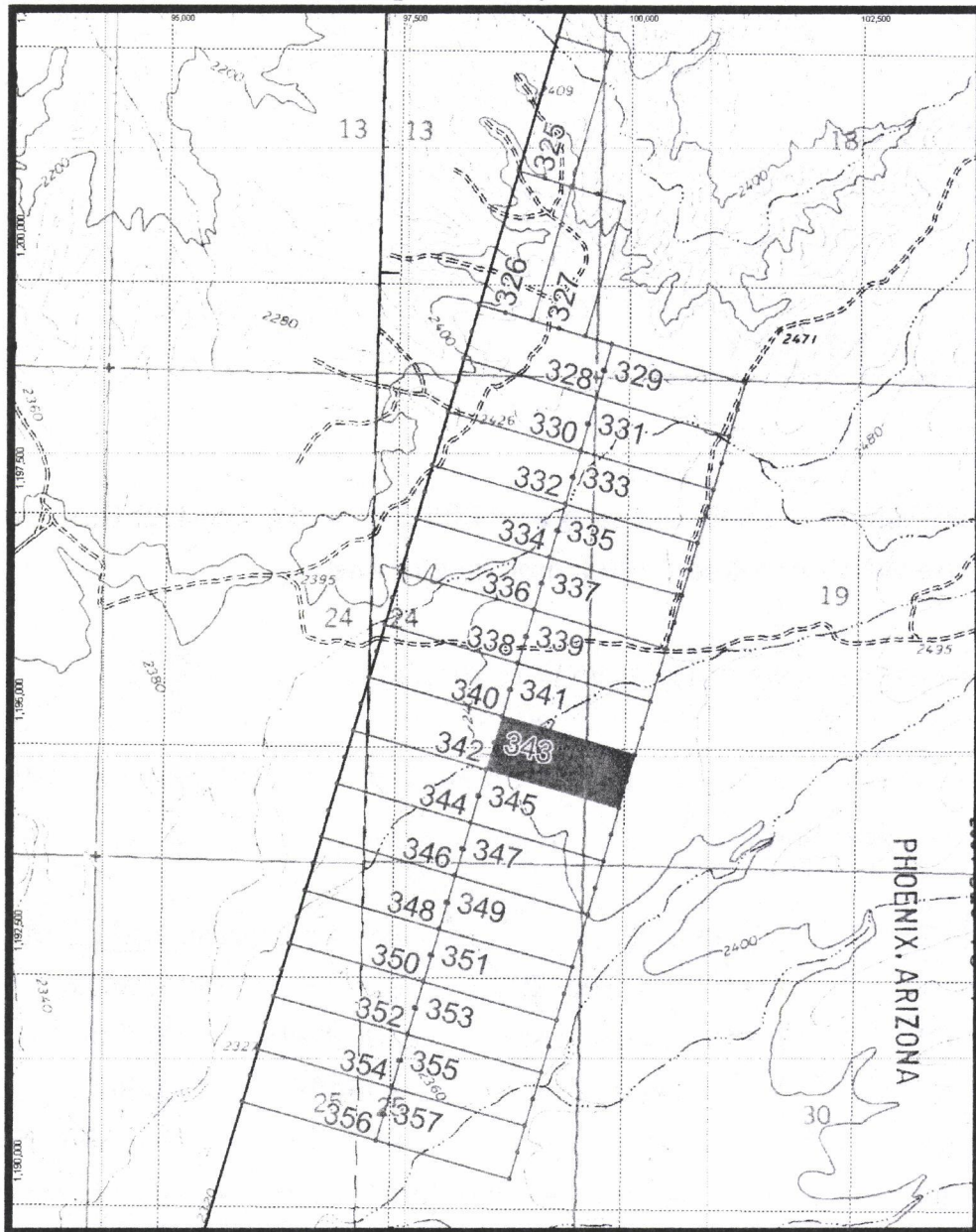
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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AM-343 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

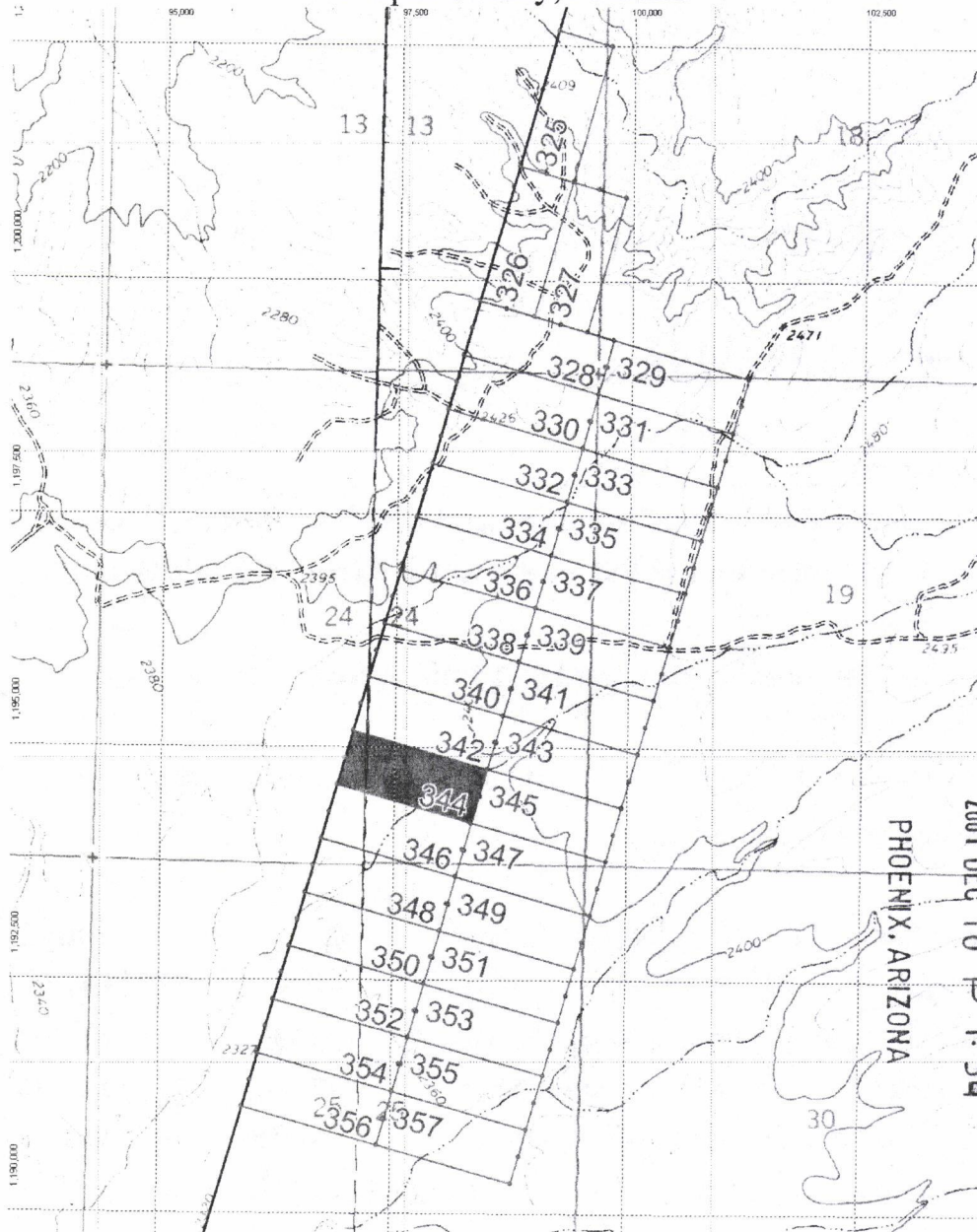


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



PHOENIX, ARIZONA

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AM-344 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

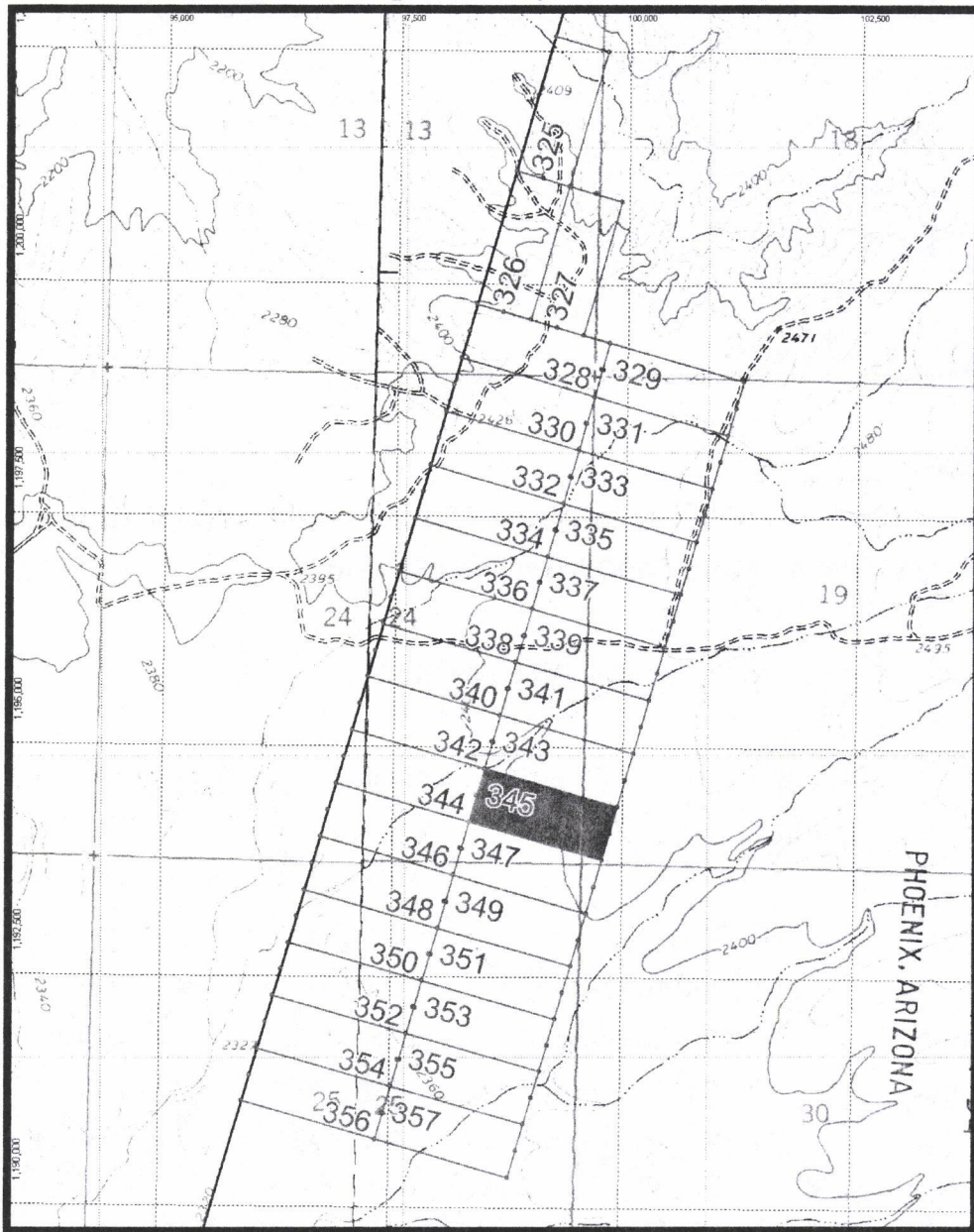
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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2007 DEC 10 P 1:24

AM-345 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

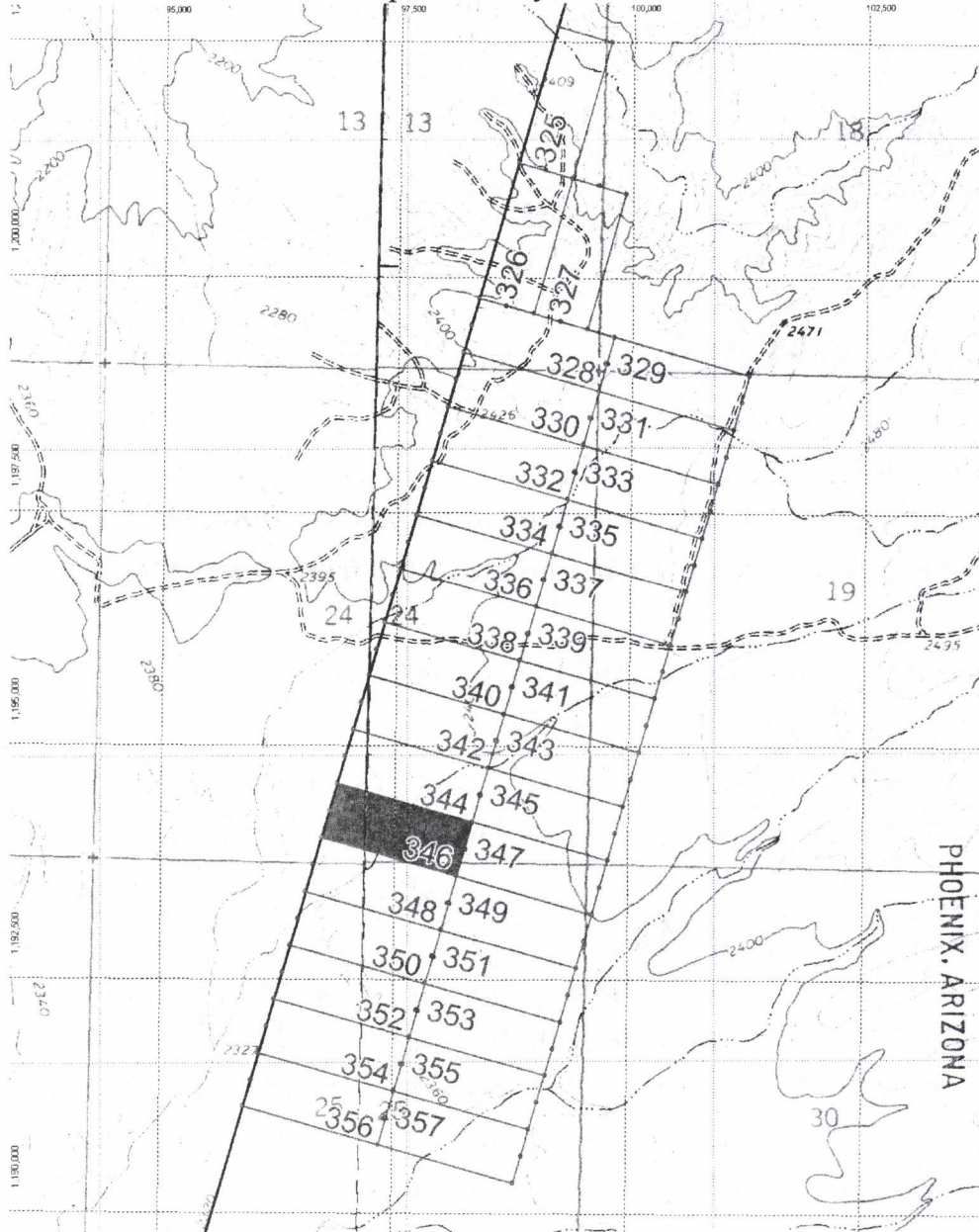


Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



PHOENIX, ARIZONA

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B.L.M. AZ STATE OFFICE

AM-346 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

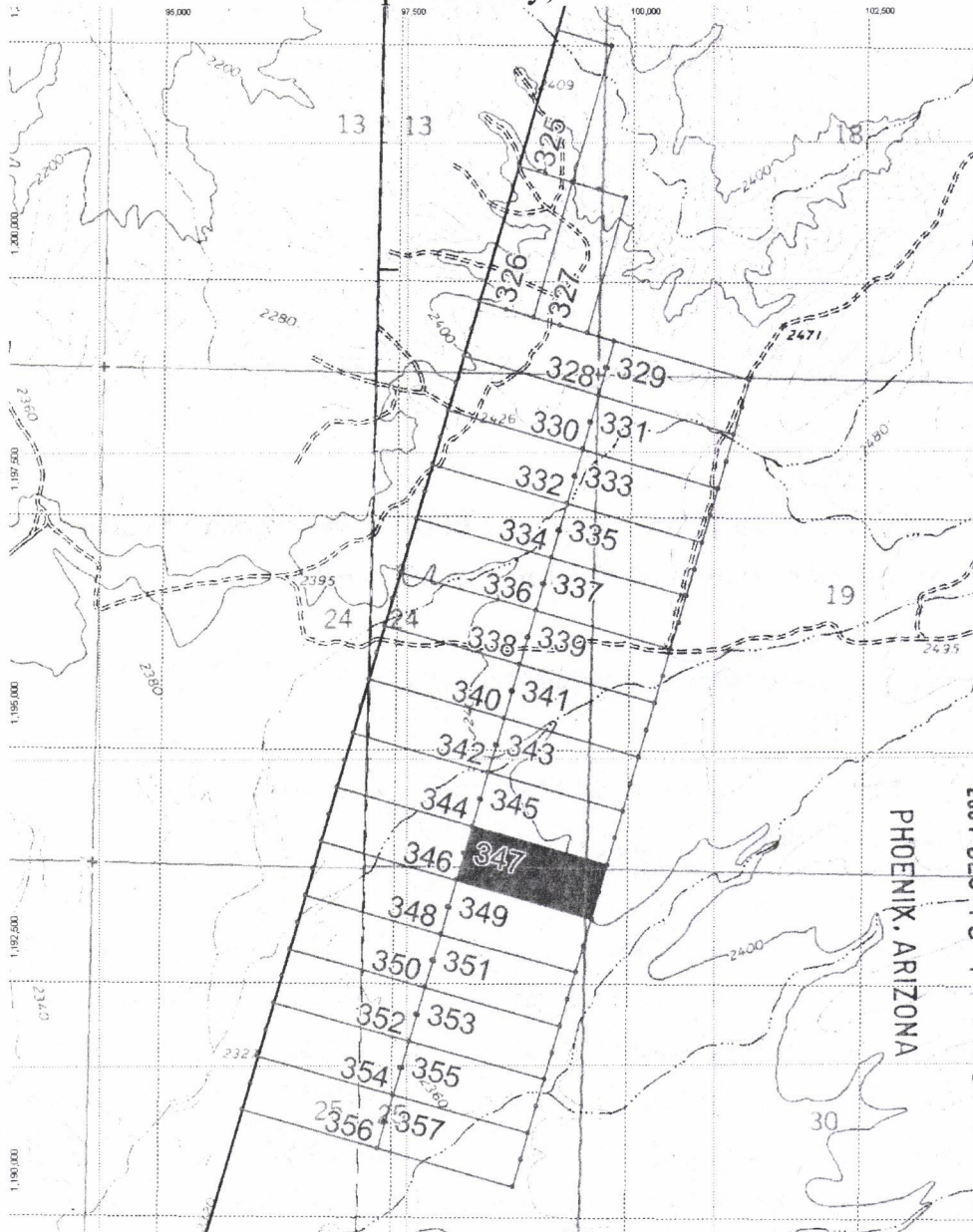


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



AM-347 Is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:33
PHOENIX, ARIZONA

Claim Name: AM-348

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NW ¼, NW ¼, NE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	96721E	1194018N
No.2: NE Corner	Metal tag on post	98169E	1193612N
No.3: SE Corner	Metal tag on post	98006E	1193036N
No.4: SW Corner	Metal tag on post	96557E	1193442N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

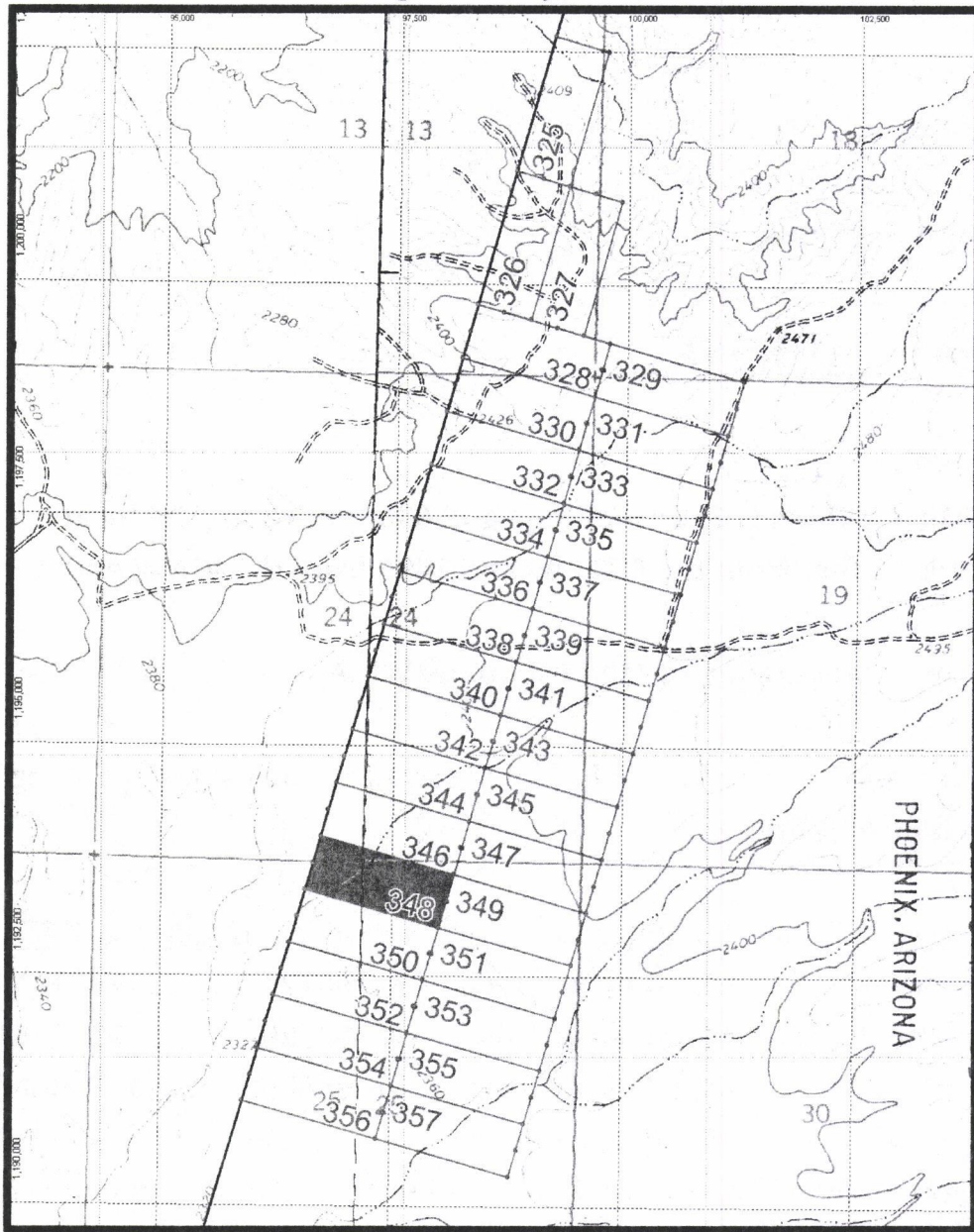
AMC 308195



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



AM-348 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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2007 DEC 10 P 1:33
PHOENIX, ARIZONA

Claim Name: AM-349

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NW ¼, NE ¼, NE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98169E	1193612N
No.2: NE Corner	Metal tag on post	99617E	1193206N
No.3: SE Corner	Metal tag on post	99454E	1192630N
No.4: SW Corner	Metal tag on post	98005E	1193036N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature [Signature]
Sam Eakin, Agent for locator

[Signature] 10/30/07
Witness, Date

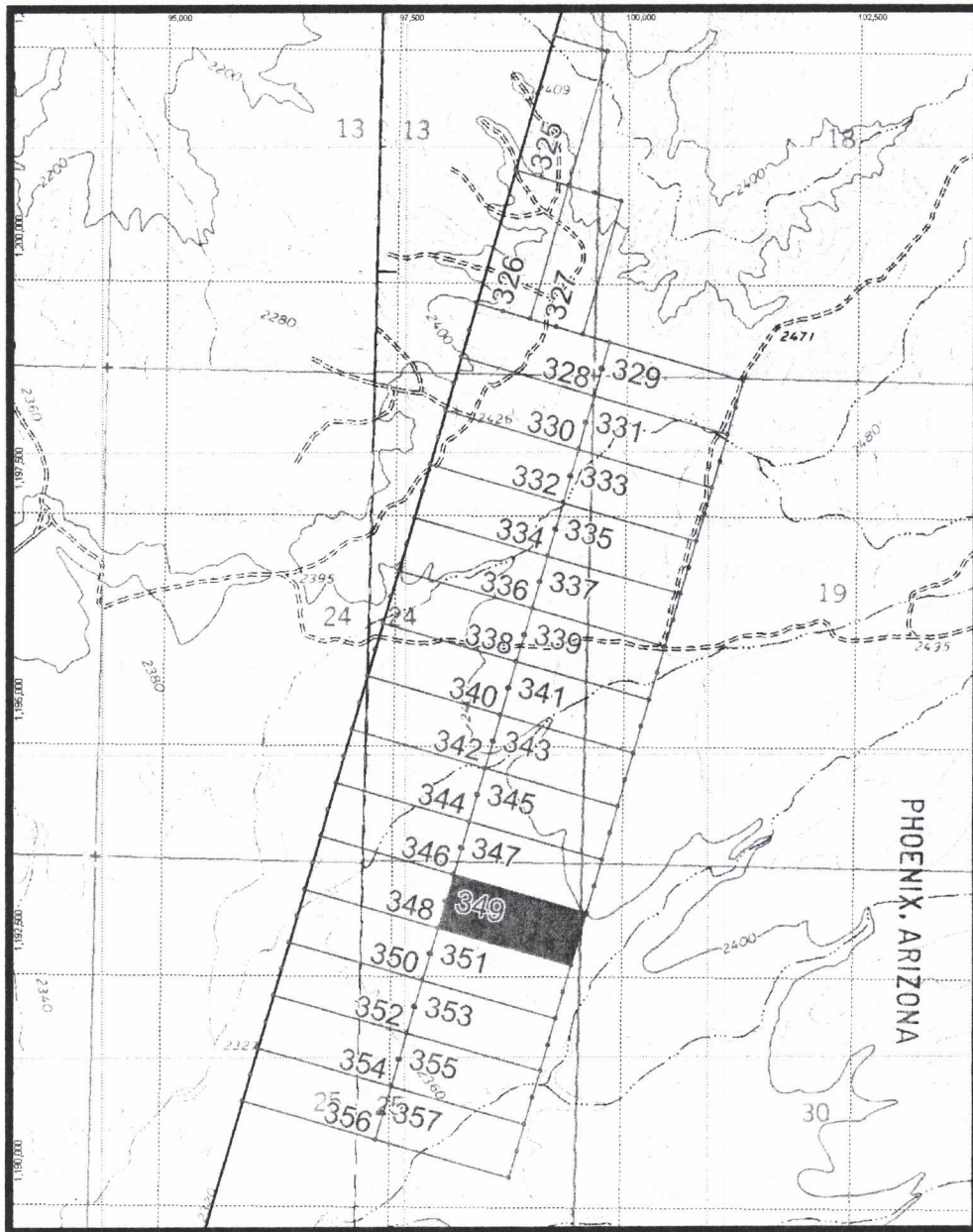
AM 388196



Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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AM-349 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

PHOENIX, ARIZONA

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B.L.M. AZ STATE OFFICE

Claim Name: AM-350

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SW ¼, NW ¼, NE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

Location	Markings	Az. State plane grid (Central)	
No.1: NW Corner	Metal tag on post	96557E	1193612N
No.2: NE Corner	Metal tag on post	98006E	1193036N
No.3: SE Corner	Metal tag on post	97842E	1192460N
No.4: SW Corner	Metal tag on post	96394E	1192866N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

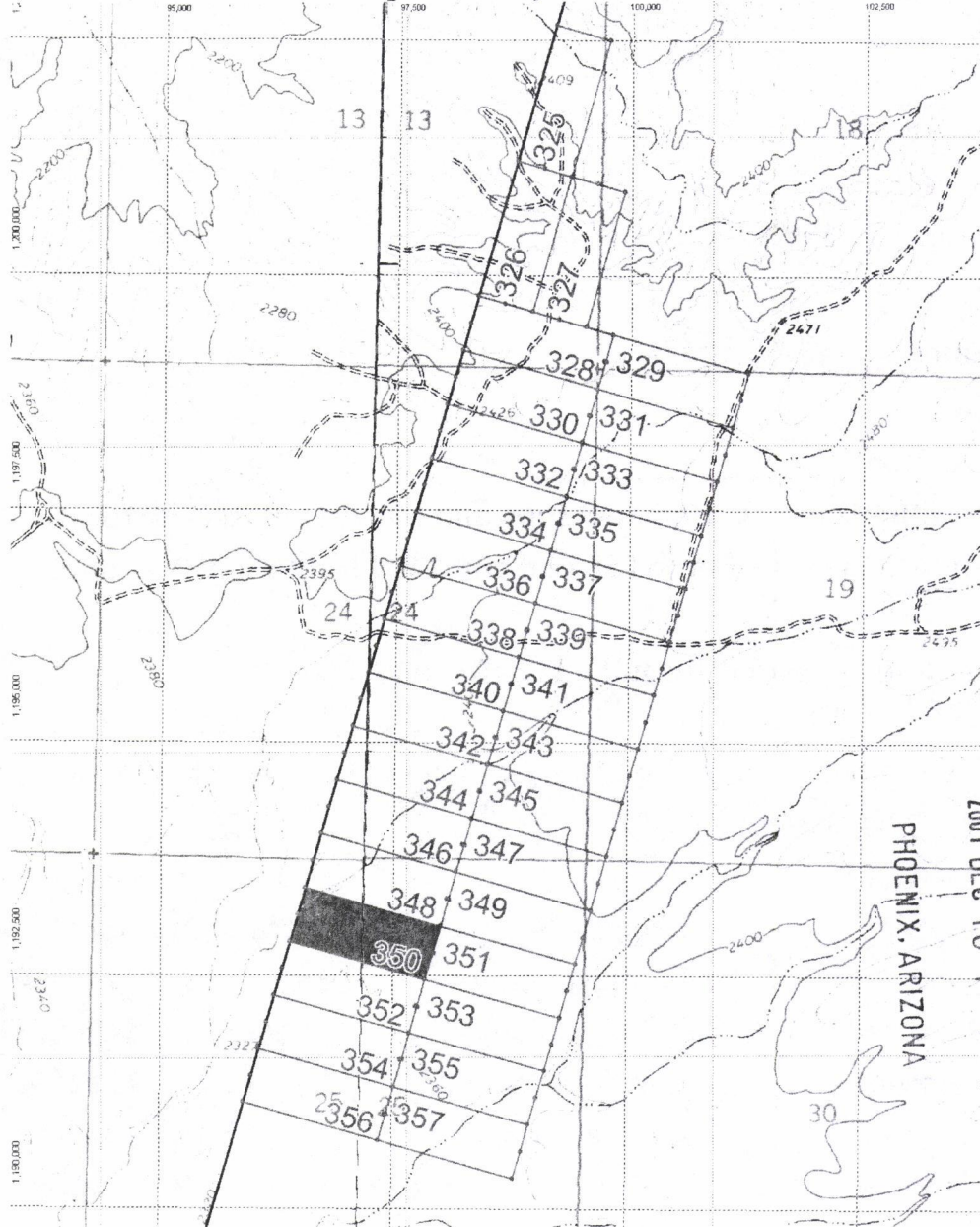
AMC 388197



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



PHOENIX, ARIZONA

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AM-350 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



B-4553 P-859
Page: 1 of 2
NML 4189308

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

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B.L.M. AZ STATE OFFICE
2001 DEC 10 P 1:33
PHOENIX, ARIZONA

Claim Name: AM-351

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the SW ¼, NE ¼, NE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	98005E	1193036N
No.2: NE Corner	Metal tag on post	99454E	1192630N
No.3: SE Corner	Metal tag on post	99291E	1192054N
No.4: SW Corner	Metal tag on post	97842E	1192460N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388198

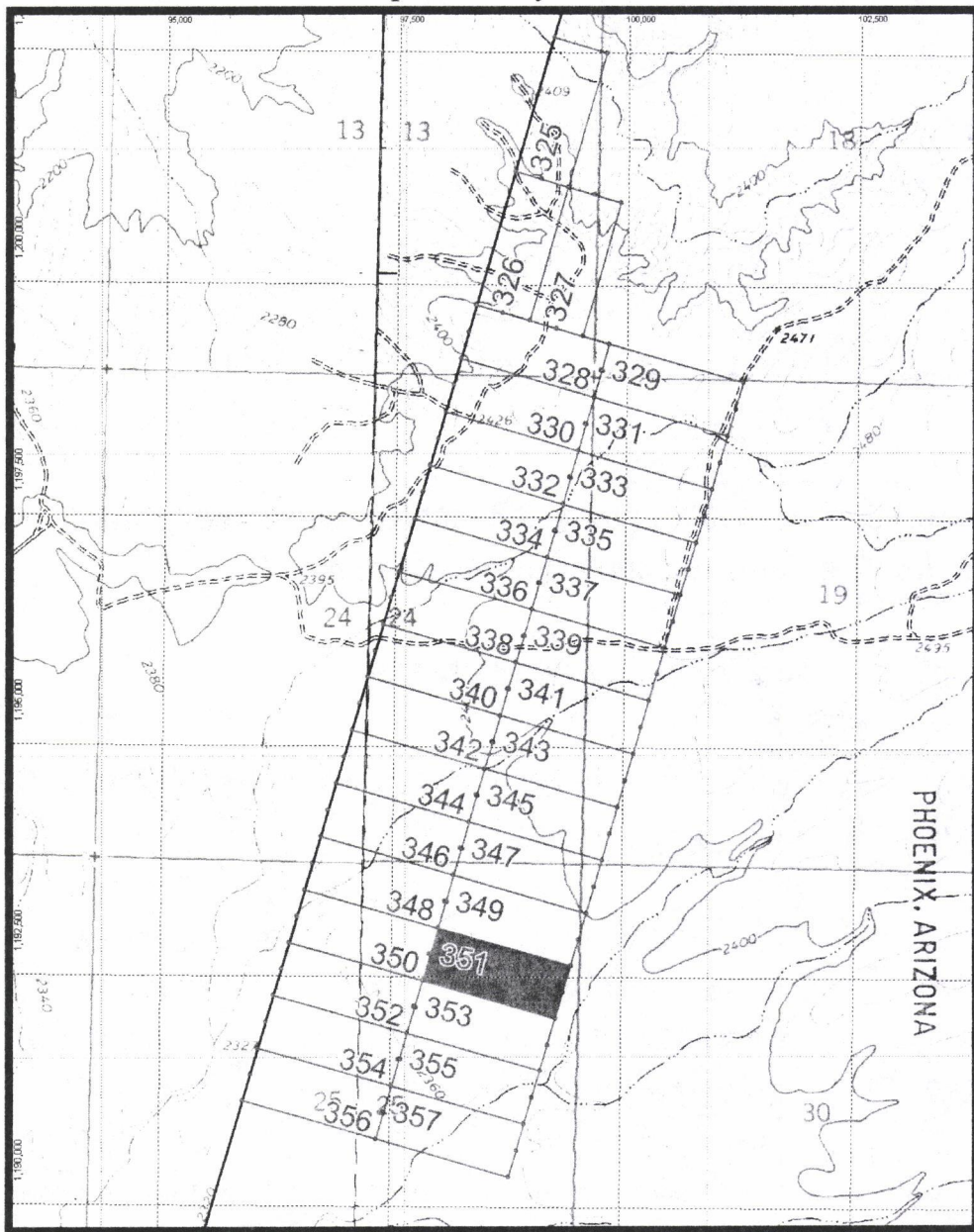


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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2001 DEC 10 P 1:33
PHOENIX, ARIZONA

AM-351 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

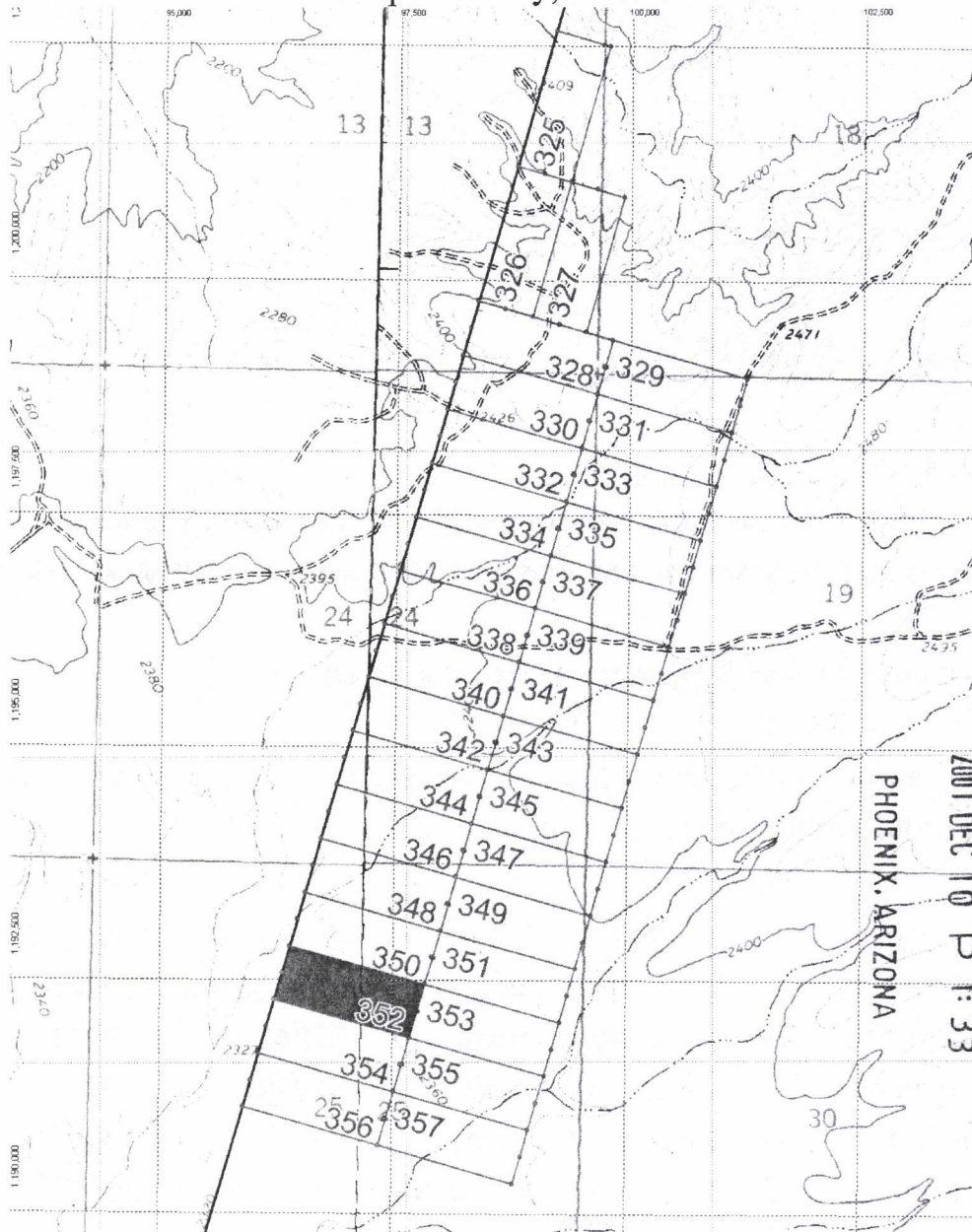
RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



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PHOENIX, ARIZONA

AM-352 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

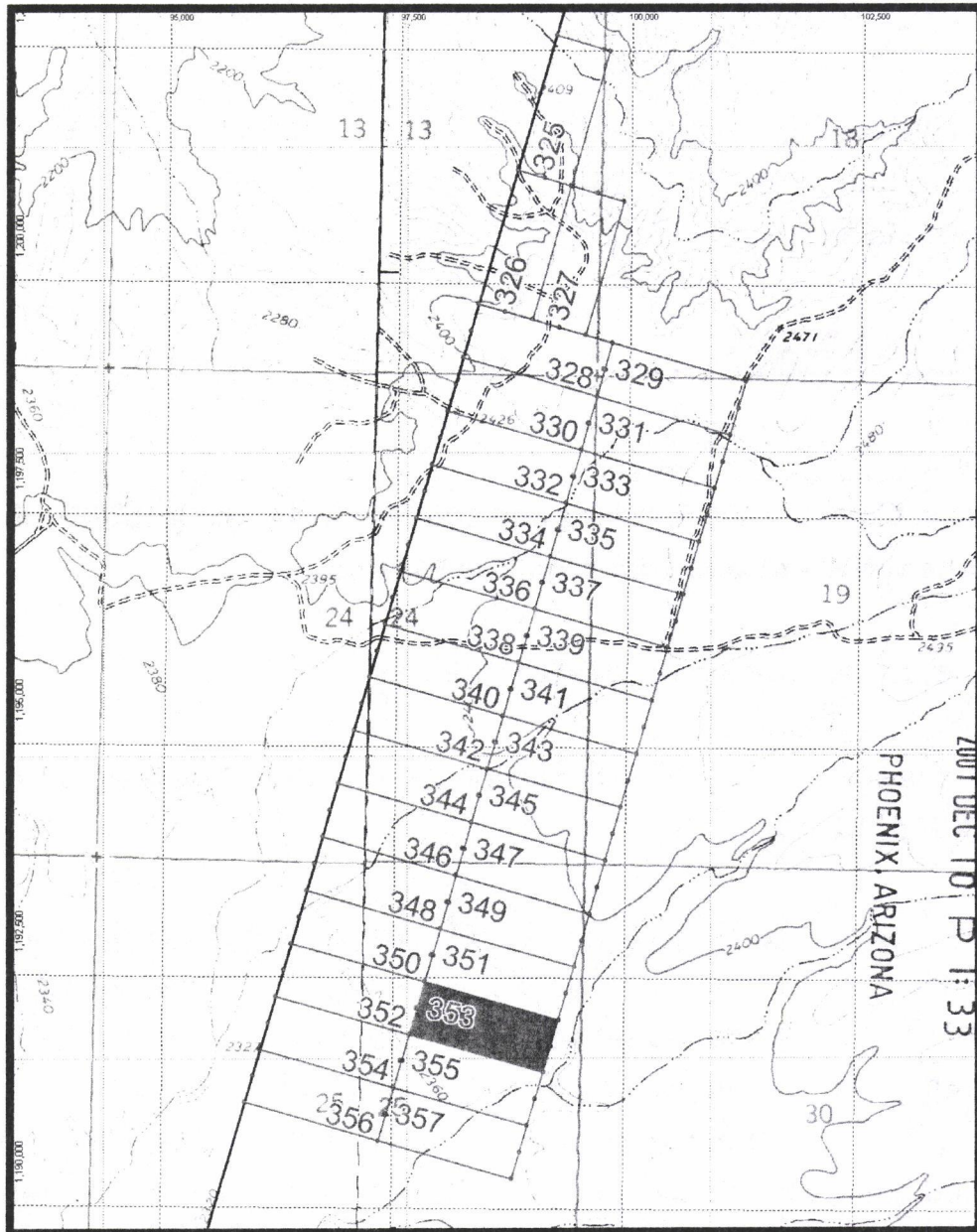


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



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B.L.M. AZ STATE OFFICE

2007 DEC 10 P 1:33

PHOENIX, ARIZONA

AM-353 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390



Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

RECEIVED
B.L.M. AZ STATE OFFICE
2001 DEC 10 P 1:33
PHOENIX, ARIZONA

Claim Name: AM-354

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the NW ¼, SW ¼, NE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	96230E	1192289N
No.2: NE Corner	Metal tag on post	97679E	1191883N
No.3: SE Corner	Metal tag on post	97515E	1191307N
No.4: SW Corner	Metal tag on post	96067E	1191713N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature
Sam Eakin, Agent for locator

10/30/07
Witness, Date

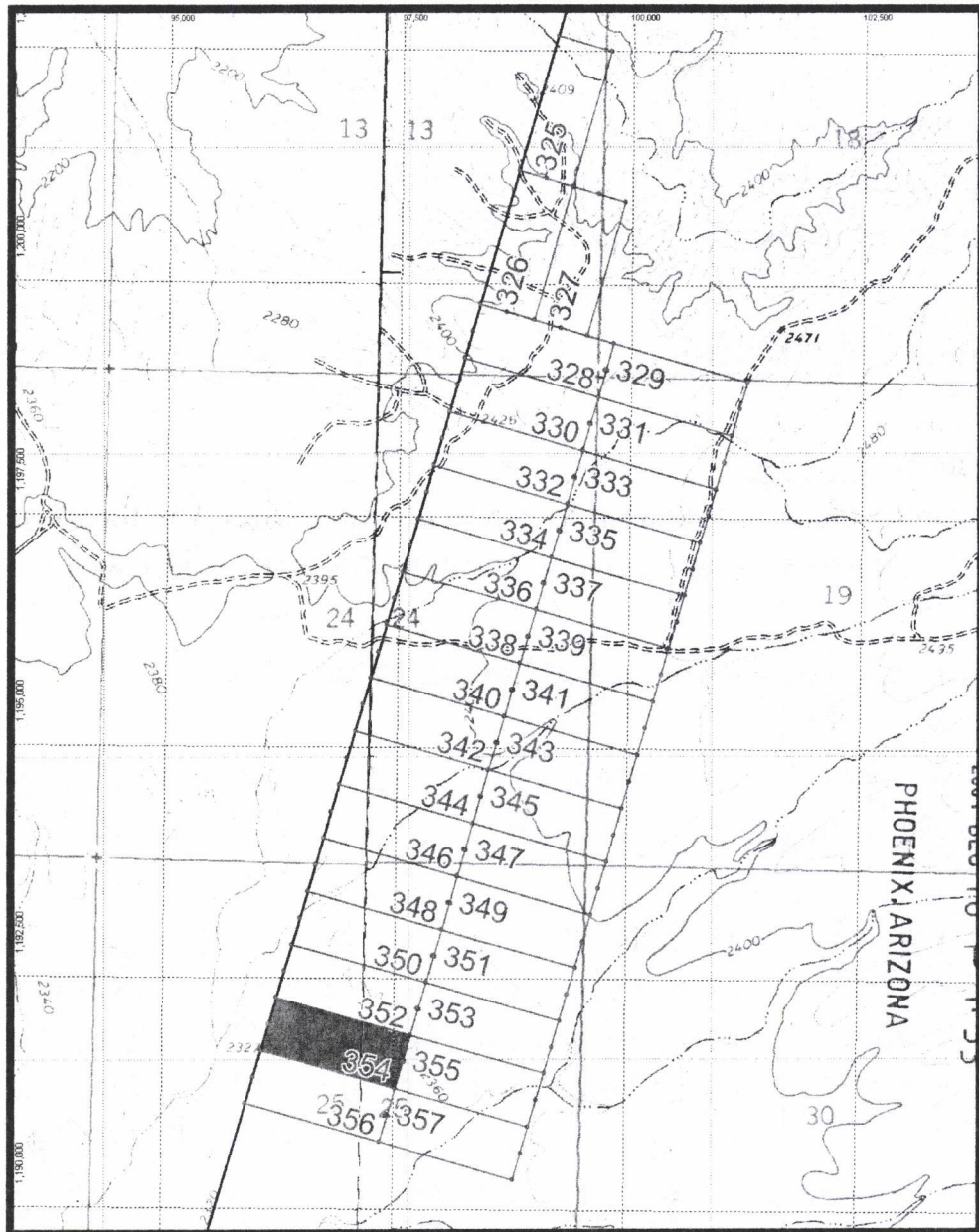
AMC 388201



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



PHOENIX, ARIZONA

2001 DEC 10 P 1 55

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AM-354 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

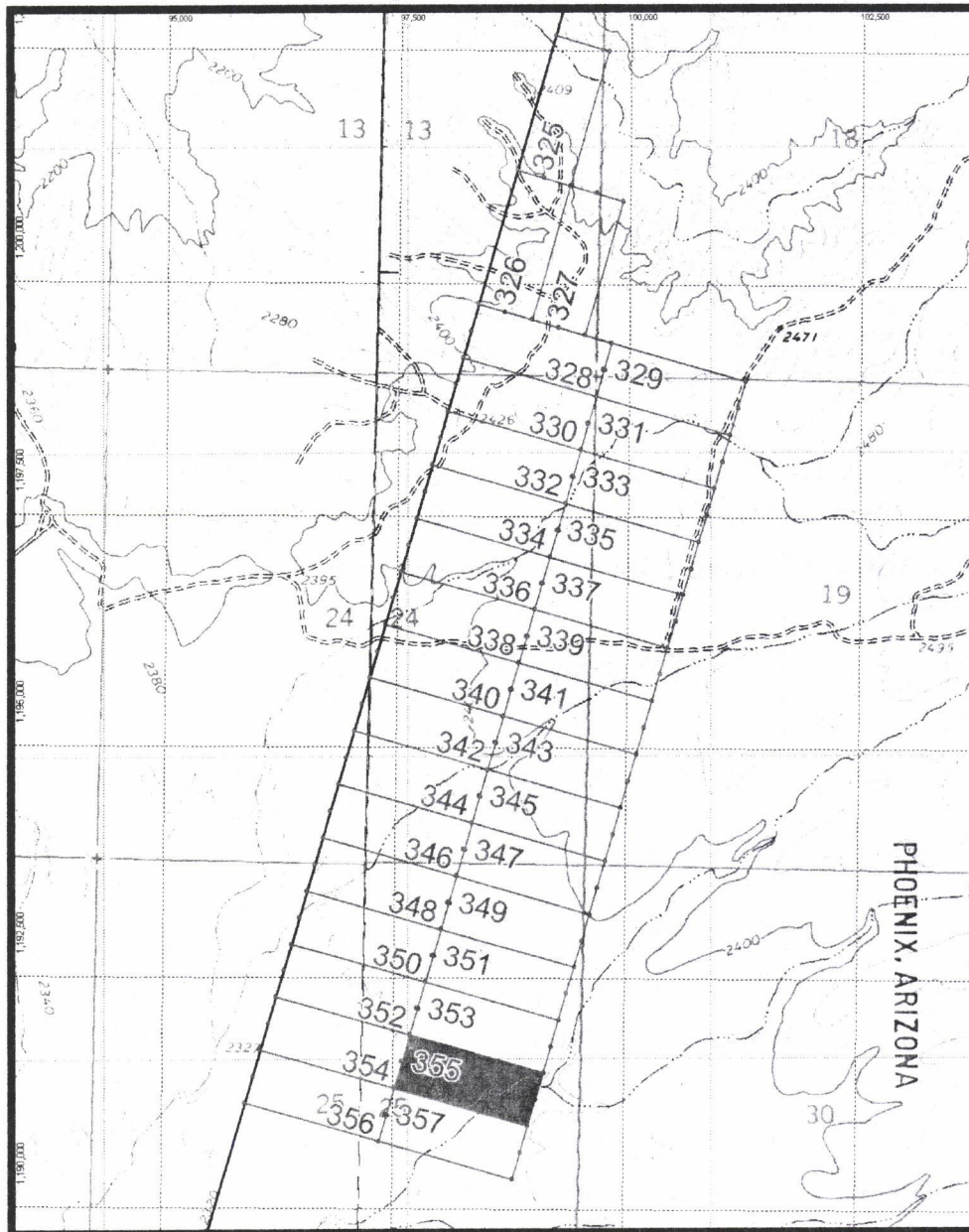


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W

Yavapai County, Arizona



AM-355 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

PHOENIX, ARIZONA

2007 DEC 10 P 1:32

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Claim Name: AM-356

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the ESE end and 1490 from the WNW end.

The claim trends generally from the ESE to the WNW.

The claim is in the SW ¼, SW ¼, NE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	96067E	1191713N
No.2: NE Corner	Metal tag on post	97515E	1191307N
No.3: SE Corner	Metal tag on post	97352E	1190730N
No.4: SW Corner	Metal tag on post	95905E	1191136N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature

Sam Eakin, Agent for locator

10/30/07

Witness, Date

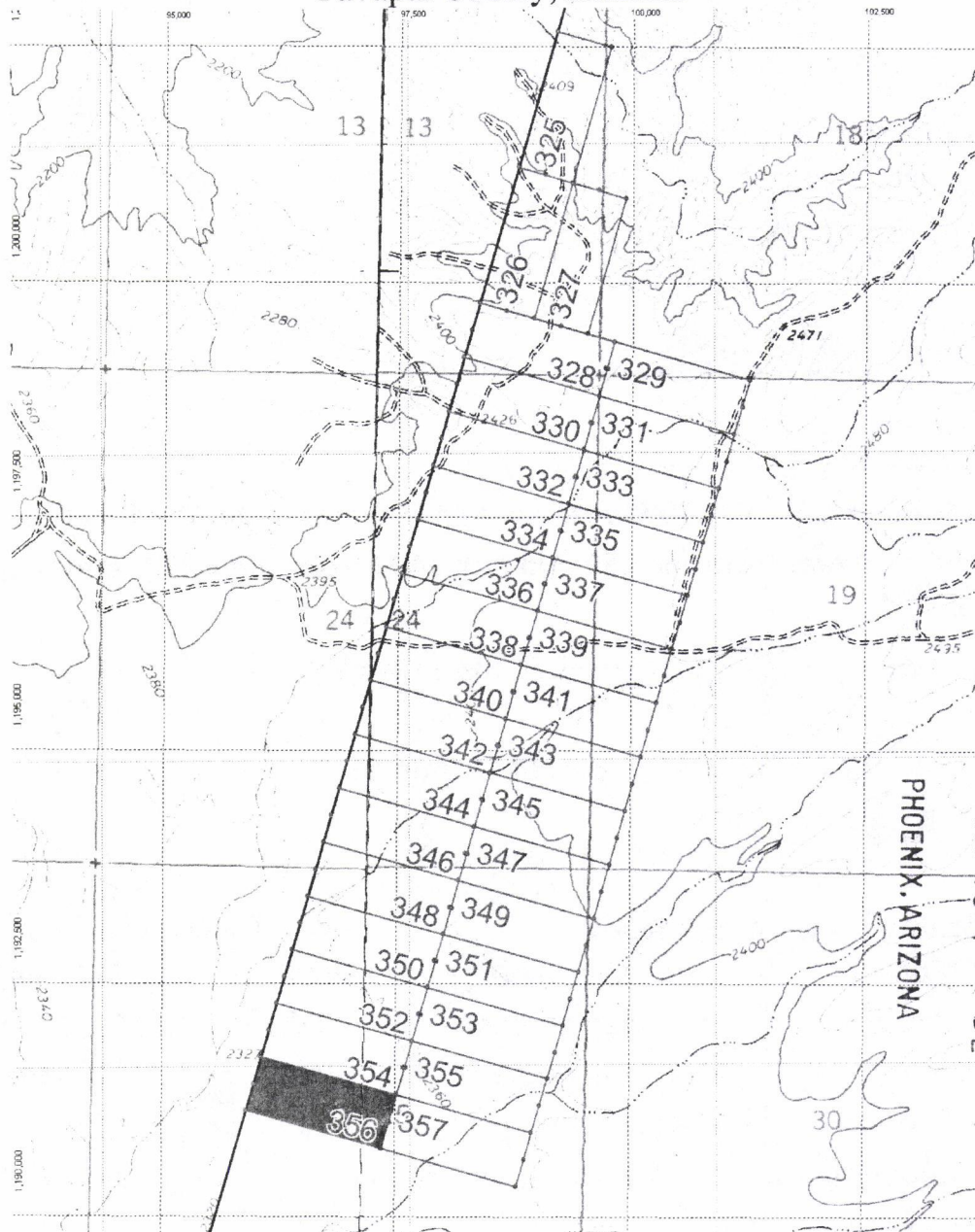
AMC 388203



Map of Anderson Claim Block East

AM Claims 325-357

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona



PHOENIX, ARIZONA

2001 DEC 10 P 1:32

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AM-356 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION



Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Notice of Lode Mining Claim Relocation

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PHOENIX, ARIZONA

Locator:

Concentric Energy Corp.
3550 Sabin Brown Rd. Ste. #3
Wickenburg, Az. 85390

Claim Name: AM-357

Date of location: 10/30/2007

The Lode Mining Claim is 1500 feet long and 600 feet wide. The location monument is 10 feet from the WNW end and 1490 from the ESE end.

The claim trends generally from the WNW to the ESE.

The claim is in the NE ¼, NW ¼, SE ¼. of Section 25. Township 11N. Range 10W. Gila and Salt River Meridian.

<u>Location</u>	<u>Markings</u>	<u>Az. State plane grid (Central)</u>	
No.1: NW Corner	Metal tag on post	97515E	1191307N
No.2: NE Corner	Metal tag on post	98964E	1190901N
No.3: SE Corner	Metal tag on post	98801E	1190324N
No.4: SW Corner	Metal tag on post	97352E	1190730N

Location monument is a 2" x 2" x 5 foot wooden post. Corner and end center monuments are the same.

Signature Sam Eakin [Signature] 10/30/07
Sam Eakin, Agent for locator Witness, Date

AMC 388204

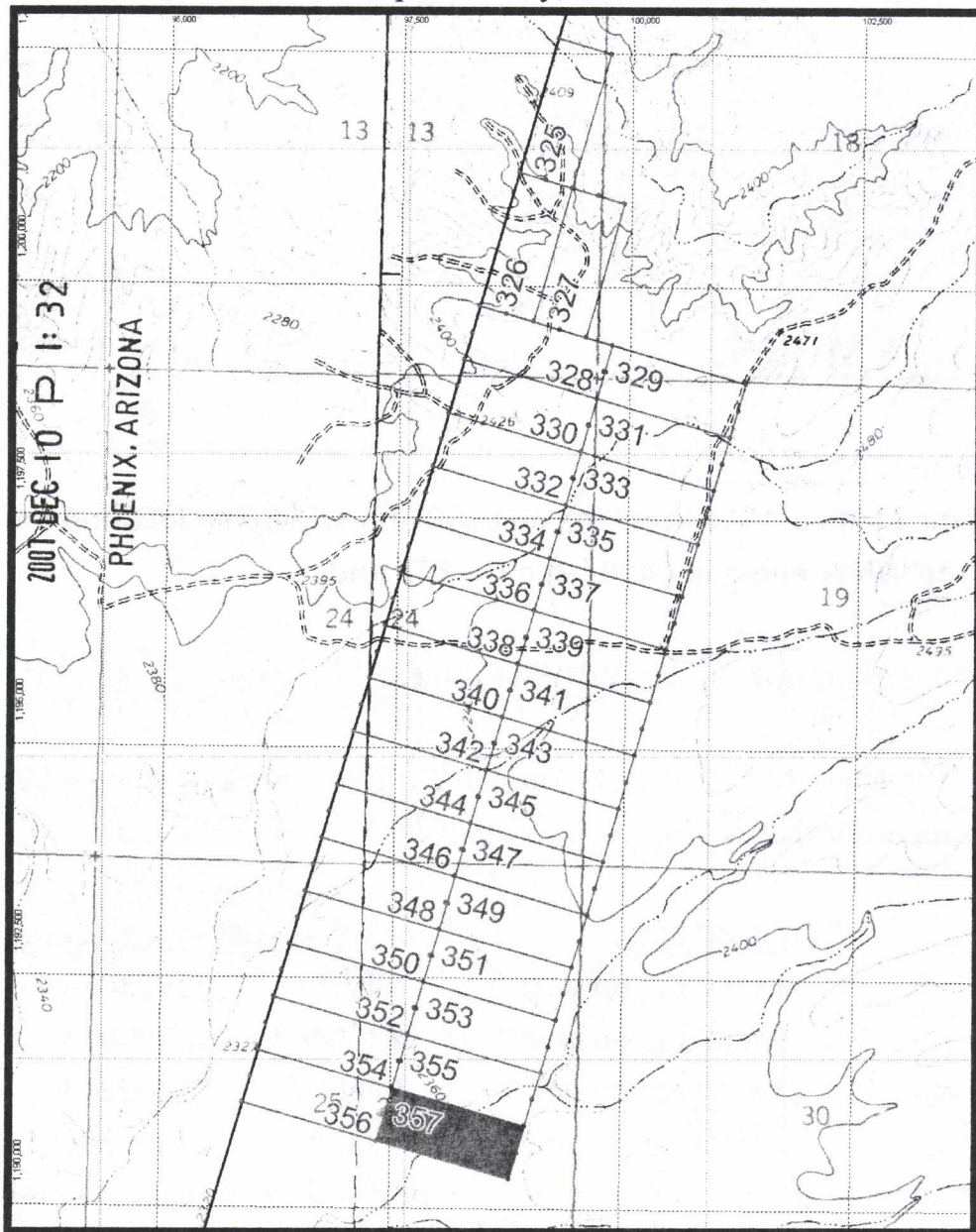


Map of Anderson Claim Block East

AM Claims 325-375

Sections 13, 24, & 25 T11N, R10W & Sections 18, 19, & 30 T11N, R9W
Yavapai County, Arizona

RECEIVED
B.L.M. AZ STATE OFFICE
2007 DEC 10 P 1:32



AM-357 is delineated thusly: From the NW corner, 1500 feet at approximately 105° to the NE corner, then 600 feet at approximately 195° to the SE Corner, then 1500 feet at approximately 285° to the SW corner, then 600 feet at approximately 15° to the point of beginning.

RECORDERS MEMO: LEGIBILITY
QUESTIONABLE FOR GOOD REPRODUCTION

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M. AZ STATE OFFICE

CLAIMS LOCATED IN FALL, 2007
YAVAPAI COUNTY, ARIZONA
ANDERSON MINING COMPANY

2007 DEC 10 P 1:31

Claim Name	Serial #	Book	Page	PHOENIX, ARIZONA		Range
				Sec	Township	
AM-217		4553	789	9 & 10	11N	10W
AM-218		4553	790	9 & 10	11N	10W
AM-219		4553	791	9 & 10	11N	10W
AM-220		4553	792	10	11N	10W
AM-221		4553	793	10	11N	10W
AM-222		4553	794	10	11N	10W
AM-223		4553	795	3 & 10	11N	10W
AM-224		4553	796	3 & 10	11N	10W
AM-225		4553	797	3	11N	10W
AM-226		4553	798	3 & 10	11N	10W
AM-227		4553	799	3	11N	10W
AM-228		4553	800	3	11N	10W
AM-229		4553	801	3	11N	10W
AM-230		4553	802	3	11N	10W
AM-231		4553	803	10 & 11	11N	10W
AM-232		4553	804	11	11N	10W
AM-233		4553	805	10 & 11	11N	10W
AM-234		4553	806	11	11N	10W
AM-235		4553	807	2,3,10,11	11N	10W
AM-236		4553	808	11	11N	10W
AM-237		4553	809	2,3, & 11	11N	10W
AM-238		4553	810	2 & 11	11N	10W
AM-239		4553	811	11	11N	10W
AM-240		4553	812	11	11N	10W
AM-241		4553	813	11	11N	10W
AM-242		4553	814	11	11N	10W
AM-243		4553	815	11	11N	10W
AM-244		4553	816	11 & 12	11N	10W
AM-245		4553	817	2 & 11	11N	10W
AM-310		4553	818	11 & 12	11N	10W
AM-311		4553	819	2 & 11	11N	10W
AM-312		4553	820	2,11,12	11N	10W
AM-313		4553	821	1,2,11,12	11N	10W
AM-314		4553	822	12		
AM-315		4553	823	12	11N	10W
AM-316		4553	824	11 & 12	11N	10W
AM-317		4553	825	11 & 12	11N	10W

AMC 388204

AM-318	4553	826	12	11N	10W
AM-319	4553	827	11 & 12	11N	10W
AM-320	4553	828	12	11N	10W
AM-321	4553	829	11 & 12	11N	10W
AM-322	4553	830	12	11N	10W
AM-323	4553	831	11 & 12	11N	10W
AM-324	4553	832	12	11N	10W
AM-325	4553	833	13 & 18	11N	9 & 10 W
AM-326	4553	834	13	11N	10W
AM-327	4553	835	13 & 18	11N	9 & 10 W
AM-328	4553	836	13,18,19,24	11N	9 & 10 W
AM-329	4553	837	18 & 19	11N	9W
AM-330	4553	838	13 & 24	11N	10W
AM-331	4553	839	19 & 24	11N	9 & 10 W
AM-332	4553	840	24	11N	10W
AM-333	4553	841	19 & 24	11N	9 & 10 W
AM-334	4553	842	24	11N	10W
AM-335	4553	843	19 & 24	11N	9 & 10 W
AM-336	4553	844	24	11N	10W
AM-337	4553	845	19 & 24	11N	9 & 10 W
AM-338	4553	846	24	11N	10W
AM-339	4553	847	19 & 24	11N	9 & 10 W
AM-340	4553	848	24	11N	10W
AM-341	4553	849	19 & 24	11N	9 & 10 W
AM-342	4553	850	24	11N	10W
AM-343	4553	851	19 & 24	11N	9 & 10 W
AM-344	4553	852	24	11N	10W
AM-345	4553	853	19 & 24	11N	9 & 10 W
AM-346	4553	854	24 & 25	11N	10W
AM-347	4553	855	19,24,25,30	11N	9 & 10 W
AM-348	4553	856	24 & 25	11N	10W
AM-349	4553	857	25 & 30	11N	9 & 10 W
AM-350	4553	858	25	11N	10W
AM-351	4553	859	25	11N	10W
AM-352	4553	860	25	11N	10W
AM-353	4553	861	25	11N	10W
AM-354	4553	862	25	11N	10W
AM-355	4553	863	25	11N	10W
AM-356	4553	864	25	11N	10W
AM-357	4553	865	25	11N	10W

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 2007 DEC 10 P 1:31

PHOENIX, ARIZONA

AMC 388204

Input Parameters for Geographic Report with Land

System Id = CR

Admin State = AZ

Geo State = AZ

Casetype Begins With

Case Disp Txt = AUTHORIZED, CANCELLED, EXPIRED, PENDING, REJECTED, RELINQUISHED, WITHDRAWN

Mer Twp Rng =

Section =

Mtrs = 14 0110N 0090W 019, 14 0110N 0100W 001, 14 0110N 0100W 003, 14 0110N 0100W 010, 14 0110N 0100W 012, 14 0110N 0100W 013, 14 0110N 0100W 024, 14 0110N 0100W 025

Commodity =

Commodity Txt =

Pending Org =

Pend Org Decode =

Total Rows Returned: 17

RUN TIME: 12:33 PM

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
GEOGRAPHIC REPORT WITH LAND
Sorted by Meridian Township Range

RUN DATE: 01/16/2008
Page 1 of 2

Adm State: AZ

Serial Number: AZA 010891

Total Case Acres: 46.040

<u>Casetype</u>	<u>Case Disp</u>	14	0110N	0090W	<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
281001	AUTHORIZED				019	ALIQ		1	S2SENE,S2SENW,NENESW; N2N2SE; 2;	
						LOTS				

Row

Serial Number: AZA 010891

Total Case Acres: 46.040

<u>Casetype</u>	<u>Case Disp</u>	14	0110N	0100W	<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
281001	AUTHORIZED				013	ALIQ			W2SWNW,SW,SWSE; NE;	
					024					

Row

Serial Number: AZA 022796P1

Total Case Acres: 10,229.000

<u>Casetype</u>	<u>Case Disp</u>	14	0110N	0100W	<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
221006	AUTHORIZED				003	ALIQ			S2NE; 1,2;	
						LOTS				

NA

Serial Number: AZA 025475

Total Case Acres: 129,800.000

<u>Casetype</u>	<u>Case Disp</u>	14	0110N	0100W	<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
231106	AUTHORIZED				001	ALIQ			S2N2,NESW,SE; PART NWSW,S2SW; 1-4;	
					003	FF			S2N2,N2SW,SWSW; PART SESW,S2N2SE,NWSWSE; 1-4;	
						LOTS			N2N2SE;	
						MNR				

6 claims overlap wilderness area

RUN TIME: 12:33 PM

Adm State: AZ

UNITED STATES DEPARTMENT OF INTERIOR
BUREAU OF LAND MANAGEMENT
GEOGRAPHIC REPORT WITH LAND
Sorted by Meridian Township Range

RUN DATE: 01/16/2008
Page 2 of 2

010 FF
012

PART N2NW,W2W2SWNW;
PART N2NE,E2SENE;

Serial Number: AZA 033892

Total Case Acres: 1.000

<u>Casetype</u>	<u>Case Disp</u>				<u>Sect</u>	<u>Sur Typ</u>	<u>Sur Num</u>	<u>Suff</u>	<u>Subdivision</u>	<u>Act Pend</u>
380913	PENDING	14	0110N	0100W	010	ALIQ			S2;	

